

Today's Market Overview

Tuesday, September 22, 2015

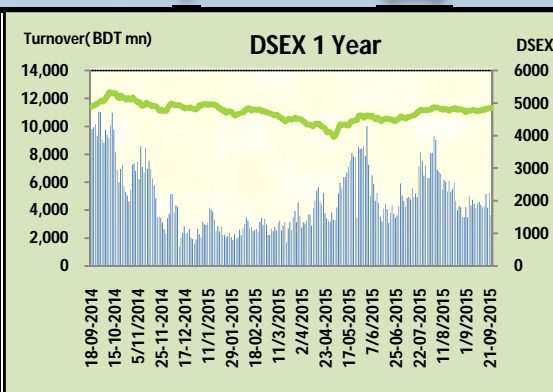


DSEX	4,853.29	0.24%	Issues Traded	↑ Advanced 179	↓ Declined 82	↔ Unchanged 56
Turnover (BDT mn)	3,646.99	-29.82%				

Market orbited in marginal gaining territory for the consecutive four days with a very sluggish turnover. The premier bourse of the nation opened reluctantly but positive mood and continued the same mood till the closure. The participation level was very poor as maximum investors were in festive mood and remained in the sideline. Buyer & seller both side shown indolence in last trading session before Eid and thus actually helped most of the sectors to perform marginally positive. Among the major sectors Engineering & service got the highest concentration while Travel & Miscellaneous were in supply glut. Other two indices DS30 & DSES the shariah based index both performed positive.

The general gauge DSEX ended at 4853.29 with an advance of +0.2% which added 11.68 points to the broad DSEX. The Turnover declined heavily by -29.8% which was only 1549 Million BDT poorer than that of previous day and finally finished the mark at 3646.99 million BDT. A total of 179 issues advanced with 82 declined and 56 remained unchanged. Sectors that improved were: Bank (+0.1%) Cement (+0.6%) NBFI (+0.3%) Engineering (+1.2%) Service (+0.7%) Pharmaceuticals (+0.4%) Textile (+0.4%) Telecom (+0.1%) Jute (+3.9%) & sectors that declined were: Ceramics (-0.1%) Mutual Fund (-0.4%) Miscellaneous (-0.3%) Travel (-1.3%).

BSRMSTEEL topped in the Volume chart with a turnover of 20.28 BDT crore. APEXSPINN ranked top gainer chart with a price hike of +9.2% and BEACHHATCH topped in the loser chart with a decline of -13.6% from its prevailing price. LAFSURCEML led the way in the index mover chart while POWERGRID played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4853.29	11.68	0.2%
DSES	1191.04	3.86	0.3%
DS30	1860.36	4.45	0.2%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.05
DSEX Week H/L	4853/4797	M.Cap (mn)	3377313.1
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,648,036.26	0.3%	3,339.76
Group B	14,554.69	1.2%	71.70
Group N	30,393.66	-0.6%	174.52
Group Z	25,559.79	0.2%	37.83

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
3646.99	(1,549)	-29.8%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
BSRMSTEEL	20.28	15.42	6.22	31.6%	226.3%	96	93.8	2.3%	341,775,000.0	13%
KPCL	13.20	19.65	6.01	-32.8%	119.8%	75	74.8	0.3%	361,284,710.0	13%
BSRMLTD	9.06	8.17	8.78	10.9%	3.2%	137	131.8	3.9%	173,351,038.0	9%
LAFSURCEML	8.84	9.16	10.06	-3.4%	-12.1%	108.2	107.1	1.0%	1,161,373,500.0	30%
UNITEDAIR	8.49	13.49	8.62	-37.0%	-1.5%	10.8	10.9	-0.9%	624,808,800.0	74%
BXPHARMA	8.30	14.26	8.80	-41.8%	-5.7%	71.7	71.5	0.3%	386,244,234.6	50%
AMANFEED	6.95	12.48	21.18	-44.3%	-67.2%	66.6	66.8	-0.3%	80,000,000.0	23%
ACI	6.95	7.50	5.54	-7.3%	25.3%	569.8	570	0.0%	39,553,240.3	27%
SPCL	6.91	5.77	8.26	19.7%	-16.3%	180.9	179.8	0.6%	133,137,900.0	19%
QSMDDRYCELL	6.47	5.67	4.74	14.1%	36.5%	81.6	81.2	0.5%	36,799,488.0	54%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
APEXSPINN	83	76	75.285	9.2%	10.2%	BEACHHATCH	17.80	20.60	20.91	-13.6%	-14.9%
BDLAMPS	212.2	195.6	187.58	8.5%	13.1%	KAY&QUE	15.20	16.10	13.61	-5.6%	11.7%
RENWICKJA	280.6	259.5	268.54	8.1%	4.5%	MTB	18.00	18.90	17.27	-4.8%	4.3%
ISNLTD	12.2	11.4	10.89	7.0%	12.0%	ICB1STNRB	18.00	18.70	19.59	-3.7%	-8.1%
NORTHERN	346.3	323.9	328.345	6.9%	5.5%	POWERGRID	46.10	47.80	41.93	-3.6%	10.0%
ANWARGALV	62.7	59.8	61.66	4.8%	1.7%	ICBSONALI1	6.30	6.50	6.73	-3.1%	-6.3%
PRIMETEX	19.3	18.5	19.845	4.3%	-2.7%	ARAMITCEM	43.30	44.50	41.20	-2.7%	5.1%
RAHIMAFOOD	49.1	47.1	47.02	4.2%	4.4%	SHYAMPUG	7.40	7.60	7.00	-2.6%	5.8%
PROGRESLIF	63	60.5	62.01	4.1%	1.6%	IBBLPBOND	962.50	988.50	971.35	-2.6%	-0.9%
GEMINISEA	409.3	393.3	409.2	4.1%	0.0%	GREENDEMI	4.40	4.50	4.49	-2.2%	-1.9%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	22.56	24.99	0.06	0.06	-9.7%	40290.97	40252.92	14.85%	14.87%	0.1%	
Cement	13.17	14.48	0.04	0.03	-9.1%	18977.70	18867.19	6.99%	6.97%	0.6%	
Ceramics	6.49	6.93	0.02	0.02	-6.2%	2936.27	2939.52	1.08%	1.09%	-0.1%	
Engineering	73.53	77.06	0.20	0.18	-4.6%	15715.80	15524.01	5.79%	5.74%	1.2%	
Food & Allied Product	18.98	17.48	0.05	0.04	8.6%	24450.24	24355.96	9.01%	9.00%	0.4%	
Insurance	4.61	4.76	0.01	0.01	-3.1%	7298.81	7279.72	2.69%	2.69%	0.3%	
IT	1.62	1.91	0.00	0.00	-15.0%	551.53	550.15	0.20%	0.20%	0.3%	
Jute	1.71	0.34	0.00	0.00	400.8%	106.17	102.20	0.04%	0.04%	3.9%	
Miscellaneous	17.67	22.94	0.05	0.06	-23.0%	9099.16	9125.35	3.35%	3.37%	-0.3%	
Mutual Fund	3.59	3.62	0.01	0.01	-0.8%	3463.64	3477.91	1.28%	1.29%	-0.4%	
NBFI	19.24	26.92	0.05	0.06	-28.5%	8448.65	8422.49	3.11%	3.11%	0.3%	
Paper & Printing	1.31	1.31	0.00	0.00	0.3%	227.80	227.58	0.08%	0.08%	0.1%	
Pharmaceuticals & Chemicals	45.89	59.42	0.13	0.14	-22.8%	42027.18	41845.77	15.49%	15.46%	0.4%	
Power & Energy	56.91	67.33	0.16	0.16	-15.5%	39721.49	39705.47	14.64%	14.67%	0.0%	
Service & Real Estate	14.02	22.50	0.04	0.05	-37.7%	2091.16	2076.61	0.77%	0.77%	0.7%	
Tannery	6.46	3.77	0.02	0.01	71.2%	2637.92	2590.98	0.97%	0.96%	1.8%	
Telecommunication	7.94	12.25	0.02	0.03	-35.1%	42342.44	42310.95	15.60%	15.63%	0.1%	
Textile	35.13	33.49	0.10	0.08	4.9%	8632.98	8600.51	3.18%	3.18%	0.4%	
Travel & Leisure	9.43	15.19	0.03	0.04	-37.9%	2359.47	2390.40	0.87%	0.88%	-1.3%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
LAFSURCEML	POWERGRID	Bank	8.75	NBFI	35.40
MARICO	MTB	Cement	39.02	Paper & Printing	79.73
ISLAMIBANK	TITASGAS	Ceramics	40.52	Pharmaceuticals & Chemicals	27.90
BSRMLTD	PUBALIBANK	Engineering	39.46	Power & Energy	17.00
BATBC	EBL	Food & Allied Product	35.29	Service & Real Estate	44.00
BSRMSTEEL	UNIQUEHRL	Insurance	14.88	Tannery	35.18
BATASHOE	RUPALIBANK	IT	17.60	Telecommunication	26.82
UCBL	BERGERPBL	Jute	178.74	Textile	17.85
RENATA	BANKASIA	Miscellaneous	35.32	Travel & Leisure	15.18
LINDEBD	UPGDCL				

Important News

Company News:

BEACHHATCH: Dividend Declaration: The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2014. Date of AGM: 08.12.2015, Time: 11:30 AM, Venue: Factory Premises at Moheshkhali Para, Teknaf Sea Beach, Teknaf, Cox's bazar. Record Date: 28.10.2015. The Company has also reported EPS of Tk. 0.54, NAV per share of Tk. 12.38 and NOCFPS of Tk. 0.25 for the year ended on December 31, 2014.

BBS: Investment in Shares of BBS Cables Ltd.: The Company has informed that the Board of Directors of the Company has decided to invest in the shares of BBS Cables Ltd. for the amount of Tk. 20.00 crore for 2 crore shares at par subject to the approval of the Shareholders in the AGM.

BRACSCBOND: Record Date for Subordinated 25% Convertible Bonds of BRAC Bank Ltd.: BRAC Bank Ltd. has informed that the record date for Subordinated 25% Convertible Bonds of BRAC Bank Ltd. will be October 08, 2015 for payment of interest due on October 15, 2015. If the day is a holiday, the previous trading day will be set as Record Date.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Bangladesh Submarine Cable Company Limited	10%B	29.09.15
Matin Spinning Mills Ltd.	27%C	08.10.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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