

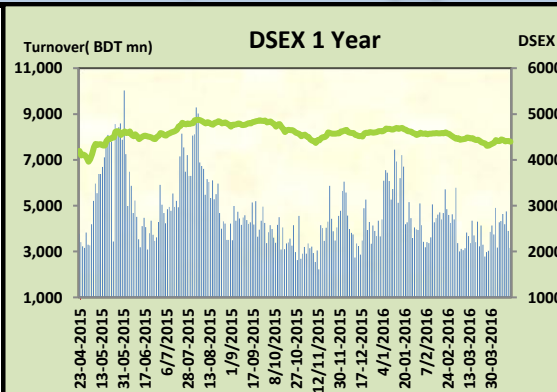
Today's Market Overview



Sunday, April 17, 2016

DSEX	4,393.34	-0.35%	Issues Traded	↑ Advanced 96	↓ Declined 167	↔ Unchanged 54
Turnover (BDT mn)	3,163.24	-18.91%				

Market observed sharp fall after two days of flat movement with a very sluggish turnover. All the indicators include DSEX and turnover frustrated investors again. DSEX plunged below 4400 mark after eight trading sessions along with poor turnover of only 3.1 billion. Sellers occupied the domination phase soon the market started and continued the same mood till the closure. Intensified selling bender indicated that profit taking tendency were in investors mind. The premier bourse of the nation opened with negative mood and plunged almost 25 points within the midsession, a recovery stance was there but force was not enough to make it green. Last hour buoyancy in some stocks actually minimized some points. Most of the major sectors were loser and could not perform except NBF1 & Pharmaceuticals. Notable concentration occurred only in Pharmaceuticals & Bank. Some prominent sectors like Engineering & Power and Cement observed severity from the investors. Other two indices DS30 & DSES the shariah base index performed poor. Engineering was the worst loser followed by IT & Service while NBF1 & Pharmaceuticals put green mark.



The general gauge DSEX ended at 4393.34 with a decline of -0.3% which cut 15.30 points from the broad DSEX. The Turnover declined heavily by -18.9% which was 738 Million BDT poorer than that of previous day and finally finished the mark at 3163.24 million BDT. A total of 96 issues advanced with 167 declined and 54 remained unchanged. Sectors that improved were: NBF1 (+0.2%) Pharmaceuticals (+0.1%) Jute (+0.4%) & Sectors that declined were: Bank (-0.1%) Cement (-0.9%) Ceramics (-0.7%) Engineering (-1.3%) Food (-0.3%) IT (-1.4%) Power (-0.4%) Service (-1.3%) Textiles (-0.2%) Insurance (-0.8%).



JAMUNAOIL topped in the Volume chart with a turnover of 19.62 BDT crore. IFIC1STMF ranked top in gainer chart with a price hike of +9.3% and ICB1STNRB topped in the loser chart with a decline of -9.3% from its prevailing price. ISLAMIBANK led the way in the index mover chart while TITASGAS played the chatter part.

Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	13.74	
DSEX	4393.34	(15.30)	-0.3%	DSEX Week H/L	4431/4393	M.Cap	3080549.1	
DSES	1064.31	(1.68)	-0.2%	Group Performances				
DS30	1673.23	(10.13)	-0.6%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,350,199.48	-0.3%	2,609.93	-14.2%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,679.02	0.2%	71.43	-16.6%
3163.24	(738)	-18.9%		Group N	44,033.69	0.3%	371.17	-31.4%
				Group Z	40,353.64	0.2%	84.75	-19.5%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
JAMUNAOIL	19.62	22.62	3.63	-13.2%	440.8%	194.9	193	1.0%	110,424,600.0	20%
AMANFEED	13.37	21.10	11.85	-36.6%	12.8%	89.3	87.5	2.1%	80,000,000.0	23%
IBNSINA	12.59	7.54	7.67	67.0%	64.1%	209.9	193.8	8.3%	22,453,200.0	46%
DOREENPWR	11.40	15.92	24.68	-28.4%	-53.8%	69.7	65.8	5.9%	80,000,000.0	23%
POWERGRID	8.35	12.08	6.27	-30.8%	33.1%	62.4	62	0.6%	460,912,991.0	5%
JAMUNABANK	8.24	0.66	0.74	1148.5%	1016.7%	13	12.3	5.7%	614,119,386.1	31%
BSRMLTD	8.05	9.78	12.72	-17.7%	-36.7%	178.7	183.4	-2.6%	190,686,141.8	9%
MJLBD	7.25	16.31	3.38	-55.5%	114.5%	96.8	95.9	0.9%	274,244,180.0	9%
LANKABAFIN	7.02	14.97	10.54	-53.1%	-33.4%	35.6	35.1	1.4%	276,739,950.1	61%
KEYACOSMET	6.24	7.97	13.56	-21.6%	-53.9%	14.3	14.1	1.4%	707,702,444.0	66%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer

Top Ten Loser

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
IFIC1STMF	4.7	4.3	4.37	9.3%	7.6%	ICB1STNRB	17.50	19.30	19.10	-9.3%	-8.4%
ILFSL	8.7	8	8.575	8.7%	1.5%	TRUSTBANK	16.00	17.50	18.06	-8.6%	-11.4%
AMBEEPHA	335.1	308.2	308.87	8.7%	8.5%	RDFOOD	13.30	14.40	14.47	-7.6%	-8.1%
MONNOSTAF	331.2	304.7	319.275	8.7%	3.7%	SONARBAINS	13.40	14.50	14.58	-7.6%	-8.1%
BANGAS	191.3	176.1	180.175	8.6%	6.2%	SHYAMPUSG	5.20	5.60	5.91	-7.1%	-12.0%
IBNSINA	209.9	193.8	171.905	8.3%	22.1%	PRIMELIFE	55.20	58.20	64.17	-5.2%	-14.0%
EASTLAND	20.9	19.7	20.975	6.1%	-0.4%	POPULAR1MF	4.20	4.40	4.28	-4.5%	-1.8%
DOREENPWR	69.7	65.8	NM	5.9%	NM	ORIONINFU	63.50	66.50	69.25	-4.5%	-8.3%
JAMUNABANK	13	12.3	12.135	5.7%	7.1%	DSSL	15.00	15.70	NM	-4.5%	NM
EMERALDOIL	50.1	47.5	54.835	5.5%	-8.6%	GHAIL	26.20	27.40	28.09	-4.4%	-6.7%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	23.88	20.26	0.08	0.05	17.9%	37894.27	37946.07	15.53%	15.50%	-0.1%
Cement	11.43	4.56	0.04	0.01	150.8%	13462.72	13590.21	5.52%	5.55%	-0.9%
Ceramics	2.37	3.46	0.01	0.01	-31.6%	2545.05	2562.86	1.04%	1.05%	-0.7%
Engineering	33.34	45.08	0.11	0.12	-26.0%	15485.49	15684.15	6.35%	6.41%	-1.3%
Food & Allied Product	16.11	16.61	0.05	0.04	-3.0%	23246.93	23324.43	9.53%	9.53%	-0.3%
Insurance	6.20	7.29	0.02	0.02	-15.0%	7145.15	7199.77	2.93%	2.94%	-0.8%
IT	4.07	4.39	0.01	0.01	-7.2%	955.06	968.91	0.39%	0.40%	-1.4%
Jute	0.50	0.75	0.00	0.00	-33.3%	85.92	85.61	0.04%	0.03%	0.4%
Miscellaneous	25.73	42.52	0.08	0.11	-39.5%	8428.85	8458.98	3.45%	3.46%	-0.4%
Mutual Fund	2.88	2.38	0.01	0.01	20.7%	3637.50	3652.14	1.49%	1.49%	-0.4%
NBFI	20.44	28.89	0.07	0.08	-29.3%	8039.35	8025.24	3.29%	3.28%	0.2%
Paper & Printing	0.16	0.45	0.00	0.00	-64.7%	167.99	169.86	0.07%	0.07%	-1.1%
Pharmaceuticals & Chemicals	51.08	48.51	0.17	0.13	5.3%	41399.97	41363.90	16.97%	16.90%	0.1%
Power & Energy	79.07	114.10	0.26	0.31	-30.7%	34887.39	35033.58	14.30%	14.31%	-0.4%
Service & Real Estate	4.10	4.98	0.01	0.01	-17.6%	1694.69	1717.46	0.69%	0.70%	-1.3%
Tannery	1.44	1.96	0.00	0.01	-26.7%	2137.58	2153.08	0.88%	0.88%	-0.7%
Telecommunication	3.07	3.25	0.01	0.01	-5.6%	33267.92	33279.77	13.63%	13.60%	0.0%
Textile	20.62	18.92	0.07	0.05	9.0%	7616.30	7628.11	3.12%	3.12%	-0.2%
Travel & Leisure	2.41	1.77	0.01	0.00	35.8%	1895.36	1912.05	0.78%	0.78%	-0.9%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
ISLAMIBANK	TITASGAS	Bank	7.65	NBFI	38.26
JAMUNABANK	LAFSURCEML	Cement	26.94	Paper & Printing	89.27
RENATA	BSRMLTD	Ceramics	33.27	Pharmaceuticals & Chemicals	26.59
IBNSINA	OLYMPIC	Engineering	84.56	Power & Energy	16.26
DOREENPWR	TRUSTBANK	Food & Allied Product	29.94	Service & Real Estate	29.66
ACI	CITYBANK	Insurance	13.13	Tannery	33.65
CVOPRL	DESCO	IT	99.41	Telecommunication	26.03
MJLBD	SQURPHARMA	Jute	158.65	Textile	16.84
JAMUNAOIL	DUTCHBANGL	Miscellaneous	33.94	Travel & Leisure	19.47
POWERGRID	BEXIMCO				

Important News

Company News:

ZAHEENSPIN: Issuance of Non-Convertible Preference shares: The Company has informed that the Board of Directors of the Company, inter alia, has decided to issue 55,000,000 Non-Convertible Preference shares of Tk. 10.00 each for an amount of Tk. 55.00 crore only to strengthen the Tier-II Capital of the Company subject to approval of the members of the Company and the Regulatory Authorities. The record date will be on 09.05.2016. The date, time and venue of the General Meeting will be notified later on.

EASTLAND: Dividend Declaration: The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on December 31, 2015. Date of AGM: 05.06.2016, Time: 3:30 PM, Venue: Spectra Convention Centre Limited, House No: 19, Road No: 7, Gulshan-1, DHaka-1212. Record date: 08.05.2016. The Company has also reported Net Profit after Tax of Tk. 120.24 million, EPS of Tk. 2.02, NAV per share of Tk. 24.72 and NOCFPS of Tk. 1.10 for the year ended on December 31, 2015 as against Tk. 157.98 million, Tk. 2.65, Tk. 25.05 and Tk. 1.37 respectively for the year ended on December 31, 2014.

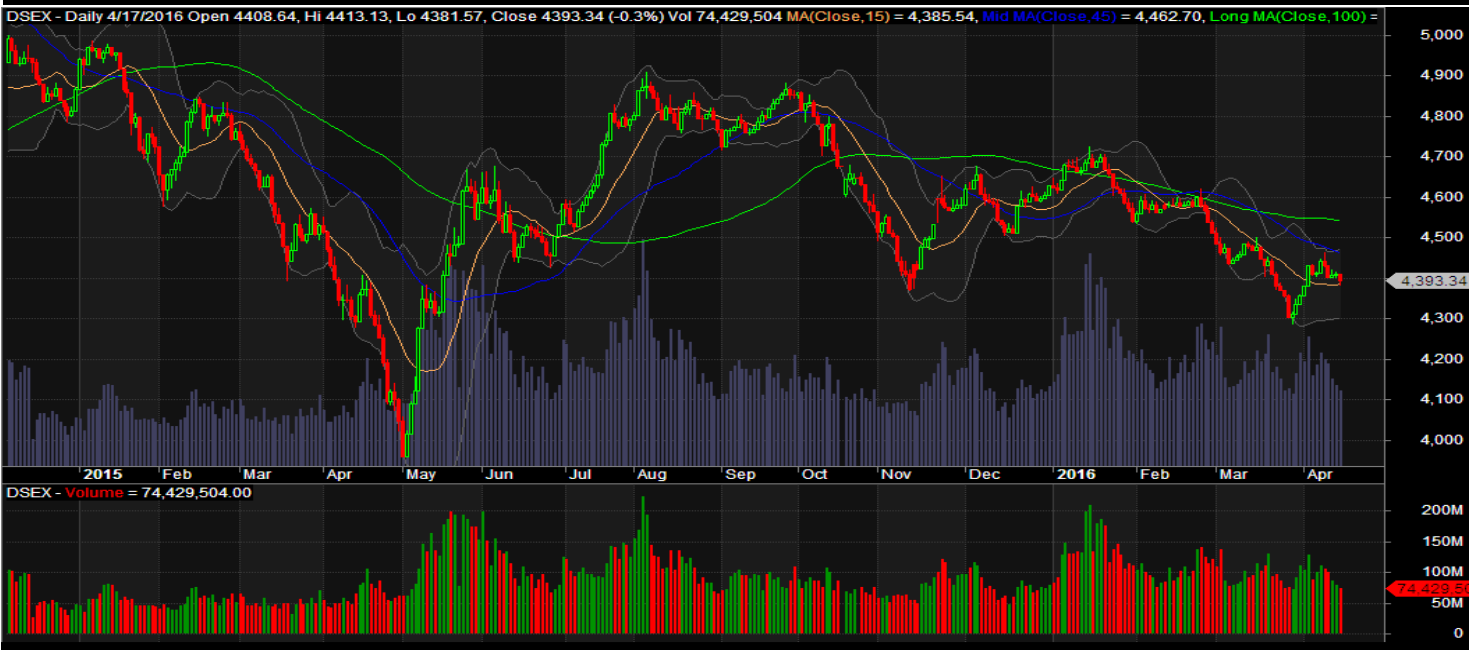
JAMUNABANK: Dividend Declaration: The Board of Directors has recommended 19.50% cash dividend for the year ended on 31.12.2015. Date of AGM: 30.05.2016, Time: 10:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka. Record date: 08.05.2016. The Company has also reported Consolidated EPS of Tk. 2.68, Consolidated NAV per share of Tk. 25.61 and Consolidated NOCFPS of Tk. (5.32) for the year ended on 31.12.15 as against Tk. 2.20 (restated), Tk. 20.99 and Tk. 10.47 respectively for the year ended on 31.12.14.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Eastern Bank Ltd.	20% C & 15% B	25.04.2016
Nitol Insurance Company Ltd.	12% B	25.04.2016
Apex Footwear Limited	50% C	19.04.2016
Mercantile Bank Ltd.	12% C	26.04.2016
GSP Finance Company (Bangladesh) Ltd.	15.5% C	26.04.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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