

Today's Market Overview

Tuesday, February 23, 2016

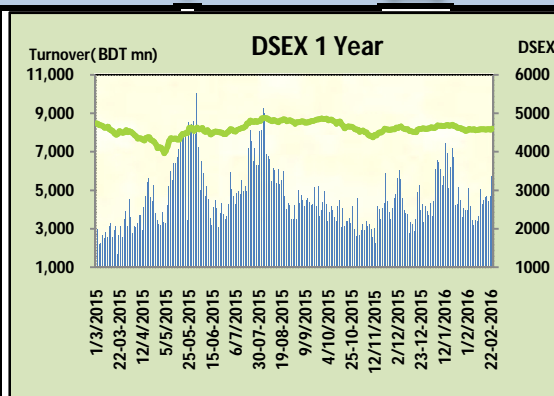


DSEX	4,598.34	0.45%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	5,712.42	21.9%		158	126	40

Market bounced back to the green zone after yesterday's downfall with a heavily improved turnover. Market opened with a positive mood and continued the same mood till the closure. Some dividend declaration ignited the positive hope among the investors mind in the early morning, moreover Textiles sector got attraction as govt. officials expressed their intention to reduce corporate tax rate of RMG sector. Another good news motivated investors to participate as Finance Ministry reckoned to expand the time for adjusting the over exposure. Investors remained very vibrant throughout the session. After three days of dullness investors from NBFI sector along with Bank sector lead the market. Textiles, Pharmaceuticals & Power tried to keep the positive momentum. Most of the concentration occurred in NBFI, Textiles & Engineering. Investors from Cement, IT & Power were busy in choppy trading. Participation level increased as turnover crossed the 5.5 billion mark twenty two working days. Most of the major sectors tried to gain Except Cement, Food & Telecom. Other two indices DS30 & DSES the shariah based index performed marginally positive.

The general gauge DSEX ended at 4598.34 with an advance of +0.5% which added 20.73 points to the broad DSEX. The Turnover advanced heavily by +21.9% which was 1026 Million BDT healthier than that of previous day and finally finished the mark at 5712.42 million BDT. A total of 158 issues advanced with 126 declined and 40 remained unchanged. Sectors that improved were: Bank (+1.1%) Ceramics (+0.6%) Engineering (+0.1%) NBFI (+5.7%) Pharmaceuticals (+0.2%) Power (+0.6%) Textiles (+0.8%) Miscellaneous (+0.4%) & Sectors that declined were: Cement (-2.0%) Food (-2.2%) Insurance (-0.9%) IT (-0.7%) Service (-2.9%) Telecom (-0.6%) Travel (-1.0%)

LANKABAFIN topped in the Volume chart with a turnover of 46.99 BDT crore. LANKABAFIN ranked top gainer chart with a price hike of +35.4% and AZIZPIPES topped in the loser chart with a decline of -8.1% from its prevailing price. LANKABAFIN led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.72	
DSEX	4598.34	20.73	0.5%	DSEX Week H/L	4588/4578	M.Cap (mn)	3185582.3	
DSES	1129.05	0.44	0.0%	Group Performances				
DS30	1777.22	3.54	0.2%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,465,717.05	0.0%	4,977.25	31.6%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	12,094.31	1.8%	101.64	28.8%
5712.42	1,026	21.9%		Group N	36,277.89	-0.9%	397.24	-28.4%
				Group Z	34,242.83	0.4%	77.00	-8.2%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
LANKABAFIN	46.99	3.85	4.70	1120.4%	898.9%	36.7	27.1	35.4%	240,643,434.9	61%
BSRMLTD	37.65	38.75	15.46	-2.8%	143.6%	182.3	177.3	2.8%	173,351,038.0	9%
QSMRDYCELL	20.80	7.05	6.39	195.2%	225.6%	112.7	120.8	-6.7%	40,479,436.8	54%
LAFSURCEML	19.23	29.51	7.65	-34.8%	151.3%	82.2	84.8	-3.1%	1,161,373,500.0	30%
IFADAUTOS	18.77	28.72	9.18	-34.7%	104.4%	99.3	101.1	-1.8%	149,500,000.0	17%
UPGDCL	17.90	18.78	12.96	-4.7%	38.1%	162.5	164.4	-1.2%	362,944,698.6	5%
TITASGAS	13.68	8.96	3.75	52.6%	264.2%	47.8	46	3.9%	989,221,831.0	25%
SQURPHARMA	13.04	9.14	12.40	42.6%	5.1%	269.8	268.7	0.4%	623,586,546.0	9%
BXPHARMA	10.95	13.90	15.64	-21.2%	-30.0%	92.6	91.8	0.9%	386,244,234.6	50%
OLYMPIC	10.45	4.90	7.69	113.4%	35.8%	294.3	290.8	1.2%	190,417,988.2	27%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
LANKABAFIN	36.7	27.1	28.4	35.4%	29.2%	AZIZPIPES	33.10	36.00	35.91	-8.1%	-7.8%
PHOENIXFIN	22.3	20.3	21.22	9.9%	5.1%	LIBRAINFU	415.90	450.60	435.01	-7.7%	-4.4%
OAL	36.7	33.5	32.765	9.6%	12.0%	GEMINISEA	544.60	588.50	489.34	-7.5%	11.3%
SAMATALETH	27.5	25.2	25.965	9.1%	5.9%	QSMDRYCELL	112.70	120.80	122.36	-6.7%	-7.9%
ISNLTD	15.8	14.7	15.355	7.5%	2.9%	SAPORTL	40.70	43.30	46.21	-6.0%	-11.9%
BAYLEASING	20	18.7	19.92	7.0%	0.4%	GPHISPAT	49.00	52.10	46.07	-6.0%	6.4%
SAVAREFR	44.9	42	47.315	6.9%	-5.1%	RENWICKJA	255.40	270.00	263.72	-5.4%	-3.2%
ISLAMICFIN	14.6	13.8	14.72	5.8%	-0.8%	APEXSPINN	101.90	106.80	101.13	-4.6%	0.8%
HAKKANIPUL	53.8	50.9	54.05	5.7%	-0.5%	EASTRN LUB	562.70	585.80	642.32	-3.9%	-12.4%
PARAMOUNT	13.1	12.4	13.225	5.6%	-0.9%	BATBC	2,887.70	2,988.80	2,965.82	-3.4%	-2.6%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	29.96	21.10	0.05	0.05	42.0%	39261.30	38826.28	15.43%	15.26%	1.1%	
Cement	31.44	38.40	0.06	0.09	-18.1%	15745.81	16061.01	6.19%	6.31%	-2.0%	
Ceramics	19.72	11.64	0.04	0.03	69.3%	2870.96	2853.77	1.13%	1.12%	0.6%	
Engineering	131.83	110.93	0.24	0.25	18.8%	16366.87	16351.09	6.43%	6.43%	0.1%	
Food & Allied Product	22.43	14.00	0.04	0.03	60.2%	24653.47	25199.53	9.69%	9.91%	-2.2%	
Insurance	9.70	8.68	0.02	0.02	11.7%	7347.40	7417.59	2.89%	2.92%	-0.9%	
IT	8.04	9.01	0.01	0.02	-10.7%	969.39	976.48	0.38%	0.38%	-0.7%	
Jute	0.76	0.44	0.00	0.00	74.2%	80.13	80.62	0.03%	0.03%	-0.6%	
Miscellaneous	27.88	34.49	0.05	0.08	-19.2%	8392.94	8358.46	3.30%	3.29%	0.4%	
Mutual Fund	3.86	3.41	0.01	0.01	13.1%	3660.59	3657.74	1.44%	1.44%	0.1%	
NBFI	68.09	25.44	0.12	0.06	167.7%	8572.23	8106.66	3.37%	3.19%	5.7%	
Paper & Printing	1.04	0.41	0.00	0.00	153.3%	189.87	185.09	0.07%	0.07%	2.6%	
Pharmaceuticals & Chemicals	48.72	40.25	0.09	0.09	21.0%	42136.60	42044.19	16.56%	16.53%	0.2%	
Power & Energy	64.87	66.56	0.12	0.15	-2.5%	33708.79	33502.96	13.25%	13.17%	0.6%	
Service & Real Estate	8.42	5.56	0.02	0.01	51.5%	1722.06	1774.26	0.68%	0.70%	-2.9%	
Tannery	2.79	1.93	0.01	0.00	44.8%	2315.52	2329.06	0.91%	0.92%	-0.6%	
Telecommunication	8.03	7.05	0.01	0.02	13.8%	36388.45	36619.65	14.30%	14.40%	-0.6%	
Textile	54.52	37.45	0.10	0.09	45.6%	8070.59	8005.14	3.17%	3.15%	0.8%	
Travel & Leisure	5.01	3.60	0.01	0.01	39.3%	2001.28	2021.89	0.79%	0.79%	-1.0%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
LANKABAFIN	BATBC	Bank	8.94	NBFI	38.90
TITASGAS	LAFSURCEML	Cement	34.28	Paper & Printing	103.11
UCB	GP	Ceramics	36.72	Pharmaceuticals & Chemicals	28.30
BSRMLTD	UPGDCL	Engineering	57.76	Power & Energy	16.55
EBL	SAPORTL	Food & Allied Product	31.32	Service & Real Estate	28.95
SQRPHARMA	GPHISPAT	Insurance	13.61	Tannery	53.46
OLYMPIC	KPCL	IT	92.99	Telecommunication	26.84
MJLBD	QSMDRYCELL	Jute	163.74	Textile	17.69
ISLAMIBANK	IFADAUTOS	Miscellaneous	36.29	Travel & Leisure	22.44
CITYBANK	DELTALIFE				

Important News

Company News:

LANKABAFIN: Dividend Declaration: The Board of Directors has recommended 15% cash dividend and 15% stock dividend for the year ended on December 31, 2015. Date of AGM: 30.03.2016, Time: 10:00 AM, Venue: MIDAS Centre (12th Floor), House # 05, Road # 16 (New), 27 (Old), Dhanmondi, Dhaka-1209. Record Date: 14.03.2016. The Company has also reported Consolidated Net Profit after Tax of Tk. 420.93 million, Consolidated EPS of Tk. 1.76, Consolidated NAV per share of Tk. 26.02 and Consolidated NOCFPS of Tk. 12.33 for the year ended on December 31, 2015 as against Tk. 453.99 million, Tk. 1.84 (restated), Tk. 25.33 (restated) and Tk. 5.86 (restated) respectively for the year ended on December 31, 2014

PRIMEINSUR: Dividend Declaration: The Board of Directors has recommended 12.50% cash dividend for the year ended on December 31, 2015. Date of AGM: 30.03.2016, Time: 11:00 AM, Venue: Bangladesh Institute of Administration and Management (BIAM), 63, New Eskaton, Dhaka. Record date: 14.03.2016. The Company has also reported EPS of Tk. 2.15, NAV per share of Tk. 17.42 and NOCFPS of Tk. (1.73) for the year ended on December 31, 2015.

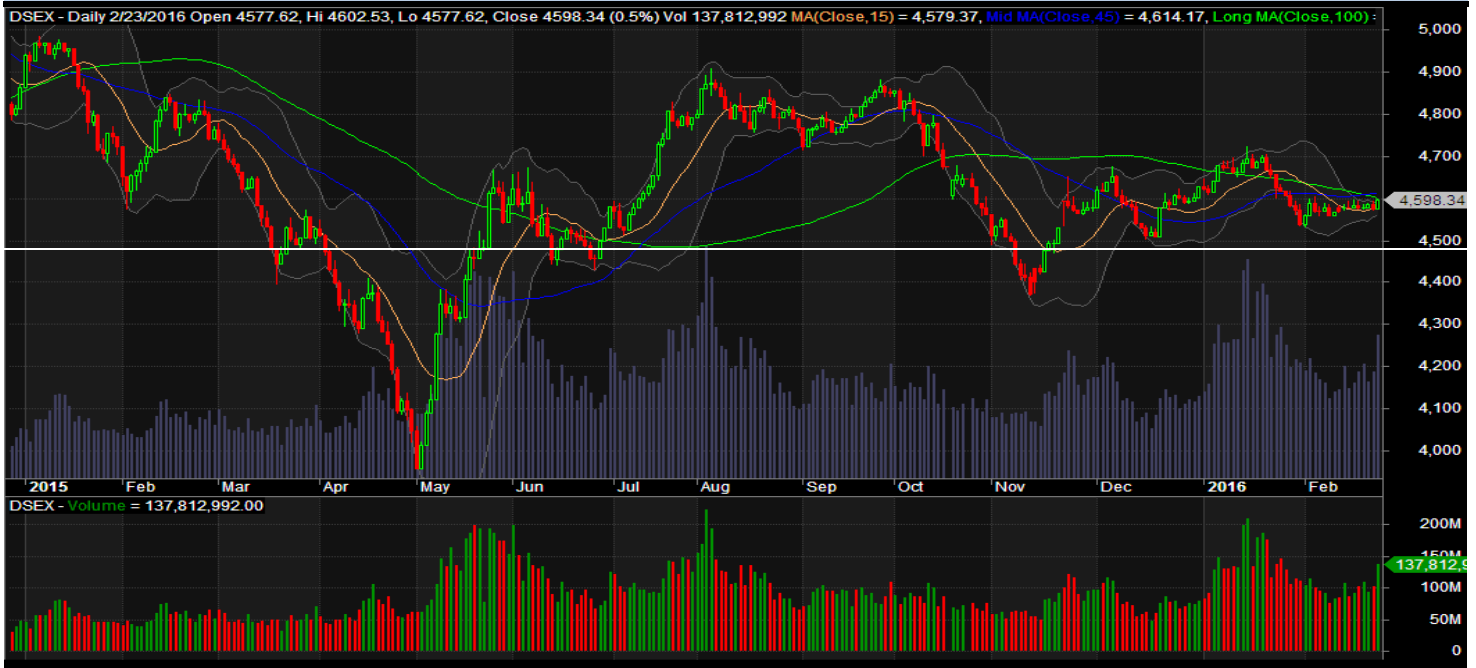
BATBC: Dividend Declaration: The Board of Directors has recommended 550% cash dividend for the year ended on December 31, 2015. Date of AGM: 12.04.2016, Time: 10:30 AM, Venue: Ball Room of Pan Pacific Sonargaon Hotel, Karwan Bazar, Dhaka. Record date: 14.03.2016. The Company has also reported Net Profit after Tax of Tk. 5,846.01 million, EPS of Tk. 97.43, NAV per share of Tk. 243.49 and NOCFPS of Tk. 151.68 for the year ended on December 31, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Bangladesh Steel Re-Rolling Mills Ltd.	5% C & 10% B	03.03.16
BSRM Steels Ltd.	30% C	03.03.16
Green Delta Insurance Ltd.	25% C	06.03.16
Industrial Promotion & Development Co. of Bangladesh Ltd.	20% B	08.03.16
RAK Ceramics (Bangladesh) Ltd.	25% C	28.02.16

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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