

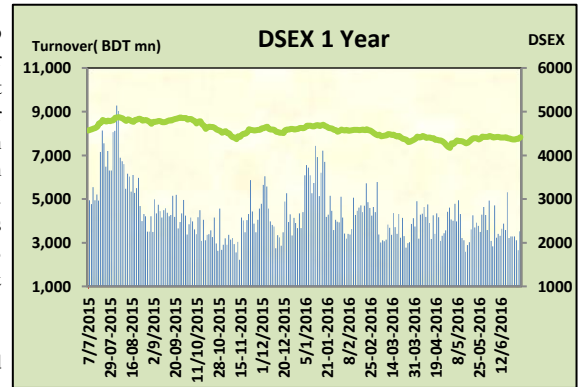
Today's Market Overview



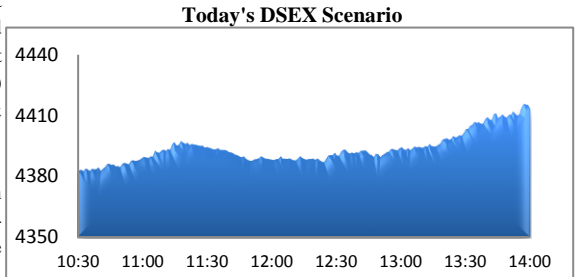
Monday, June 27, 2016

DSEX	4,412.83	0.74%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,521.10	32.49%		205	62	53

Market observed a huge gain after yesterday's slight mow down with an improved turnover. Almost 23% turnover took place in block market which actually helped investors to take some position in big cap stocks. Sellers seemed less interested to put pressure on market and investors preferred to hold their holdings, buyers showed some intensity though the scale of participation was not up to the mark. Market succeeded to cross 4400 DSEX mark after seven days which actually reduced some tension. The premier bourse of the nation opened with positive mood and continued the same mood till the closure. Mid-session tried to be dull once but buoyancy in later part pushed it to get a momentum. Positive movement from major sectors specially Bank, Engineering, Food, Power, Pharmaceuticals & NBFI performed very well. Power, Bank & Cement got the highest concentration. Sellers were not in exploit mood as Ramadan is just near to end while opportunists tried to get a positive movement. Other two indices DS30 & DSES the shariah based index both performed positively. Paper was the best gainer followed by Service & power.



The general gauge DSEX ended at 4412.83 with an advance of +0.74% which added 32.60 to the broad DSEX. The Turnover advanced heavily by +32.49% which was only 864 Million BDT healthier than that of previous day and finally finished the mark at 3521.10 million BDT. A total of 205 issues advanced with 62 declined & 53 remained unchanged. Sectors that improved were: Bank (+1.15%) Cement (+0.20%) Engineering (+1.0%) Food (+0.54%) IT (+0.93%) Insurance (+0.73%) NBFI (+0.50%) Pharmaceuticals (+0.49%) Power (1.23%) Service (+1.50%) Textiles (+0.51%) Travel (+0.78%) & Sectors that declined were: Ceramics (-0.06%) Telecom (-0.10%).



ACMELAB topped in the Volume chart with a turnover of 14.38 BDT crore. SAVAREFR ranked top in gainer chart with a price hike of +9.9% and MODERN DYE topped in the loser chart with a decline of -6.3% from its prevailing price. TITASGAS led the way in the index mover chart while GP played the shatter part.

Index Scenario				Market Highlights			
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	INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33	
DSEX	4412.83	32.60	0.74%	DSEX Week H/L	4366/4427	M.Cap	3124236.1	
DSES	1085.85	5.69	0.53%	Group Performances				
DS30	1726.36	11.61	0.68%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
				Group A	2,376,291.78	0.6%	2,186.94	3.9%
				Group B	11,467.13	0.5%	29.07	1.2%
				Group N	66,862.75	1.4%	407.65	7.4%
				Group Z	36,202.83	1.5%	75.75	28.9%

Turnover Scenario		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change
3521.10	864	32.49%

Top Ten Volume (in BDT. crore)										
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Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	14.38	10.79	33.86	33.2%	-57.5%	115.7	112.3	3.0%	274,244,180.0	9%
OAL	9.31	14.12	7.84	-34.1%	18.8%	26.6	27	-1.5%	362,944,698.6	5%
AMANFEED	7.83	10.53	7.38	-25.7%	6.1%	83.1	84.2	-1.3%	15,218,280.0	19%
ISLAMIBANK	7.56	5.54	4.68	36.4%	61.4%	28.4	27.9	1.8%	341,775,000.0	13%
BBS	7.29	5.65	7.46	28.9%	-2.4%	39.6	38.1	3.9%	190,686,141.8	9%
SQURPHARMA	7.16	8.27	7.20	-13.4%	-0.5%	260.9	261.6	-0.3%	276,739,950.1	61%
DSSL	7.06	4.13	2.87	70.8%	146.0%	13.2	12.5	5.6%	137,132,037.0	19%
NFML	6.46	8.65	4.53	-25.3%	42.6%	22.7	23	-1.3%	190,417,988.2	27%
LAFSURCEML	5.85	4.06	11.87	44.3%	-50.7%	72	71.7	0.4%	294,400,000.0	24%
SPCL	5.19	2.42	10.16	114.7%	-49.0%	134.8	135	-0.1%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SAVAREFR	39.8	36.2	40.385	9.9%	-1.4%	MODERNDYE	101.70	108.50	105.99	-6.3%	-4.0%
WMSHIPYARD	24.4	22.2	22.38	9.9%	9.0%	DULAMIACO1	6.10	6.40	6.60	-4.7%	-7.5%
AZIZPIPES	57.9	52.9	52.565	9.5%	10.1%	PRIMELIFE	60.00	62.70	60.78	-4.3%	-1.3%
ISNLTD	13	11.9	12.67	9.2%	2.6%	PRAGATIINS	22.30	23.30	23.08	-4.3%	-3.4%
ISLAMIINS	14.4	13.3	13.955	8.3%	3.2%	VAMLBDMF1	9.50	9.90	NM	-4.0%	NM
SEMLLECMF	11	10.2	NM	7.8%	NM	PROGRESLIF	52.70	54.50	55.15	-3.3%	-4.4%
DSSL	13.2	12.5	NM	5.6%	NM	FIRSTFIN	6.20	6.40	6.43	-3.1%	-3.5%
PIONEERINS	29.2	27.8	28.61	5.0%	2.1%	PRIMEINSUR	13.80	14.20	14.12	-2.8%	-2.2%
MAKSONSPIN	7.1	6.8	6.9	4.4%	2.9%	STANDARINS	11.40	11.70	11.37	-2.6%	0.3%
SAIFPOWER	51.1	49	52.28	4.3%	-2.3%	NHFIL	29.10	29.80	29.22	-2.3%	-0.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	27.26	20.84	0.10	0.08	30.78%	38611.28	38172.50	15.53%	15.45%	1.15%
Cement	8.71	5.31	0.03	0.02	64.10%	13977.57	13949.86	5.62%	5.65%	0.20%
Ceramics	1.77	1.50	0.01	0.01	17.88%	2377.62	2379.15	0.96%	0.96%	-0.06%
Engineering	38.72	44.46	0.15	0.18	12.91%	14620.52	14475.34	5.88%	5.86%	1.00%
Food & Allied Product	8.96	8.52	0.03	0.03	5.20%	24276.91	24145.91	9.77%	9.77%	0.54%
Insurance	5.10	5.35	0.02	0.02	-4.67%	6581.38	6533.89	2.65%	2.65%	0.73%
IT	8.05	7.06	0.03	0.03	4.01%	962.11	953.21	0.39%	0.39%	0.93%
Jute	0.05	0.21	0.00	0.00	75.73%	79.50	78.97	0.03%	0.03%	0.67%
Miscellaneous	21.81	27.53	0.08	0.11	20.78%	8430.41	8417.06	3.39%	3.41%	0.16%
Mutual Fund	3.35	2.65	0.01	0.01	26.45%	3761.58	3749.79	1.51%	1.52%	0.31%
NBFI	9.82	8.45	0.04	0.03	6.23%	7569.82	7532.04	3.05%	3.05%	0.50%
Paper & Printing	0.09	0.20	0.00	0.00	52.77%	149.75	147.50	0.06%	0.06%	1.53%
Pharmaceuticals & Chemicals	56.85	63.37	0.22	0.25	10.29%	43951.31	43737.57	17.68%	17.71%	0.49%
Power & Energy	31.42	21.90	0.12	0.09	43.47%	34429.34	34010.64	13.85%	13.77%	1.23%
Service & Real Estate	5.64	3.04	0.02	0.01	85.30%	1588.02	1564.52	0.64%	0.63%	1.50%
Tannery	2.48	1.70	0.01	0.01	45.72%	2264.00	2251.43	0.91%	0.91%	0.56%
Telecommunication	3.07	2.76	0.01	0.01	1.14%	35505.19	35539.41	14.28%	14.39%	-0.10%
Textile	25.21	23.87	0.10	0.09	5.63%	7482.20	7444.08	3.01%	3.01%	0.51%
Travel & Leisure	2.55	2.65	0.01	0.01	-3.70%	1953.30	1938.17	0.79%	0.78%	0.78%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)
TITASGAS	GP	Bank 10.52
ISLAMIBANK	SQURPHARMA	NBFI 18.71
BATBC	BRACBANK	Paper & Printing 109.29
RENATA	HEIDELBCEM	Pharmaceuticals & Chemicals 25.30
UPGDCL	ABBANK	Power & Energy 16.57
BXPHARMA	AMANFEED	Service & Real Estate 24.37
KPCL	PRIMELIFE	Tannery 38.30
EBL	NHFIL	Telecommunication 22.59
UCB	PREMIERCEM	Textile 15.95
LINDEBD	PRAGATIINS	Travel & Leisure 22.01

Important News**Recent Dividend Declaration****Company News:**

AMBEEPHA: Land Purchase: The Company has informed that the Board of Directors has decided to purchase 12 Bigha land at Gazipur with a total value of Tk. 4.26 crore.

Ticker**Dividend****Record Date**

Popular Life Insurance Company Limited

40% C

30.06.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year**MTB CAPITAL LIMITED**

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