

# Today's Market Overview

Tuesday, August 18, 2015

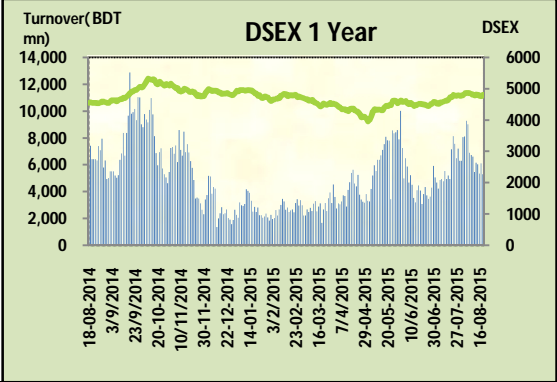


<b>DSEX</b>	4,809.27	<b>0.87%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	5,285.77	<b>-13.42%</b>		158	115	45

Despite the sluggish turnover market became live after three days' downfall. Market observed the uptrend in the late hour as investors speeded their buying bender in some big cap stocks and thus pulled up the index above the 4800 mark. The premier bourse of the nation opened with a negative mood but soon after the midsession it started climbed up and gained almost 42 points in the end. Investors kept themselves busy in observation mood in the morning session but lucrative price range in some big cap stocks really provoked them to join the rally. Other two indices DS30 & DSES the shariah based index both outperformed today. Most of the major & prominent sectors contributed to uphold the market today. Telecom, Pharmaceuticals, Bank & NBFI kept the momentum while Ceramics, Textile & IT failed to join with them.

The general gauge DSEX ended at 4809 with an advance of +0.9% which added 41.26 points to the broad DSEX. The Turnover declined heavily by -13.4% which was 819 Million BDT poorer than that of previous day and finally finished the mark at 5285.77 million BDT. A total of 158 issues advanced with 115 declined and 45 remained unchanged. Sectors that improved were: Bank (+1.6%) Cement (+0.8%) NBFI (+0.8%) Telecom (+1.5%) Pharmaceuticals (+1.3%) Travel (+1.6%) Jute (+7.0%) Tannery (+1.8%) & sectors that declined were: Ceramics (-1.1%) IT (-0.5%) textiles (-0.5%).

ISLAMIBANK topped in the Volume chart with a turnover of 20.27 BDT crore. APEXTANRY ranked top gainer chart with a price hike of +10.00% and GEMINISEA topped in the loser chart with a decline of -5.4% from its prevailing price. GP led the way in the index mover chart while PADMAOIL played the shatter part.



## Index Scenario

## Market Highlights

INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.03		
DSEX	4809.27	41.26	0.9%	DSEX Week H/L	4822/4768	M.Cap (mn)	3363710.0	
DSES	1184.32	10.51	0.9%	<b>Group Performances</b>				
DS30	1841.86	13.94	0.8%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
<b>Turnover Scenario</b>				Group A	2,641,333.08	0.8%	4,921.57	-13.1%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change	Group B	13,796.00	0.0%	86.64	-16.0%	
5285.77	(819)	-13.4%	Group N	26,753.63	1.4%	195.30	-10.6%	
			Group Z	24,796.73	0.4%	42.41	-20.4%	

## Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ISLAMIBANK	20.27	33.72	16.25	-39.9%	24.8%	30.8	30.4	1.3%	1,609,990,668.0	21%
FAMILYTEX	20.06	5.11	8.45	292.8%	137.3%	14.4	14.8	-2.7%	305,937,060	55%
SQURPHARMA	16.62	16.94	20.54	-1.9%	-19.1%	238.9	234.9	1.7%	623,586,546.00	9%
APEXTANRY	15.53	21.15	3.28	-26.6%	373.6%	163.4	148.6	10.0%	15,240,000.00	37%
SPCL	15.38	22.69	18.86	-32.2%	-18.5%	192.3	195.1	-1.4%	133,137,900.00	19%
LAFSURCEML	12.81	16.07	27.57	-20.3%	-53.5%	117.8	116.8	0.9%	1,161,373,500.00	30%
UPGDCL	12.76	17.88	25.33	-28.6%	-49.6%	159.5	160.7	-0.7%	362,944,698.60	5%
FARCHEM	11.81	12.37	13.97	-4.5%	-15.5%	57.2	53.9	6.1%	109,237,878.00	12%
RSRMSTEEL	11.67	24.00	10.93	-51.4%	6.8%	67.7	68.3	-0.9%	65,520,000.00	41%
GP	11.55	14.09	14.48	-18.0%	-20.2%	315.9	311.1	1.5%	1,350,300,022.00	4%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
APEXTANRY	163.4	148.6	125.39	10.0%	30.3%	GEMINISEA	408.20	431.70	359.64	-5.4%	13.5%
APEXFOODS	177.8	161.7	127.745	10.0%	39.2%	FBFIF	7.20	7.60	7.63	-5.3%	-5.6%
ATLASBANG	156	142	142.38	9.9%	9.6%	MIDASFIN	13.40	14.10	13.62	-5.0%	-1.6%
NORTHERN	355.5	326.9	239.16	8.7%	48.6%	LRGLOBMF1	4.50	4.70	4.56	-4.3%	-1.2%
PRIMETEX	21.4	19.7	18.655	8.6%	14.7%	PFISTMF	4.70	4.90	4.98	-4.1%	-5.5%
AMCL(PRAN)	233.4	215.5	210.105	8.3%	11.1%	TRUSTB1MF	4.90	5.10	5.42	-3.9%	-9.6%
PLFSL	16.6	15.6	15.49	6.4%	7.2%	MONNOSTAF	275.00	285.70	258.67	-3.7%	6.3%
FARCHEM	57.2	53.9	52.785	6.1%	8.4%	5THICB	200.00	207.30	204.41	-3.5%	-2.2%
ZAHINTEX	22.3	21.1	19.125	5.7%	16.6%	KOHINOOR	391.00	404.30	380.76	-3.3%	2.7%
SONALIANSH	135.2	128.1	120.35	5.5%	12.3%	AL-HAJTEX	132.50	137.00	116.95	-3.3%	13.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	63.19	91.15	0.12	0.15	-30.7%	40521.64	39895.65	15.00%	14.89%	1.6%
Cement	16.43	21.11	0.03	0.04	-22.2%	19919.79	19770.31	7.37%	7.38%	0.8%
Ceramics	4.27	1.77	0.01	0.00	141.0%	2832.79	2865.33	1.05%	1.07%	-1.1%
Engineering	87.29	105.32	0.17	0.18	-17.1%	15250.18	15201.44	5.64%	5.67%	0.3%
Food & Allied Product	27.15	25.85	0.05	0.04	5.1%	24027.74	23984.08	8.89%	8.95%	0.2%
Insurance	7.46	10.29	0.01	0.02	-27.5%	7216.02	7214.82	2.67%	2.69%	0.0%
IT	3.14	2.56	0.01	0.00	22.6%	547.22	550.21	0.20%	0.21%	-0.5%
Jute	1.49	0.98	0.00	0.00	51.3%	109.18	102.02	0.04%	0.04%	7.0%
Miscellaneous	16.04	17.20	0.03	0.03	-6.7%	8133.14	8139.80	3.01%	3.04%	-0.1%
Mutual Fund	9.80	10.90	0.02	0.02	-10.1%	3308.83	3348.68	1.22%	1.25%	-1.2%
NBFI	20.88	18.08	0.04	0.03	15.5%	7959.48	7897.78	2.95%	2.95%	0.8%
Paper & Printing	1.33	2.09	0.00	0.00	-36.5%	230.43	233.22	0.09%	0.09%	-1.2%
Pharmaceuticals & Chemicals	80.43	90.07	0.15	0.15	-10.7%	40311.90	39776.94	14.92%	14.84%	1.3%
Power & Energy	71.65	87.56	0.14	0.15	-18.2%	39400.82	39321.67	14.58%	14.67%	0.2%
Service & Real Estate	7.32	8.45	0.01	0.01	-13.3%	1969.66	1959.55	0.73%	0.73%	0.5%
Tannery	18.96	22.63	0.04	0.04	-16.2%	2533.00	2487.37	0.94%	0.93%	1.8%
Telecommunication	15.11	18.97	0.03	0.03	-20.3%	44676.82	44019.68	16.54%	16.42%	1.5%
Textile	60.79	54.65	0.12	0.09	11.3%	8818.44	8866.14	3.26%	3.31%	-0.5%
Travel & Leisure	8.42	9.09	0.02	0.02	-7.5%	2414.09	2375.82	0.89%	0.89%	1.6%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
GP	PADMAOIL	Bank	8.79	NBFI	32.00
SQRPHARMA	UPGDCL	Cement	42.20	Paper & Printing	68.76
RENATA	SPCL	Ceramics	37.19	Pharmaceuticals & Chemicals	26.33
LAFSURCEML	BSRMLTD	Engineering	37.80	Power & Energy	16.84
PUBALIBANK	RAKCERAMIC	Food & Allied Product	36.14	Service & Real Estate	42.03
POWERGRID	OLYMPIC	Insurance	14.50	Tannery	33.12
ISLAMIBANK	EBL	IT	17.49	Telecommunication	28.89
BRACBANK	FBFIF	Jute	185.80	Textile	17.93
MARICO	BEXIMCO	Miscellaneous	37.07	Travel & Leisure	15.67
UCBL	IDLC				

## Important News

### Company News:

**CVOPRL: Agreement Signing:** The Company has informed that they have signed an agreement with Sylhet Gas Fields Ltd. (SGFL) on August 17, 2015 to make a sale and purchase agreement in pursuance to procure the allotted 90,000 MT Natural Gas Condensate (NGC) for 2 years.

**PUBALIBANK: Credit Rating Result:** Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A" in the long term and "AR-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2014 and relevant qualitative information up to August 16, 2015.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
National Bank Limited	10% B	30.08.15
Merger Paints Bangladesh Limite	100% C (Interim)	20.08.15
Shasha Denim Limited	10% C (Interim)	20.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



### MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

[www.mtbcap.com](http://www.mtbcap.com)

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