

Today's Market Overview



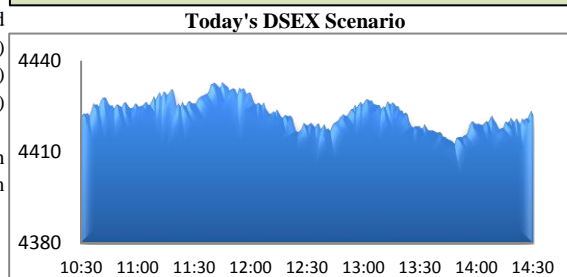
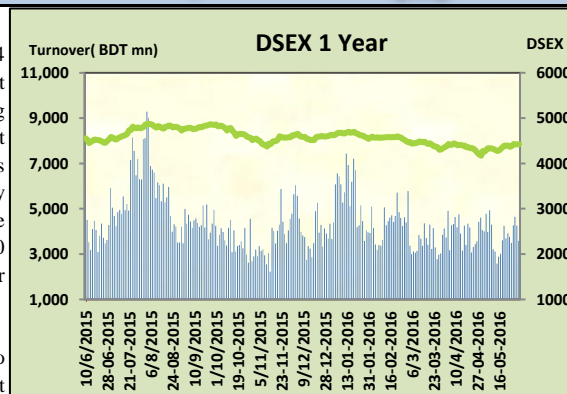
Wednesday, June 01, 2016

| | | | | | | |
|--------------------------|----------|---------|----------------------|--------------------------|--------------------------|--------------------------|
| DSEX | 4,421.79 | 0.05% | Issues Traded | ↑ Advanced 136 | ↓ Declined 127 | ↔ Unchanged 53 |
| Turnover (BDT mn) | 3,580.77 | -15.99% | | | | |

Market broke the two days' marginal losing streak with a flat gain though turnover again dipped below 4 billion after three days. The premier bourse of the nation opened with a positive mood and gained almost 13 points within the first hour, but soon after that sellers became very active and intensified their selling binge though lastly market ended with flat gain. Throughout the sessions sellers dominated the market and most of them were busy in picking profit before the budgetary declaration. Most of the major sectors faced severity from the investors though some small sectors observed notable concentration especially Textiles, IT & Travel. Participation level was very poor as most of the investors took the vigilant posture before the budget declaration. Among the other two indices DSES failed to put positive mark while DS30 observed marginal gain. IT was the best gainer followed by Textiles & Food. Jute was the worst loser followed by bank & Cement.

The general gauge DSEX ended at 4421.79 with an advance of -0.05% which added only 2.40 points to the broad DSEX. The Turnover declined heavily by -16.0% which was 682 Million BDT poorer than that of previous day and finally finished the mark at 3580.77 million BDT. A total of 136 issues advanced with 127 declined and 53 remained unchanged. Sectors that improved were: Food (+1.32%) IT (+2.17%) Mutual Fund (+0.42%) Paper (+0.28%) Pharmaceuticals (+0.17) tannery (+0.26%) Telecom (+0.50%) Textiles (+1.88%) Travel (+0.99%) & Sectors that declined were: Bank (-0.82%) Ceramics (-0.35%) Engineering (-0.56%) IT (-0.59%) NBFI (-0.43%) Power (-0.72%) Service (-0.73%).

TITASGAS topped in the Volume chart with a turnover of 19.58 BDT crore. TOSRIFA ranked top in gainer chart with a price hike of +9.8% and NBL topped in the loser chart with a decline of -12.0% from its prevailing price. BATBC led the way in the index mover chart while NBL played the shatter part.



| Index Scenario | | | | Market Highlights | | | | |
|------------------------|---------------------|----------|-----------|--------------------|---------------|------------------|-------------------|--------------|
| | INDEX | Change | % Changes | DSEX 52 week H/L | 4874/3960 | Market P/E (LTM) | 13.33 | |
| DSEX | 4421.79 | 2.40 | 0.05% | DSEX Week H/L | 4366/4427 | M.Cap | 3083723.6 | |
| DSES | 1091.55 | (0.32) | -0.03% | Group Performances | | | | |
| DS30 | 1746.12 | 0.31 | 0.02% | Category | Mkt Cap (mn.) | Δ % M.Cap | Turnover BDT (mn) | Δ % Turnover |
| Turnover Scenario | | | | Group A | 2,361,169.14 | 0.0% | 2,929.24 | -18.2% |
| Today's Turnover (mn.) | Change In BDT (mn.) | % Change | | Group B | 10,654.75 | 0.0% | 52.42 | 24.1% |
| 3580.77 | (682) | -16.0% | | Group N | 42,341.28 | 0.5% | 315.02 | 23.1% |
| | | | | Group Z | 38,112.29 | 0.8% | 131.28 | -3.0% |

| Top Ten Volume (in BDT. crore) | | | | | | | | | | |
|--------------------------------|-------|-------|-------|-----------------|--------|-------|-------|-------|------------------|----------------|
| Stock | TT | YT | AT | % Δ in Turnover | TT/AT | CP | YP | % Δ P | Number of shares | Public Holding |
| TITASGAS | 19.58 | 22.30 | 5.98 | -12.2% | 227.3% | 50.4 | 50.8 | -0.8% | 274,244,180.0 | 9% |
| LAFSURCEML | 17.95 | 32.99 | 11.52 | -45.6% | 55.8% | 80.7 | 81.2 | -0.6% | 362,944,698.6 | 5% |
| DOREENPWR | 11.72 | 9.25 | 8.63 | 26.7% | 35.8% | 67.3 | 65 | 3.5% | 15,218,280.0 | 19% |
| UPGDCL | 9.94 | 8.49 | 17.17 | 17.1% | -42.1% | 151.6 | 152.8 | -0.8% | 341,775,000.0 | 13% |
| UNITEDAIR | 9.91 | 5.30 | 3.88 | 87.1% | 155.6% | 6.5 | 6 | 8.3% | 190,686,141.8 | 9% |
| KBPPWBIL | 9.53 | 12.44 | 3.96 | -23.4% | 140.9% | 23.7 | 23 | 3.0% | 276,739,950.1 | 61% |
| SPCL | 8.87 | 8.87 | 9.62 | -0.1% | -7.8% | 129.1 | 126.4 | 2.1% | 137,132,037.0 | 19% |
| BXPHERMA | 8.69 | 6.74 | 6.54 | 28.9% | 32.9% | 82.8 | 82.6 | 0.2% | 190,417,988.2 | 27% |
| MJLBD | 7.87 | 7.57 | 14.73 | 3.9% | -46.6% | 96.9 | 98.1 | -1.2% | 294,400,000.0 | 24% |
| TOSRIFA | 7.51 | 3.41 | 1.85 | 120.4% | 305.0% | 21.2 | 19.3 | 9.8% | 54,285,000.0 | 38% |

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

| Stock | CP | YP | AP | % Δ P | % Δ in P from AP | Stock | CP | YP | AP | % Δ P | % Δ in P from AP |
|------------|------|------|--------|-------|------------------|------------|--------|--------|--------|--------|------------------|
| TOSRIFA | 21.2 | 19.3 | 16.525 | 9.8% | 28.3% | NBL | 8.10 | 9.40 | 9.20 | -13.8% | -12.0% |
| PTL | 17.9 | 16.3 | 15.56 | 9.8% | 15.0% | PROGRESLIF | 56.80 | 62.30 | 58.40 | -8.8% | -2.7% |
| INTECH | 12.4 | 11.4 | 11.455 | 8.8% | 8.2% | ABBANK | 16.40 | | 17.12 | | -4.2% |
| UNITEDAIR | 6.5 | 6 | 5.63 | 8.3% | 15.5% | FAREASTFIN | 8.90 | 9.70 | 9.26 | -8.2% | -3.9% |
| REGENTTEX | 14.5 | 13.5 | 12.665 | 7.4% | 14.5% | AZIZPIPES | 52.40 | 56.90 | 56.12 | -7.9% | -6.6% |
| HRTEX | 23.5 | 22 | 19.575 | 6.8% | 20.1% | GPHISPAT | 28.30 | 30.30 | 28.21 | -6.6% | 0.3% |
| CMCKAMAL | 15.7 | 14.7 | 14.47 | 6.8% | 8.5% | SHURWID | 10.80 | 11.20 | 9.64 | -3.6% | 12.0% |
| HFL | 18.4 | 17.3 | 15.585 | 6.4% | 18.1% | ARAMIT | 393.00 | 404.40 | 382.78 | -2.8% | 2.7% |
| 1STPRIMFMF | 8.7 | 8.2 | 8.05 | 6.1% | 8.1% | IPDC | 24.60 | 25.30 | 23.09 | -2.8% | 6.5% |
| LEGACYFOOT | 29.3 | 27.8 | 26.38 | 5.4% | 11.1% | NPOLYMAR | 81.60 | 83.90 | 80.54 | -2.7% | 1.3% |

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

| Sector | Trade Volume | | MKT Turnover % | | % Δ in Turnover | Market Capitalization | | % of Total MC | | % Δ in MC |
|-----------------------------|--------------|-----------|----------------|-----------|-----------------|-----------------------|-----------|---------------|-----------|-----------|
| | Today | Yesterday | Today | Yesterday | | Today | Yesterday | Today | Yesterday | |
| Bank | 17.26 | 18.38 | 0.05 | 0.05 | 6.14% | 36831.34 | 37134.50 | 15.05% | 15.17% | -0.82% |
| Cement | 26.15 | 43.19 | 0.08 | 0.11 | -9.45% | 15115.42 | 15233.69 | 6.18% | 6.22% | -0.78% |
| Ceramics | 2.39 | 3.31 | 0.01 | 0.01 | -7.67% | 2491.34 | 2500.20 | 1.02% | 1.02% | -0.35% |
| Engineering | 34.15 | 41.33 | 0.10 | 0.10 | -7.37% | 14481.11 | 14562.17 | 5.92% | 5.95% | -0.56% |
| Food & Allied Product | 11.19 | 19.84 | 0.03 | 0.05 | -3.60% | 23964.73 | 23652.18 | 9.79% | 9.66% | 1.32% |
| Insurance | 5.05 | 6.44 | 0.01 | 0.02 | -1.56% | 6723.51 | 6715.87 | 2.75% | 2.74% | 0.11% |
| IT | 14.17 | 10.59 | 0.04 | 0.03 | 3.73% | 989.29 | 968.31 | 0.40% | 0.40% | 2.17% |
| Jute | 0.42 | 1.20 | 0.00 | 0.00 | -4.72% | 81.96 | 83.77 | 0.03% | 0.03% | -2.16% |
| Miscellaneous | 23.64 | 27.49 | 0.07 | 0.07 | -4.00% | 8133.12 | 8154.22 | 3.32% | 3.33% | -0.26% |
| Mutual Fund | 3.21 | 3.35 | 0.01 | 0.01 | -4.17% | 3640.33 | 3625.24 | 1.49% | 1.48% | 0.42% |
| NBFI | 10.88 | 12.13 | 0.03 | 0.03 | -0.34% | 7590.09 | 7622.77 | 3.10% | 3.11% | -0.43% |
| Paper & Printing | 0.38 | 0.25 | 0.00 | 0.00 | 0.58% | 156.66 | 156.22 | 0.06% | 0.06% | 0.28% |
| Pharmaceuticals & Chemicals | 38.21 | 52.20 | 0.11 | 0.13 | -6.80% | 39962.58 | 39895.97 | 16.33% | 16.30% | 0.17% |
| Power & Energy | 77.49 | 83.76 | 0.23 | 0.21 | 7.48% | 34744.77 | 34997.61 | 14.19% | 14.29% | -0.72% |
| Service & Real Estate | 9.88 | 22.91 | 0.03 | 0.06 | -6.88% | 1674.43 | 1686.78 | 0.68% | 0.69% | -0.73% |
| Tannery | 3.37 | 4.98 | 0.01 | 0.01 | -2.31% | 2213.95 | 2208.12 | 0.90% | 0.90% | 0.26% |
| Telecommunication | 2.04 | 5.16 | 0.01 | 0.01 | -0.53% | 36359.80 | 36177.66 | 14.85% | 14.78% | 0.50% |
| Textile | 46.64 | 34.54 | 0.14 | 0.09 | 5.00% | 7605.66 | 7465.59 | 3.11% | 3.05% | 1.88% |
| Travel & Leisure | 11.86 | 8.26 | 0.04 | 0.02 | 3.57% | 2011.41 | 1991.76 | 0.82% | 0.81% | 0.99% |

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

| Index Movers | Index Shakers | Sector wise P/E (Fd.) | |
|--------------|---------------|-----------------------------|--------|
| BATBC | NBL | Bank | 10.27 |
| GP | ABBANK | Cement | 35.02 |
| SPCL | POWERGRID | Ceramics | 35.87 |
| UNITEDAIR | LAFSURCEML | Engineering | 30.94 |
| SQURPHARMA | UPGDCL | Food & Allied Product | 26.68 |
| BANKASIA | HEIDELCEM | Insurance | 12.48 |
| OLYMPIC | TITASGAS | IT | 48.49 |
| PRIMEBANK | DESCO | Jute | 388.54 |
| DOREENPWR | MJLBD | Miscellaneous | 30.12 |
| SOUTHEASTB | ISLAMIBANK | NBFI | 18.54 |
| | | Paper & Printing | 114.49 |
| | | Pharmaceuticals & Chemicals | 25.01 |
| | | Power & Energy | 16.79 |
| | | Service & Real Estate | 25.73 |
| | | Tannery | 37.91 |
| | | Telecommunication | 22.58 |
| | | Textile | 16.60 |
| | | Travel & Leisure | 22.49 |

Important News

Company News:

UPGDCL: Status-quo on the amalgamation by the Supreme Court: The Company has informed that the Hon'ble Judge-in-Chamber of Hon'ble Appellate Division of the Supreme Court of Bangladesh passed an order for maintaining status-quo in relation to the judgment and order dated 02.03.2016 passed in Company matter No. 236 of 2015 sanctioning amalgamation of United Ashuganj Power Ltd. (UAPL) and Shajahanullah Power Generation Company Limited (SPGCL) with United Power Generation and Distribution Company Ltd. (UPGDCL).

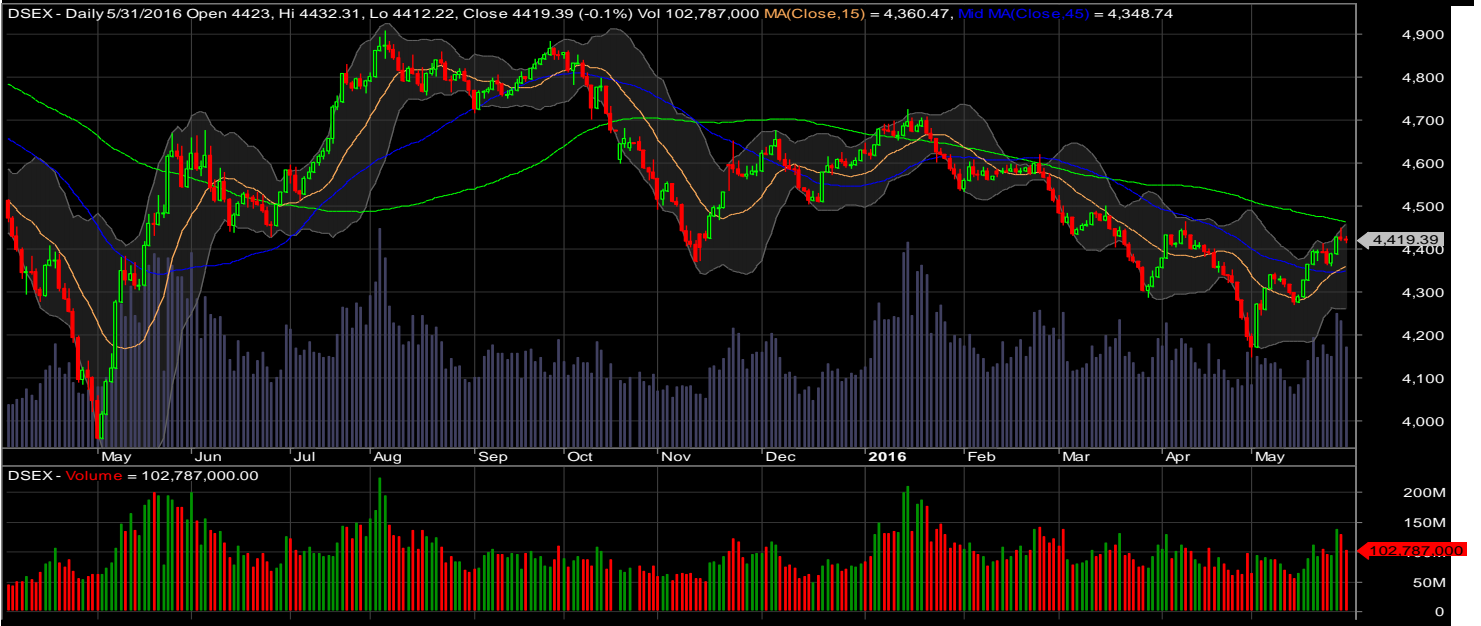
UPGDCL: Status-quo on amalgamation by the Supreme Court (additional information): The Company has further informed that the Hon'ble Judge-in-Chamber of Hon'ble Appellate Division of the Supreme Court of Bangladesh passed the order for maintaining status-quo on the amalgamation for a period of eight weeks.

Recent Dividend Declaration

| Ticker | Dividend | Record Date |
|--|----------|-------------|
| City Bank Limited | 22% C | 12.06.2016 |
| IFIC Bank Limited | 12% B | 12.06.2016 |
| Salvo Chemical Industry Limited | 5% B | 06.06.2016 |
| Tosrifa Industries Limited | 12% C | 07.06.2016 |
| JMI Syringes and Medical Devices Limited | 25% C | 12.06.2016 |

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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