

Today's Market Overview

Thursday, August 20, 2015

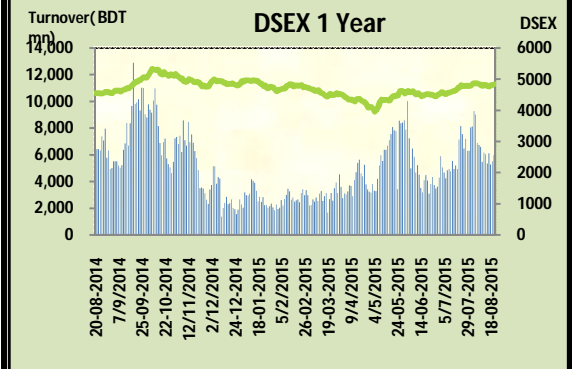


DSEX	4,840.16	0.48%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	5,969.69	8.5%		156	116	46

Market continued the gaining streak for the consecutive three days with an improved turnover as investors remained active in choppy trading. Market remained vibrant in last trading session of this week. The premier bourse of the nation opened with negative mood and it played see-saw with the red & green zone till the midsession, soon after the midsession market started behaving maturely by offsetting sale pressure through buoyancy in big cap stocks and closed with optimistic note. Most of the major sectors were marginally gainer, Bank, Engineering, Service & pharmaceuticals were in command while Telecom, Cement & Power failed to magnetize. Other two indices DS30 & DSES the shariah based index performed marginally positive.

The general gauge DSEX ended at 4840 with an advance of +0.5% which added 23.18 points to the broad DSEX. The Turnover improved slightly by +8.5% which was 468 Million BDT healthier than that of previous day and finally finished the mark at 5969 million BDT. A total of 156 issues advanced with 116 declined and 46 remained unchanged. Sectors that improved were: Bank (+1.2%) NBFI (+0.7%) Pharmaceuticals (+0.6%) Textile (+0.4%) Ceramics (+1.8%) Services (+4.1%) Engineering (+0.8%) IT (+1.4%) & sectors that declined were: Cement (-0.9%) Power (-0.1%) Telecom (-0.2%).

LAGSURCEML topped in the Volume chart with a turnover of 32.11 BDT crore. AL-HAJTEX ranked top gainer chart with a price hike of +9.4% and 2NDICB topped in the loser chart with a decline of -5.9% from its prevailing price. SQRPHARMA led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4840.16	23.18	0.5%
DSES	1190.94	2.64	0.2%
DS30	1850.95	1.59	0.1%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.06
DSEX Week H/L	4840/4768	M.Cap (mn)	3373198.7
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,645,840.45	0.3%	5,498.05
Group B	13,915.00	0.3%	96.37
Group N	26,361.41	-0.8%	108.68
Group Z	24,983.64	0.8%	49.22

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
5969.69	468	8.5%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
LAFSURCEML	32.11	10.87	26.16	195.5%	22.7%	116.3	117.9	-1.4%	1,161,373,500.0	30%
SQRPHARMA	30.79	24.46	21.63	25.9%	42.4%	247.2	242.6	1.9%	623,586,546	9%
SPCL	16.71	9.80	16.67	70.6%	0.2%	194.2	189.6	2.4%	133,137,900.00	19%
BBS	15.71	2.28	7.55	588.0%	108.2%	53	50.8	4.3%	88,320,000.00	20%
ISLAMIBANK	15.46	14.79	17.27	4.5%	-10.5%	30.4	30.7	-1.0%	1,609,990,668.00	21%
CNATEX	14.40	11.62	4.18	23.9%	244.3%	20.4	20.3	0.5%	194,250,000.00	23%
RSRMSTEEL	13.06	13.58	12.01	-3.8%	8.7%	67.1	68.3	-1.8%	65,520,000.00	41%
SAIFPOWER	12.32	4.65	5.95	164.9%	107.1%	84.1	80.8	4.1%	70,985,380.00	19%
UPGDCL	12.31	15.64	25.27	-21.3%	-51.3%	157.5	157.7	-0.1%	362,944,698.60	5%
APEXTANRY	12.27	18.32	4.72	-33.0%	159.9%	161.6	164.9	-2.0%	15,240,000.00	37%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
AL-HAJTEX	137.9	126.1	120.87	9.4%	14.1%	2NDICB	277.70	295.00	303.66	-5.9%	-8.5%
IFIC	24.2	22.5	20.34	7.6%	19.0%	PURABIGEN	14.70	15.50	14.49	-5.2%	1.5%
SAVAREFR	46.9	44.1	46.13	6.3%	1.7%	EBLNRBMF	4.20	4.40	4.73	-4.5%	-11.2%
1STICB	1665.8	1569.8	1429.325	6.1%	16.5%	LEGACYFOO1	26.80	28.00	25.43	-4.3%	5.4%
SAPORTL	56.6	53.7	54.545	5.4%	3.8%	STANCERAM	44.80	46.40	44.09	-3.4%	1.6%
SAMATALETH	32	30.4	29.665	5.3%	7.9%	SALAMCRST	31.40	32.50	30.58	-3.4%	2.7%
BSRMLTD	120.8	114.8	107.325	5.2%	12.6%	NITOLINS	23.50	24.30	23.76	-3.3%	-1.1%
APEXFOOT	408.6	389.3	363.065	5.0%	12.5%	SAFKOSPINN	21.40	22.10	19.10	-3.2%	12.1%
BDAUTOCA	28.5	27.2	23.98	4.8%	18.8%	APEXSPINN	87.20	90.00	75.84	-3.1%	15.0%
ICBIBANK	4.4	4.2	4.295	4.8%	2.4%	RANFOUNDRY	110.20	113.50	102.79	-2.9%	7.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	65.65	47.13	0.11	0.09	39.3%	40720.94	40251.49	15.05%	14.92%	1.2%	
Cement	35.72	14.53	0.06	0.03	145.8%	19675.82	19862.57	7.27%	7.36%	-0.9%	
Ceramics	8.30	5.02	0.01	0.01	65.5%	2901.55	2850.89	1.07%	1.06%	1.8%	
Engineering	94.48	105.71	0.16	0.20	-10.6%	15359.16	15235.07	5.68%	5.65%	0.8%	
Food & Allied Product	25.56	21.97	0.04	0.04	16.3%	23939.22	23910.42	8.85%	8.86%	0.1%	
Insurance	6.08	9.02	0.01	0.02	-32.6%	7267.83	7269.00	2.69%	2.69%	0.0%	
IT	5.05	3.34	0.01	0.01	51.2%	556.06	548.48	0.21%	0.20%	1.4%	
Jute	1.03	1.27	0.00	0.00	-19.1%	108.71	108.55	0.04%	0.04%	0.1%	
Miscellaneous	17.11	22.89	0.03	0.04	-25.2%	8156.35	8179.46	3.01%	3.03%	-0.3%	
Mutual Fund	6.40	8.28	0.01	0.02	-22.7%	3334.54	3311.26	1.23%	1.23%	0.7%	
NBFI	23.34	24.63	0.04	0.05	-5.2%	8107.13	8053.36	3.00%	2.98%	0.7%	
Paper & Printing	1.38	1.27	0.00	0.00	9.3%	228.72	230.02	0.08%	0.09%	-0.6%	
Pharmaceuticals & Chemicals	89.58	91.58	0.16	0.17	-2.2%	40657.52	40423.28	15.02%	14.98%	0.6%	
Power & Energy	64.58	60.96	0.11	0.11	5.9%	39224.09	39261.68	14.49%	14.55%	-0.1%	
Service & Real Estate	28.61	12.90	0.05	0.02	121.9%	2069.18	1987.20	0.76%	0.74%	4.1%	
Tannery	18.45	23.40	0.03	0.04	-21.1%	2547.14	2533.47	0.94%	0.94%	0.5%	
Telecommunication	10.42	7.22	0.02	0.01	44.2%	44450.29	44520.80	16.43%	16.50%	-0.2%	
Textile	64.28	67.45	0.11	0.13	-4.7%	8905.48	8872.84	3.29%	3.29%	0.4%	
Travel & Leisure	9.17	7.77	0.02	0.01	18.0%	2416.03	2412.64	0.89%	0.89%	0.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
SQRPHARMA	LAFSURCEML	Bank	8.82	NBFI	32.13
BSRMLTD	GP	Cement	41.68	Paper & Printing	66.90
IFIC	ISLAMIBANK	Ceramics	39.22	Pharmaceuticals & Chemicals	26.19
PUBALIBANK	TITASGAS	Engineering	38.47	Power & Energy	16.69
SPCL	DELTALIFE	Food & Allied Product	36.02	Service & Real Estate	44.33
CITYBANK	BEXIMCO	Insurance	14.50	Tannery	32.93
RAKCERAMIC	RENATA	IT	17.82	Telecommunication	28.63
SAPORTL	CVOPRL	Jute	183.84	Textile	18.35
PRIMEBANK	IFADAUTOS	Miscellaneous	37.21	Travel & Leisure	15.65
BSRMSTEEL	MJLBD				

Important News

Company News:

MTB: Buy Declaration of a Nominated Director: Rashed Ahmed Chowdhury, one of the Directors (nominated from Associated Builders Corporation Ltd.) of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price through Stock Exchange within next 30 working days

ISLAMIBANK: Confirmation of sale by a Corporate Sponsor: Dubai Islamic Bank, one of the Corporate Sponsors of the Company, has further reported that it has completed its sale of 37,03,540 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Recent Dividend Declaration

Ticker	Dividend	Record Date
National Bank Limited	10% B	30.08.15
Berger Paints Bangladesh Limited	100% C (Interim)	20.08.15
Shasha Denim Limited	10% C (Interim)	20.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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