

Today's Market Overview



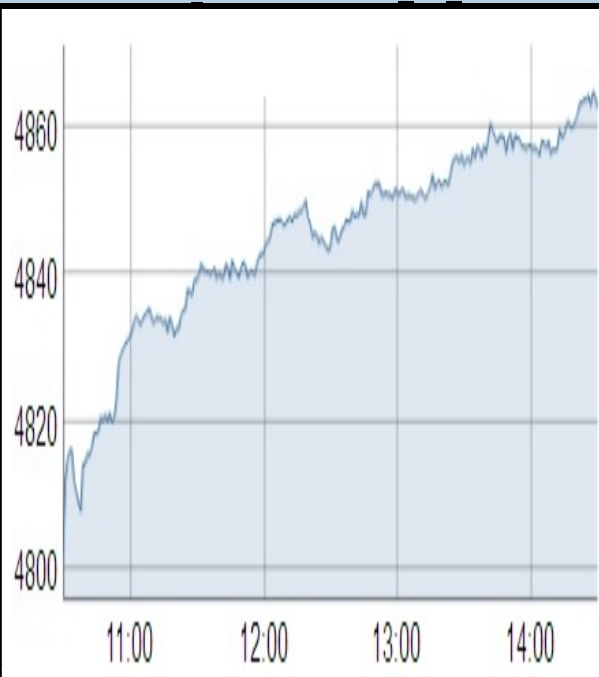
Monday, August 03, 2015

DSEX	4,862.55	1.26%	Issues Traded	↑ Advances 201	↓ Declines 82	↔ Unchanged 36
Turnover (BDT mn)	8,117.14	0.6%				

Stocks continued the same gaining streak like previous day's with a slightly improved turnover as investors shown matured behavior. The premier bourse of the nation started with a very flying mood and continued the same mood till the closure. Other two indices DS30 & DSES the shariah based index both outperformed today. Most of the major sectors were gainer as investors speeded their buying binge to some big cap stocks. Cement, Ceramics & NBFI couldn't put a positive show.

The general gauge DSEX ended at 4862.55 with an advance of +1.26% which added 60.53 points to the broad DSEX. The Turnover advanced slightly by +0.6% which was only 52 Million BDT healthier than that of previous day and finally finished the mark at 8117.14 million BDT. A total of 201 issues advanced with 82 declined and 36 remained unchanged. Sectors that improved were: Bank (+2.8%) Engineering (+1.8%) Pharmaceuticals (+0.2%) Service (+0.3%) Power (+1.3%) Insurance (+0.8%) Miscellaneous (3.6%) Telecom (+1.0%) textile (+0.9%) Travel (+1.5%) & sectors that declined were: NBFI (-0.04%) Cement (-0.37%) Ceramics (-0.69%).



APOLOISPAT topped in the Volume chart with a turnover of 29.10 BDT crore. BEACHHATCH ranked top gainer chart with a price hike of +10.00% and FBFIF topped in the loser chart with a decline of -5.13% from its prevailing price. GP led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	5334/3960	Market P/E (forward)	15.78	
DSEX	4862.55	60.53	1.26%	DSEX Week H/L	4863/4792	Market Cap	3,403,100.24	
DSES	1203.12	10.40	0.87%	Group Performances				
DS30	1901.51	15.61	0.83%	GROUP	M.Cap BDTcr.	Δ % M.Cap	Turnover BDT Cr.	Δ % Turnover
Turnover Scenario				Group A	268,290.38	1.14%	732.46	2.5%
				Group B	1,395.12	0.81%	23.58	37.4%
Today's Turnover(TT)(mil)				Group N	2,705.57	-2.01%	46.87	-11.2%
Change (Mil)				Group Z	2,471.85	-0.06%	5.88	-2.9%
8117.14								
52								
0.6%								

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
APOLOISPAT	29.10	10.10	9.29	188.04%	213%	23.2	21.7	6.91%	287,500,000.0	36%
SOURPHARMA	28.02	15.65	16.93	79.03%	65%	270.6	269.6	0.37%	554,299,152	9%
LAFSURCEML	24.09	29.78	27.44	-19.10%	-12%	125	125.8	-0.64%	1,161,373,500.00	30%
BXPBARMA	21.73	27.41	15.90	-20.72%	37%	71.8	71.2	0.84%	386,244,234.60	50%
JAMUNAOIL	18.89	2.97	3.39	536.01%	457%	214.7	205.8	4.32%	110,424,600.00	20%
KPCL	17.53	28.78	16.76	-39.08%	5%	76	76.3	-0.39%	361,284,710.00	13%
BEXIMCO	17.19	17.02	15.49	1.01%	11%	34.1	34.1	0%	691,171,354.35	65%
SHASHADNIM	16.39	19.83	7.04	-17.37%	133%	46.7	48	-2.71%	112,787,630.00	46%
TITASGAS	16.23	12.97	5.04	25.15%	222%	76.5	73.8	3.66%	989,221,831.00	25%
UPGDCL	15.01	14.07	11.88	6.66%	26%	33.2	160.3	-79.29%	362,944,698.60	5%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer 						Top Ten Loser 					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from
BEACHHATCH	19.8	18	18.315	10.00%	8.11%	FBFIF	7.40	7.80	6.99	-5.13%	5.94%
ISLAMIBANK	26.4	24	19.115	10.00%	38.11%	JUTESPINN	46.90	49.40	49.66	-5.06%	-5.56%
BDWELDING	26	23.9	20.885	8.79%	24.49%	SONARGAON	8.40	8.80	8.49	-4.55%	-1.00%
GEMINISEA	346.7	318.8	265.765	8.75%	30.45%	PRAGATILIF	99.40	103.60	88.91	-4.05%	11.80%
BDLAMPS	164	152.3	119.635	7.68%	37.08%	7THICB	96.80	100.70	96.31	-3.87%	0.51%
LIBRAINFU	364.6	339	340.59	7.55%	7.05%	PF1STMF	5.10	5.30	4.82	-3.77%	5.92%
TALLUSPIN	19.5	18.2	15.855	7.14%	22.99%	HAKKANIPUL	52.00	54.00	52.52	-3.70%	-0.98%
LEGACYFOOT	25.8	24.1	24.83	7.05%	3.91%	ICB2NDNRB	8.20	8.50	7.80	-3.53%	5.13%
APEXFOOT	356.1	333	354.425	6.94%	0.47%	ICBPMF1S1	5.70	5.90	5.59	-3.39%	1.97%
APOLOISPAT	23.2	21.7	20.825	6.91%	11.40%	NPOLYMAR	105.20	26.70	87.24	294.01%	20.59%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	55.32	41.00	0.07	0.05	34.9%	39166.14	38095.92	14.28%	14.04%	2.8%	
Cement	30.15	36.91	0.04	0.05	-18.32%	20752.45	20829.99	7.57%	7.68%	-0.37%	
Ceramics	9.30	8.73	0.01	0.01	6.6%	2933.89	2954.41	1.07%	1.09%	-0.69%	
Engineering	171.96	170.93	0.22	0.22	0.6%	15287.18	15015.43	5.57%	5.54%	1.8%	
Food & Allied Product	37.68	25.79	0.05	0.03	46.1%	24240.71	24042.73	8.84%	8.86%	0.8%	
Insurance	8.46	8.20	0.01	0.01	3.2%	7101.11	7046.04	2.59%	2.60%	0.8%	
IT	5.42	4.89	0.01	0.01	10.8%	558.80	554.94	0.20%	0.20%	0.7%	
Jute	0.72	0.56	0.00	0.00	27.9%	77.36	75.82	0.03%	0.03%	2.0%	
Miscellaneous	34.02	30.21	0.04	0.04	12.6%	8285.92	8000.34	3.02%	2.95%	3.6%	
Mutual Fund	13.94	11.31	0.02	0.01	23.2%	3448.96	3464.27	1.26%	1.28%	-0.44%	
NBFI	26.77	34.66	0.03	0.05	-22.77%	8044.37	8047.94	2.93%	2.97%	-0.04%	
Paper & Printing	5.33	2.66	0.01	0.00	100.3%	252.18	249.41	0.09%	0.09%	1.1%	
Pharmaceuticals & Chemicals	104.45	132.68	0.13	0.17	-21.28%	41072.38	40999.96	14.97%	15.11%	0.2%	
Power & Energy	164.57	139.23	0.21	0.18	18.2%	40782.75	40255.88	14.87%	14.84%	1.3%	
Service & Real Estate	16.02	23.80	0.02	0.03	-32.69%	2052.42	2047.18	0.75%	0.75%	0.3%	
Tannery	6.54	3.18	0.01	0.00	105.5%	2466.72	2401.40	0.90%	0.89%	2.7%	
Telecommunication	14.70	24.35	0.02	0.03	-39.64%	46477.19	46006.11	16.94%	16.96%	1.0%	
Textile	69.60	56.88	0.09	0.07	22.4%	8828.82	8746.92	3.22%	3.22%	0.9%	
Travel & Leisure	13.43	12.00	0.02	0.02	11.9%	2477.41	2441.88	0.90%	0.90%	1.5%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
GP	LAFSURCEML	Bank	8.53	NBFI	32.34
ISLAMIBANK	UPGDCL	Cement	44.48	Paper & Printing	77.46
BERGERPBL	SPCL	Ceramics	35.80	Pharmaceuticals & Chemicals	30.29
TITASGAS	RENATA	Engineering	36.83	Power & Energy	16.94
PRIMEBANK	HEIDELBCEM	Food & Allied Product	35.61	Service & Real Estate	43.46
BATBC	IDLC	Insurance	14.20	Tannery	34.51
BSRMSTEEL	IFADAUTOS	IT	17.89	Telecommunication	29.64
JAMUNAOIL	RAKCERAMIC	Jute	126.97	Textile	16.97
MPETROLEUM	ACI	Miscellaneous	37.37	Travel & Leisure	16.09
PADMAOIL	FBFIF				

Important News

Company News:

SAPORTL: H/Y Financials: (H/Y Audited): The Company has further informed that they have audited their half yearly financial statements for the period ended on 30th June, 2015. Consolidated EPS for Jan-June, 2015 was Tk. 0.46 as against Tk. 0.41 for Jan-June, 2014. Consolidated NOCFPS was Tk. 0.57 for Jan-June, 2015 as against Tk. 1.28 for Jan-June, 2014. Consolidated NAV per share was Tk. 28.00 as of June 30, 2015 and Tk. 40.00 as of December 31, 2014.

TUNGHAI: Q2 Financials: (Q2 Un-audited): EPS for April-June, 2015 was Tk. 0.32 as against Tk. 0.47 for April-June, 2014, EPS for Jan-June, 2015 was Tk. 0.57 as against Tk. 0.72 for Jan-June, 2014. NOCFPS was Tk. (0.93) for Jan-June, 2015 as against Tk. 1.38 for Jan-June, 2014. NAV per share was Tk. 13.36 as of June 30, 2015 and Tk. 12.79 as of December 31, 2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Sandhani Life Insurance Co. Ltd.	22%B	12.08.15
National Bank Limited	10%B	30.08.15
Square Pharmaceuticals Limited	30%C & 12.50%B	13.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Graph for last one year



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