

# Today's Market Overview

Thursday, November 12, 2015

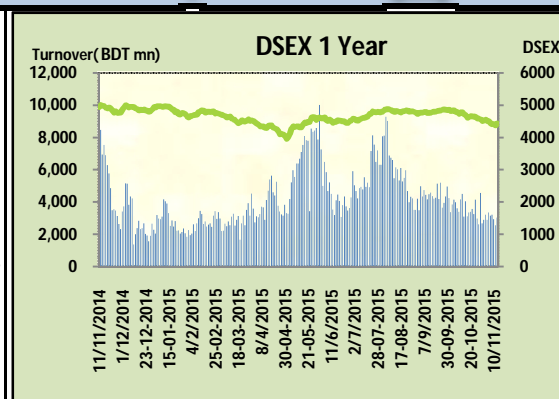


<b>DSEX</b>	4,433.58	1.42%	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	3,043.77	19.3%		228	54	31

Market found the green zone after consecutive six trading sessions with slightly improved turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure interestingly it didn't tumble for once. Some prevailing news like expansion on time limit of adjustment on banks' investments and meeting with regulators boosted some confidence in investors' mind. Inquiry team created by BSEC on huge price correction on TITASGAS actually revives the Power sector and investors particularly sellers remained lazy in every major sector and thus pumped up the market today. DSEX gained more than 60 points and the turnover also stood above 3 billion mark. Travel was the best gainer followed by Power, service & Engineering. Other two indices DS30 & DSES the shariah based index both outperformed today.

The general gauge DSEX ended at 4433.58 with an advance of +1.4% which added 62.03 points to the broad DSEX. The Turnover advanced slightly by +19.3% which was 493 Million BDT healthier than that of previous day and finally finished the mark at 3043.77 million BDT. A total of 228 issues advanced with 54 declined and 31 remained unchanged. Sectors that improved were: Bank (+1.3%) Cement (+0.5%) Ceramics (+0.5%) Miscellaneous (+0.5%) NBFI (+1.8%) Power (+2.7%) Service (+2.1%) Telecom (+0.7%) textiles (+1.6%) Travel (+4.7%) Pharmaceuticals (+0.2%) & sectors that declined were: Mutual Fund (-0.2%)

TITASGAS topped in the Volume chart with a turnover of 29.53 BDT crore. TITASGAS ranked top gainer chart with a price hike of +10% and AMANFEED topped in the loser chart with a decline of -12.5% from its prevailing price. TITASGAS led the way in the index mover chart while MARICO played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	5334/3960	Market P/E (LTM)	14.38	
DSEX	4433.58	62.03	1.4%	DSEX Week H/L	4443/4371	M.Cap (mn)	3084800.9	
DSES	1067.47	12.47	1.2%	Group Performances				
DS30	1689.08	24.57	1.5%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,375,755.34	1.2%	2,485.23	16.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	12,721.55	1.8%	65.28	-3.0%
3043.77	493	19.3%		Group N	28,826.14	-0.1%	339.04	91.7%
				Group Z	23,487.96	3.1%	33.16	-21.7%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
TITASGAS	29.53	39.69	8.90	-25.6%	231.8%	53.9	49	10.0%	989,221,831.0	25%	
IFADAUTOS	18.23	8.46	12.66	115.6%	44.0%	122.7	119	3.1%	115,000,000.0	17%	
BXPHERMA	10.74	4.37	8.77	145.5%	22.5%	73.2	71.5	2.4%	386,244,234.6	50%	
BEXIMCO	10.42	7.89	3.74	32.1%	178.5%	28.1	26.8	4.9%	691,171,354.4	65%	
SQURPHARMA	8.41	7.44	8.54	13.0%	-1.6%	249.4	250	-0.2%	623,586,546.0	9%	
SAIFPOWER	8.27	10.66	5.83	-22.4%	41.8%	69	67.1	2.8%	70,985,380.0	19%	
QSMRDYCELL	7.06	4.25	4.73	66.3%	49.5%	85.6	80	7.0%	36,799,488.0	54%	
KDSALTD	6.54	6.59	10.80	-0.8%	-39.4%	68.9	68.6	0.4%	52,000,000.0	21%	
UNITEDAIR	6.12	3.13	5.74	96.0%	6.7%	9.2	8.6	7.0%	624,808,800.0	74%	
AMANFEED	5.91	NT	6.17	NM	-4.3%	42.1	48.1	-12.5%	80,000,000.0	23%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
TITASGAS	53.9	49	66.765	10.0%	-19.3%	AMANFEED	42.10	48.10	55.21	-12.5%	-23.7%
GHAIL	23.2	21.1	23.06	10.0%	0.6%	ZAHEENSPIN	18.90	20.80	26.45	-9.1%	-28.5%
BDAUTOCA	27.7	25.2	32.21	9.9%	-14.0%	DESHBANDHU	11.20	12.10	12.91	-7.4%	-13.2%
ICBIBANK	4.5	4.1	4.41	9.8%	2.0%	EASTRNLUB	322.70	347.10	350.28	-7.0%	-7.9%
MALEKSPIN	17.2	15.7	16.945	9.6%	1.5%	ICB1STNRB	16.20	17.20	17.78	-5.8%	-8.9%
DSHGARME	140	128.6	116	8.9%	20.7%	IFIC1STMF	4.10	4.30	4.49	-4.7%	-8.7%
SPCERAMICS	10.1	9.3	11.205	8.6%	-9.9%	PREMIERCEM	77.20	80.30	86.97	-3.9%	-11.2%
SHYAMPSUG	6.5	6	6.74	8.3%	-3.6%	ATCSLGF	7.60	7.90	7.43	-3.8%	2.4%
PRIMEFIN	10.6	9.8	11.085	8.2%	-4.4%	MONOCERA	35.40	36.70	37.56	-3.5%	-5.7%
SONALIANSH	143.2	133.1	131.06	7.6%	9.3%	ICBEPMF1S1	5.60	5.80	6.12	-3.4%	-8.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	18.75	10.85	0.06	0.05	72.7%	39352.19	38842.47	16.14%	16.12%	1.3%	
Cement	8.39	6.45	0.03	0.03	30.0%	15513.57	15439.18	6.36%	6.41%	0.5%	
Ceramics	2.39	2.44	0.01	0.01	-2.1%	2542.99	2530.04	1.04%	1.05%	0.5%	
Engineering	55.45	41.53	0.19	0.17	33.5%	14249.87	13940.05	5.85%	5.79%	2.2%	
Food & Allied Product	11.58	8.46	0.04	0.04	36.9%	24007.91	23757.14	9.85%	9.86%	1.1%	
Insurance	3.09	2.82	0.01	0.01	9.3%	6435.83	6404.92	2.64%	2.66%	0.5%	
IT	1.69	1.72	0.01	0.01	-1.9%	481.88	478.77	0.20%	0.20%	0.6%	
Jute	5.12	0.65	0.02	0.00	686.8%	95.25	93.33	0.04%	0.04%	2.1%	
Miscellaneous	20.70	14.07	0.07	0.06	47.1%	7960.10	7921.00	3.27%	3.29%	0.5%	
Mutual Fund	3.91	4.12	0.01	0.02	-5.1%	3379.21	3384.65	1.39%	1.40%	-0.2%	
NBFI	11.35	6.83	0.04	0.03	66.1%	7638.61	7501.06	3.13%	3.11%	1.8%	
Paper & Printing	0.99	0.89	0.00	0.00	10.8%	181.57	178.94	0.07%	0.07%	1.5%	
Pharmaceuticals & Chemicals	34.60	25.57	0.12	0.11	35.3%	39729.59	39648.20	16.30%	16.45%	0.2%	
Power & Energy	66.97	71.12	0.23	0.30	-5.8%	33266.95	32384.31	13.65%	13.44%	2.7%	
Service & Real Estate	10.39	12.84	0.04	0.05	-19.1%	1804.23	1767.55	0.74%	0.73%	2.1%	
Tannery	1.62	1.48	0.01	0.01	8.9%	2375.14	2374.21	0.97%	0.99%	0.0%	
Telecommunication	3.50	4.82	0.01	0.02	-27.4%	35202.65	34968.61	14.44%	14.51%	0.7%	
Textile	21.66	19.43	0.07	0.08	11.5%	7567.86	7450.05	3.10%	3.09%	1.6%	
Travel & Leisure	6.99	3.75	0.02	0.02	86.6%	1974.58	1885.25	0.81%	0.78%	4.7%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
TITASGAS	MARICO	Bank	9.37	NBFI	39.52
BATBC	SPCL	Cement	34.71	Paper & Printing	58.49
GP	AMANFEED	Ceramics	46.16	Pharmaceuticals & Chemicals	28.51
POWERGRID	SQURPHARMA	Engineering	30.15	Power & Energy	14.45
EBL	PREMIERCEM	Food & Allied Product	32.54	Service & Real Estate	40.49
BEXIMCO	BERGERPBL	Insurance	13.96	Tannery	51.07
BSRMSTEEL	PADMAOIL	IT	15.44	Telecommunication	23.91
LAFSURCEML	OLYMPIC	Jute	109.49	Textile	17.90
BXPHERMA	ZAHEENSPIN	Miscellaneous	35.22	Travel & Leisure	12.76
BRACBANK	NTC				

## Important News

### Company News:

**MPETROLEUM: Dividend Declaration:** The Board of Directors has recommended 105% cash dividend for the year ended on June 30, 2015. Date of AGM: 20.02.2016, Time: 10:30 AM, Venue: Hall-24, near of M. A. Aziz Stadium, Lalkhan Bazar, Chittagong. Record Date: 22.12.2015. The Company has also reported Net Profit after Tax of Tk. 2,034.78 million, EPS of Tk. 18.80, NAV per share of Tk. 74.51 and NOCFPS of Tk. 28.98 for the year ended on June 30, 2015.

**MPETROLEUM: Q1 Financials:(Q1 Un-audited):** EPS for July-September, 2015 was Tk. 4.91 as against Tk. 5.86 for July-September, 2014; NOCFPS was Tk. 18.95 for July-September, 2015 as against Tk. 17.50 for July-September, 2014. NAV per share was Tk. 79.42 as of September 30, 2015 and Tk. 70.21 as of September 30, 2014.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Paramount Textile Limited	16% C	15.11.2015
IFAD Autos Limited	7% C & 30% B	15.11.2015
Aamra technologies limited	10% C	16.11.2015
Anlimayam Deying Ltd.	10% C	15.11.15
Rahim Textile Mills Ltd.	40% B	17.11.15
CVO Petrochemical Refinery Limited	15% C & 25% B	15.11.15
Fu-Wang Foods Limited	15% B	19.11.15
Others PP Woven Bag Industries	15% B	23.11.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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