

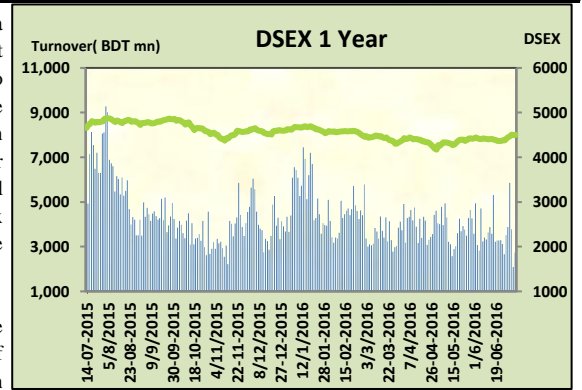
Today's Market Overview



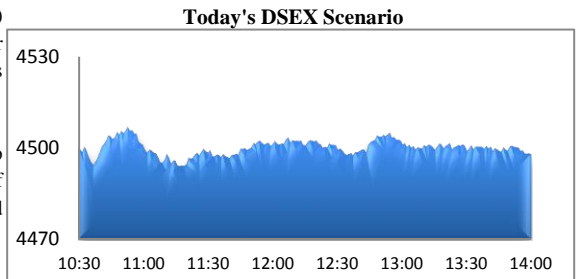
Monday, July 11, 2016

DSEX	4,505.17	0.22%	Issues Traded	↑ Advanced	↓ Declined	↔ Unchanged
Turnover (BDT mn)	2,727.58	30.16%		187	89	47

Market ended with gain with a slightly improved turnover. The premier bourse of the nation opened with a negative mood and closed with marginal gain. Market observed several see-saw movements throughout the session. Sellers tried to accelerate their selling bender but optimistic buyers were very enthusiastic to take position in some big cap stocks which actually helped the market to close above 4500 mark after one day of turmoil. Some major sectors special Bank, Power, Food & Engineering played vital role in confidence building. Though turnover still remained as a tension in investors mind. Most of the major sectors observed slight concentration, major concentration occurred in Bank, Cement, Food and Mutual fund. Among the other two indices DS30 failed to put positive mark while DSES the shariah based index succeeded to gain. Mutual Fund was the best gainer followed by IT and Bank while Cement was the worst loser followed by Travel & Insurance.



The general gauge DSEX ended at 4505.17 with an advance of +0.22% which added 9.98 points to the broad DSEX. The Turnover advanced by +30.16% which was 632 Million BDT healthier than that of previous day and finally finished the mark at 2727.58 million BDT. A total of 187 issues advanced with 89 declined & 47 remained unchanged. Sectors that improved were: Bank (+0.64%) Ceramics (+0.41%) Engineering (+0.22%) Food (+0.24%) IT (+1.02%) Mutual Fund (+3.72%) NBFi (+0.01%) Paper (+1.11%) Pharmaceuticals (0.08%) Power (+0.53%) Service (+0.59%) Telecom (+0.58%) Textiles (+0.36%) & Sectors that declined were: Cement (-0.83%) Insurance (-0.26%) Travel (-0.45%).



SQURPHARMA topped in the Volume chart with a turnover of 13.56 BDT crore. PHPMF1 ranked top in gainer chart with a price hike of +8.9% and ZEALBANGLA topped in the loser chart with a decline of -8.9% from its prevailing price. GP led the way in the index mover chart while LAFSURCEML played the shatter part.

Index Scenario				Market Highlights						
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33			
DSEX	4505.17	9.98	0.22%	DSEX Week H/L	4366/4427	M.Cap	3170012.3			
DSES	1106.51	1.98	0.18%	Group Performances						
DS30	1756.82	(2.74)	-0.16%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover		
Turnover Scenario				Group A	2,420,608.27	0.3%	2,322.50	32.6%		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,532.59	0.0%	26.20	63.2%		
2727.58	632	30.16%		Group N	67,028.52	0.1%	228.84	-0.3%		
				Group Z	37,254.25	0.6%	55.56	-39.4%		
Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SQURPHARMA	13.56	9.51	9.61	42.6%	41.2%	265.2	264.9	0.1%	274,244,180.0	9%
NFML	9.55	6.63	5.44	44.0%	75.5%	23.8	22.9	3.9%	362,944,698.6	5%
LAFSURCEML	8.88	9.87	10.57	-10.0%	-16.0%	76.2	77.5	-1.7%	15,218,280.0	19%
LINDEBD	8.17	3.59	5.85	127.6%	39.7%	1484.5	1426.3	4.1%	341,775,000.0	13%
CITYBANK	8.16	6.72	3.91	21.5%	108.7%	24.1	24.3	-0.8%	190,686,141.8	9%
ACMELAB	7.95	9.83	28.25	-19.1%	-71.8%	115.3	115.2	0.1%	276,739,950.1	61%
ISLAMIBANK	7.13	11.05	6.32	-35.5%	12.7%	30.4	30.5	-0.3%	137,132,037.0	19%
SPCL	5.45	4.65	7.95	17.1%	-31.5%	140.9	138.2	2.0%	190,417,988.2	27%
ORIONINFU	5.05	2.04	5.78	147.7%	-12.7%	74.1	73.1	1.4%	294,400,000.0	24%
PREMIERCEM	4.49	0.67	1.60	575.6%	180.2%	92.1	89.7	2.7%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
PHPMF1	4.9	4.5	4.38	8.9%	11.9%	ZEALBANGLA	8.20	9.00	8.64	-8.9%	-5.1%
POPULAR1MF	5	4.6	4.49	8.7%	11.4%	RDFOOD	12.40	13.30	12.53	-6.8%	-1.0%
IFIC1STMF	5.1	4.7	4.67	8.5%	9.2%	NITOLINS	21.80	23.00	21.07	-5.2%	3.5%
VAMLBDMF1	11.5	10.6	NM	8.5%	NM	REPUBLIC	11.60	12.10	11.75	-4.1%	-1.2%
EBL1STMF	5.2	4.8	4.77	8.3%	9.0%	BEACONPHAF	17.80	18.50	16.38	-3.8%	8.7%
EBL1STMF	5.2	4.8	4.77	8.3%	9.0%	CONTININS	11.40	11.80	11.67	-3.4%	-2.3%
EBL1STMF	5.2	4.8	4.77	8.3%	9.0%	MEGCONMIL	6.60	6.80	6.81	-2.9%	-3.0%
AIBL1STMF	7.8	7.2	6.86	8.3%	13.7%	SONARGAON	7.50	7.70	7.54	-2.6%	-0.5%
1STPRIMFMF	9.2	8.5	8.22	8.2%	11.9%	JUTESPINN	50.40	51.60	51.54	-2.3%	-2.2%
1JANATAMF	5.3	4.9	4.81	8.2%	10.2%	AGRANINS	12.80	13.10	13.00	-2.3%	-1.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	39.11	37.34	0.15	0.18	4.73%	40386.70	40130.74	15.95%	15.90%	0.64%
Cement	15.81	12.07	0.06	0.06	30.98%	14525.57	14646.70	5.74%	5.80%	-0.83%
Ceramics	1.97	1.76	0.01	0.01	12.13%	2426.91	2416.91	0.96%	0.96%	0.41%
Engineering	28.07	25.05	0.11	0.12	12.08%	14800.62	14767.52	5.85%	5.85%	0.22%
Food & Allied Product	10.14	4.18	0.04	0.02	142.70%	24248.15	24191.10	9.58%	9.59%	0.24%
Insurance	3.13	2.99	0.01	0.01	4.40%	6622.20	6639.41	2.62%	2.63%	-0.26%
IT	3.32	5.48	0.01	0.03	-39.41%	945.84	936.29	0.37%	0.37%	1.02%
Jute	0.13	0.07	0.00	0.00	98.66%	79.29	78.92	0.03%	0.03%	0.48%
Miscellaneous	19.06	18.21	0.07	0.09	4.63%	8452.25	8444.12	3.34%	3.35%	0.10%
Mutual Fund	17.29	4.05	0.07	0.02	327.12%	4093.04	3946.09	1.62%	1.56%	3.72%
NBFI	11.72	12.09	0.04	0.06	-3.11%	7756.36	7755.80	3.06%	3.07%	0.01%
Paper & Printing	0.15	0.07	0.00	0.00	120.89%	150.99	149.34	0.06%	0.06%	1.11%
Pharmaceuticals & Chemicals	55.60	43.00	0.21	0.21	29.30%	44523.45	44488.65	17.58%	17.63%	0.08%
Power & Energy	29.22	18.58	0.11	0.09	57.26%	34811.77	34626.96	13.75%	13.72%	0.53%
Service & Real Estate	2.45	2.37	0.01	0.01	3.40%	1587.72	1578.48	0.63%	0.63%	0.59%
Tannery	2.80	1.16	0.01	0.01	142.03%	2266.46	2255.86	0.90%	0.89%	0.47%
Telecommunication	2.39	3.40	0.01	0.02	-29.58%	36159.62	35950.48	14.28%	14.25%	0.58%
Textile	14.58	12.13	0.06	0.06	20.23%	7394.82	7367.95	2.92%	2.92%	0.36%
Travel & Leisure	4.15	2.56	0.02	0.01	61.98%	1965.08	1973.91	0.78%	0.78%	-0.45%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	LAFSURCEML	Bank	10.94	NBFI	19.16
LINDEBD	BXPBARMA	Cement	33.01	Paper & Printing	106.84
PRIMEBANK	TITASGAS	Ceramics	35.92	Pharmaceuticals & Chemicals	25.74
SIBL	DESCO	Engineering	30.16	Power & Energy	16.81
BATBC	PUBALIBANK	Food & Allied Product	27.33	Service & Real Estate	24.60
UPGDCL	NATLIFEINS	Insurance	10.70	Tannery	38.82
SPCL	CITYBANK	IT	46.89	Telecommunication	22.90
DUTCHBANGL	ISLAMIBANK	Jute	382.88	Textile	15.93
ACI	IDLC	Miscellaneous	30.29	Travel & Leisure	22.07
ALARABANK	EBL				

Important News

Company News:

DOREENPWR: Approval from BPDB of Commercial Operation (COD) of 55MW power Plant: With reference to their earlier news (disseminated by DSE on 28.06.2016), the Company has further informed that Bangladesh power Development Board (BPDB) has approved the Commercial Operation (COD) of 55MW Power Plant at Nobaganj, Dhaka of Dhaka Southern Power Generations Limited with effect from 17.06.2016. The plant has been successfully completed the COD procedure with its full (100%) dependable capacity of 55MW.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Popular Life Insurance Company Limited	40% C	30.06.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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