

Today's Market Overview

Sunday, September 13, 2015

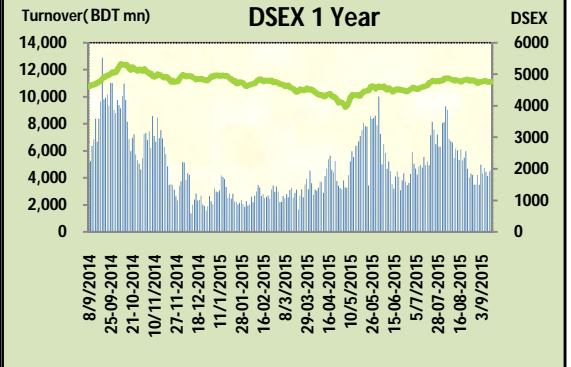


DSEX	4,768.30	0.17%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,575.46	2.1%		139	143	40

Market continued the flat movement with slightly improved turnover. Pharmaceuticals, Engineering & insurance dominated the market with buoyancy while Cement, Ceramics & NBFI remained in sufferings. The premier bourse of the nation opened with positive mood and continued the same mood till the closure. Turnover crossed the 4.5 billion mark after three days as investors kept themselves busy in trading small cap stocks. Other two indices DS30 & DSES the shariah based index both performed marginally positive. Market tried to remain in same place with same pace and that actually puzzled investors to participate in larger scale.

The general gauge DSEX ended at 4768.30 with an advance of +0.02% which added 8.16 points to the broad DSEX. The Turnover advanced slightly by +2.1% which was 93 Million BDT healthier than that of previous day and finally finished the mark at 4575.46 million BDT. A total of 139 issues advanced with 143 declined and 40 remained unchanged. Sectors that improved were: Pharmaceuticals (+1.5%) Engineering (+1.7%) Insurance (+2.2%) Telecom (+0.2%) Power (+0.1%) Textile (+0.4%) Miscellaneous (+0.2%) & sectors that declined were: Bank (-0.1%) Cement (-2.1%) Ceramics (-1.5%) NBFI (-1.2%) Service (-1.3%) Travel (-0.5%).

BSRMLTD topped in the Volume chart with a turnover of 19.54 BDT crore. MODERNDYE ranked top gainer chart with a price hike of +9.9% and EXIM1STMF topped in the loser chart with a decline of -10.0% from its prevailing price. MARICO led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4768.30	8.16	0.2%
DSES	1169.17	1.51	0.1%
DS30	1818.61	4.02	0.2%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.83
DSEX Week H/L	4792/4758	M.Cap (mn)	3337325.5
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,608,213.79	0.2%	3,926.04
Group B	14,817.06	-0.8%	223.73
Group N	29,646.37	-0.7%	290.12
Group Z	25,509.56	0.3%	58.35

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
4575.46	93	2.1%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
BSRMLTD	19.54	16.85	7.62	16.0%	156.4%	126.4	119.1	6.1%	173,351,038.0	9%
AMANFEED	19.14	11.96	27.64	60.1%	-30.8%	66.3	72.9	-9.1%	80,000,000.0	23%
LAFSURCEML	14.99	12.11	12.85	23.8%	16.6%	105.1	108	-2.7%	1,161,373,500.0	30%
ACI	12.51	12.21	5.11	2.5%	144.6%	576.8	565.3	2.0%	39,553,240.3	27%
AL-HAJTEX	9.13	10.29	6.69	-11.2%	36.6%	134.4	129.8	3.5%	15,230,211.6	72%
FARCHEM	8.53	7.04	8.28	21.3%	3.0%	51.5	51.6	-0.2%	109,237,878.0	12%
RENATA	8.44	3.54	1.75	138.2%	382.2%	1271.7	1237.5	2.8%	52,953,514.8	11%
MATINSPINN	7.58	1.85	2.41	309.5%	214.1%	46.5	47.1	-1.3%	97,490,000.0	31%
UNITEDAIR	7.38	6.46	6.53	14.2%	13.0%	10.3	10.4	-1.0%	624,808,800.0	74%
EMERALDOIL	7.36	7.25	6.51	1.6%	13.1%	48.4	50.7	-4.5%	49,350,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
MODERNDYE	173.6	157.9	106.85	9.9%	62.5%	EXIMISTMF	4.50	5.00	5.72	-10.0%	-21.3%
DESHBANDHU	16.6	15.1	14.315	9.9%	16.0%	AMANFEED	66.30	72.90	73.90	-9.1%	-10.3%
PRAGATILIF	112.7	102.9	96.54	9.5%	16.7%	MONNOCERA	49.10	53.60	44.79	-8.4%	9.6%
SONARGAON	9.7	8.9	8.695	9.0%	11.6%	STANCERAM	51.40	55.30	49.17	-7.1%	4.5%
ARAMIT	345	317.4	294.51	8.7%	17.1%	ANWARGALV	66.70	71.20	56.95	-6.3%	17.1%
RUPALILIFE	34.8	32.3	31.37	7.7%	10.9%	BRACSCBOND	1,080.00	1,149.50	1,071.55	-6.0%	0.8%
IMAMBUTTON	14.7	13.7	11.305	7.3%	30.0%	ARAMITCEM	45.20	48.10	38.65	-6.0%	17.0%
USMANIAGL	123.8	115.6	112.96	7.1%	9.6%	NCCBLMF1	4.80	5.10	4.49	-5.9%	7.0%
POPULARLIF	86.5	80.9	81.245	6.9%	6.5%	PREMIERCEM	81.40	85.80	78.37	-5.1%	3.9%
SPCERAMICS	11.2	10.5	10.045	6.7%	11.5%	HAKKANIPUL	49.90	52.40	47.27	-4.8%	5.6%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	25.71	30.43	0.06	0.07	-15.5%	39196.04	39243.50	14.66%	14.71%	-0.1%	
Cement	29.21	33.42	0.07	0.08	-12.6%	18741.04	19145.23	7.01%	7.18%	-2.1%	
Ceramics	6.82	9.22	0.02	0.02	-26.1%	2784.05	2825.39	1.04%	1.06%	-1.5%	
Engineering	80.43	66.13	0.18	0.15	21.6%	15023.17	14774.28	5.62%	5.54%	1.7%	
Food & Allied Product	20.66	20.45	0.05	0.05	1.0%	24092.03	24038.97	9.01%	9.01%	0.2%	
Insurance	16.53	7.78	0.04	0.02	112.6%	7333.97	7175.06	2.74%	2.69%	2.2%	
IT	4.07	2.92	0.01	0.01	39.6%	553.28	553.59	0.21%	0.21%	-0.1%	
Jute	1.07	0.81	0.00	0.00	31.4%	107.32	107.28	0.04%	0.04%	0.0%	
Miscellaneous	38.55	32.63	0.09	0.08	18.2%	8854.64	8837.84	3.31%	3.31%	0.2%	
Mutual Fund	8.22	12.21	0.02	0.03	-32.7%	3139.01	3163.32	1.17%	1.19%	-0.8%	
NBFI	15.48	14.70	0.03	0.03	5.3%	8185.69	8283.24	3.06%	3.11%	-1.2%	
Paper & Printing	1.91	2.96	0.00	0.01	-35.6%	230.66	234.68	0.09%	0.09%	-1.7%	
Pharmaceuticals & Chemicals	71.28	69.51	0.16	0.16	2.5%	41799.16	41182.75	15.64%	15.44%	1.5%	
Power & Energy	42.15	53.79	0.09	0.12	-21.6%	38544.38	38510.27	14.42%	14.44%	0.1%	
Service & Real Estate	9.06	7.47	0.02	0.02	21.4%	1989.74	2014.98	0.74%	0.76%	-1.3%	
Tannery	7.21	8.46	0.02	0.02	-14.8%	2626.23	2641.61	0.98%	0.99%	-0.6%	
Telecommunication	7.76	13.08	0.02	0.03	-40.7%	43079.17	42999.66	16.12%	16.12%	0.2%	
Textile	52.94	38.82	0.12	0.09	36.4%	8725.08	8691.76	3.26%	3.26%	0.4%	
Travel & Leisure	8.26	8.95	0.02	0.02	-7.8%	2316.46	2328.59	0.87%	0.87%	-0.5%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
MARICO	LAFSURCEML	Bank	8.64	NBFI	32.67
RENATA	AMANFEED	Cement	38.19	Paper & Printing	76.87
BSRMLTD	PREMIERCEM	Ceramics	41.91	Pharmaceuticals & Chemicals	27.27
BERGERPBL	RAK CERAMIC	Engineering	38.67	Power & Energy	16.88
GP	PRIMEBANK	Food & Allied Product	34.27	Service & Real Estate	42.80
BSRMSTEEL	DBH	Insurance	14.93	Tannery	35.84
SPCL	DESCO	IT	17.72	Telecommunication	26.35
ACIFORMULA	CITYBANK	Jute	178.03	Textile	18.16
IFADAUTOS	DUTCHBANGL	Miscellaneous	34.44	Travel & Leisure	14.96
OLYMPIC	HEIDELBCEM				

Important News

Company News:

MATINSPINN: Dividend Declaration: The Board of Directors has recommended 27% cash dividend for the year ended on June 30, 2015. Date of AGM: 27.10.2015, Time: 11:00 AM, Venue: Factory Premises of Matin Spinning Mills Ltd. at Sardaganj, Kashimpur, Gazipur. Record date: 08.10.2015. The Company has also reported EPS of Tk. 4.27, NAV per share with revaluation reserve of Tk. 41.43, NAV per share without revaluation reserve of Tk. 31.20 and NOCFPS of Tk. 3.71 for the year ended on June 30, 2015.

IPDC: Shares Purchase Agreement by its Major shareholder (AKFED): The Company has informed that Aga Khan Fund For Economic Development S.A (AKFED), Majority shareholder of IPDC, has signed a share purchase agreement on 10 September 2015, to sell and dispose 50,500,190 shares out of 64,453,634 shares of AKFED in the Company to BRAC, Ayesha Foundation and RSA Capital Limited. The Share Purchase Agreement and the disposal of the shareholding are subject to the necessary regulatory formalities and approval in compliance with the laws of Bangladesh.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Bangladesh Building Systems	20%B	20.09.15
Saiham Cotton Mills Limited	5% C & 10% B	17.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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