

Today's Market Overview

Sunday, October 25, 2015

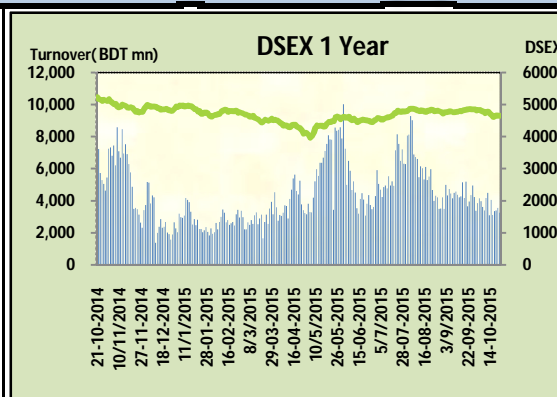


| | | | | | | |
|--------------------------|----------|---------------|----------------------|-----------------|-----------------|------------------|
| DSEX | 4,649.29 | 0.03% | Issues Traded | Advanced | Declined | Unchanged |
| Turnover (BDT mn) | 3,257.08 | -8.56% | | 158 | 123 | 34 |

Market ended with a marginal gain after previous day's fall though the turnover was sluggish. Indolence in major cap stocks couldn't help the market to extend to more gaining. The premier bourse of the nation opened with a very negative mood and dived down almost 25 points but soon after the first hour market started to reverse it and managed to complete the session with flat gain. Small cap stocks were in constructive mood and among the major sectors Power & Pharmaceuticals mostly concentrated the buoyancy. Some of the third Quarter earnings already appeared with positive sign but couldn't help to increase the participation level that also refrain the investors to back in the market. Among the other two indices DSES performed positively while DS30 performed poor as major stocks failed to click. Paper was the best gainer followed by Jute & IT and Service was the worst loser followed by Bank & Engineering.

The general gauge DSEX ended at 4649.29 with an advance of +0.03% which added only 1.61 points to the broad DSEX. The Turnover declined by -8.6% which was 305 Million BDT poorer than that of previous day and finally finished the mark at 3257.08 million BDT. A total of 158 issues advanced with 123 declined and 34 remained unchanged. Sectors that improved were: Food (+0.5%) Textile (+0.6%) Travel (+0.6%) Power (+0.6%) Pharmaceuticals (+0.2%) IT (+1.3%) Insurance (+0.6%) & sectors that declined were: Bank (-0.9%) Cement (-0.8%) Engineering (-0.8%) NBFI (-0.7%) Telecom (-0.5%) Service(-2.6%).

AMANFEED topped in the Volume chart with a turnover of 15.11 BDT crore. MIRACLEIND ranked top gainer chart with a price hike of +39.6% and EHL topped in the loser chart with a decline of -9.5% from its prevailing price. SPCL led the way in the index mover chart while GP played the shatter part.



| Index Scenario | | | | Market Highlights | | | | |
|-------------------------------|----------------------------|------------------|------|---------------------------|----------------------|-------------------------|--------------------------|---------------------|
| INDEX | Change | % Changes | | DSEX 52 week H/L | 5334/3960 | Market P/E (LTM) | 14.98 | |
| DSEX | 4649.29 | 1.61 | 0.0% | DSEX Week H/L | 4658/4608 | M.Cap (mn) | 3217466.6 | |
| DSES | 1116.49 | 3.24 | 0.3% | Group Performances | | | | |
| DS30 | 1762.21 | (0.34) | 0.0% | Category | Mkt Cap (mn.) | Δ % M.Cap | Turnover BDT (mn) | Δ % Turnover |
| Turnover Scenario | | | | Group A | 2,485,627.64 | -0.2% | 2,534.12 | -12.7% |
| Today's Turnover (mn.) | Change In BDT (mn.) | % Change | | Group B | 14,243.29 | 4.9% | 197.77 | 193.4% |
| 3257.08 | (305) | -8.6% | | Group N | 32,356.67 | -0.7% | 412.65 | 19.7% |
| | | | | Group Z | 24,721.37 | 1.9% | 37.69 | 77.5% |

| Top Ten Volume (in BDT. crore) | | | | | | | | | | |
|--------------------------------|-------|-------|-------|-----------------|--------|-------|-------|-------|------------------|----------------|
| Stock | TT | YT | AT | % Δ in Turnover | TT/AT | CP | YP | % Δ P | Number of shares | Public Holding |
| AMANFEED | 15.11 | 8.85 | 7.03 | 70.8% | 115.0% | 62.3 | 61.7 | 1.0% | 80,000,000.0 | 23% |
| CVOPRL | 13.88 | 4.23 | 5.03 | 228.0% | 176.0% | 460.3 | 443.4 | 3.8% | 19,800,000.0 | 34% |
| KDSALTD | 13.46 | 14.65 | 17.78 | -8.2% | -24.3% | 72.4 | 76.4 | -5.2% | 52,000,000.0 | 21% |
| BXPHARMA | 11.75 | 15.47 | 16.49 | -24.0% | -28.8% | 72.4 | 72.3 | 0.1% | 386,244,234.6 | 50% |
| UNITEDAIR | 10.91 | 6.83 | 6.43 | 59.9% | 69.7% | 10.3 | 9.9 | 4.0% | 624,808,800.0 | 74% |
| MIRACLEIND | 10.17 | 0.82 | 1.01 | 1144.6% | 903.1% | 22.9 | 16.4 | 39.6% | 25,358,117.4 | 46% |
| CNATEX | 9.46 | 4.74 | 3.14 | 99.5% | 200.7% | 15.1 | 14.3 | 5.6% | 194,250,000.0 | 23% |
| SPCL | 7.53 | 9.26 | 5.00 | -18.7% | 50.7% | 165.5 | 158.8 | 4.2% | 133,137,900.0 | 19% |
| IFDAUTOS | 7.38 | 6.76 | 4.92 | 9.2% | 50.2% | 109.1 | 109.4 | -0.3% | 115,000,000.0 | 17% |
| BSRMSTEEL | 6.48 | 6.95 | 9.10 | -6.8% | -28.8% | 92 | 94.8 | -3.0% | 341,775,000.0 | 13% |

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

| Top Ten Gainer | | | | | | Top Ten Loser | | | | | |
|----------------|------|------|--------|-------|------------------|---------------|--------|--------|--------|-------|------------------|
| Stock | CP | YP | AP | % Δ P | % Δ in P from AP | Stock | CP | YP | AP | % Δ P | % Δ in P from AP |
| MIRACLEIND | 22.9 | 16.4 | 17.005 | 39.6% | 34.7% | EHL | 36.10 | 39.90 | 41.03 | -9.5% | -12.0% |
| STANCERAM | 49.6 | 44 | 48.02 | 12.7% | 3.3% | GREENDELM | 4.60 | 4.90 | 4.96 | -6.1% | -7.3% |
| DSHGARME | 99.3 | 90.3 | 89.73 | 10.0% | 10.7% | DESCO | 65.30 | 69.00 | 71.07 | -5.4% | -8.1% |
| HAKKANIPUL | 46.7 | 42.5 | 47.35 | 9.9% | -1.4% | MHSM | 41.40 | 43.70 | 40.07 | -5.3% | 3.3% |
| DESHBANDHU | 14.5 | 13.2 | 13.92 | 9.8% | 4.2% | JAMUNABANI | 11.20 | 11.70 | 11.49 | -4.3% | -2.5% |
| RAHIMAFOOD | 47.2 | 43 | 49.28 | 9.8% | -4.2% | 5THICB | 201.00 | 209.00 | 210.08 | -3.8% | -4.3% |
| PADMALIFE | 38.3 | 34.9 | 30.63 | 9.7% | 25.0% | FAREASTFIN | 10.40 | 10.80 | 11.35 | -3.7% | -8.4% |
| KAY&QUE | 18.5 | 16.9 | 15.66 | 9.5% | 18.1% | PREMIERCEM | 85.00 | 88.10 | 91.63 | -3.5% | -7.2% |
| ANWARGALV | 70.2 | 64.3 | 68.86 | 9.2% | 1.9% | ZAHEENSPIN | 30.20 | 31.30 | 30.25 | -3.5% | -0.1% |
| EXIMISTMF | 6.3 | 5.8 | 5.395 | 8.6% | 16.8% | ZAHINTEX | 24.90 | 25.80 | 23.91 | -3.5% | 4.2% |

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

| Sector | Trade Volume | | MKT Turnover % | | % Δ in Turnover | Market Capitalization | | % of Total MC | | % Δ in MC |
|-----------------------------|--------------|-----------|----------------|-----------|-----------------|-----------------------|-----------|---------------|-----------|-----------|
| | Today | Yesterday | Today | Yesterday | | Today | Yesterday | Today | Yesterday | |
| Bank | 21.27 | 35.00 | 0.07 | 0.11 | -39.2% | 40611.65 | 40994.26 | 15.91% | 16.03% | -0.9% |
| Cement | 9.03 | 27.41 | 0.03 | 0.08 | -67.1% | 16536.45 | 16674.08 | 6.48% | 6.52% | -0.8% |
| Ceramics | 6.01 | 6.34 | 0.02 | 0.02 | -5.1% | 2717.06 | 2723.93 | 1.06% | 1.07% | -0.3% |
| Engineering | 56.02 | 60.19 | 0.18 | 0.18 | -6.9% | 14855.61 | 14975.73 | 5.82% | 5.86% | -0.8% |
| Food & Allied Product | 14.97 | 13.34 | 0.05 | 0.04 | 12.2% | 24197.56 | 24077.81 | 9.48% | 9.42% | 0.5% |
| Insurance | 4.82 | 5.54 | 0.02 | 0.02 | -12.9% | 7050.38 | 7010.21 | 2.76% | 2.74% | 0.6% |
| IT | 2.30 | 2.96 | 0.01 | 0.01 | -22.4% | 535.92 | 529.23 | 0.21% | 0.21% | 1.3% |
| Jute | 0.90 | 0.47 | 0.00 | 0.00 | 91.9% | 100.23 | 98.04 | 0.04% | 0.04% | 2.2% |
| Miscellaneous | 34.82 | 15.65 | 0.11 | 0.05 | 122.4% | 8477.40 | 8479.27 | 3.32% | 3.32% | 0.0% |
| Mutual Fund | 3.78 | 3.88 | 0.01 | 0.01 | -2.6% | 3471.62 | 3504.50 | 1.36% | 1.37% | -0.9% |
| NBFI | 12.47 | 15.30 | 0.04 | 0.05 | -18.5% | 8059.46 | 8114.65 | 3.16% | 3.17% | -0.7% |
| Paper & Printing | 1.20 | 0.53 | 0.00 | 0.00 | 126.9% | 212.90 | 198.34 | 0.08% | 0.08% | 7.3% |
| Pharmaceuticals & Chemicals | 38.98 | 45.43 | 0.12 | 0.14 | -14.2% | 40619.24 | 40541.10 | 15.91% | 15.85% | 0.2% |
| Power & Energy | 44.34 | 37.81 | 0.14 | 0.11 | 17.3% | 37268.39 | 37046.54 | 14.60% | 14.49% | 0.6% |
| Service & Real Estate | 7.33 | 10.72 | 0.02 | 0.03 | -31.7% | 1850.79 | 1899.86 | 0.72% | 0.74% | -2.6% |
| Tannery | 4.05 | 3.28 | 0.01 | 0.01 | 23.8% | 2518.97 | 2503.99 | 0.99% | 0.98% | 0.6% |
| Telecommunication | 5.69 | 9.28 | 0.02 | 0.03 | -38.7% | 35822.14 | 35990.20 | 14.03% | 14.07% | -0.5% |
| Textile | 35.28 | 28.00 | 0.11 | 0.08 | 26.0% | 8170.07 | 8125.13 | 3.20% | 3.18% | 0.6% |
| Travel & Leisure | 11.98 | 8.62 | 0.04 | 0.03 | 39.0% | 2235.04 | 2221.82 | 0.88% | 0.87% | 0.6% |

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

| Index Movers | Index Shakers | Sector wise P/E | | | |
|--------------|---------------|-----------------------|--------|-----------------------------|-------|
| SPCL | GP | Bank | 9.15 | NBFI | 30.82 |
| BATBC | DESCO | Cement | 36.04 | Paper & Printing | 72.66 |
| JAMUNAOIL | LAFSURCEML | Ceramics | 37.85 | Pharmaceuticals & Chemicals | 27.54 |
| MJLBD | ISLAMIBANK | Engineering | 34.33 | Power & Energy | 15.68 |
| SUMITPOWER | BSRMSTEEL | Food & Allied Product | 33.77 | Service & Real Estate | 41.59 |
| SINGERBD | BSRMLTD | Insurance | 14.71 | Tannery | 34.14 |
| SQURPHARMA | BRACBANK | IT | 17.33 | Telecommunication | 24.66 |
| EBL | MARICO | Jute | 165.69 | Textile | 17.03 |
| BSCCL | DUTCHBANGL | Miscellaneous | 33.79 | Travel & Leisure | 14.48 |
| CVOPRL | PREMIERCEM | | | | |

Important News

Company News:

FUWANGFOOD: Dividend Declaration: The Board of Directors has recommended 15% stock dividend for the year ended on 30.06.15. Date of AGM: 27.12.15, Time:11:00 AM, Venue:RAOWA Complex, Hall-3(Eagle), VIP Road, Mohakhali, Dhaka. Record date: 19.11.15. The Company has also reported net profit after tax of Tk. 110.05 million, EPS of Tk. 1.52, NAV per share of Tk. 13.61 and NOCFPS of Tk. 0.68 for the year ended on June 30, 2015 as against Tk. 59.69 million, Tk. 0.82 (restated), Tk. 12.06 and Tk. 0.54 respectively for the year ended on 30.06.14.

DESCO: Dividend Declaration: The Board of Directors has recommended 10% cash dividend and 5% stock dividend for the year ended on 30.06.2015. Date of AGM: 02.01.2016, Time:10:00 AM, Venue: PSC Convention Hall, Mirpur:14, Dhaka - 1206. Record Date: 12.11.2015. The Company has also reported Net Profit after Tax of Tk. 1,634.87 m., EPS of Tk. 4.32, NAV per share of Tk. 34.16 and NOCFPS of Tk. 8.27 for the year ended on June 30, 2015 as against Tk. 668.64 m., Tk. 1.77, Tk. 29.83 and Tk. 6.96 respectively for the year ended on 30.06. 2014.

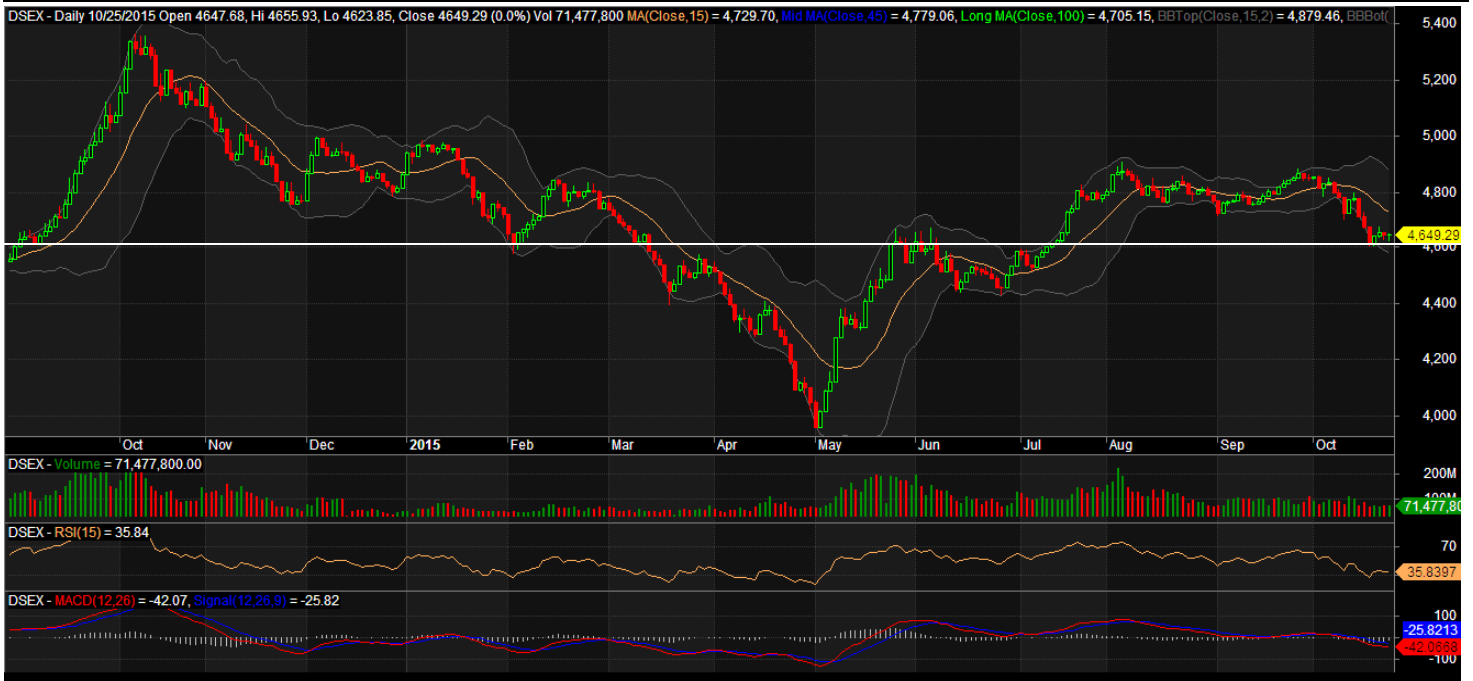
ISLAMIBANK: Q3 Financials: (Q3 Un - audited): Consolidated EPS was Tk. 0.33 for July-September, 2015 as against Tk. 0.18 for July - September, 2014; Consolidated EPS was Tk. 2.44 for January - September, 2015 as against Tk. 0.79 for January - September, 2014. Consolidated NOCFPS was Tk. 14.47 for January - September, 2015 as against Tk. 29.82 for January - September, 2014. Consolidated NAV per share was Tk. 29.86 as of September 30, 2015 and Tk. 28.93 as of December 31, 2014.

Recent Dividend Declaration

| Ticker | Dividend | Record Date |
|---------------------|----------|-------------|
| Beach Hatchery Ltd. | 5%B | 28.10.15 |

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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