

Today's Market Overview



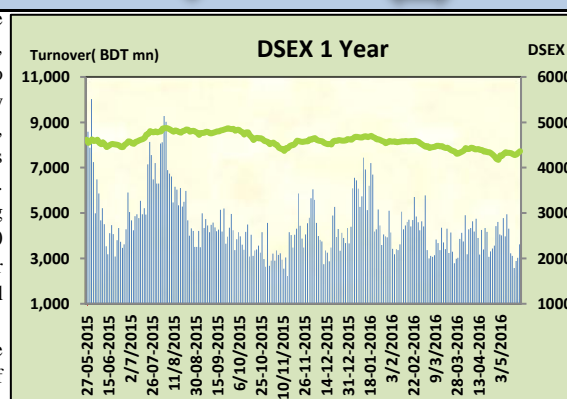
Wednesday, May 18, 2016

DSEX	4,364.31	0.87%	Issues Traded	↑ Advanced	↓ Declined	↔ Unchanged
Turnover (BDT mn)	3,612.98	19.63%		196	82	41

Market continued the gaining streak for the consecutive three days with an improved turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure, moreover it continued to gain with an improved participation level till the end. All the sectors tried to contribute with a positive note, Cement, Ceramics, Bank & Engineering performed well today additionally small cap stocks also performed today though some major sectors like Power, Pharmaceuticals contributed marginally. Improved turnover in early session motivated sideline investors to participate. During the midsession sellers tried to take the lead but strong buoyancy didn't allow that. Concentration mostly occurred in Major sectors Especially in Power, Pharmaceuticals, Engineering which actually created a positive vibe in investors' sentiment. Among the other two indices DS30 Performed better than DSES the shariah based index like the previous day. Ceramics Was the best gainer followed by Cement & Travel while Tannery was the worst loser followed by Miscellaneous & Mutual Fund

The general gauge DSEX ended at 4364.31 with an advance of +0.87% which added 37.67 points to the broad DSEX. The Turnover advanced by +19.6% which was 593 Million BDT healthier than that of previous day and finally finished the mark at 3612.98 million BDT. A total of 196 issues advanced with 82 declined and 41 remained unchanged. Sectors that improved were: Bank (+1.0%) Cement (+3.4%) Ceramics (+8.2%) Engineering (+1.9 %) Food (+0.3%) Insurance (+0.3%) IT (+0.5%) Jute (+2.2%) NBFi (+0.9%) Pharmaceuticals (+0.1%) Power (+0.2%) Service (+1.8%) Telecom (+0.7%) Textiles (+0.8%) Travel (+3.0%) & Sectors that declined were: Tannery (-2.8%) Miscellaneous (-0.1%) Mutual Fund (-0.02%).

LAFSURCEML topped in the Volume chart with a turnover of 19.17 BDT crore. MODERDYE ranked top in gainer chart with a price hike of +10.0% and VAMBLBDMF1 topped in the loser chart with a decline of -8.6% from its prevailing price. LAFSURCEML led the way in the index mover chart while BATASHOE played the shatter part.



Index Scenario Market Highlights

INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	12.73	
DSEX	37.67	0.87%	DSEX Week H/L	4364/4275	M.Cap	3067485.5	
DSES	9.74	0.92%	Group Performances				
DS30	19.02	1.13%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover

Turnover Scenario		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change
3612.98	593	19.6%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
LAFSURCEML	19.17	11.01	4.63	74.1%	314.3%	67.3	63.3	6.3%	274,244,180.0	9%
BSRMLTD	12.06	9.70	16.95	24.4%	-28.8%	136.5	131.7	3.6%	362,944,698.6	5%
RAKCERAMIC	11.70	1.37	1.57	752.1%	647.6%	63.2	57.5	9.9%	15,218,280.0	19%
UPGDCL	11.59	9.30	17.95	24.6%	-35.4%	164	165.1	-0.7%	341,775,000.0	13%
MJLBD	10.65	6.69	17.83	59.1%	-40.3%	104.8	105.4	-0.6%	190,686,141.8	9%
ORIONINFU	9.33	2.15	2.59	334.4%	259.8%	60.5	55.3	9.4%	276,739,950.1	61%
DOREENPWR	9.23	10.92	8.17	-15.5%	13.0%	63.9	62.8	1.8%	137,132,037.0	19%
BATBC	8.16	0.18	1.13	4489.1%	623.3%	2700	2703.3	-0.1%	190,417,988.2	27%
UNIQUEHRL	7.79	6.71	2.72	16.2%	186.4%	51	49.5	3.0%	294,400,000.0	24%
KEYACOSMET	6.93	2.93	6.39	136.4%	8.4%	11.7	11.3	3.5%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
MODERNDYE	111.6	101.5	86.635	10.0%	28.8%	VAMLBDMF1	8.50	9.30	NM	-8.6%	NM
RAKCERAMIC	63.2	57.5	59.675	9.9%	5.9%	ISNLTD	11.50	12.50	12.22	-8.0%	-5.9%
ORIONINFU	60.5	55.3	56.045	9.4%	7.9%	SHAHJABANK	11.20	11.90	11.86	-5.9%	-5.5%
JUTESPINN	55.9	51.2	51.095	9.2%	9.4%	PRIMEINSUR	13.70	14.40	14.25	-4.9%	-3.8%
BEACHHATCH	10.4	9.6	9.975	8.3%	4.3%	RELIANCINS	37.40	39.30	37.58	-4.8%	-0.5%
UNITEDINS	21.1	19.6	21.255	7.7%	-0.7%	BATASHOE	1,196.00	1,249.80	1,190.83	-4.3%	0.4%
LAFSURCEML	67.3	63.3	59.87	6.3%	12.4%	DULAMIACOI	6.70	7.00	6.90	-4.3%	-2.9%
ALLTEX	19.1	18	20.445	6.1%	-6.6%	PHENIXINS	18.50	19.30	18.89	-4.1%	-2.0%
MHSMML	17.5	16.5	16.905	6.1%	3.5%	NATLIFEINS	182.90	190.60	193.41	-4.0%	-5.4%
OAL	25.4	24.1	25.355	5.4%	0.2%	SPCERAMICS	8.50	8.80	8.55	-3.4%	-0.6%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	23.02	19.93	0.07	0.07	15.51%	36979.19	36621.22	15.15%	15.12%	0.98%
Cement	24.67	21.08	0.07	0.07	17.04%	13646.77	13196.66	5.59%	5.45%	3.41%
Ceramics	14.88	2.75	0.04	0.01	441.09%	2539.23	2346.90	1.04%	0.97%	8.19%
Engineering	51.33	46.73	0.15	0.16	9.83%	14543.11	14277.77	5.96%	5.90%	1.86%
Food & Allied Product	19.62	9.80	0.06	0.03	100.32%	23950.69	23887.06	9.82%	9.87%	0.27%
Insurance	8.21	4.86	0.02	0.02	69.02%	6748.73	6725.38	2.77%	2.78%	0.35%
IT	8.21	6.31	0.02	0.02	30.06%	949.89	945.22	0.39%	0.39%	0.49%
Jute	0.53	0.13	0.00	0.00	300.30%	80.86	79.13	0.03%	0.03%	2.19%
Miscellaneous	14.80	19.49	0.04	0.07	-24.05%	8033.50	8041.86	3.29%	3.32%	-0.10%
Mutual Fund	2.36	1.57	0.01	0.01	50.29%	3604.91	3605.65	1.48%	1.49%	-0.02%
NBFI	11.61	10.18	0.03	0.04	14.12%	7687.34	7616.74	3.15%	3.15%	0.93%
Paper & Printing	0.50	0.55	0.00	0.00	-10.35%	153.06	151.98	0.06%	0.06%	0.71%
Pharmaceuticals & Chemicals	51.28	43.73	0.15	0.15	17.25%	40837.80	40785.33	16.74%	16.84%	0.13%
Power & Energy	65.69	53.69	0.19	0.19	22.36%	34750.73	34671.29	14.24%	14.32%	0.23%
Service & Real Estate	8.17	5.34	0.02	0.02	52.83%	1697.89	1667.96	0.70%	0.69%	1.79%
Tannery	4.81	3.82	0.01	0.01	25.90%	2248.03	2313.12	0.92%	0.96%	-2.81%
Telecommunication	3.74	3.02	0.01	0.01	23.75%	36193.12	35958.63	14.83%	14.85%	0.65%
Textile	24.57	22.57	0.07	0.08	8.86%	7303.54	7246.88	2.99%	2.99%	0.78%
Travel & Leisure	10.47	8.68	0.03	0.03	20.62%	2059.58	1999.30	0.84%	0.83%	3.02%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
LAFSURCEML	BATASHOE	Bank	9.52	NBFI	17.94
GP	SHAHJABANK	Cement	25.15	Paper & Printing	98.94
RAKCERAMIC	UPGDCL	Ceramics	34.76	Pharmaceuticals & Chemicals	25.03
ISLAMIBANK	BXPHARMA	Engineering	29.83	Power & Energy	15.67
BSRMSTEEL	NATLIFEINS	Food & Allied Product	25.41	Service & Real Estate	28.71
BSRMLTD	RENATA	Insurance	12.87	Tannery	35.49
OLYMPIC	JAMUNAOIL	IT	49.00	Telecommunication	21.69
UNIQUEHRL	BATBC	Jute	410.79	Textile	16.65
DELTALIFE	SQURPHARMA	Miscellaneous	28.11	Travel & Leisure	17.34
DESCO	MJLBD				

Important News

Company News:

RAKCERAMIC: Completion of expansion of factory and installation of machineries. With reference to their earlier news (disseminated by DSE on 23.10.2013) regarding increase of production capacity of the Company, the Company has further informed that the work of expansion of factory and installation of machineries for increasing the production capacity of Tiles plant by around 10,000 sqm per day is completed and the commercial production has been started on May 17, 2016. Hence the annual turnover of the Company will be increased by BDT 3,008.00 million (projected).

Recent Dividend Declaration

Ticker	Dividend	Record Date
Paramount Insurance Limited	10%B	22.05.2016
Generation Next Fashion Limited	10%B	22.05.2016
Bangladesh General Insurance Company	11%C	24.05.2016
Karnaphuli Insurance Limited	10%C	22.05.2016
Dhaka Insurance Limited	12.50%C	22.05.2016
MJL BD Limited	30%C & 10%B	24.05.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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