

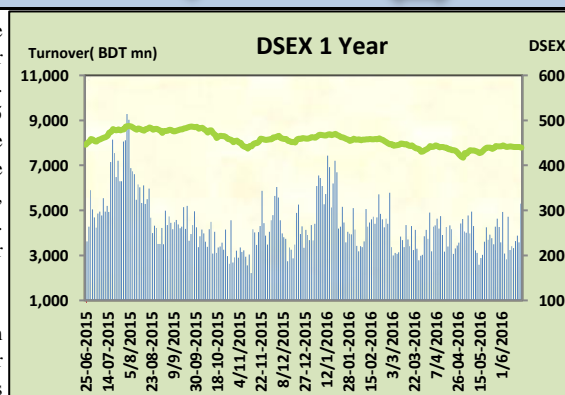
Today's Market Overview



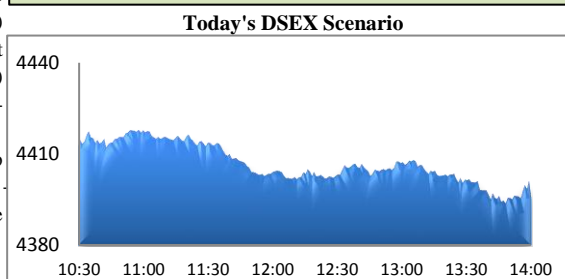
Thursday, June 16, 2016

DSEX	4,395.28	-0.38%	Issues Traded	↑ Advanced	↓ Declined	↔ Unchanged
Turnover (BDT mn)	5,305.88	48.35%		83	156	79

Market observed a sharp fall after two days of marginal gain with a heavily improved turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the first hour but during midsession sellers intensified their selling bender to put the market to close in red zone. Almost 28% of total turnover took place in block market and with the help of that turnover crossed 5 billion after seventy two trading days. Fall in DSEX created tension among the investors as it tried give psychological comfort for last couple of days by closing above 4400 mark but defeated today due to sale pressure in major and prominent sectors. Most of the major sectors observed severity especially Cement, Telecom & NBFI. Other two indices DS30 & DSES the shariha based index both failed to perform. Pharmaceuticals was the best gainer followed by paper & Tannery while Cement was the worst loser followed by Travel, cement & IT.



The general gauge DSEX ended at 4395.28 with a Decline of -0.38% which cut only 16.72 points from the broad DSEX. The Turnover advanced heavily by +48.3% which was 1729 Million BDT healthier than that of previous day and finally finished the mark at 5305.88 million BDT. A total of 83 issues advanced with 156 declined & 79 remained unchanged. Sectors that improved were: Bank (+0.01%) Pharmaceuticals (+0.12%) Tannery (+0.04%) Paper (+0.04%) Mutual Fund (+0.02%) & Sectors that declined were: Cement (-1.32%) Engineering (-0.66%) Food (-0.28%) Insurance (-0.22%) IT (-1.17%) Miscellaneous (-0.52%) NBFI (-0.57%) Power (-0.39%) Service (-0.40%) Telecom (-0.92%) Travel (-1.54%).



ACMELAB topped in the Volume chart with a turnover of 56.64 BDT crore. GQBALLPEN ranked top in gainer chart with a price hike of +7.0% and FULAMIACOT topped in the loser chart with a decline of 6.3% from its prevailing price. RENATA led the way in the index mover chart while GP played the shatter part.

Index Scenario				Market Highlights						
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33			
DSEX	4395.28	(16.72)	-0.38%	DSEX Week H/L	4366/4427	M.Cap	3124236.1			
DSES	1080.82	(5.28)	-0.49%	Group Performances						
DS30	1729.29	(8.70)	-0.50%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover		
Turnover Scenario				Group A	2,374,593.77	-0.4%	2,823.39	-1.1%		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,679.14	-0.5%	56.41	-5.6%		
5305.88	1,729	48.3%		Group N	67,802.44	0.7%	923.71	59.6%		
				Group Z	35,506.43	-0.4%	40.62	-9.8%		
Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	56.64	19.31	48.54	193.3%	16.7%	119.7	115.7	3.5%	274,244,180.0	9%
BBS	14.58	16.97	4.93	-14.1%	196.0%	41.1	40.6	1.2%	362,944,698.6	5%
BSRMLTD	13.24	11.35	10.29	16.7%	28.7%	147.9	147.7	0.1%	15,218,280.0	19%
DOREENPWR	12.79	6.53	7.97	95.9%	60.5%	66.7	65	2.6%	341,775,000.0	13%
BRACBANK	12.35	2.72	2.79	353.1%	342.5%	54.3	53.5	1.5%	190,686,141.8	9%
OAL	10.82	7.97	5.71	35.8%	89.4%	27.4	27.5	-0.4%	276,739,950.1	61%
SPCL	10.79	7.56	14.02	42.7%	-23.0%	138.4	141.8	-2.4%	137,132,037.0	19%
LAFSURCEML	10.39	10.24	16.24	1.5%	-36.0%	74.5	75.9	-1.8%	190,417,988.2	27%
AMANFEED	10.18	18.59	6.30	-45.2%	61.5%	81.6	84.7	-3.7%	294,400,000.0	24%
QSMDDRYCELL	10.01	10.69	3.84	-6.3%	160.9%	82.4	86	-4.2%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
GQBALLPEN	63.8	59.6	58.865	7.0%	8.4%	DULAMIACOT	6.00	6.40	6.74	-6.3%	-11.0%
8THICB	72	68.1	68.82	5.7%	4.6%	SAVAREFR	37.50	39.30	41.86	-4.6%	-10.4%
KAY&QUE	24.7	23.5	25.055	5.1%	-1.4%	ZEALBANGLA	8.70	9.10	8.89	-4.4%	-2.1%
AGRANINS	13.1	12.5	13.435	4.8%	-2.5%	QSMDDRYCELI	82.40	86.00	74.26	-4.2%	11.0%
ORIONINFU	72.9	69.6	64.57	4.7%	12.9%	IFIC1STMF	4.60	4.80	4.48	-4.2%	2.7%
IBNSINA	239.4	229.5	196.355	4.3%	21.9%	AMANFEED	81.60	84.70	79.62	-3.7%	2.5%
AFCAGRO	60.6	58.4	58.325	3.8%	3.9%	TOSRIFA	23.80	24.70	20.74	-3.6%	14.8%
MODERNDYE	105.2	101.7	104.8	3.4%	0.4%	7THICB	114.00	117.80	113.39	-3.2%	0.5%
UNITEDINS	20.6	20	20.655	3.0%	-0.3%	ANWARGALV	66.80	69.00	64.79	-3.2%	3.1%
FEKDIL	25	24.3	24.825	2.9%	0.7%	ANLIMAYARN	28.10	29.00	30.86	-3.1%	-8.9%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	25.38	20.80	0.07	0.06	22.01%	38072.53	38066.87	15.32%	15.26%	0.01%
Cement	14.85	15.31	0.04	0.04	-2.97%	14308.76	14500.44	5.76%	5.81%	-1.32%
Ceramics	2.61	2.21	0.01	0.01	17.75%	2412.37	2418.59	0.97%	0.97%	-0.26%
Engineering	73.19	76.73	0.19	0.22	-4.61%	14807.74	14906.00	5.96%	5.98%	-0.66%
Food & Allied Product	10.53	17.55	0.03	0.05	-40.01%	24424.64	24492.60	9.83%	9.82%	-0.28%
Insurance	4.50	4.78	0.01	0.01	-5.75%	6613.19	6627.86	2.66%	2.66%	-0.22%
IT	4.69	4.97	0.01	0.01	-5.62%	940.52	951.65	0.38%	0.38%	-1.17%
Jute	0.20	0.28	0.00	0.00	-30.11%	79.08	79.14	0.03%	0.03%	-0.07%
Miscellaneous	27.69	38.06	0.07	0.11	-27.25%	8414.94	8458.60	3.39%	3.39%	-0.52%
Mutual Fund	3.38	3.83	0.01	0.01	-11.74%	3707.35	3706.44	1.49%	1.49%	0.02%
NBFI	7.12	9.12	0.02	0.03	-21.94%	7463.99	7506.79	3.00%	3.01%	-0.57%
Paper & Printing	0.71	0.23	0.00	0.00	203.27%	152.46	152.41	0.06%	0.06%	0.04%
Pharmaceuticals & Chemicals	112.35	68.77	0.29	0.20	63.37%	43738.31	43684.62	17.60%	17.51%	0.12%
Power & Energy	51.90	41.37	0.14	0.12	25.45%	34286.31	34421.31	13.80%	13.80%	-0.39%
Service & Real Estate	4.92	5.38	0.01	0.02	-8.63%	1594.26	1600.67	0.64%	0.64%	-0.40%
Tannery	2.13	1.34	0.01	0.00	58.74%	2192.60	2191.65	0.88%	0.88%	0.04%
Telecommunication	4.57	6.20	0.01	0.02	-26.21%	35851.63	36183.95	14.43%	14.51%	-0.92%
Textile	25.74	27.43	0.07	0.08	-6.14%	7434.16	7448.70	2.99%	2.99%	-0.20%
Travel & Leisure	4.93	6.46	0.01	0.02	-23.75%	1986.67	2017.71	0.80%	0.81%	-1.54%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers**Index Shakers****Sector wise P/E (Fd.)**

RENATA	GP	Bank	10.48	NBFI	18.28
BRACBANK	LAFSURCEML	Cement	32.25	Paper & Printing	116.81
JAMUNAOIL	SQURPHARMA	Ceramics	35.38	Pharmaceuticals & Chemicals	25.17
MPETROLEUM	POWERGRID	Engineering	29.97	Power & Energy	16.75
IBNSINA	SPCL	Food & Allied Product	27.53	Service & Real Estate	24.82
ISLAMIBANK	OLYMPIC	Insurance	10.78	Tannery	37.65
DUTCHBANGL	ACI	IT	47.30	Telecommunication	22.51
SUMITPOWER	KPCL	Jute	377.83	Textile	15.97
AFCAGRO	GLAXOSMITH	Miscellaneous	30.52	Travel & Leisure	22.38
DOREENPWR	UPGDCL				

Important News

Recent Dividend Declaration

Ticker

Dividend

Record Date

Company News:

BSRMLTD: Starting of Commercial Production of an Associated Company: The Company has informed that the Board of Directors of the Company has confirmed starting of Commercial Production of its Associated Company BSRM Steel Mills Limited (holding 44.97% of shares) with effect from June 16, 2016. This plant is producing MS Billets with annual capacity of 8,62,000 M.Ton. No financial projection has been made on the basis of present production performance of BSRM Steel Mills Limited.

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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