

# Today's Market Overview

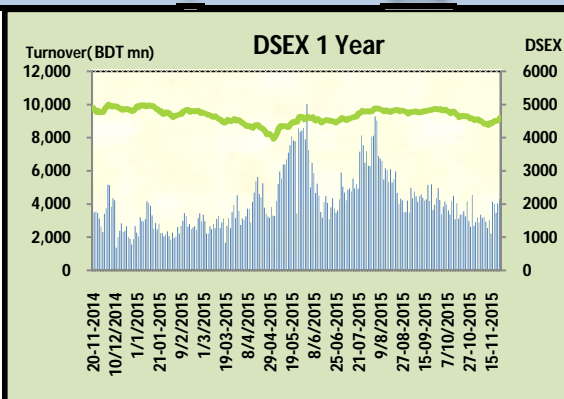
Sunday, November 22, 2015



<b>DSEX</b>	4,596.81	1.44%	<b>Issues Traded</b>	↑ <b>Advanced</b> 235	↓ <b>Declined</b> 49	↔ <b>Unchanged</b> 29
<b>Turnover (BDT mn)</b>	4,306.54	6.7%				

Market continued the gaining streak for the consecutive three days with slightly improved turnover. The premier bourse of the nation started with one and half hour delay as DSE faced some technical difficulties and it continued the regular time of four hours till 4 p.m. Market opened with a positive mood and continued the same mood till the closure moreover it got pace with the motivational assurance from the prime minister in a bilateral deed with Securities & Exchange Board (SEBI) of India and thus helped the investors behave rationally and side liner took some position in the market. Investors were in tension as two war criminals' execution took place last night but scenario changed totally as the time progressed. Most of the major sectors performed sensibly. Buoyancy was better than sale pressure. In total market passed a good day with big cap stocks like Bank, Engineering, Power, & Service while IT, Jute & Paper failed to perform.

The general gauge DSEX ended at 4596.81 with an advance of +1.4% which added 65.19 points to the broad DSEX. The Turnover advanced by +6.7% which was 269 Million BDT healthier than that of previous day and finally finished the mark at 4306.54 million BDT. A total of 235 issues advanced with 49 declined and 29 remained unchanged. Sectors that improved were: Bank (+1.3%) Cement (+0.7%) NBFI (+1.2%) Ceramics (+1.1%) Engineering (+2.0%) Food (+0.3%) Miscellaneous (+0.7%) Power (+1.9%) Service (+3.1%) Telecom (+0.2%) Textiles (+1.9%) Travel (+4.5%) Pharmaceuticals (+0.5%) & sectors that declined were: IT (-0.1%) Paper & printing (-0.3%) Jute (-0.9%) SAIPOWER topped in the Volume chart with a turnover of 23.67 BDT crore. AFTABAUTO ranked top gainer chart with a price hike of +9.9% and FUWAGFOOD topped in the loser chart with a decline of -10.2% from its prevailing price. SUMITPOWER led the way in the index mover chart while SQRPHARMA played the shatter part.



Index Scenario				Market Highlights				
	<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>	<b>DSEX 52 week H/L</b>	5334/3960	<b>Market P/E (LTM)</b>	14.87	
	<b>DSEX</b>	4596.81	65.19	1.4%	<b>DSEX Week H/L</b>	4597/4474	<b>M.Cap (mn)</b>	3168747.7
	<b>DSES</b>	1107.24	15.72	1.4%	<b>Group Performances</b>			
	<b>DS30</b>	1745.78	24.72	1.4%				
<b>Turnover Scenario</b>				<b>Category</b>	<b>Mkt Cap (mn.)</b>	<b>Δ % M.Cap</b>	<b>Turnover BDT (mn)</b>	<b>Δ % Turnover</b>
<b>Today's Turnover (mn.)</b>	<b>Change In BDT (mn.)</b>	<b>% Change</b>		<b>Group A</b>	2,453,423.87	1.0%	3,761.84	10.3%
4306.54	269	6.7%		<b>Group B</b>	13,554.92	1.5%	100.08	-20.1%
				<b>Group N</b>	32,634.15	2.1%	400.34	-1.5%
				<b>Group Z</b>	24,107.91	1.2%	37.62	8.5%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SAIFPOWER	23.67	16.50	9.64	43.5%	145.6%	74.3	71.9	3.3%	91,571,140.2	19%
IFADAUTOS	20.23	23.17	18.12	-12.7%	11.7%	108.8	107.7	1.0%	149,500,000.0	17%
BXPHERMA	17.73	19.32	8.64	-8.2%	105.2%	76.7	74.8	2.5%	386,244,234.6	50%
FARCHEM	8.84	8.85	3.26	0.0%	170.9%	32.7	29.8	9.7%	136,547,347.5	12%
AFCAGRO	8.83	2.53	2.15	248.6%	310.2%	67.4	64.7	4.2%	63,250,000.0	57%
KDSALTD	8.66	12.57	8.25	-31.1%	5.0%	78.2	77.1	1.4%	52,000,000.0	21%
SQRPHARMA	8.36	5.68	9.08	47.2%	-7.9%	247.7	248.7	-0.4%	623,586,546.0	9%
BSRMSTEEL	8.29	4.09	4.55	102.9%	82.1%	92.6	89.9	3.0%	341,775,000.0	13%
UPGDCL	8.05	4.88	5.93	64.7%	35.7%	141.1	138.2	2.1%	362,944,698.6	5%
KPCL	7.78	4.84	5.88	60.9%	32.3%	73.5	72.2	1.8%	361,284,710.0	13%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
AFTABAUTO	55.7	50.7	52.245	9.9%	6.6%	FUWANGFOOD	16.80	18.70	19.02	-10.2%	-11.6%
DELTA LIFE	100.7	91.7	88.905	9.8%	13.3%	NPOLYMAR	94.30	104.40	102.73	-9.7%	-8.2%
FARCHEM	32.7	29.8	28.315	9.7%	15.5%	MODERNDYE	118.30	130.40	122.15	-9.3%	-3.2%
SAMATALETH	24.9	22.7	23.755	9.7%	4.8%	SAIHAMTEX	15.40	16.70	17.02	-7.8%	-9.5%
GENNEXT	9.9	9.1	9.375	8.8%	5.6%	FBFIF	5.70	6.10	6.29	-6.6%	-9.3%
BANGAS	311	286.2	314.055	8.7%	-1.0%	BARKAPOWEI	30.00	31.90	32.12	-6.0%	-6.6%
ALARABANK		13.1	12.91		NM	PRAGATIINS	24.60	25.90	25.39	-5.0%	-3.1%
SAIHAMCOT	15.1	14.1	15.345	7.1%	-1.6%	CENTRALPHL	21.60	22.70	22.60	-4.8%	-4.4%
CNATEX	12.4	11.6	12.875	6.9%	-3.7%	DSHGARME	135.30	141.80	132.18	-4.6%	2.4%
SALVOCHEM	14.4	13.5	12.935	6.7%	11.3%	BDCOM	23.10	24.20	23.81	-4.5%	-3.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	29.45	19.10	0.07	0.05	54.2%	40402.58	39892.32	16.03%	16.00%	1.3%	
Cement	9.98	9.39	0.02	0.02	6.3%	15569.58	15460.85	6.18%	6.20%	0.7%	
Ceramics	4.87	7.88	0.01	0.02	-38.3%	2727.01	2696.61	1.08%	1.08%	1.1%	
Engineering	89.97	80.59	0.21	0.21	11.6%	15532.98	15226.49	6.16%	6.11%	2.0%	
Food & Allied Product	11.22	31.52	0.03	0.08	-64.4%	24289.42	24215.14	9.64%	9.71%	0.3%	
Insurance	11.21	5.39	0.03	0.01	108.0%	6878.62	6671.22	2.73%	2.68%	3.1%	
IT	2.96	1.89	0.01	0.00	57.2%	505.80	506.09	0.20%	0.20%	-0.1%	
Jute	0.73	1.15	0.00	0.00	-36.5%	89.46	90.26	0.04%	0.04%	-0.9%	
Miscellaneous	21.26	19.22	0.05	0.05	10.6%	8198.42	8140.74	3.25%	3.26%	0.7%	
Mutual Fund	4.22	3.12	0.01	0.01	35.0%	3484.97	3475.74	1.38%	1.39%	0.3%	
NBFI	22.61	27.68	0.05	0.07	-18.3%	8424.83	8323.01	3.34%	3.34%	1.2%	
Paper & Printing	1.80	0.00	0.00	-	NM	182.71	183.23	0.07%	0.07%	-0.3%	
Pharmaceuticals & Chemicals	68.63	54.56	0.16	0.14	25.8%	40342.00	40157.05	16.01%	16.10%	0.5%	
Power & Energy	60.45	55.82	0.14	0.14	8.3%	34858.76	34218.30	13.83%	13.72%	1.9%	
Service & Real Estate	29.24	19.83	0.07	0.05	47.5%	2088.87	2026.89	0.83%	0.81%	3.1%	
Tannery	3.09	3.39	0.01	0.01	-8.8%	2457.39	2444.46	0.98%	0.98%	0.5%	
Telecommunication	6.92	5.06	0.02	0.01	36.8%	35972.54	35889.46	14.27%	14.39%	0.2%	
Textile	33.83	37.51	0.08	0.10	-9.8%	7815.61	7667.95	3.10%	3.07%	1.9%	
Travel & Leisure	10.90	7.45	0.03	0.02	46.2%	2197.10	2101.51	0.87%	0.84%	4.5%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
SUMITPOWER	SQRPHARMA	Bank	9.46	NBFI	42.00
MJLBD	TITASGAS	Cement	34.89	Paper & Printing	66.39
DELTA LIFE	BARKAPOWEI	Ceramics	45.67	Pharmaceuticals & Chemicals	27.89
UPGDCL	EXIMBANK	Engineering	29.65	Power & Energy	15.96
ALARABANK	FBFIF	Food & Allied Product	31.08	Service & Real Estate	41.68
BSRMSTEEL	BRACBANK	Insurance	14.76	Tannery	53.61
UCBL	BERGERPBL	IT	16.26	Telecommunication	27.05
PADMAOIL	NPOLYMAR	Jute	63.52	Textile	19.15
UNIQUEHRL	FUWANGFOOD	Miscellaneous	36.09	Travel & Leisure	19.27
BXPBARMA	ACI				

## Important News

### Company News:

CNW: Simtex Industries Limited: Q1 Financials: Company News: Simtex Industries Limited: (Q1): The Company has reported its profit after tax Tk. 22.23 million and basic EPS Tk. 0.77 for the 3 (three) months ended on 30 September 2015 (July 2015 to September 2015) as against profit after tax of Tk. 36.32 million and basic EPS of Tk. 1.26 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on (cont.)

CNW: Simtex Industries Limited: Q1 Financials: (Continuation news of CNW: Simtex Industries Limited: Q1): weighted average Pre-IPO paid-up number of shares i.e. 28,750,000 shares for both the periods. However, considering Post-IPO 58,750,000 number of shares, Company's basic EPS would be Tk. 0.38 for 3 (three) months ended on 30 September 2015 (July 2015 to September 2015) and NAV per share would be Tk. 21.60 as on 30 September 2015. (end)

DAFODILCOM: Agreement Signed: The Company has informed that an agreement has been signed between Dhaka University (DU) and Daffodil Computers Ltd. (DCL) to provide laptop to the Freshers of Dhaka University. As a consequence of the agreement DCL will provide Dell laptop to the students of DU in long period and easy installment from the running year to upcoming 5 years. Here mention that targeted fresher student of DU is 6,500 and minimum price of laptop is Tk.36,000.00. So estimated turnover is Tk. 23.40 crore per year for the Company.

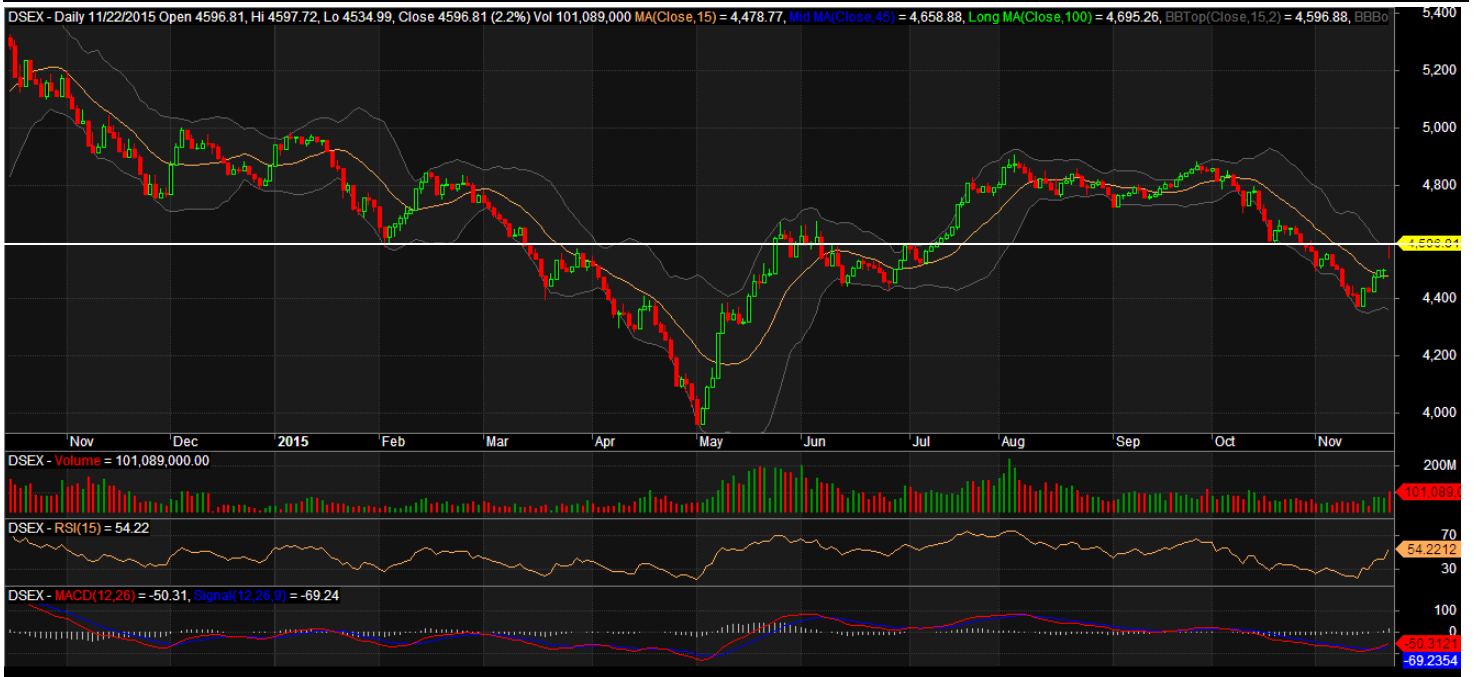
## Recent Dividend Declaration

Ticker	Dividend	Record Date
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others PP Woven Bag Industries	15%B	23.11.15
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Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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