

Today's Market Overview



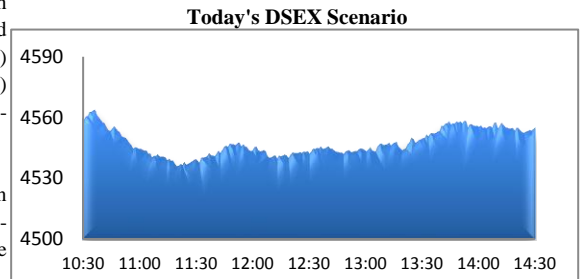
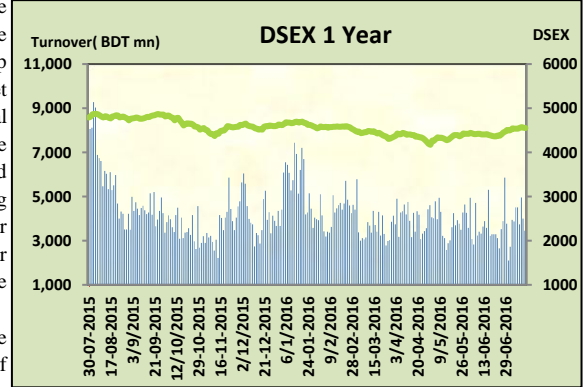
Wednesday, July 20, 2016

DSEX	4,554.55	-0.05%	Issues Traded	↑ Advanced	↓ Declined	↔ Unchanged
Turnover (BDT mn)	3,450.38	-13.66%		112	145	68

Market continued the losing streak for the consecutive two days with a very sluggish turnover. The premier bourse of the nation opened with a very negative mood and continued the same mood till the closure. Though during the midsession market observed a tremendous recovery stance as some big cap stocks tried to create the vibration. Sellers were very vigor in the early session and plunged the market almost 20 points within the first hour but then market bounced back and ended the market with marginal loss. Telecom, Engineering along with Pharmaceuticals and Power pulled the investors' confidence though Investors from Bank, NBFI, Insurance & cement suffered lack of assurance. Improved concentration occurred in Cement, Engineering & Telecom and this actually shown investors are moving from sectors to other sectors but small sectors continued their gaining tendency. Declining turnover created some tension in investors mind. Among the other two indices DSES was the marginally gainer while DS30 failed to gain. Paper was the best gainer followed by Jute & Telecom While Service was the worst loser followed by NBFI & Insurance.

The general gauge DSEX ended at 4554.55 with a decline of -0.05% which cut only 2.38 points from the broad DSEX. The Turnover declined heavily by -13.66% which was 546 Million BDT poorer than that of previous day and finally finished the mark at 3450.38 million BDT. A total of 112 issues advanced with 145 declined & 68 remained unchanged. Sectors that improved were: Engineering (+0.64%) Food (+0.10%) Jute (+2.75%) Paper (+2.80%) Pharmaceuticals (+0.16%) Power (+0.14%) Tannery (+0.28%) Telecom (+1.96%) Travel (+0.77%) & Sectors that declined were: Bank (-0.13%) Cement (-0.12%) Ceramics (-0.26%) Insurance (-0.54%) IT (-0.37%) Mutual Fund (-0.30%) NBFI (-0.61%) Service (-0.76%) Textiles (-0.04%).

BSRMLTD topped in the Volume chart with a turnover of 20.58 BDT crore. RENWICKJA ranked top in gainer chart with a price hike of +8.7% and UNITEDINS topped in the loser chart with a decline of -7.0% from its prevailing price. GP led the way in the index mover chart while OLYMPIC played the shatter part.



Index Scenario Market Highlights

INDEX	Change	% Changes	DSEX 52 week H/L	4874/3960	Market P/E (LTM)	14.84		
DSEX	4554.55	(2.38)	-0.05%	DSEX Week H/L	4572/4537	M.Cap	3212093.5	
DSES	1115.81	0.82	0.07%	Group Performances				
DS30	1779.75	(1.56)	-0.09%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,456,705.03	0.3%	2,954.98	-12.6%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change	Group B	10,280.74	0.7%	33.69	33.8%	
3450.38	(546)	-13.66%	Group N	67,595.56	-2.5%	340.62	-20.8%	
			Group Z	37,051.38	0.3%	40.35	-33.0%	

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
BSRMLTD	20.58	15.76	8.50	30.6%	142.3%	157.1	154.2	1.9%	274,244,180.0	9%
ACMELAB	14.20	13.19	17.10	7.6%	-17.0%	120.8	117.9	2.5%	362,944,698.6	5%
ISLAMIBANK	13.19	14.76	10.43	30.7%	26.4%	33.7	33.4	0.9%	15,218,280.0	19%
MJLBD	12.48	11.08	5.70	21.6%	118.9%	103.2	102.2	1.0%	341,775,000.0	13%
GP	11.72	10.18	4.08	15.1%	187.1%	267.9	262.5	2.1%	190,686,141.8	9%
BXPHERMA	11.07	10.25	5.22	8.0%	112.0%	84.6	84.2	0.5%	276,739,950.1	61%
DBH	9.39	12.72	6.40	26.2%	46.8%	110.3	112	-1.5%	137,132,037.0	19%
SQURPHARMA	8.93	8.78	10.03	1.7%	-11.0%	265.3	265.5	-0.1%	190,417,988.2	27%
SPCL	7.75	11.07	8.53	30.0%	-9.1%	151.9	150.4	1.0%	294,400,000.0	24%
LAFSURCEML	7.28	5.89	8.21	23.4%	-11.3%	74.1	74.5	-0.5%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
RENWICKJA	347.1	319.2	293.135	8.7%	18.4%	UNITEDINS	20.70	21.80	20.71	-5.0%	0.0%
SAVAREFR	42.6	40	39.695	6.5%	7.3%	BANKASIA	16.30	16.90	16.30	-3.6%	0.0%
STYLECRAFT	1108.9	1053.6	1115.91	5.2%	-0.6%	NFML	21.00	21.70	22.25	-3.2%	-5.6%
HAKKANIPUL	46.7	44.4	44.785	5.2%	4.3%	PRAGATILIF	136.10	140.60	136.06	-3.2%	0.0%
NORTHERN	247.3	236.6	217.255	4.5%	13.8%	FEKDIL	22.30	23.00	24.86	-3.0%	-10.3%
BDLAMPS	25.1	175	171.605	-85.7%	-85.4%	ILFSL	8.00	8.20	7.74	-2.4%	3.4%
7THICB	118.9	114.4	111.92	3.9%	6.2%	TOSRIFA	20.90	21.40	23.77	-2.3%	-12.1%
SHASHADNIM	35.6	34.3	34.69	3.8%	2.6%	ISLAMICFIN	12.80	13.10	12.66	-2.3%	1.1%
RNSPIN	19.4	18.7	18.455	3.7%	5.1%	ISLAMICFIN	12.80	13.10	12.66	-2.3%	1.1%
ECABLES	143.8	138.8	137.63	3.6%	4.5%	ISTPRIMFMF	8.60	8.80	8.48	-2.3%	1.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	40.75	45.81	0.12	0.12	-11.06%	41675.92	41729.44	16.23%	16.30%	-0.13%
Cement	16.89	11.37	0.05	0.03	48.58%	14319.29	14336.72	5.58%	5.60%	-0.12%
Ceramics	2.31	2.30	0.01	0.01	0.84%	2390.91	2397.08	0.93%	0.94%	-0.26%
Engineering	53.86	50.43	0.16	0.13	6.78%	14968.42	14873.14	5.83%	5.81%	0.64%
Food & Allied Product	16.73	29.00	0.05	0.08	-42.29%	24374.60	24349.66	9.49%	9.51%	0.10%
Insurance	7.38	8.35	0.02	0.02	-11.63%	6646.55	6682.94	2.59%	2.61%	-0.54%
IT	7.36	10.35	0.02	0.03	-28.86%	937.10	940.61	0.37%	0.37%	-0.37%
Jute	2.73	0.71	0.01	0.00	284.64%	87.74	85.39	0.03%	0.03%	2.75%
Miscellaneous	17.01	20.82	0.05	0.06	-18.32%	8424.76	8450.75	3.28%	3.30%	-0.31%
Mutual Fund	3.37	4.34	0.01	0.01	-22.37%	3980.30	3992.29	1.55%	1.56%	-0.30%
NBFI	24.68	32.01	0.07	0.08	-22.92%	7994.40	8043.80	3.11%	3.14%	-0.61%
Paper & Printing	0.58	0.14	0.00	0.00	325.24%	160.31	155.94	0.06%	0.06%	2.80%
Pharmaceuticals & Chemicals	50.78	53.25	0.15	0.14	-4.63%	44482.18	44409.42	17.33%	17.35%	0.16%
Power & Energy	49.21	62.19	0.15	0.16	-20.87%	35229.63	35180.08	13.72%	13.75%	0.14%
Service & Real Estate	3.26	3.27	0.01	0.01	-0.30%	1547.44	1559.27	0.60%	0.61%	-0.76%
Tannery	4.57	5.55	0.01	0.01	-17.78%	2317.54	2311.09	0.90%	0.90%	0.28%
Telecommunication	12.50	12.25	0.04	0.03	2.00%	37932.43	37204.92	14.78%	14.54%	1.96%
Textile	15.69	21.73	0.05	0.06	-27.83%	7328.73	7331.89	2.85%	2.86%	-0.04%
Travel & Leisure	4.50	3.06	0.01	0.01	47.15%	1920.70	1905.98	0.75%	0.74%	0.77%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	OLYMPIC	Bank	11.42	NBFI	19.19
BATBC	RENATA	Cement	31.75	Paper & Printing	112.97
BSRMLTD	BANKASIA	Ceramics	35.63	Pharmaceuticals & Chemicals	25.68
ISLAMIBANK	LAFSURCEML	Engineering	31.15	Power & Energy	17.13
DESCO	KPCL	Food & Allied Product	27.75	Service & Real Estate	24.42
HEIDELBCEM	DBH	Insurance	10.72	Tannery	41.30
MJLBD	CITYBANK	IT	45.04	Telecommunication	23.85
DUTCHBANGL	SHAHJABANK	Jute	462.08	Textile	16.29
BSRMSTEEL	BEXIMCO	Miscellaneous	30.69	Travel & Leisure	21.45
ACI	SUMITPOWER				

Important News

Company News:

HEIDELBCEM: Q2 Financials: (Q2 Un-audited): EPS was Tk. 8.99 for April-June, 2016 as against Tk. 6.26 for April-June, 2015; EPS was Tk. 19.29 for January-June, 2016 as against Tk. 14.97 for January-June, 2015. NOCFPS was Tk. 28.76 for January-June, 2016 as against Tk. 17.58 for January-June, 2015. NAV per share was Tk. 91.57 as of June 30, 2016 and Tk. 92.44 as of June 30, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Prime Islami Life Insurance Ltd	20% C & 5% B	8/8/2016
Grameenphone Limited	85% (interim cash)	08.08.2016
Sandhani Life Insurance Co. Limited	25%B	14.08.2016
Fareast Islami Life Insurance Co. Limited	39% C	07.08.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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