

Today's Market Overview

Monday, August 31, 2015

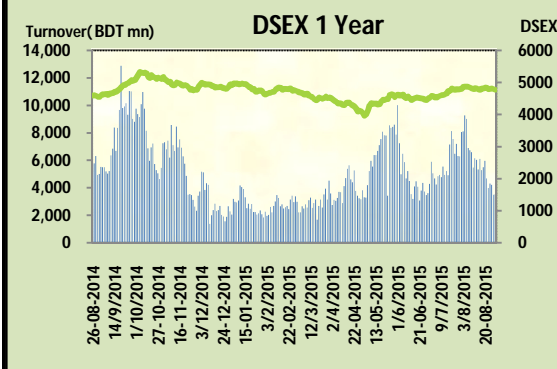


DSEX	4,768.67	-0.47%	Issues Traded	↑ Advanced 72	↓ Declined 205	↔ Unchanged 39
Turnover (BDT mn)	3,511.69	0.2%				

Market suffered within indolent turnover as DSEX was at lowest in last nine trading sessions. The premier bourse of the nation opened with a negative mood like the previous day and continued the same mood till the closure. Investors started their day with sale mood as they feared further fall in the market and DSEX lost almost 33 points once though last hour's vibration helped to minimize some points. Active investors kept themselves redundant in the sideline and took the cautious stance while small investors remained busy in bumpy trading. All the major & prominent sectors upset the market except Pharmaceuticals & Food. Bank, Engineering, Power & Travel dominated the sale side over buoyancy. Other two Indices DS30 & DSES the shariah Based index both performed Poor.

The general gauge DSEX ended at 4768.67 with a decline of -0.5% which cut 22.31 points from the broad DSEX. The Turnover improved slightly by -0.2% which was 8 Million BDT healthier than that of previous day and finally finished the mark at 3511.69 million BDT. A total of 72 issues advanced with 205 declined and 39 remained unchanged. Sectors that improved were: Pharmaceuticals (+0.3%) Food (+2.3%) Jute (+5.1%) & sectors that declined heavily were: Bank (-1.2%) Cement (-0.7%) ceramics (-1.0%) Engineering (-1.4%) NBFI (-0.6%) Power (-1.00%) Service (-1.1%) Textiles (-0.7%) Telecom (-0.5%) Travel (-1.4%) IT (-1.1%).

SQURPHARMA topped in the Volume chart with a turnover of 28.86 BDT crore. KAY&QUE ranked top gainer chart with a price hike of +9.9% and NBL topped in the loser chart with a decline of -11.2% from its prevailing price. BATBC led the way in the index mover chart while NBL played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4768.67	(22.31)	-0.5%
DSES	1176.49	(5.31)	-0.4%
DS30	1826.98	(8.43)	-0.5%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.91
DSEX Week H/L	4832/4768	M.Cap (mn)	3345230.9
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,623,911.79	-0.4%	2,901.54
Group B	13,638.29	-1.0%	75.53
Group N	25,188.74	-1.0%	79.01
Group Z	24,403.29	-2.1%	54.84

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
3511.69	8	0.2%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SQURPHARMA	28.86	18.18	20.51	58.8%	40.7%	252.9	248.6	1.7%	623,586,546.0	9%
ISLAMIBANK	13.03	4.98	18.49	161.5%	-29.5%	29.7	30.2	-1.7%	1,609,990,668	21%
LAFSURCEML	12.58	7.34	16.60	71.6%	-24.2%	112.5	113.7	-1.1%	1,161,373,500.00	30%
TITASGAS	9.75	19.76	5.50	-50.7%	77.1%	74.5	76	-2.0%	989,221,831.00	25%
FARCHEM	8.36	6.61	11.27	26.3%	-25.8%	53.1	53.9	-1.5%	109,237,878.00	12%
SPCL	6.26	10.81	16.20	-42.1%	-61.4%	190.9	192.4	-0.8%	133,137,900.00	19%
UPGDCL	5.72	9.36	23.86	-38.9%	-76.0%	152.3	154.1	-1.2%	362,944,698.60	5%
CVOPRL	5.70	7.52	7.65	-24.2%	-25.5%	421.1	428.4	-1.7%	19,800,000.00	34%
BARKAPOWER	5.32	7.92	5.18	-32.8%	2.8%	34.6	34.7	-0.3%	153,405,252.00	73%
NFML	4.91	5.36	3.69	-8.3%	33.1%	26	26	0.0%	63,800,000.00	28%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
KAY&QUE	13.3	12.1	12.805	9.9%	3.9%	NBL	10.30	11.60	11.40	-11.2%	-9.6%
NORTHERN	323.3	297.3	297.245	8.7%	8.8%	TOSRIFA	25.10	27.80	29.12	-9.7%	-13.8%
JUTESPINN	67.2	63.7	56.165	5.5%	19.6%	GPHISPAT	44.90	49.30	48.58	-8.9%	-7.6%
RELIANCINS	49	47	49.24	4.3%	-0.5%	MEGCONMIL	8.50	9.20	7.54	-7.6%	12.7%
7THICB	104.9	100.9	103.73	4.0%	1.1%	ICBPFM1S1	6.00	6.30	6.07	-4.8%	-1.1%
HRTEX	25.7	24.8	24.315	3.6%	5.7%	SAMATALETE	29.60	31.00	30.05	-4.5%	-1.5%
RAHIMTEXT	303.6	293.7	284.64	3.4%	6.7%	LEGACYFOO1	27.90	29.20	26.43	-4.5%	5.6%
SINOBANGLA	25.7	24.9	23.11	3.2%	11.2%	ICBIBANK	4.40	4.60	4.40	-4.3%	0.0%
BATBC	3067.1	2972.9	2982.115	3.2%	2.8%	MODERNDYE	88.90	92.80	77.93	-4.2%	14.1%
ANWARGALV	53.9	52.3	49.665	3.1%	8.5%	3RDICB	309.80	322.70	304.86	-4.0%	1.6%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	38.30	23.63	0.12	0.07	62.1%	39823.83	40311.58	14.85%	14.97%	-1.2%	
Cement	16.37	8.81	0.05	0.03	85.7%	19180.27	19323.25	7.15%	7.17%	-0.7%	
Ceramics	2.77	4.02	0.01	0.01	-31.2%	2781.53	2810.77	1.04%	1.04%	-1.0%	
Engineering	38.13	53.75	0.12	0.16	-29.1%	14573.38	14780.19	5.43%	5.49%	-1.4%	
Food & Allied Product	10.70	18.42	0.03	0.05	-41.9%	24609.15	24060.15	9.17%	8.93%	2.3%	
Insurance	5.33	4.05	0.02	0.01	31.6%	7117.15	7146.19	2.65%	2.65%	-0.4%	
IT	2.15	3.16	0.01	0.01	-32.0%	555.47	561.73	0.21%	0.21%	-1.1%	
Jute	0.92	0.77	0.00	0.00	20.4%	103.58	98.53	0.04%	0.04%	5.1%	
Miscellaneous	16.44	18.98	0.05	0.05	-13.4%	8113.80	8163.86	3.02%	3.03%	-0.6%	
Mutual Fund	5.92	6.42	0.02	0.02	-7.7%	3303.80	3317.18	1.23%	1.23%	-0.4%	
NBFI	8.14	8.02	0.03	0.02	1.4%	8004.38	8053.71	2.98%	2.99%	-0.6%	
Paper & Printing	0.76	1.49	0.00	0.00	-48.9%	222.22	225.80	0.08%	0.08%	-1.6%	
Pharmaceuticals & Chemicals	62.16	58.42	0.20	0.17	6.4%	40747.35	40629.41	15.19%	15.09%	0.3%	
Power & Energy	52.31	79.22	0.17	0.23	-34.0%	39066.78	39465.23	14.56%	14.65%	-1.0%	
Service & Real Estate	5.46	7.44	0.02	0.02	-26.6%	1982.10	2004.28	0.74%	0.74%	-1.1%	
Tannery	4.71	8.13	0.02	0.02	-42.1%	2502.74	2512.80	0.93%	0.93%	-0.4%	
Telecommunication	8.06	6.58	0.03	0.02	22.5%	44657.42	44868.91	16.65%	16.66%	-0.5%	
Textile	27.02	30.48	0.09	0.09	-11.4%	8583.65	8646.08	3.20%	3.21%	-0.7%	
Travel & Leisure	4.80	4.98	0.02	0.01	-3.5%	2309.13	2342.68	0.86%	0.87%	-1.4%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
BATBC	NBL	Bank	8.67	NBFI	31.29
SQRPHARMA	GP	Cement	40.36	Paper & Printing	64.52
DESCO	TITASGAS	Ceramics	39.16	Pharmaceuticals & Chemicals	26.13
GLAXOSMITH	LAFSURCEML	Engineering	36.73	Power & Energy	16.58
SQUARETEXT	ISLAMIBANK	Food & Allied Product	34.93	Service & Real Estate	42.41
RELIANCINS	UPGDCL	Insurance	14.40	Tannery	33.02
BERGERPBL	BSCCL	IT	17.88	Telecommunication	27.85
BXPHARMA	BSRMLTD	Jute	170.38	Textile	17.47
MERCANBANK	GPHISPAT	Miscellaneous	36.43	Travel & Leisure	15.01
DHAKABANK	SUMITPOWER				

Important News

Company News:

CNW: Trading of New Security: Trading of the shares of Aman Feed Limited will commence on September 01, 2015 at DSE under 'N' category. DSE Trading Code for Aman Feed Limited is "AMANFEED" and DSE Company Code is 99641.

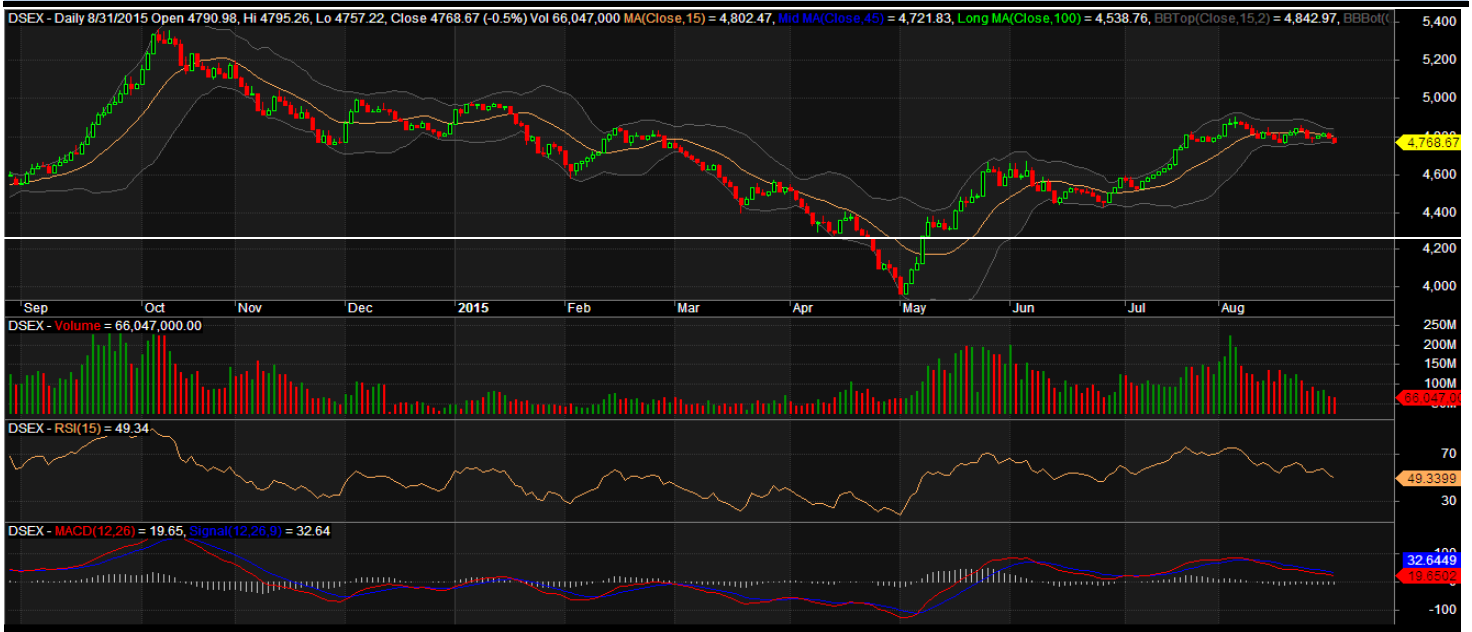
CNW: AMAN Feed Limited: Q3 Financials: AMAN Feed Limited: (Q3): The Company has reported its profit after tax Tk. 58.10 million and basic EPS Tk. 0.97 for the 3 (three) months ended on 31 March 2015 (Jan 2015-March 2015) as against profit after tax of Tk. 62.38 million and basic EPS of Tk. 1.04 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 60,000,000 shares for both the periods. However, considering Post-IPO 80,000,000 number of shares the Company's basic EPS for the 3 (three) months ended on 31 March 2015 would be Tk. 0.73. For the period of 9 (nine) months (July 2014 to March 2015) ended on 31 March 2015 profit after tax was Tk. 215.73 million and basic EPS was Tk. 3.60 as against profit after tax of Tk. 198.54 million and basic EPS of Tk. 3.31 for the same period of the previous year. It is to be noted that the said EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 60,000,000 shares for both the periods. However, considering Post-IPO 80,000,000 number of shares, Company's basic EPS would be Tk. 2.70 for 9 (nine) months ended on 31 March 2015 (July 2014 to March 2015) and NAV per share would be Tk. 34.77 as on 31 March 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Asian Tiger Sandhani Life Growth Fund	7.50% C & 2.50% RIU	01.09.15
Aims 1st Mutual Fund	175% RIU	07.09.15
Apex Tannery Limited	45% C	09.09.15
Grameen Mutual Fund One Scheme Two	15% RIU	07.09.15
Grameen Mutual Fund One Scheme One	82% RIU	07.09.15
PHP First Mutual Fund	7.50% RIU	07.09.15
EBL NRB Mutual Fund	6% RIU	07.09.15
AB Bank 1st Mutual fund	15% RIU	07.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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