

Today's Market Overview



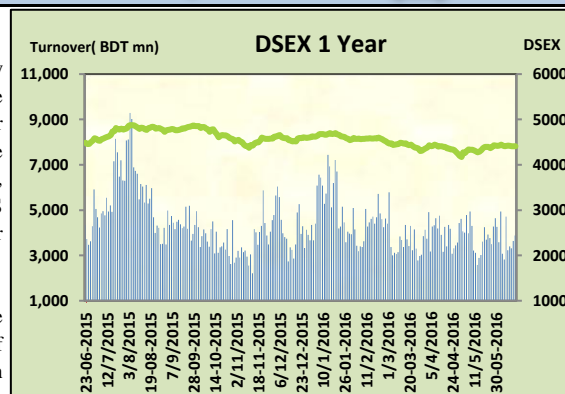
Tuesday, June 14, 2016

DSEX	4,409.09	0.08%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,878.29	6.61%		109	141	69

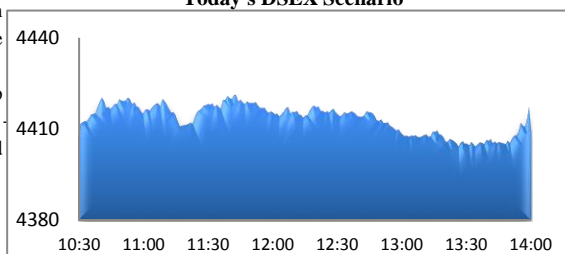
Market could not come out from the negative zone for the consecutive three days with a slightly improved turnover. The premier bourse of the nation opened with an enthusiastic mood and notable turnover occurred during the first hour, but with progress of time the pace of participation became slower with intensified sale pressure pushed the market to close in marginal red zone. Market tried to keep the momentum above 4400 mark. Most of the major and prominent sectors performed mixed. Bank, Cement, Textiles & NBFI tried observed marginal gain while Pharmaceuticals & Power failed to perform. DSES the shariah based index performed poor while DS30 put positive mark. paper was the best gainer followed by Travel & Textiles

The general gauge DSEX ended at 4409 with an advance of +0.08% which added only 3.69 points to the broad DSEX. The Turnover advanced by +6.6% which was 240 Million BDT healthier than that of previous day and finally finished the mark at 4409.09 million BDT. A total of 109 issues advanced with 141 declined & 69 remained unchanged. Sectors that improved were: Bank (+0.27%) Cement (+0.36%) Engineering (+0.03%) IT (+0.04%) Mutual Fund (+0.29%) NBFI (+0.20%) Paper (+1.15%) Telecom (+0.06%) Textiles (+0.65%) Travel (+1.0%) & Sectors that declined were: Ceramics (-0.05%) Insurance (-0.35%) Pharmaceuticals (-0.30%) Power (-0.83%) Service (-0.19%).

ACMELAB topped in the Volume chart with a turnover of 21.20 BDT crore. QSMRDYCELL ranked top in gainer chart with a price hike of +10.0% and PROGRESLIF topped in the loser chart with a decline of 6.0% from its prevailing price. BRACBANK led the way in the index mover chart while SPCL played the shatter part.



Today's DSEX Scenario



Index Scenario

	INDEX	Change	% Changes
DSEX	4409.09	3.69	0.08%
DSES	1084.71	(0.47)	-0.04%
DS30	1738.52	2.00	0.12%

Market Highlights

DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33
DSEX Week H/L	4366/4427	M.Cap	3132942.4

Group Performances

Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Group A	2,383,845.16	-0.1%	3,163.26	11.2%
Group B	11,676.31	0.2%	38.24	1.8%
Group N	66,331.67	-0.1%	615.23	6.6%
Group Z	35,677.70	0.0%	41.65	-3.6%

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
3878.29	240	6.6%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	21.20	37.04	52.07	-42.8%	-59.3%	113.7	116.2	-2.2%	274,244,180.0	9%
AMANFEED	20.91	4.22	5.23	395.3%	299.7%	82.4	78	5.6%	362,944,698.6	5%
QSMRDYCELL	15.30	6.31	3.17	142.6%	382.0%	81.6	74.2	10.0%	15,218,280.0	19%
LAFSURCEML	14.88	13.79	16.72	7.9%	-11.0%	76.7	76.3	0.5%	341,775,000.0	13%
OAL	14.12	9.95	5.21	41.9%	171.0%	27.9	26.5	5.3%	190,686,141.8	9%
BSRMLTD	13.73	17.41	10.15	-21.1%	35.3%	149.6	152.6	-2.0%	276,739,950.1	61%
SPCL	13.56	12.02	13.39	12.8%	1.3%	141.3	146	-3.2%	137,132,037.0	19%
GPHISPAT	13.16	6.08	3.26	116.6%	303.8%	31.6	30	5.3%	190,417,988.2	27%
SQURPHARMA	10.61	13.10	6.40	-19.0%	65.8%	260.1	260.3	-0.1%	294,400,000.0	24%
KBPPWBIL	9.23	6.97	6.96	32.4%	32.7%	27.1	26.1	3.8%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
QSMRDYCELL	81.6	74.2	73.355	10.0%	11.2%	PROGRESLIF	53.70	57.10	57.92	-6.0%	-7.3%
TOSRIFA	24.3	22.7	19.84	7.0%	22.5%	DULAMIACO1	6.50	6.90	6.81	-5.8%	-4.5%
KDSALTD	58.6	55	57.145	6.5%	2.5%	AGRANINS	12.30	13.00	13.40	-5.4%	-8.2%
UNITEDAIR	6.6	6.2	6.075	6.5%	8.6%	UNITEDINS	20.10	21.20	20.66	-5.2%	-2.7%
SHYAMPSUG	6.9	6.5	6.29	6.2%	9.7%	BXSYNTH	6.10	6.40	6.56	-4.7%	-6.9%
PTL	19	17.9	16.805	6.1%	13.1%	AZIZPIPES	51.20	53.50	54.36	-4.3%	-5.8%
AMANFEED	82.4	78	79.285	5.6%	3.9%	7THICB	110.60	115.00	112.79	-3.8%	-1.9%
HRTEX	24.6	23.3	21.88	5.6%	12.4%	1STPRIMFMF	8.10	8.40	8.21	-3.6%	-1.3%
GPHISPAT	31.6	30	29.2	5.3%	8.2%	CENTRALINS	14.90	15.40	15.17	-3.2%	-1.8%
OAL	27.9	26.5	25.925	5.3%	7.6%	SPCL	141.30	146.00	131.77	-3.2%	7.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	25.67	21.57	0.07	0.06	19.01%	38147.72	38046.22	15.30%	15.25%	0.27%
Cement	19.84	20.39	0.05	0.06	-2.73%	14613.03	14560.62	5.86%	5.84%	0.36%
Ceramics	3.88	1.58	0.01	0.00	145.62%	2408.05	2409.31	0.97%	0.97%	-0.05%
Engineering	87.73	64.56	0.23	0.19	35.89%	14858.14	14853.61	5.96%	5.96%	0.03%
Food & Allied Product	10.73	13.54	0.03	0.04	-20.74%	24449.14	24455.40	9.81%	9.81%	-0.03%
Insurance	3.91	4.85	0.01	0.01	-19.36%	6643.60	6666.86	2.67%	2.67%	-0.35%
IT	4.85	4.94	0.01	0.01	-1.69%	945.49	945.07	0.38%	0.38%	0.04%
Jute	0.20	0.15	0.00	0.00	27.63%	79.26	78.97	0.03%	0.03%	0.37%
Miscellaneous	40.66	20.46	0.11	0.06	98.74%	8412.82	8369.77	3.37%	3.36%	0.51%
Mutual Fund	5.61	4.32	0.01	0.01	29.89%	3702.01	3691.13	1.49%	1.48%	0.29%
NBFI	10.45	7.04	0.03	0.02	48.53%	7515.41	7500.63	3.01%	3.01%	0.20%
Paper & Printing	0.17	0.09	0.00	0.00	92.01%	150.16	148.45	0.06%	0.06%	1.15%
Pharmaceuticals & Chemicals	69.22	91.90	0.18	0.26	-24.68%	43556.39	43686.73	17.47%	17.52%	-0.30%
Power & Energy	53.54	51.87	0.14	0.15	3.22%	34356.24	34644.65	13.78%	13.89%	-0.83%
Service & Real Estate	8.18	7.02	0.02	0.02	16.61%	1610.03	1613.09	0.65%	0.65%	0.19%
Tannery	2.26	2.52	0.01	0.01	-10.28%	2188.06	2188.15	0.88%	0.88%	0.00%
Telecommunication	4.65	3.93	0.01	0.01	18.13%	36209.30	36188.89	14.53%	14.51%	0.06%
Textile	23.89	20.48	0.06	0.06	16.64%	7420.74	7373.14	2.98%	2.96%	0.65%
Travel & Leisure	7.92	7.44	0.02	0.02	6.53%	2010.64	1990.74	0.81%	0.80%	1.00%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)
BRACBANK	SPCL	Bank 10.48
LAFSURCEML	BSRMLTD	Cement 33.22
CITYBANK	UPGDCL	Ceramics 35.51
BATBC	BSRMSTEEL	Engineering 29.94
AMANFEED	DUTCHBANGL	Food & Allied Product 27.60
ISLAMIBANK	OLYMPIC	Insurance 10.83
QSMRDYCELL	RENATA	IT 47.57
UNITEDAIR	TITASGAS	Jute 373.82
GP	JAMUNAOIL	Miscellaneous 30.29
DBH	PUBALIBANK	NBFI 18.35
		Paper & Printing 111.46
		Pharmaceuticals & Chemicals 24.97
		Power & Energy 16.74
		Service & Real Estate 25.21
		Tannery 37.18
		Telecommunication 22.64
		Textile 16.02
		Travel & Leisure 22.70

Important News

Recent Dividend Declaration

Ticker	Dividend	Record Date
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Company News:

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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