

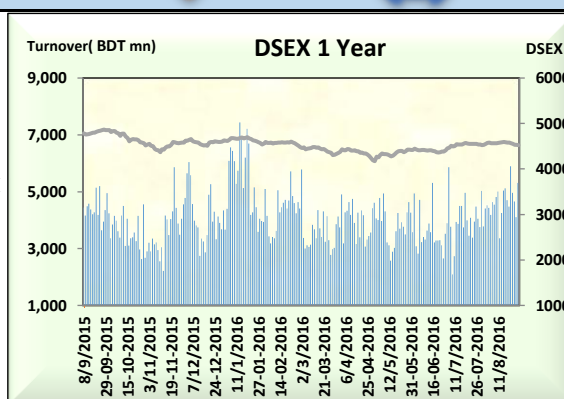
Today's Market Overview



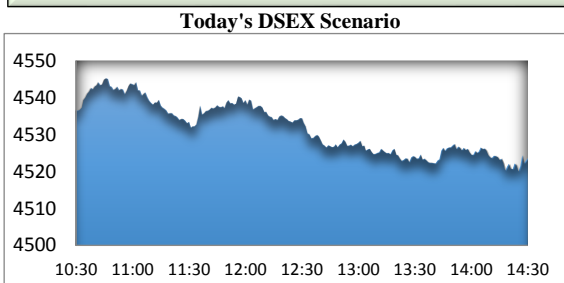
Tuesday, August 30, 2016

DSEX	4,523.66	-0.23%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	5,311.33	29.37%		74	192	56

Market couldn't come out from the bearish orbit and continued to fall for consecutive eight trading days with an improved turnover. The premier bourse of the nation opened with a positive mood but lasted only for half an hour then started plunging and continued till the end. Sellers became very aggressive, their selling frenzy behavior created overall rampage in the market, especially small cap stocks faced severity in profit booking tendency. Interestingly some big cap stocks observed improved concentration Like NBFI, Power & Pharmaceuticals, moreover turnover crossed 5.3 billion after three days that revealed investors remained in the market by shifting small to big cap stocks. Some sectors like Bank and NBFI helped the market to minimize the gap. Investors seemed very vibrant while found improved buoyancy in big cap stocks after couple of days. Other two indices DS30 & DSES the shariah based index both performed poor. IT was the best gainer followed by NBFI & bank while Jute was the worst loser followed by Insurance & Paper.



The general gauge DSEX ended at 4523.66 with a decline of -0.23% which cut 10.38 points from the broad DSEX. The Turnover advanced heavily by +29.37% which was 1206 Million BDT healthier than that of previous day and finally finished the mark at 5311.33 million BDT. A total of 74 issues advanced with 192 declined & 56 remained unchanged. Sectors that improved were: Bank (+0.15%) IT (+1.26%) NBFI (+0.37%) Tannery (+0.25%) Mutual Fund (+0.08%) & Sectors that declined were: Cement (-0.20%) Ceramics (-0.38%) Engineering (-0.78%) Food (-0.11%) Insurance (-1.90%) Jute (-4.06%) Paper (-1.13%) Pharmaceuticals (-0.40%) Power (-0.19%) Service (-0.93%) Telecom (-0.02%) Textiles (-0.62%) Travel (-0.13%).



BXPHARMA topped in the Volume chart with a turnover of 33.90 BDT crore. SAVAREFR ranked top in gainer chart with a price hike of +6.5% and NTLTUBES topped in the loser chart with a decline of -9.2 % from its prevailing price. ISLAMIBANK led the way in the index mover chart while RENATA played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4523.66	(10.38)	-0.23%	DSEX Week H/L	4563/4595	M.Cap	3211583.5	
DSES	1098.66	(2.91)	-0.26%	Group Performances				
DS30	1734.79	(1.57)	-0.09%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,432,127.17	-0.2%	4,453.36	27.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	10,987.18	-2.1%	91.93	-39.0%
5311.33	1,206	29.37%		Group N	64,161.33	-3.0%	368.50	40.2%
				Group Z	38,499.95	-0.2%	48.52	-9.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
BXPHARMA	33.90	3.93	7.72	763.0%	339.3%	82.9	81.2	211%	274,244,180.0	9%
SPCL	32.03	9.53	10.46	236.1%	206.1%	158.5	157.4	07%	362,944,698.6	5%
SQURPHARMA	21.68	5.06	9.73	328.3%	122.8%	264.4	264.5	00%	15,218,280.0	19%
DBH	21.34	6.51	7.52	227.9%	183.7%	112.6	110.3	21%	341,775,000.0	13%
NTLTUBES	18.00	14.37	11.73	25.3%	53.4%	129.4	142.5	-92%	190,686,141.8	9%
DOREENPWR	13.38	4.56	3.68	193.6%	263.5%	63.4	61.2	36%	276,739,950.1	61%
IDLC	12.15	6.72	2.41	81.0%	404.9%	61.7	61.4	05%	137,132,037.0	19%
OLYMPIC	11.87	7.84	5.91	51.5%	101.0%	300.2	303.6	-11%	190,417,988.2	27%
FARCHEM	10.50	9.90	2.19	6.1%	379.0%	27.8	27.8	00%	294,400,000.0	24%
MJLBD	10.14	15.41	16.11	-34.2%	-37.0%	111.9	113.3	-12%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SAVAREFR	49	46	49.335	6.5%	-0.7%	NLTUBES	129.40	142.50	123.97	-9.2%	4.4%
IFIC	17	16	16.225	6.3%	4.8%	ZEALBANGLA	17.90	19.70	19.50	-9.1%	-8.2%
MODERNDYE	308.3	292	207.46	5.6%	48.6%	RAHIMTEXT	359.80	391.10	309.09	-8.0%	16.4%
MHSML	17.1	16.4	16.655	4.3%	2.7%	AGRANINS	13.30	14.40	13.06	-7.6%	1.9%
CONTININS	15.9	15.3	12.63	3.9%	25.9%	RENWICKJA	672.80	723.00	729.80	-6.9%	-7.8%
BRACSCBOND	25.1	1000	987.225	3.7%	5.0%	LIBRAINFU	656.70	703.40	730.17	-6.6%	-10.1%
GPHISPAT	28.8	27.8	27.855	3.6%	3.4%	AL-HAJTEX	106.90	114.40	99.13	-6.6%	7.8%
DOREENPWR	63.4	61.2	NM	3.6%	NM	RAHIMAFOOI	53.50	57.20	58.31	-6.5%	-8.2%
GREENDELMF	6.2	6	5.875	3.3%	5.5%	AMBEEPHA	499.70	533.50	454.09	-6.3%	10.0%
DBH1STMF	6.4	6.2	6.12	3.2%	4.6%	PRAGATIINS	23.90	25.40	23.37	-5.9%	2.3%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	30.76	28.80	0.06	0.07	6.78%	41380.87	41319.07	16.28%	16.22%	0.15%
Cement	12.56	12.25	0.03	0.03	2.55%	14830.18	14859.19	5.83%	5.83%	-0.20%
Ceramics	3.37	2.83	0.01	0.01	19.24%	2326.53	2335.34	0.92%	0.92%	-0.38%
Engineering	83.67	82.04	0.17	0.21	1.98%	16039.48	16164.78	6.31%	6.34%	-0.79%
Food & Allied Product	32.71	26.11	0.07	0.07	25.30%	22131.74	22155.67	8.71%	8.70%	-0.11%
Insurance	9.37	17.42	0.02	0.04	-46.20%	6521.13	6647.14	2.57%	2.61%	-1.90%
IT	7.71	2.30	0.02	0.01	234.75%	896.35	885.20	0.35%	0.35%	1.26%
Jute	1.64	2.14	0.00	0.01	-23.07%	107.27	111.82	0.04%	0.04%	-4.06%
Miscellaneous	16.65	24.99	0.03	0.06	-33.37%	8453.33	8508.88	3.33%	3.34%	-0.63%
Mutual Fund	8.55	7.07	0.02	0.02	21.00%	3850.88	3847.95	1.51%	1.51%	0.08%
NBFI	49.20	25.58	0.10	0.06	92.34%	8045.72	8015.96	3.16%	3.15%	0.37%
Paper & Printing	0.88	1.28	0.00	0.00	-31.19%	165.94	167.90	0.07%	0.07%	-1.13%
Pharmaceuticals & Chemicals	97.77	48.36	0.20	0.12	102.18%	43571.00	43745.36	17.14%	17.17%	-0.40%
Power & Energy	77.86	49.72	0.16	0.13	56.59%	35149.91	35217.26	13.83%	13.82%	-0.19%
Service & Real Estate	7.58	5.13	0.02	0.01	47.64%	1606.87	1621.98	0.63%	0.64%	-0.93%
Tannery	7.52	6.83	0.02	0.02	10.15%	2290.82	2285.17	0.90%	0.90%	0.25%
Telecommunication	4.31	5.97	0.01	0.02	-27.81%	37551.14	37559.70	14.77%	14.74%	-0.01%
Textile	40.22	44.24	0.08	0.11	-9.09%	7477.88	7523.74	2.94%	2.95%	-0.61%
Travel & Leisure	1.71	1.76	0.00	0.00	-2.75%	1826.06	1828.39	0.72%	0.72%	-0.13%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
ISLAMIBANK	RENATA	Bank	9.19	NBFI	14.15
BXPBARMA	OLYMPIC	Cement	34.46	Paper & Printing	128.21
BATBC	MJLBD	Ceramics	39.26	Pharmaceuticals & Chemicals	25.78
IFIC	DESCO	Engineering	35.22	Power & Energy	17.86
DBH	NLTUBES	Food & Allied Product	24.80	Service & Real Estate	24.71
JAMUNAOIL	DELTALIFE	Insurance	11.43	Tannery	34.22
UCB	SHAHJABANK	IT	40.85	Telecommunication	21.26
DOREENPWR	LAFSURCEML	Jute	568.38	Textile	16.75
SPCL	SINGERBD	Miscellaneous	17.23	Travel & Leisure	19.60
POWERGRID	MARICO				

Important News**Company News:****Recent Dividend Declaration**

Ticker	Dividend	Record Date
Apex Tannery Limited	40% C	08.09.2016
Meghna Life Insurance Company Limited	20% C & 5% B	05.09.2016
Bangladesh Submarine Cable Company Limited	10% C	07.09.2016
DBH First Mutual Fund	5% C	01.09.2016
Gemini Sea Food Ltd.	20% C & 50% B	07.09.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year**MTB CAPITAL LIMITED**

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