

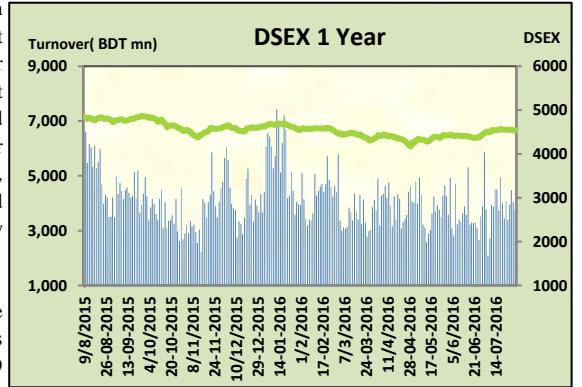
Today's Market Overview



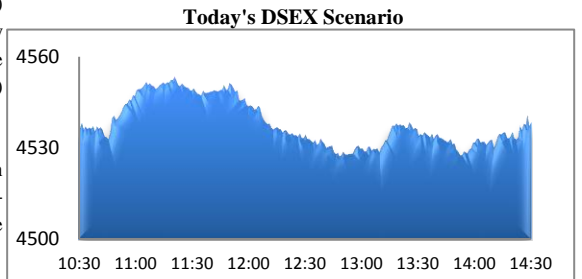
Thursday, July 28, 2016

DSEX	4,538.26	0.00%	Issues Traded	↑ Advanced	↓ Declined	↔ Unchanged
Turnover (BDT mn)	3,755.80	-7.31%		109	149	65

Market ended in flat zone with a declined turnover. Market behaved interestingly as morning started with huge enthusiasm and some of the big stocks observed positive movement but some half yearly report couldn't satisfy the investors and the market started plunging, lastly market closed in flat zone. After midsession sellers were in driving seat to dominate the market. Bank bounced back after a slight correction as most of the banks performed better half yearly. Most of the major sectors performed mixed but Telecom & Cement were in severity. Turnover dipped below 4 billion mark and it was another reasons for investors' worry though notable concentration occurred in some prominent sectors like Bank, Power & Pharmaceuticals. Other two indices DS30 & DSES the shariah based index both performed poor. Paper was the best gainer followed by Jute & Bank. While Cement was the worst loser followed by Ceramics & Telecom.



The general gauge DSEX ended at 4538.26 with an advance of +0.0012% which added 0.06 points to the broad DSEX. The Turnover declined by 7.31% which was 269 Million BDT poorer than that of previous day and finally finished the mark at 3755.80 million BDT. A total of 109 issues advanced with 149 declined & 65 remained unchanged. Sectors that improved were: Bank (+0.70%) Engineering (+0.06%) Food (+0.42%) Jute (+2.87%) NBFI (+0.09%) Paper (+2.84%) Pharmaceuticals (+0.20%) Tannery (+0.61%) Textile (+0.18%) & Sectors that declined were: Cement (-2.16%) Ceramics (-1.75%) Insurance (-0.87%) IT (-0.87%) Miscellaneous (-0.26%) Mutual Fund (-0.11%) Power (-0.40%) Service (-1.09%) Telecom (-1.29%) Travel (-0.26%).



SQURPHARMA topped in the Volume chart with a turnover of 17.85 BDT crore. 8THICB ranked top in gainer chart with a price hike of +15.8% and SHYAMPSUG topped in the loser chart with a decline of -8.6% from its prevailing price. BRACBANK led the way in the index mover chart while GP played the shatter part.

Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	14.84	
DSEX	4538.26	0.06	0.00%	DSEX Week H/L	4555/4538	M.Cap	3228681.3	
DSES	1111.18	(1.95)	-0.18%	Group Performances				
DS30	1771.51	(0.42)	-0.02%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,466,039.87	-0.2%	3,346.03	-5.9%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	10,796.64	0.3%	55.61	-23.3%
3755.80	(296)	-7.31%		Group N	65,854.57	-3.0%	225.64	-20.4%
				Group Z	36,665.24	-0.5%	40.41	-24.9%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
SQURPHARMA	17.85	16.79	11.18	6.3%	59.7%	267.4	265.5	0.7%	274,244,180.0	9%	
BSRMLTD	14.46	12.09	12.12	19.6%	19.3%	163.5	163.1	0.2%	362,944,698.6	5%	
BRACBANK	14.02	9.80	5.49	43.1%	155.3%	61.5	58.9	4.4%	15,218,280.0	19%	
ISLAMIBANK	13.64	14.61	12.15	-6.6%	12.2%	31.4	31.1	1.0%	341,775,000.0	13%	
UPGDCL	12.95	5.20	4.84	149.1%	167.4%	144.5	148.8	-2.9%	190,686,141.8	9%	
LAFSURCEML	12.86	2.91	8.30	342.1%	54.9%	70.9	73.9	-4.1%	276,739,950.1	61%	
GP	11.83	39.03	8.28	-69.7%	42.8%	281.1	284.7	-1.3%	137,132,037.0	19%	
ACMELAB	11.09	12.24	16.30	-9.4%	-32.0%	114.9	115.4	-0.4%	190,417,988.2	27%	
MJLBD	8.62	5.48	7.81	57.1%	10.3%	103.1	102.7	0.4%	294,400,000.0	24%	
DBH	7.57	8.60	9.43	-11.9%	-19.7%	111.3	112	-0.6%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
8THICB	78.4	67.7	68.665	15.8%	14.2%	SHYAMPSUG	8.50	9.30	7.13	-8.6%	19.3%
MONNOSTAF	496.4	456.5	427.195	8.7%	16.2%	SAVAREFR	44.50	48.50	41.83	-8.2%	6.4%
RENWICKJA	567	527.5	347.645	7.5%	63.1%	ZEALBANGLA	11.60	12.40	9.86	-6.5%	17.6%
MIDASFIN	17.8	16.6	16.88	7.2%	5.5%	AIBLISTIMF	7.00	7.40	7.35	-5.4%	-4.8%
MODERNDYE	157.9	147.9	143.06	6.8%	10.4%	FAREASTFIN	8.20	8.60	8.58	-4.7%	-4.4%
WATACHEM	25.1	142.7	135.49	-82.4%	-81.5%	SUNLIFEINS	22.70	23.80	27.36	-4.6%	-17.0%
NTC	558.8	524.4	517.39	6.6%	8.0%	PRAGATILIF	99.10	103.80	129.90	-4.5%	-23.7%
HRTEX	25.2	23.7	22.69	6.3%	11.1%	EASTERNINS	22.30	23.30	22.47	-4.3%	-0.8%
KOHINOOR	398.9	376.6	364.155	5.9%	9.5%	USMANIAGL	89.70	93.50	82.90	-4.1%	8.2%
NORTHERN	271.3	256.8	230.01	5.6%	18.0%	LAFSURCEML	70.90	73.90	75.10	-4.1%	-5.6%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	53.07	44.56	0.15	0.11	19.09%	41265.96	40980.64	16.03%	15.88%	0.70%
Cement	22.90	9.77	0.06	0.02	134.39%	14057.60	14367.66	5.46%	5.57%	-2.16%
Ceramics	4.54	2.69	0.01	0.01	69.04%	2375.67	2418.06	0.92%	0.94%	-1.75%
Engineering	55.13	63.77	0.15	0.16	-13.54%	15406.10	15396.85	5.98%	5.97%	0.06%
Food & Allied Product	15.79	23.23	0.04	0.06	-32.03%	23950.54	23850.11	9.30%	9.24%	0.42%
Insurance	5.65	7.86	0.02	0.02	-28.08%	6643.31	6701.74	2.58%	2.60%	-0.87%
IT	3.34	4.03	0.01	0.01	-17.11%	907.58	915.57	0.35%	0.35%	-0.87%
Jute	3.04	2.82	0.01	0.01	8.03%	95.86	93.27	0.04%	0.04%	2.78%
Miscellaneous	19.66	27.13	0.05	0.07	-27.53%	8466.53	8488.67	3.29%	3.29%	-0.26%
Mutual Fund	3.72	2.57	0.01	0.01	44.55%	3957.88	3962.07	1.54%	1.54%	-0.11%
NBFI	20.28	24.93	0.06	0.06	-18.64%	7956.76	7949.27	3.09%	3.08%	0.09%
Paper & Printing	1.49	1.44	0.00	0.00	3.38%	166.44	161.85	0.06%	0.06%	2.84%
Pharmaceuticals & Chemicals	54.90	55.98	0.15	0.14	-1.93%	44333.49	44244.72	17.22%	17.14%	0.20%
Power & Energy	52.80	46.89	0.14	0.12	12.61%	35163.72	35304.79	13.66%	13.68%	-0.40%
Service & Real Estate	4.40	3.33	0.01	0.01	31.98%	1525.61	1542.37	0.59%	0.60%	-1.09%
Tannery	3.57	3.37	0.01	0.01	5.75%	2296.13	2282.24	0.89%	0.88%	0.61%
Telecommunication	14.63	43.94	0.04	0.11	-66.72%	39751.11	40271.84	15.44%	15.60%	-1.29%
Textile	22.50	21.87	0.06	0.06	2.84%	7330.91	7317.81	2.85%	2.84%	0.18%
Travel & Leisure	2.87	3.04	0.01	0.01	-5.48%	1857.47	1862.38	0.72%	0.72%	-0.26%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)
BRACBANK	GP	Bank 11.15
SQURPHARMA	LAFSURCEML	NBFI 17.66
EBL	UPGDCL	Paper & Printing 135.47
OLYMPIC	RAKCERAMIC	Pharmaceuticals & Chemicals 26.07
ISLAMIBANK	RENATA	Power & Energy 17.15
HEIDELBCEM	BSCCL	Service & Real Estate 23.99
NBL	PRIMEBANK	Tannery 40.52
SINGERBD	POWERGRID	Telecommunication 24.62
SUMITPOWER	KPCL	Textile 16.62
DESCO	DUTCHBANGL	Travel & Leisure 20.14

Important News

Company News:

IFIC: Q2 Financials; (Q2 Audited): Consolidated EPS was Tk. 1.03 for April-June, 2016 as against Tk. 0.73 for April-June, 2015; Consolidated EPS was Tk. 1.61 for January-June, 2016 as against Tk. 1.43 for January-June, 2015. Consolidated NOCFPS was Tk. 5.64 for January-June, 2016 as against Tk. (4.92) for January-June, 2015. Consolidated NAV per share was Tk. 26.08 as of June 30, 2016 and Tk. 23.66 as of June 30, 2015.

PRIMEBANK: Q2 Financials; (Q2 Un-audited): Consolidated EPS was Tk. (0.20) for April-June, 2016 as against Tk. 1.35 for April-June, 2015; Consolidated EPS was Tk. 0.31 for January-June, 2016 as against Tk. 2.11 for January-June, 2015. Consolidated NOCFPS was Tk. 5.47 for January-June, 2016 as against Tk. 3.07 for January-June, 2015. Consolidated NAV per share was Tk. 22.81 as of June 30, 2016 and Tk. 24.32 as of June 30, 2015.

FEDERALINS: Q2 Financials;(Q2 Un-audited): EPS was Tk. 0.12 for April-June, 2016 as against Tk. 0.22 for April-June, 2015; EPS was Tk. 0.23 for January-June, 2016 as against Tk. 0.40 for January-June, 2015. NOCFPS was Tk. 0.13 for January-June, 2016 as against Tk. (1.95) for January-June, 2015. NAV per share was Tk. 11.50 as of June 30, 2016 and Tk. 11.27 as of December 31, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Prime Islami Life Insurance Ltd	20% C & 5% B	8/8/2016
Grameenphone Limited	85% (interim cash)	08.08.2016
Sandhani Life Insurance Co. Limited	25% B	14.08.2016
Fareast Islami Life Insurance Co. Limited	39% C	07.08.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

A Mutual Trust Bank Company

you can invest with us

Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.