

# Today's Market Overview

Sunday, November 29, 2015

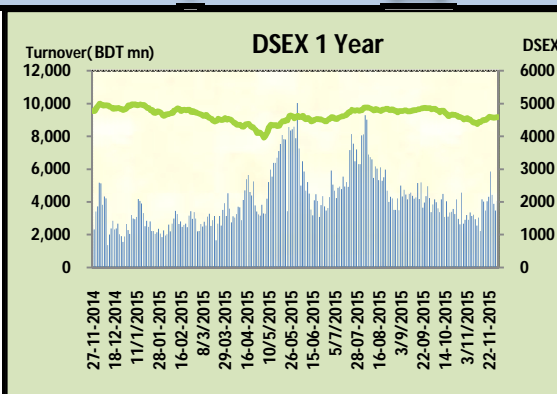


<b>DSEX</b>	4,580.76	0.15%	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	4,050.18	16.3%		138	134	40

Market continued the marginal gaining streak for the consecutive second days with an improved turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure. Mid-session glitch recovered superbly with the help of big cap stocks' performance. Strong buoyancy in big cap stocks prevailed for the whole session while some correction took place in NBFI, cement & Service sectors. Most of the concentration occurred in Bank, Engineering & Power sector. Participation level got some pulse as the volume stood above 4 billion mark after two days. Among the other two indices DSES the shariah based index failed to bring positive notion while DS30 somehow managed to put marginally positive mark. Paper & printing was the best gainer followed by Engineering & Food. NBFI & Service were loser as severity occurred to pick quick gain.

The general gauge DSEX ended at 4580.76 with an advance of +0.2% which added only 7.01 points to the broad DSEX. The Turnover advanced by +16.3% which was 567 Million BDT healthier than that of previous day and finally finished the mark at 4050.18 million BDT. A total of 138 issues advanced with 134 declined and 40 remained unchanged. Sectors that improved were: Bank (+0.2%) Engineering (+1.3%) Food (+0.8%) Pharmaceuticals (+0.2%) Power (+0.4%) Paper (+1.9%) Telecom (+0.7%) Insurance (+0.8%) & sectors that declined were: Cement (-0.7%) NBFI (-1.3%) Service (-0.7%) Travel (-0.7%) Miscellaneous (-0.5%) IT (-0.2%)

IFADAUTOS topped in the Volume chart with a turnover of 14.60 BDT crore. FUWANGCER ranked top gainer chart with a price hike of +9.5% and USMANIAGL topped in the loser chart with a decline of -9.2% from its prevailing price. BATBC led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario				Market Highlights				
	<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>	<b>DSEX 52 week H/L</b>	4992/3960	<b>Market P/E (LTM)</b>	14.84	
	<b>DSEX</b>	4580.76	7.01	0.2%	<b>DSEX Week H/L</b>	4585/4568	<b>M.Cap (mn)</b>	3156890.2
	<b>DSES</b>	1100.33	(0.83)	-0.1%	<b>Group Performances</b>			
	<b>DS30</b>	1730.78	1.14	0.1%				
<b>Turnover Scenario</b>				<b>Category</b>	<b>Mkt Cap (mn.)</b>	<b>Δ % M.Cap</b>	<b>Turnover BDT (mn)</b>	<b>Δ % Turnover</b>
<b>Today's Turnover (mn.)</b>	<b>Change In BDT (mn.)</b>	<b>% Change</b>		<b>Group A</b>	2,444,574.16	0.3%	3,470.46	15.4%
4050.18	567	16.3%		<b>Group B</b>	12,863.17	-0.4%	55.54	-0.3%
				<b>Group N</b>	34,358.63	0.6%	467.10	31.6%
				<b>Group Z</b>	23,380.21	0.2%	41.75	58.3%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
IFADAUTOS	14.60	11.29	20.08	29.3%	-27.3%	105.6	107.2	-1.5%	149,500,000.0	17%
SQURPHARMA	13.91	10.58	9.91	31.4%	40.3%	252.5	251.3	0.5%	623,586,546.0	9%
KDSALTD	13.33	9.18	8.88	45.2%	50.1%	84.1	80.9	4.0%	52,000,000.0	21%
AFCAGRO	12.85	9.35	4.40	37.4%	191.9%	72.3	70.8	2.1%	63,250,000.0	57%
TRUSTBANK	11.75	1.50	2.32	683.5%	407.0%	25.1	23.6	6.4%	468,826,782.6	19%
SUMITPOWER	11.28	3.16	3.48	256.7%	223.7%	39.3	37.6	4.5%	714,284,847.2	15%
RSRMSTEEL	10.10	8.82	2.83	14.5%	256.6%	52.1	52	0.2%	78,624,000.0	41%
SAIFPOWER	9.89	12.00	12.52	-17.6%	-21.0%	70.1	71.5	-2.0%	91,571,140.2	19%
QSMDDRYCELL	9.81	12.95	8.24	-24.3%	19.0%	107.3	98.7	8.7%	36,799,488.0	54%
CNATEX	9.80	4.39	4.10	123.1%	139.0%	12.5	11.9	5.0%	217,560,000.0	23%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
FUWANGCER	12.7	11.6	12.2	9.5%	4.1%	USMANIAGL	87.40	96.30	92.67	-9.2%	-5.7%
BIFC	9.5	8.7	7.985	9.2%	19.0%	DELTASPINN	9.10	9.70	9.51	-6.2%	-4.3%
QSMDDRYCELL	107.3	98.7	89.54	8.7%	19.8%	IPDC	27.90	29.50	26.42	-5.4%	5.6%
ISNLTD	16.2	15	11.49	8.0%	41.0%	ISTPRIMFMF	11.10	11.70	9.95	-5.1%	11.6%
PURABIGEN	13.3	12.4	12.31	7.3%	8.0%	SIMTEX	23.60	24.80	21.40	-4.8%	10.3%
JUTESPINN	49.4	46.1	49.79	7.2%	-0.8%	FEKDIL	22.10	23.20	23.42	-4.7%	-5.6%
MALEKSPIN	16.9	15.8	16.34	7.0%	3.4%	BENGALWTL	50.00	52.40	53.45	-4.6%	-6.4%
ISLAMIINS	15.6	14.6	14.9	6.8%	4.7%	POPULARIMF	4.20	4.40	4.32	-4.5%	-2.7%
SAMATALETH	24.3	22.8	22.82	6.6%	6.5%	LIBRAINFU	295.00	309.00	310.56	-4.5%	-5.0%
TRUSTBANK	25.1	23.6	22.895	6.4%	9.6%	ANWARGALV	64.20	66.80	66.77	-3.9%	-3.8%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	48.16	43.69	0.12	0.13	10.2%	40939.00	40861.46	16.30%	16.31%	0.2%	
Cement	16.74	11.99	0.04	0.03	39.6%	15430.77	15540.30	6.14%	6.20%	-0.7%	
Ceramics	5.38	2.43	0.01	0.01	121.1%	2625.67	2616.92	1.05%	1.04%	0.3%	
Engineering	86.74	70.18	0.22	0.20	23.6%	15401.20	15199.15	6.13%	6.07%	1.3%	
Food & Allied Product	17.96	17.46	0.04	0.05	2.9%	24196.15	24015.37	9.63%	9.59%	0.8%	
Insurance	8.20	6.02	0.02	0.02	36.3%	6882.87	6829.73	2.74%	2.73%	0.8%	
IT	2.83	5.48	0.01	0.02	-48.4%	499.14	500.20	0.20%	0.20%	-0.2%	
Jute	0.68	0.53	0.00	0.00	28.3%	85.77	84.95	0.03%	0.03%	1.0%	
Miscellaneous	15.93	14.14	0.04	0.04	12.7%	7965.57	8009.53	3.17%	3.20%	-0.5%	
Mutual Fund	5.54	6.02	0.01	0.02	-8.1%	3538.01	3538.15	1.41%	1.41%	0.0%	
NBFI	23.57	24.22	0.06	0.07	-2.7%	8364.35	8473.60	3.33%	3.38%	-1.3%	
Paper & Printing	1.12	0.83	0.00	0.00	33.9%	174.09	170.79	0.07%	0.07%	1.9%	
Pharmaceuticals & Chemicals	64.51	57.85	0.16	0.17	11.5%	40341.43	40261.61	16.06%	16.07%	0.2%	
Power & Energy	43.59	34.27	0.11	0.10	27.2%	34234.41	34084.12	13.63%	13.61%	0.4%	
Service & Real Estate	11.82	13.63	0.03	0.04	-13.3%	1980.02	1993.71	0.79%	0.80%	-0.7%	
Tannery	1.43	1.81	0.00	0.01	-20.8%	2411.72	2407.48	0.96%	0.96%	0.2%	
Telecommunication	5.19	4.90	0.01	0.01	6.0%	36310.32	36073.87	14.45%	14.40%	0.7%	
Textile	37.08	24.64	0.09	0.07	50.5%	7750.25	7747.91	3.09%	3.09%	0.0%	
Travel & Leisure	4.26	2.69	0.01	0.01	58.3%	2084.84	2100.13	0.83%	0.84%	-0.7%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BATBC	LAFSURCEML	Bank	9.50	NBFI	39.08
GP	OLYMPIC	Cement	34.03	Paper & Printing	61.33
SUMITPOWER	ALARABANK	Ceramics	43.90	Pharmaceuticals & Chemicals	27.66
BSRMLTD	SPCL	Engineering	29.35	Power & Energy	15.70
LINDEBD	UPGDCL	Food & Allied Product	31.04	Service & Real Estate	39.80
RENATA	DESCO	Insurance	14.48	Tannery	49.92
BSRMSTEEL	EXIMBANK	IT	21.97	Telecommunication	26.29
SQURPHARMA	IFADAUTOS	Jute	59.54	Textile	18.22
TRUSTBANK	BERGERPBL	Miscellaneous	34.91	Travel & Leisure	18.36
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## Important News

### Company News:

**MITHUNKNIT: Q1 Financials: (Q1 Un-audited):** EPS for July-September, 2015 was Tk. 0.96 as against Tk. 0.85 for July-September, 2014; NOCFPS was Tk. 0.39 for July-September, 2015 as against Tk. 0.51 for July-September, 2014. NAV per share was Tk. 22.53 as of September 30, 2015 and Tk. 21.57 as of June 30, 2015.

**TALLUSPIN: Q1 Financials: (Q1 Un-audited):** EPS for July-September, 2015 was Tk. 0.44 as against Tk. (0.12) for July-September, 2014; NOCFPS was Tk. 0.33 for July-September, 2015 as against Tk. 0.42 for July-September, 2014. NAV per share was Tk. 16.75 as of September 30, 2015 and Tk. 16.32 as of June 30, 2015.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Shahjibazar Power Co. Ltd.	28% C & 3% B	07.12.15
Aftab Automobiles	C (for General Shareholders)	06.12.15
Knitting & Dyeing Industries I	5% C & 10% B	06.12.15
Meghna Petroleum Limited	105% C	22.12.15
Jamuna Oil Company Limited	100% C	28.12.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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