

# Today's Market Overview

Sunday, January 17, 2016

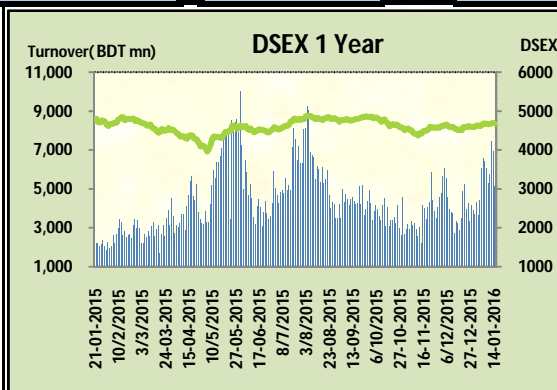


<b>DSEX</b>	4,674.83	<b>-0.43%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	5,126.16	<b>-25.99%</b>		119	182	22

Three days of gaining streak defeated today with a very sluggish turnover as most of the investors were in observation mood. The premier bourse of the nation opened with a positive mood but failed to continue the mood more than an hour, during the midsession investors became very aggressive and intensified their selling binge mostly in big cap stocks like Bank & NBFI thus put the market in pressure. Severity in big cap stocks actually mystified the general investors today and this provoked them to take vigilant posture for the rest of the hour, mostly for this reason turnover again hit below the 5.5 billion mark after three days. Investors from the sectors of Bank, NBFI, Food & Power suffered from confidence while IT & Mutual Fund ruled today. Most of the concentration occurred in Food & Telecom. Most of the major sectors were marginally poor except Telecom, Pharmaceuticals & Ceramics. Other two indices DS30 & DSES the shariaah based index both performed poor. Mutual Fund was the best gainer followed by IT & Telecom while Insurance was the worst loser followed by NBFI & Food.

The general gauge DSEX ended at 4674.83 with a decline of -0.4% which cut 20.12 points from the broad DSEX. The Turnover declined heavily -26.0% which was 1800 Million BDT poorer than that of previous day and finally finished the mark at 5126.16 million BDT. A total of 119 issues advanced with 182 declined and 22 remained unchanged. Sectors that improved were: ceramics (+0.5%) IT (+5.6%) Pharmaceuticals (+0.1%) Telecom (+0.9%) Mutual Fund (+5.6%) & Sectors that declined were: Bank (-0.4%) Food (-1.1%) Power (-0.7%) NBFI (-1.2%) Engineering (-0.1%) Service (-1.4%) Travel (-3.1%)

EMERALDOIL topped in the Volume chart with a turnover of 36.98 BDT crore. TALLUSPIN ranked top gainer chart with a price hike of +10.0 % and UNITEDINS topped in the loser chart with a decline of -9.4% from its prevailing price. GP led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights					
	<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>	<b>DSEX 52 week H/L</b>	4992/3960	<b>Market P/E (LTM)</b>	14.99		
	<b>DSEX</b>	4674.83	(20.12)	-0.4%	<b>DSEX Week H/L</b>	4695/4663	<b>M.Cap (mn)</b>	3193162.2	
	<b>DSES</b>	1118.28	(0.67)	-0.1%	<b>Group Performances</b>				
	<b>DS30</b>	1753.72	(7.38)	-0.4%	<b>Category</b>	<b>Mkt Cap (mn.)</b>	<b>Δ % M.Cap</b>	<b>Turnover BDT (mn)</b>	<b>Δ % Turnover</b>
<b>Turnover Scenario</b>				<b>Group A</b>	2,470,069.99	-0.2%	4,301.48	-26.9%	
<b>Today's Turnover (mn.)</b>	<b>Change In BDT (mn.)</b>	<b>% Change</b>		<b>Group B</b>	14,757.03	0.2%	249.97	-12.6%	
5126.16	(1,800)	-26.0%		<b>Group N</b>	40,922.27	1.3%	409.85	-34.0%	
				<b>Group Z</b>	28,541.84	-0.2%	45.28	-35.4%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
EMERALDOIL	36.98	12.48	14.38	196.4%	157.2%	69.9	74.1	-5.7%	54,285,000.0	38%
UPGDCL	16.31	21.96	15.64	-25.7%	4.3%	158.6	161.4	-1.7%	362,944,698.6	5%
BDTHAI	15.42	17.10	7.41	-9.8%	108.2%	45.9	45	2.0%	52,335,028.9	71%
GOLDENSON	13.87	18.09	3.56	-23.3%	289.9%	31.9	30.5	4.6%	170,966,530.6	38%
ITC	13.45	15.21	NM	-11.6%	NM	70.9	64.5	9.9%	87,000,000.0	12%
ALLTEX	10.70	10.59	3.11	1.0%	244.2%	26.1	23.8	9.7%	55,968,000.0	51%
DACCADYE	9.76	3.39	1.75	188.0%	457.9%	16.5	15.1	9.3%	87,153,454.1	46%
QSMRDYCELL	8.66	8.48	9.97	2.2%	-13.1%	122.9	115.2	6.7%	40,479,436.8	54%
SQURPHARMA	8.44	9.43	8.87	-10.5%	-4.8%	257.5	256.7	0.3%	623,586,546.0	9%
TALLUSPIN	8.43	12.03	1.22	-29.9%	589.3%	23.1	21	10.0%	89,335,375.8	49%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
TALLUSPIN	23.1	21	18.53	10.0%	24.7%	UNITEDINS	29.00	32.00	25.67	-9.4%	13.0%
ITC	70.9	64.5	52	9.9%	36.3%	MEGCONMIL	7.20	7.70	7.21	-6.5%	-0.1%
GPHISPAT	51.3	46.7	42.335	9.9%	21.2%	ILFSL	10.50	11.20	9.55	-6.2%	10.0%
ALLTEX	26.1	23.8	19.205	9.7%	35.9%	CENTRALINS	16.80	17.90	16.70	-6.1%	0.6%
DACCADYE	16.5	15.1	12.365	9.3%	33.4%	EMERALDOIL	69.90	74.10	68.77	-5.7%	1.6%
BDWELDING	21.9	20.1	18.635	9.0%	17.5%	FEDERALINS	11.70	12.30	10.88	-4.9%	7.5%
EASTRN LUB	331.6	305	307.795	8.7%	7.7%	POWERGRID	51.50	54.00	48.34	-4.6%	6.5%
ANWARGALV	88	81	81.275	8.6%	8.3%	PRAGATIINS	27.40	28.70	26.98	-4.5%	1.6%
SAVAREFR	46.7	43	46.355	8.6%	0.7%	OAL	35.60	37.20	34.44	-4.3%	3.4%
MIRACLEIND	38.2	35.5	28.855	7.6%	32.4%	CONTININS	15.60	16.30	15.02	-4.3%	3.9%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	32.75	68.00	0.07	0.10	-51.8%	41024.54	41208.23	16.08%	16.12%	-0.4%	
Cement	8.85	12.51	0.02	0.02	-29.2%	14464.17	14463.62	5.67%	5.66%	0.0%	
Ceramics	3.98	8.94	0.01	0.01	-55.5%	2760.79	2746.25	1.08%	1.07%	0.5%	
Engineering	103.40	121.15	0.21	0.18	-14.7%	15919.74	15929.62	6.24%	6.23%	-0.1%	
Food & Allied Product	47.55	29.84	0.10	0.04	59.4%	23618.75	23890.80	9.26%	9.35%	-1.1%	
Insurance	8.72	22.27	0.02	0.03	-60.8%	7461.98	7584.93	2.92%	2.97%	-1.6%	
IT	19.88	21.79	0.04	0.03	-8.7%	1174.39	1112.38	0.46%	0.44%	5.6%	
Jute	0.27	0.52	0.00	0.00	-48.9%	81.97	82.52	0.03%	0.03%	-0.7%	
Miscellaneous	28.42	38.96	0.06	0.06	-27.1%	8388.64	8432.83	3.29%	3.30%	-0.5%	
Mutual Fund	8.71	9.42	0.02	0.01	-7.5%	3770.41	3559.66	1.48%	1.39%	5.9%	
NBFI	29.50	64.07	0.06	0.09	-54.0%	9182.45	9297.28	3.60%	3.64%	-1.2%	
Paper & Printing	1.85	2.59	0.00	0.00	-28.3%	207.14	207.05	0.08%	0.08%	0.0%	
Pharmaceuticals & Chemicals	51.11	73.81	0.10	0.11	-30.8%	41110.66	41069.84	16.11%	16.07%	0.1%	
Power & Energy	53.98	79.51	0.11	0.12	-32.1%	34155.89	34412.74	13.39%	13.47%	-0.7%	
Service & Real Estate	12.96	16.97	0.03	0.02	-23.6%	2068.49	2098.45	0.81%	0.82%	-1.4%	
Tannery	2.24	2.95	0.00	0.00	-24.2%	2407.31	2416.16	0.94%	0.95%	-0.4%	
Telecommunication	7.59	5.40	0.02	0.01	40.6%	36739.84	36409.17	14.40%	14.25%	0.9%	
Textile	62.98	87.50	0.13	0.13	-28.0%	8340.25	8341.44	3.27%	3.26%	0.0%	
Travel & Leisure	8.67	13.20	0.02	0.02	-34.3%	2235.73	2307.02	0.88%	0.90%	-3.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	BATBC	Bank	9.48	NBFI	46.01
ITC	POWERGRID	Cement	31.51	Paper & Printing	88.44
GPHISPAT	UPGDCL	Ceramics	46.23	Pharmaceuticals & Chemicals	28.00
SQRPHARMA	BRACBANK	Engineering	30.33	Power & Energy	15.87
RUPALIBANK	UNIQUEHRL	Food & Allied Product	30.10	Service & Real Estate	42.22
MICEMENT	BXPHARMA	Insurance	16.00	Tannery	53.26
QSM DRYCELL	BEXIMCO	IT	23.56	Telecommunication	26.78
DBH	PUBALIBANK	Jute	55.95	Textile	19.64
OLYMPIC	ALARABANK	Miscellaneous	36.34	Travel & Leisure	19.08
JAMUNABANK	BSRMLTD				

## Important News

### Company News:

**EASTRNLUB: Q2 Financials:**(Q2 Un-audited): EPS for July-December, 2015 was Tk. 10.79 as against Tk. 1.56 for July-December, 2014. EPS for October-December, 2015 was Tk. 10.99 as against Tk. 1.04 for October-December, 2014. NOCFPS was Tk. (0.71) for July-December, 2015 as against Tk. 78.36 for July-December, 2014. NAV per share was Tk. 84.20 as of December 31, 2015 and Tk. 73.41 as of Jun

**AFTABAUTO: Q1 Financials:** (Q1 Un-audited): Consolidated EPS for September-November, 2015 was Tk. 0.80 as against Tk. 0.71 for September-November, 2014; Consolidated NOCFPS was Tk. (0.57) for September-November, 2015 as against Tk. 2.09 for September-November, 2014. Consolidated NAV per share was Tk. 55.08 as of November 30, 2015 and Tk. 54.30 as of August 31, 2015.

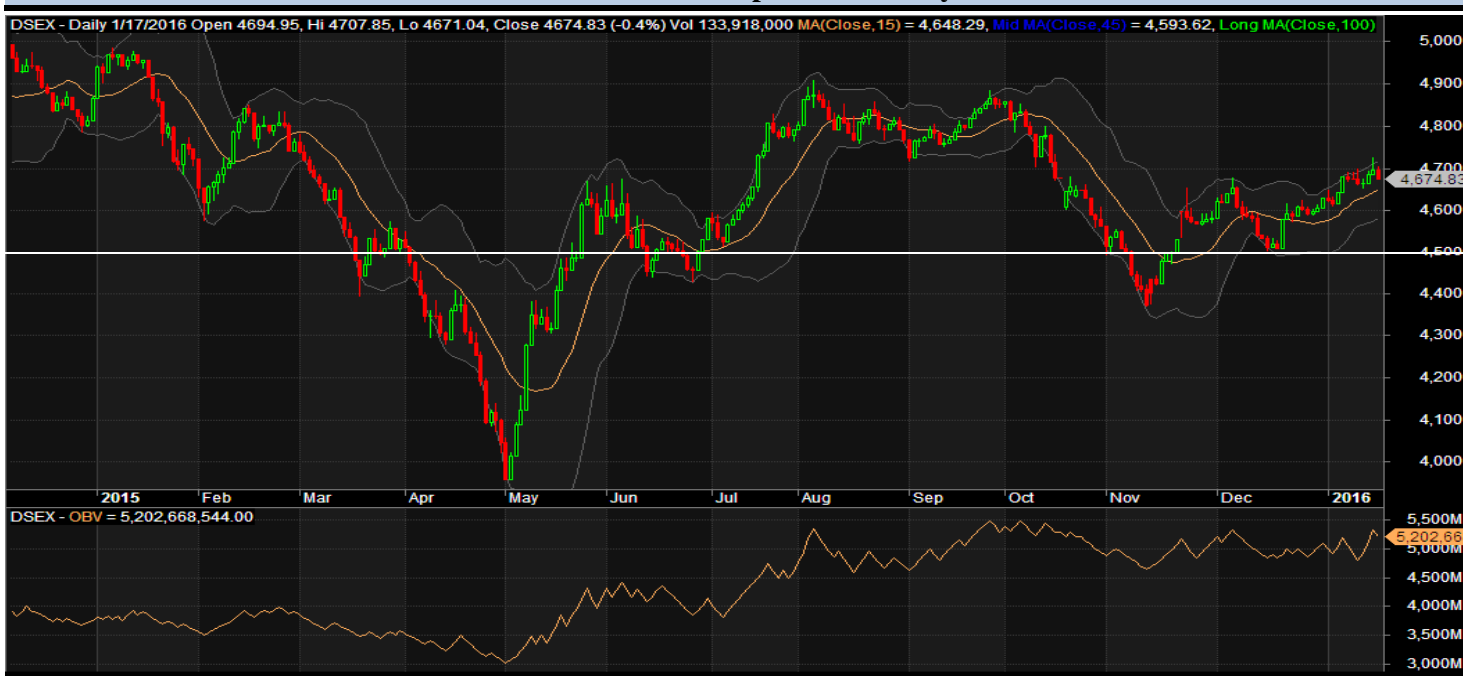
**HRTEX: Dividend Declaration:** The Board of Directors has recommended 10% cash dividend for the year ended on September 30, 2015. Date of AGM: 28.03.2016, Time: 11:00 AM, Venue: Spectra Convention Centre Ltd., Kings Hall (Ground Floor), House # 19, Road # 7, Gulshan # 1, Dhaka-1212. Record date: 10.02.2016. The Company has also reported EPS of Tk. 1.22, NAV per share of Tk. 16.17 and NOCFPS of Tk. (1.87) for the year ended on September 30, 2015.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15% C	28.01.16
HRTEX	10% C	10.02.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



### MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

[www.mtbcap.com](http://www.mtbcap.com)

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