

Today's Market Overview

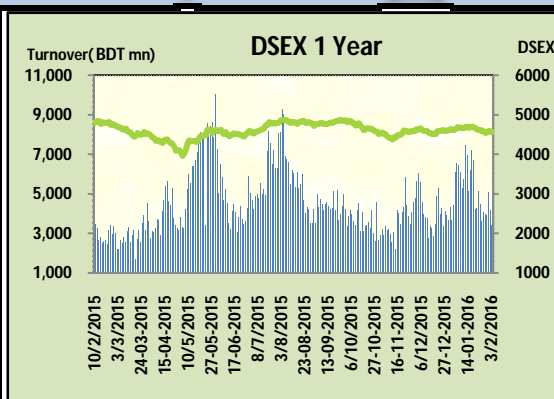
Thursday, February 04, 2016



DSEX	4,571.12	-0.05%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,424.52	-17.41%		149	122	53

Market extended the losing streak for another day with a very sluggish turnover as investors suffered from the confidence. The premier bourse of the nation opened with a negative mood and continued the same mood till the closure but several recovery stances were found during trading session. Sellers dominated on buyers like the previous days and participation level drastically fallen as indolence in big cap stocks frustrated the investors. After two trading day's turnover dipped down again below the 4 billion mark. Notable concentration was not found in any sectors but ceramics & Miscellaneous showed some assurance. Most of the major sectors were loser except Cement & Pharmaceuticals. Other two indices DS30 & DSES the shariah based index both performed poor. Jute was the best gainer followed by Miscellaneous & Pharmaceuticals.

The general gauge DSEX ended at 4571 with a decline of -0.04% which cut 2.22 points from the broad DSEX. The Turnover declined heavily by -17.4% which was 722 Million BDT poorer than that of previous day and finally finished the mark at 3424.52 million BDT. A total of 149 issues advanced with 122 declined and 53 remained unchanged. Sectors that improved were: Bank (+0.1%) Cement (+0.3%) Miscellaneous (+0.6%) Pharmaceuticals (+0.5%) Paper (+0.6%) Jute (+2.7%) & Sectors that declined were: Engineering (-0.7%) NBFI (-0.7%) Power (-0.4%) Telecom (-0.6%) Service (-1.3%) Food (-0.6%) IT (-1.3%) Textiles (-0.1%) Service (-2.4%) Insurance (-0.6%) Travel (-1.1%) LINDEBD topped in the Volume chart with a turnover of 13.69 BDT crore. FUWANCER ranked top gainer chart with a price hike of +10.00% and AZIZPIPES topped in the loser chart with a decline of -9.5% from its prevailing price. LINDEBD led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights			
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.79
	DSEX	4571.12	(2.22)	0.0%	DSEX Week H/L	4591/4540	M.Cap (mn)
	DSES	1108.42	(0.45)	0.0%	Group Performances		
	DS30	1742.73	(4.39)	-0.3%	Category	Mkt Cap (mn.)	Δ % M.Cap
	Turnover Scenario			Group A	2,450,708.35	-0.2%	Turnover BDT (mn)
	Today's Turnover (mn.)	Change In BDT (mn.)	% Change	Group B	14,167.12	0.2%	Δ % Turnover
	3424.52	(722)	-17.4%	Group N	34,656.52	0.4%	208.97
				Group Z	30,052.40	1.1%	86.94

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
LINDEBD	13.69	3.37	1.74	306.4%	687.7%	1253.6	1188.4	5.5%	15,218,280.0	19%	
BXPHERMA	11.56	12.06	11.32	-4.1%	2.1%	89.2	88.1	1.2%	386,244,234.6	50%	
UNITEDAIR	11.35	4.15	6.63	173.8%	71.3%	7	7.1	-1.4%	687,289,680.0	74%	
RAKCERAMIC	8.89	5.15	6.81	72.7%	30.5%	70	72.2	-3.0%	336,850,610.0	12%	
SQURPHARMA	8.58	16.05	10.36	-46.5%	-17.2%	263.2	263.4	-0.1%	623,586,546.0	9%	
CITYBANK	8.58	31.89	10.55	-73.1%	-18.7%	23.3	23.8	-2.1%	875,798,031.2	59%	
BSCCL	8.57	3.95	2.70	116.9%	217.2%	109.8	106.8	2.8%	164,905,510.0	14%	
OLYMPIC	8.26	12.85	5.02	-35.7%	64.5%	277.7	277.5	0.1%	190,417,988.2	27%	
APOLOISPAT	7.90	6.77	7.26	16.7%	8.8%	19.5	18.9	3.2%	322,000,000.0	36%	
BEXIMCO	7.77	4.26	7.31	82.1%	6.2%	30.5	29.9	2.0%	691,171,354.4	65%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
FUWANGCER	15.4	14	13.205	10.0%	16.6%	AZIZPIPES	31.60	34.90	35.87	-9.5%	-11.9%
KAY&QUE	21.9	20	18.375	9.5%	19.2%	AGRANINS	17.20	18.40	18.24	-6.5%	-5.7%
LIBRAINFU	426.3	392	314.675	8.8%	35.5%	ICB1STNRB	17.90	19.10	18.52	-6.3%	-3.3%
GEMINISEA	451.6	415.3	339.78	8.7%	32.9%	SUNLIFEINS	32.30	34.10	32.06	-5.3%	0.7%
RAHIMTEXT	241.5	222.3	217.125	8.6%	11.2%	BDAUTOCA	32.20	33.90	35.69	-5.0%	-9.8%
BEACONPHAR	18.1	17	16.215	6.5%	11.6%	BSRMSTEEL	86.20	89.90	92.64	-4.1%	-7.0%
LINDEBD	1253.6	1188.4	1144.96	5.5%	9.5%	DULAMIACO1	7.10	7.40	7.31	-4.1%	-2.9%
EASTRN LUB	694.8	658.8	497.755	5.5%	39.6%	SPCL	115.70	119.80	118.32	-3.4%	-2.2%
UNITEDINS	28.1	26.7	29.095	5.2%	-3.4%	MEGHNALIFE	58.40	60.40	60.14	-3.3%	-2.9%
ICBIBANK	4.4	4.2	4.295	4.8%	2.4%	RAK CERAMIC	70.00	72.20	71.16	-3.0%	-1.6%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	28.74	50.53	0.09	0.13	-43.1%	40226.53	40198.96	15.92%	15.88%	0.1%	
Cement	12.53	14.87	0.04	0.04	-15.8%	14345.86	14307.77	5.68%	5.65%	0.3%	
Ceramics	14.91	9.22	0.05	0.02	61.8%	2811.26	2866.50	1.11%	1.13%	-1.9%	
Engineering	40.65	54.22	0.13	0.13	-25.0%	14993.48	15103.49	5.93%	5.97%	-0.7%	
Food & Allied Product	20.70	37.52	0.07	0.09	-44.8%	24925.25	25060.12	9.87%	9.90%	-0.5%	
Insurance	7.20	7.51	0.02	0.02	-4.2%	7306.24	7347.05	2.89%	2.90%	-0.6%	
IT	10.25	16.35	0.03	0.04	-37.3%	1043.35	1056.97	0.41%	0.42%	-1.3%	
Jute	0.70	0.56	0.00	0.00	25.0%	81.81	79.65	0.03%	0.03%	2.7%	
Miscellaneous	14.56	12.06	0.05	0.03	20.7%	8283.14	8233.25	3.28%	3.25%	0.6%	
Mutual Fund	3.03	3.02	0.01	0.01	0.5%	3641.66	3647.92	1.44%	1.44%	-0.2%	
NBFI	9.24	9.89	0.03	0.02	-6.6%	8765.41	8822.87	3.47%	3.49%	-0.7%	
Paper & Printing	0.64	0.95	0.00	0.00	-32.3%	197.07	195.93	0.08%	0.08%	0.6%	
Pharmaceuticals & Chemicals	47.77	64.12	0.15	0.16	-25.5%	41682.20	41478.55	16.50%	16.38%	0.5%	
Power & Energy	44.18	56.83	0.14	0.14	-22.3%	33109.61	33251.62	13.11%	13.14%	-0.4%	
Service & Real Estate	5.60	7.73	0.02	0.02	-27.6%	1813.39	1837.32	0.72%	0.73%	-1.3%	
Tannery	1.65	2.21	0.01	0.01	-25.1%	2357.67	2368.78	0.93%	0.94%	-0.5%	
Telecommunication	11.47	7.44	0.04	0.02	54.1%	36796.94	37004.02	14.56%	14.62%	-0.6%	
Textile	31.97	40.15	0.10	0.10	-20.4%	8124.29	8132.54	3.22%	3.21%	-0.1%	
Travel & Leisure	12.13	7.34	0.04	0.02	65.4%	2135.37	2158.15	0.85%	0.85%	-1.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
LINDEBD	GP	Bank	9.26	NBFI	42.95
RENATA	BATBC	Cement	30.53	Paper & Printing	104.40
BSCCL	BSRMSTEEL	Ceramics	37.66	Pharmaceuticals & Chemicals	28.29
MARICO	RAK CERAMIC	Engineering	62.97	Power & Energy	16.40
BXP HARMA	MJLBD	Food & Allied Product	31.61	Service & Real Estate	32.93
BEXIMCO	TITASGAS	Insurance	15.71	Tannery	52.10
HEIDELBCEM	SPCL	IT	112.89	Telecommunication	27.87
UPGDCL	ISLAMIBANK	Jute	177.04	Textile	18.29
IFIC	CITYBANK	Miscellaneous	36.16	Travel & Leisure	23.90
APOLOISPAT	POWERGRID				

Important News

Company News:

UNITEDAIR: Status of Operation: The Company has informed that "Flights of United Airways (BD) Limited are presently not being operated due to unavailability of serviceable aircraft. As soon as the aircraft become serviceable, flights will be resumed.

RAKCERAMIC: Dividend Declaration: The Board of Directors has recommended 25% cash dividend for the year ended on 31.12.2015. Date of AGM: 13.04.2016, Time and Venue to be notified later. Record date: 28.02.2016. The Company has also reported Consolidated Net Profit after Tax of Tk. 1,094.34 m., Consolidated EPS of Tk. 3.25, Consolidated NAV per share of Tk. 17.93 and Consolidated NOCFPS of Tk. 2.73 for the year ended on 31.12.2015 as against Tk. 562.79 m., Tk. 1.67, Tk. 17.57 and Tk. 1.84 respectively for the year ended on 31.12.2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15% C	28.01.16
HRTEX	10% C	10.02.2016
Marico	100% C	15.02.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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