

Today's Market Overview

Sunday, August 23, 2015

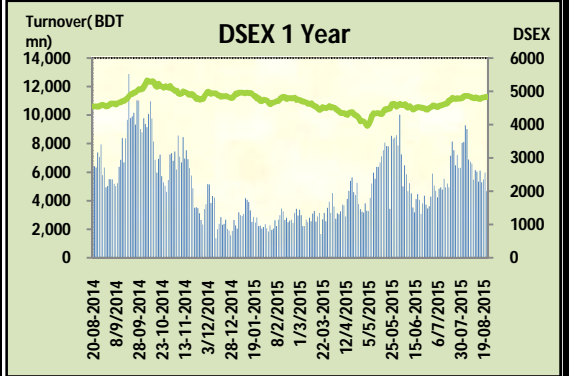


DSEX	4,831.72	-0.17%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,677.33	-21.65%		108	171	38

After three days upturn market observed minor fall in the first day of this week with a very sluggish turnover. The premier bourse of the nation opened with a positive mood but couldn't prolong the till the closure. After first hour of the trading session investors went for picking the marginal profit and sale pressure continued till the closure. Though Telecom & Bank tried to pull the graph but due to other prominent sectors' languidness DSEX failed to move upward. Most of the investors took the vigilant posture & observed the market movement. Other two indices DS30 & DSES the shariah based index performed marginally poor. Service was the worst loser followed by Cement & Engineering.

The general gauge DSEX ended at 4831 with a decline of -0.2% which cut 8.44 points from the broad DSEX. The Turnover declined heavily by -21.6% which was 1292 Million BDT poorer than that of previous day and finally finished the mark at 4577 million BDT. A total of 108 issues advanced with 171 declined and 38 remained unchanged. Sectors that improved were: Bank (+0.7%) Telecom (+1.1%) Miscellaneous (+1.4%) IT (+0.8%) & sectors that declined were: Cement (-1.3%) ceramics (-1.1%) Engineering (-1.3%) NBFI (-0.6%) Pharmaceuticals (-0.5%) Power (-0.1%) Service (-2.3%) Textiles (-1.1%)

SPCL topped in the Volume chart with a turnover of 25.78 BDT crore. IMAMBUTON ranked top gainer chart with a price hike of +6.7% and SAVAREFR topped in the loser chart with a decline of -6.2% from its prevailing price. GP led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.06	
DSEX	4831.72	(8.44)	-0.2%	DSEX Week H/L	4840/4768	M.Cap (mn)	3369678.4	
Turnover Scenario				Group Performances				
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
4677.33	(1,292)	-21.6%		Group A	2,646,038.50	0.0%	4,304.11	-21.7%
				Group B	13,707.41	-1.5%	76.46	-20.7%
				Group N	25,942.83	-1.6%	181.53	67.0%
				Group Z	25,020.97	0.1%	45.88	-6.8%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SPCL	25.78	16.71	16.80	54.3%	53.4%	199	194.2	2.5%	133,137,900.0	19%
LAFSURCEML	14.82	32.11	23.52	-53.8%	-37.0%	114.3	116.3	-1.7%	1,161,373,500	30%
FARCHEM	13.52	7.30	14.06	85.2%	-3.9%	54.9	55.4	-0.9%	109,237,878.00	12%
CITYBANK	13.16	6.18	4.61	112.8%	185.2%	19.8	19.6	1.0%	875,798,031.15	59%
SQURPHARMA	12.81	30.79	20.55	-58.4%	-37.7%	246.2	247.2	-0.4%	623,586,546.00	9%
BBS	10.88	15.71	7.94	-30.8%	37.1%	52.7	53	-0.6%	88,320,000.00	20%
BARKAPOWER	10.64	1.84	4.90	476.6%	117.2%	34	33.8	0.6%	153,405,252.00	73%
ISLAMIBANK	10.32	15.46	17.03	-33.2%	-39.4%	30.1	30.4	-1.0%	1,609,990,668.00	21%
APEXTANRY	10.06	12.27	5.15	-18.0%	95.6%	156.3	161.6	-3.3%	15,240,000.00	37%
UPGDCL	10.04	12.31	25.14	-18.4%	-60.1%	157.1	157.5	-0.3%	362,944,698.60	5%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
IMAMBUTTON	11.2	10.5	10.305	6.7%	8.7%	SAVAREFR	44.00	46.90	45.82	-6.2%	-4.0%
DAFODILCOM	16.7	15.7	14.875	6.4%	12.3%	ZEALBANGLA	6.30	6.70	6.79	-6.0%	-7.2%
JUTESPINN	61.1	57.7	51.75	5.9%	18.1%	KAY&QUE	12.00	12.70	13.26	-5.5%	-9.5%
AZIZPIPES	22	20.9	20.33	5.3%	8.2%	PRAGATILIF	93.10	98.10	100.97	-5.1%	-7.8%
ICBIBANK	4.6	4.4	4.325	4.5%	6.4%	MONNOCERA	40.40	42.40	35.00	-4.7%	15.4%
TALLUSPIN	19.3	18.5	17.765	4.3%	8.6%	SHASHADNIM	42.80	44.80	44.44	-4.5%	-3.7%
MEGCONMILK	7.5	7.2	7.28	4.2%	3.0%	1STICB	1,596.70	1,665.80	1,450.21	-4.1%	10.1%
INTECH	12.7	12.2	12.495	4.1%	1.6%	ICB	139.20	145.00	134.58	-4.0%	3.4%
BANKASIA		14.7	14.735		NM	NPOLYMAR	106.40	110.80	107.01	-4.0%	-0.6%
4THICB	228.2	219.3	229.31	4.1%	-0.5%	HAKKANIPUL	44.00	45.80	48.52	-3.9%	-9.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	73.30	65.65	0.16	0.11	11.6%	40995.09	40720.94	15.15%	15.05%	0.7%
Cement	20.11	35.72	0.04	0.06	-43.7%	19420.02	19675.82	7.18%	7.27%	-1.3%
Ceramics	3.60	8.30	0.01	0.01	-56.6%	2869.84	2901.55	1.06%	1.07%	-1.1%
Engineering	69.19	94.48	0.15	0.16	-26.8%	15152.79	15359.16	5.60%	5.68%	-1.3%
Food & Allied Product	23.84	25.56	0.05	0.04	-6.7%	23999.89	23939.22	8.87%	8.85%	0.3%
Insurance	5.92	6.08	0.01	0.01	-2.6%	7265.62	7267.83	2.68%	2.69%	0.0%
IT	4.08	5.05	0.01	0.01	-19.3%	560.73	556.06	0.21%	0.21%	0.8%
Jute	0.92	1.03	0.00	0.00	-11.0%	108.16	108.71	0.04%	0.04%	-0.5%
Miscellaneous	9.87	17.11	0.02	0.03	-42.3%	8267.71	8156.35	3.06%	3.01%	1.4%
Mutual Fund	9.07	6.40	0.02	0.01	41.7%	3345.93	3334.54	1.24%	1.23%	0.3%
NBFI	16.17	23.34	0.04	0.04	-30.7%	8058.07	8107.13	2.98%	3.00%	-0.6%
Paper & Printing	0.77	1.38	0.00	0.00	-44.6%	226.03	228.72	0.08%	0.08%	-1.2%
Pharmaceuticals & Chemicals	64.19	89.58	0.14	0.16	-28.3%	40466.72	40657.52	14.95%	15.02%	-0.5%
Power & Energy	71.49	64.58	0.16	0.11	10.7%	39203.37	39224.09	14.49%	14.49%	-0.1%
Service & Real Estate	12.12	28.61	0.03	0.05	-57.7%	2022.34	2069.18	0.75%	0.76%	-2.3%
Tannery	14.05	18.45	0.03	0.03	-23.9%	2540.05	2547.14	0.94%	0.94%	-0.3%
Telecommunication	8.22	10.42	0.02	0.02	-21.1%	44919.91	44450.29	16.60%	16.43%	1.1%
Textile	41.62	64.28	0.09	0.11	-35.3%	8803.43	8905.48	3.25%	3.29%	-1.1%
Travel & Leisure	5.77	9.17	0.01	0.02	-37.1%	2399.82	2416.03	0.89%	0.89%	-0.7%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
GP	LAFSURCEML	Bank	8.88	NBFI	32.35
BERGERPBL	BXPHARMA	Cement	41.07	Paper & Printing	63.11
SPCL	SQURPHARMA	Ceramics	38.19	Pharmaceuticals & Chemicals	26.14
OLYMPIC	ISLAMIBANK	Engineering	37.90	Power & Energy	16.75
BANKASIA	MARICO	Food & Allied Product	36.13	Service & Real Estate	43.04
RUPALIBANK	BSRMSTEEL	Insurance	14.52	Tannery	33.04
ACI	HEIDELBCEM	IT	17.98	Telecommunication	28.62
DUTCHBANGL	BSRMLTD	Jute	182.19	Textile	17.96
NATLIFEINS	TITASGAS	Miscellaneous	37.53	Travel & Leisure	15.55
UCBL	SAPORTL				

Important News

Company News:

BSC: Decision to Purchase an Oil Tanker: Bangladesh Shipping Corporation Limited has informed that a proposal for purchasing about a 9 years old Double Hulled Oil Tanker has been approved in the Cabinet Committee meeting on Government Purchase on 19.08.2015. The purchase value of the Oil Tanker having capacity of 15,857 DWT is Tk. 156.11 crore.

ATLASBANG: Agreement Signing: The Company has informed that it has signed an agreement of Distribution and Technical Assistance for one year with Chongqing Zongshen Group Import/Export Corporation on August 11, 2015. As per agreement, 10,000 units motorcycle will be imported, assembled and marketed and its Import value will be around \$ 6.50 million. Atlas Bangladesh Limited will now market various designed Motor cycles of European technology.

Recent Dividend Declaration

Ticker	Dividend	Record Date
National Bank Limited	10% B	30.08.15
Tosrifa Industries Limited	5% C & 7% B	30.08.15
Southeast Bank 1st Mutual Fund	12.50% C	31.08.15
NLI First Mutual Fund	13% C	31.08.15
Asian Tiger Sandhani Life Growth Fund	7.50% C & 2.50% RIU	01.09.15
Aims 1st Mutual Fund	175% RIU	07.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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