

Today's Market Overview

Monday, September 07, 2015

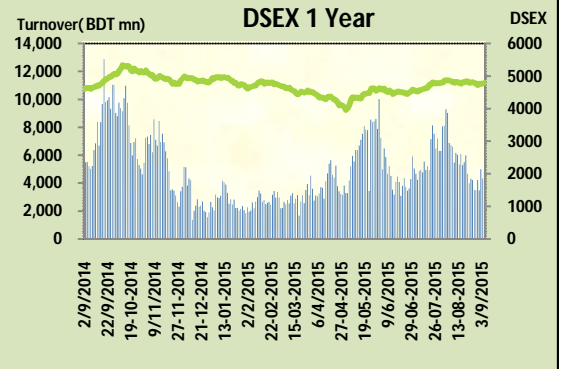


DSEX	4,791.91	0.40%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,737.90	9.1%		152	124	39

Buoyancy in some large cap stocks kept the DSEX in positive tone with an improved turnover. Investors extended their buying binge in some prominent sectors like Bank, NBFI, Ceramics, Engineering & Travel as they were prevailing in attractive range. The premier bourse of the nation opened with a very positive mood and continued the same mood till the closure. Other two indices DS30 & DSES the shariah based index both performed marginally positive. Improved turnover revealed participation level was moved positively upward due to approval of "Financial Reporting bill 2015" in parliament in previous day. Telecom, pharmaceuticals & service performed poor.

The general gauge DSEX ended at 4799.91 with an advance of +0.4% which added 19.26 points to the broad DSEX. The Turnover advanced slightly by +9.1% which was 397 Million BDT healthier than that of previous day and finally finished the mark at 4737.90 million BDT. A total of 152 issues advanced with 124 declined and 39 remained unchanged. Sectors that improved were: Bank (+1.3%) Ceramics (+1.0%) Engineering (+1.1%) NBFI (+0.4%) Power (+0.5%) Textile (+0.4%) Travel (+2.4%) Insurance (+0.8%) & sectors that declined were: Pharmaceuticals (-0.5%) Telecom (-0.5%) Service (-1.0%) IT (-0.2%) Food (-0.5%)

AMANFEED topped in the Volume chart with a turnover of 29.30 BDT crore. BDAUTOCAR ranked top gainer chart with a price hike of +9.7% and MODERNDYE topped in the loser chart with a decline of -9.0% from its prevailing price. ISLAMIBANK led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.91	
				DSEX Week H/L	4792/4724	M.Cap (mn)	3356633.2	
	DSEX	4791.91	19.26	Group Performances				
	DSES	1177.87	2.56	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
	DS30	1829.47	10.31	Group A	2,626,296.95	0.2%	4,003.67	8.5%
Turnover Scenario				Group B	14,689.78	0.5%	183.94	-14.9%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group N	30,928.82	-1.0%	410.58	19.6%
4737.90	397	9.1%		Group Z	25,205.47	1.3%	58.05	-4.8%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
AMANFEED	29.30	21.11	35.08	38.8%	-16.5%	75.1	82	-8.4%	80,000,000.0	23%	
SQURPHARMA	13.98	11.39	19.49	22.7%	-28.3%	248.3	250.4	-0.8%	623,586,546	9%	
UNITEDAIR	13.80	3.87	5.98	256.5%	130.7%	10.6	9.7	9.3%	624,808,800.00	74%	
UPGDCL	10.94	7.18	13.65	52.3%	-19.9%	150.8	145.4	3.7%	362,944,698.60	5%	
EMERALDOIL	9.85	10.86	6.83	-9.3%	44.1%	52.6	50.7	3.7%	49,350,000.00	38%	
BSRMLTD	9.78	3.92	7.77	149.1%	25.9%	114.5	109	5.0%	173,351,038.00	9%	
ORIONINFU	9.71	5.81	4.91	67.0%	97.8%	62.9	58.6	7.3%	20,359,760.00	33%	
FARCHEM	8.96	11.40	9.63	-21.4%	-7.0%	54.2	54.8	-1.1%	109,237,878.00	12%	
LAFSURCEML	8.85	9.44	12.95	-6.2%	-31.6%	111.5	111.6	-0.1%	1,161,373,500.00	30%	
SPCL	7.56	10.98	15.14	-31.2%	-50.1%	182.7	181.1	0.9%	133,137,900.00	19%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BDAUTOCA	40.8	37.2	29.87	9.7%	36.6%	MODERNDYE	130.80	143.70	90.48	-9.0%	44.6%
ARAMITCEM	41.2	37.6	37.125	9.6%	11.0%	RELIANCE1	7.10	7.80	7.63	-9.0%	-6.9%
UNITEDAIR	10.6	9.7	10.31	9.3%	2.8%	AMANFEED	75.10	82.00	76.02	-8.4%	-1.2%
MONNOCERA	49.6	45.6	41.785	8.8%	18.7%	RELIANCINS	46.90	49.70	48.45	-5.6%	-3.2%
MBL1STMF	5.4	5	4.535	8.0%	19.1%	SINOBANGLA	28.10	29.30	24.36	-4.1%	15.4%
ISLAMIBANK	28.5	26.4	29.385	8.0%	-3.0%	PROGRESLIF	60.10	62.50	60.35	-3.8%	-0.4%
ORIONINFU	62.9	58.6	54.345	7.3%	15.7%	BEACHHATCI	22.40	23.20	20.85	-3.4%	7.5%
1STPRIMFMF	11.5	10.8	11.16	6.5%	3.0%	NFML	23.00	23.80	24.66	-3.4%	-6.7%
IMAMBUTTON	11.6	10.9	10.785	6.4%	7.6%	2NDICB	285.00	293.80	284.46	-3.0%	0.2%
NCCBLMF1	5	4.7	4.35	6.4%	14.9%	FBFIF	6.80	7.00	7.32	-2.9%	-7.1%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	28.75	23.25	0.06	0.05	23.7%	39790.46	39282.93	14.78%	14.62%	1.3%	
Cement	17.62	14.23	0.04	0.03	23.9%	19276.35	19281.88	7.16%	7.18%	0.0%	
Ceramics	8.89	6.57	0.02	0.02	35.2%	2808.37	2780.42	1.04%	1.03%	1.0%	
Engineering	61.07	54.19	0.13	0.13	12.7%	14876.60	14707.63	5.53%	5.47%	1.1%	
Food & Allied Product	29.28	32.01	0.06	0.08	-8.6%	24128.88	24245.65	8.96%	9.03%	-0.5%	
Insurance	6.73	6.53	0.01	0.02	3.0%	7186.97	7130.98	2.67%	2.65%	0.8%	
IT	3.16	3.19	0.01	0.01	-1.0%	561.23	562.41	0.21%	0.21%	-0.2%	
Jute	0.60	0.86	0.00	0.00	-30.7%	106.44	108.57	0.04%	0.04%	-2.0%	
Miscellaneous	49.88	39.60	0.11	0.09	26.0%	8867.38	8868.39	3.29%	3.30%	0.0%	
Mutual Fund	12.00	10.41	0.03	0.02	15.3%	3281.72	3263.54	1.22%	1.21%	0.6%	
NBFI	17.90	18.34	0.04	0.04	-2.4%	8341.21	8306.55	3.10%	3.09%	0.4%	
Paper & Printing	3.97	4.63	0.01	0.01	-14.3%	242.18	241.17	0.09%	0.09%	0.4%	
Pharmaceuticals & Chemicals	67.53	62.95	0.15	0.15	7.3%	40851.68	41056.90	15.18%	15.28%	-0.5%	
Power & Energy	56.06	57.88	0.12	0.14	-3.1%	38918.39	38706.34	14.46%	14.41%	0.5%	
Service & Real Estate	16.29	18.52	0.04	0.04	-12.0%	2036.15	2056.36	0.76%	0.77%	-1.0%	
Tannery	6.99	8.81	0.02	0.02	-20.6%	2521.01	2528.55	0.94%	0.94%	-0.3%	
Telecommunication	10.25	10.63	0.02	0.02	-3.5%	44198.35	44414.39	16.42%	16.53%	-0.5%	
Textile	49.16	49.07	0.11	0.11	0.2%	8818.10	8784.26	3.28%	3.27%	0.4%	
Travel & Leisure	14.91	5.04	0.03	0.01	195.9%	2376.86	2321.08	0.88%	0.86%	2.4%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
ISLAMIBANK	GP	Bank	8.61	NBFI	31.55
UPGDCL	BATBC	Cement	40.87	Paper & Printing	69.60
BSRMLTD	SQURPHARMA	Ceramics	39.98	Pharmaceuticals & Chemicals	26.51
BXPBARMA	TITASGAS	Engineering	36.77	Power & Energy	16.55
UNITEDAIR	MARICO	Food & Allied Product	34.15	Service & Real Estate	43.72
BSRMSTEEL	AMANFEED	Insurance	14.37	Tannery	34.31
BEXIMCO	GLAXOSMITH	IT	17.83	Telecommunication	26.62
IFIC	RENATA	Jute	178.26	Textile	17.73
PUBALIBANK	MJLBD	Miscellaneous	33.71	Travel & Leisure	15.19
RUPALIBANK	SAPORTL				

Important News

Company News:

ISLAMIBANK: Declaration of sale by a Corporate Sponsor: Dubai Islamic Bank, one of the Corporate Sponsors of the Company, has expressed its intention to sell 29,00,000 shares out of its total holding of 30,00,000 shares of the Company at prevailing market price through Stock Exchange within next 30 working days.

ZAHINTEX: Address Change of Registered Office: The Company has informed that the Registered Office of the Company will be shifted from House # 06, Road # 13, Sector # 03, Uttara Model Town, Uttara, Dhaka to Bokran, Monipur, Gazipur with effect from September 13, 2015. The address of corporate Head Office & share office will remain unchanged.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Apex Tannery Limited	45% C	09.09.15
Apex Foods Limited	20% C	13.09.15
Bangladesh Building Systems Ltd.	20% B	20.09.15
Saiham Cotton Mills Limited	5% C & 10% B	17.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last year



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