

Today's Market Overview

Monday, October 12, 2015

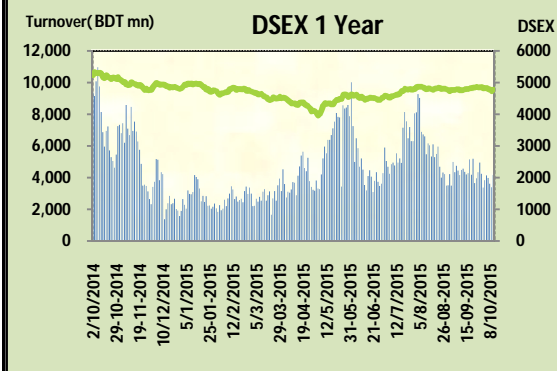


DSEX	4,776.15	1.02%	Issues Traded	↑ Advanced 186	↓ Declined 102	↔ Unchanged 28
Turnover (BDT mn)	4,164.77	23.0%				

Market experienced totally a reverse scenario of previous day. The premier bourse of the nation opened with a flying start and continued the same momentum till the closure with an improved turnover. Turnover crossed the 4 billion mark after three trading sessions. After three days downfall market tried to propel today and banking sector took the lead to accelerate the market as investors expecting a better third quarter earnings from this sector. Most of the major sectors were gainer today as their lucrative price range provoked the investors to take some position. Among the other two indices DS30 shown more strength than DSES the shariah based index as most of the big cap stocks performed positively. Mostly small cap stocks were out of interest today and investors from these stocks moved towards some prominent sectors like cement, Telecom & Engineering.

The general gauge DSEX ended at 4776 with an advance of +1.0% which added 48.03 points to the broad DSEX. The Turnover advanced heavily by 23% which was only 780 Million BDT healthier than that of previous day and finally finished the mark at 4167.77 million BDT. A total of 186 issues advanced with 102 declined and 28 remained unchanged. Sectors that improved were: Bank (+2.3%) cement (+3.2%) Engineering (+1.6%) Power (+0.6%) NBFI (+0.7%) Service (+0.7%) Telecom (+0.8%) It (+0.8%) & sectors that declined were: Jute (-2.4%) Paper (-2.0%) Ceramics (-0.1%) Textiles (-0.1%) Travel (-0.1%)

UCBL topped in the Volume chart with a turnover of 17.83 BDT crore. BSCCL ranked top gainer chart with a price hike of +7.1% and ZEALBANGLA topped in the loser chart with a decline of -8.7% from its prevailing price. LAFSURCEM led the way in the index mover chart while OLYMPIC played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4776.15	48.03	1.0%
DSES	1144.18	8.39	0.7%
DS30	1813.59	18.89	1.1%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.51
DSEX Week H/L	4833/4728	M.Cap (mn)	3280752.9
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,558,053.84	1.0%	3,773.51
Group B	14,075.66	-1.7%	93.35
Group N	27,859.30	0.2%	112.83
Group Z	24,672.72	0.5%	23.35

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
4164.77	780	23.0%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UCBL	17.83	3.77	4.22	373.3%	322.2%	22.7	22.4	1.3%	1,003,933,957.2	58%
MHSML	17.13	12.44	4.87	37.7%	251.8%	42.5	41.6	2.2%	78,093,750.0	40%
BXPHERMA	16.76	15.20	15.08	10.3%	11.1%	73.8	73.5	0.4%	386,244,234.6	50%
LAFSURCEML	15.91	23.02	11.37	-30.9%	40.0%	100	96.1	4.1%	1,161,373,500.0	30%
BRACBANK	15.55	3.30	4.38	371.9%	254.7%	50.3	47.2	6.6%	709,287,321.0	46%
TRUSTBANK	12.05	6.98	2.56	72.5%	370.6%	24.7	24.2	2.1%	468,826,782.6	19%
OLYMPIC	11.92	4.90	4.70	143.5%	153.8%	311.2	315	-1.2%	158,681,656.8	27%
PREMIERCEM	11.70	1.31	3.09	796.4%	278.7%	98.5	92.3	6.7%	105,450,000.0	10%
CITYBANK	10.23	4.43	3.75	130.9%	172.5%	20.8	20.2	3.0%	875,798,031.2	59%
SAIFPOWER	9.08	6.48	9.59	40.1%	-5.4%	88.9	88	1.0%	70,985,380.0	19%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BSCCL	109.5	102.2	114.945	7.1%	-4.7%	ZEALBANGLA	6.30	6.90	7.41	-8.7%	-15.0%
PREMIERCEM	98.5	92.3	86.24	6.7%	14.2%	MEGHNA PET	5.60	6.00	5.94	-6.7%	-5.6%
BRACBANK	50.3	47.2	41.925	6.6%	20.0%	BDWELDING	21.00	22.20	23.57	-5.4%	-10.9%
ICBAMCL2ND	5	4.7	4.565	6.4%	9.5%	SUNLIFEINS	30.00	31.70	28.91	-5.4%	3.8%
NLIISTMF	9.5	9	8.925	5.6%	6.4%	STYLECRAFT	953.70	1,000.00	1,001.10	-4.6%	-4.7%
DULAMIA COT	7.9	7.5	7.99	5.3%	-1.1%	LRGLOBMFI	6.30	6.60	5.49	-4.5%	14.9%
JAMUNABANK	12.1	11.5	10.99	5.2%	10.1%	ANWARGALV	68.00	71.10	66.22	-4.4%	2.7%
ICBSONALII	6.5	6.2	6.41	4.8%	1.4%	MONNOCERA	43.20	45.10	45.07	-4.2%	-4.1%
BSRMSTEEL	93	88.8	91.09	4.7%	2.1%	LEGACYFOO1	32.70	34.00	32.61	-3.8%	0.3%
ASIAINS	14.5	13.9	14.275	4.3%	1.6%	BDLAMP S	214.10	222.40	205.65	-3.7%	4.1%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	104.87	37.98	0.26	0.11	176.1%	42729.32	41779.73	16.30%	16.09%	2.3%	
Cement	31.00	28.12	0.08	0.08	10.3%	18197.55	17640.30	6.94%	6.79%	3.2%	
Ceramics	4.40	4.96	0.01	0.01	-11.1%	2768.05	2769.52	1.06%	1.07%	-0.1%	
Engineering	45.08	41.02	0.11	0.12	9.9%	14820.89	14590.77	5.65%	5.62%	1.6%	
Food & Allied Product	20.39	12.44	0.05	0.04	63.9%	24009.90	24069.47	9.16%	9.27%	-0.2%	
Insurance	7.11	6.15	0.02	0.02	15.5%	7139.65	7105.50	2.72%	2.74%	0.5%	
IT	1.73	2.37	0.00	0.01	-27.0%	536.34	532.26	0.20%	0.20%	0.8%	
Jute	0.62	1.26	0.00	0.00	-50.6%	98.82	101.25	0.04%	0.04%	-2.4%	
Miscellaneous	14.77	15.21	0.04	0.05	-2.9%	8644.85	8629.90	3.30%	3.32%	0.2%	
Mutual Fund	11.58	17.84	0.03	0.05	-35.1%	3659.86	3633.26	1.40%	1.40%	0.7%	
NBFI	14.92	16.33	0.04	0.05	-8.6%	8323.51	8261.79	3.18%	3.18%	0.7%	
Paper & Printing	0.76	0.77	0.00	0.00	-0.9%	208.55	212.86	0.08%	0.08%	-2.0%	
Pharmaceuticals & Chemicals	43.85	47.24	0.11	0.14	-7.2%	40789.70	40726.30	15.56%	15.68%	0.2%	
Power & Energy	31.71	34.85	0.08	0.10	-9.0%	37746.06	37504.82	14.40%	14.44%	0.6%	
Service & Real Estate	13.85	10.36	0.03	0.03	33.7%	2079.96	2065.94	0.79%	0.80%	0.7%	
Tannery	4.57	5.31	0.01	0.02	-14.0%	2513.64	2491.87	0.96%	0.96%	0.9%	
Telecommunication	8.74	11.56	0.02	0.03	-24.4%	37532.53	37247.56	14.32%	14.34%	0.8%	
Textile	36.31	33.13	0.09	0.10	9.6%	8106.77	8115.29	3.09%	3.12%	-0.1%	
Travel & Leisure	5.59	7.28	0.01	0.02	-23.3%	2237.94	2238.62	0.85%	0.86%	0.0%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
LAFSURCEML	OLYMPIC	Bank	9.42	NBFI	33.16
BRACBANK	POWERGRID	Cement	35.13	Paper & Printing	74.87
GP	RENATA	Ceramics	39.28	Pharmaceuticals & Chemicals	26.87
BSRMSTEEL	RECKITT BEN	Engineering	36.64	Power & Energy	15.87
BSCCL	MATINS PINN	Food & Allied Product	34.97	Service & Real Estate	42.83
TITAS GAS	LRGLOBMFI	Insurance	14.60	Tannery	34.11
DUTCHBANGL	ENVOYTEX	IT	17.26	Telecommunication	23.81
UPGDCL	BDLAMP S	Jute	162.58	Textile	16.65
PREMIERCEM	CNATEX	Miscellaneous	34.98	Travel & Leisure	14.55
PRIMEBANK	DESCO				

Important News

Company News:

NLIHSTMF: Q1 Financials: (Q1 Un-audited): EPU for July-Sep, 2015 was Tk. 0.91 as against Tk. 0.53 for July-Sep, 2014; NOCFPU was Tk. 0.84 for July-Sep, 2015 as against Tk. 0.32 for July-Sep, 2014. NAV per unit was Tk. 12.78 as of September 30, 2015 and Tk. 13.03 as of June 30, 2015.

SEBL1STMF: Q1 Financials: (Q1 Un-audited): EPU for July-Sep, 2015 was Tk. 0.61 as against Tk. 0.34 for July-Sep, 2014; NOCFPU was Tk. 0.51 for July-Sep, 2015 as against Tk. 0.13 for July-Sep, 2014. NAV per unit was Tk. 12.11 as of September 30, 2015 and Tk. 12.54 as of June 30, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Beach Hatchery Ltd.	5% B	28.10.15
Premier Cement Mills Limited	20% C	18.10.15
SAIF Powertec Limited	29% B	15.10.15
Appollo Ispat Complex Limited	3% C & 12% B	14.10.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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