

# Today's Market Overview

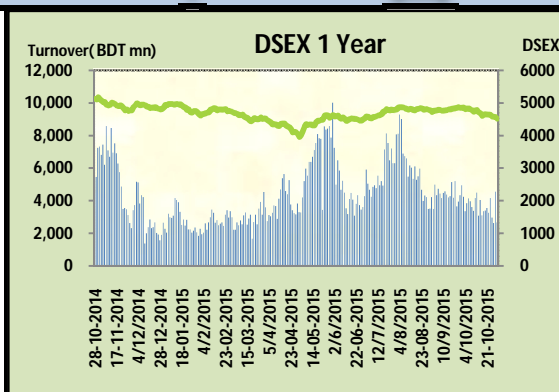
Sunday, November 01, 2015



<b>DSEX</b>	4,514.85	<b>-1.09%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	2,678.42	<b>-41.27%</b>		48	242	27

It seemed investors were ready with selling intension from the very first second of the trading session. The last meeting with Bangladesh bank with BSEC couldn't bring any new horizon for time extension for adjusting of over exposed investment of Banks. Bangladesh bank referred this issue to parliamentary decision and this created the investors panic today. Market opened with a very negative mood and plunged almost 70 points within a very short time and DSEX gone below the 4500 mark for certain time, it covered some points during the midsession but couldn't bring enough confidence among the investors thus resulted poor participation and turnover again failed to cross 3 billion mark. All of the major sectors failed to perform except Telecom. Other two indices DS30 & DSES the shariah based index both performed poor. Miscellaneous was the worst loser followed by Travel & Ceramics. The general gauge DSEX ended at 4518.85 with a decline of -1.1% which cut 49.64 points from the broad DSEX. The Turnover declined heavily by -41.3% which was 1882 Million BDT poorer than that of previous day and finally finished the mark at 2678.42 million BDT. A total of 48 issues advanced with 242 declined and 27 remained unchanged. Sectors that improved were: Telecom (+0.1%) & sectors that declined were: Bank (-0.7%) Cement (-0.9%) Ceramics (-2.4%) Engineering (-1.7%) Power (-1.5%) Pharmaceuticals (-0.9%) NBFI (-1.9%) Textile (-1.8%) Travel (-2.9%) Miscellaneous (-3.0%) Insurance (-1.3%) IT (-2.6%)

KPCL topped in the Volume chart with a turnover of 11.47 BDT crore. MIRACLEIND ranked top gainer chart with a price hike of +9.6% and SAMATALETH topped in the loser chart with a decline of 23.8% from its prevailing price. SQRPHARMA led the way in the index mover chart while OLYMPIC played the shatter part.



Index Scenario				Market Highlights				
	<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>	<b>DSEX 52 week H/L</b>	5334/3960	<b>Market P/E (LTM)</b>	14.44	
	<b>DSEX</b>	4514.85	(49.64)	<b>DSEX Week H/L</b>	4631/4514	<b>M.Cap (mn)</b>	3140818.3	
	<b>DSES</b>	1081.28	(11.02)	<b>Group Performances</b>				
	<b>DS30</b>	1709.03	(16.94)	<b>Category</b>	<b>Mkt Cap (mn.)</b>	<b>Δ % M.Cap</b>	<b>Turnover BDT (mn)</b>	<b>Δ % Turnover</b>
				<b>Group A</b>	2,419,484.83	-1.0%	2,230.29	-23.1%
				<b>Group B</b>	13,190.24	-3.1%	131.42	-18.0%
				<b>Group N</b>	30,226.72	-1.3%	272.67	14.6%
				<b>Group Z</b>	22,785.91	-3.3%	35.14	10.7%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
KPCL	11.47	18.41	4.82	-37.7%	138.0%	73.7	73.8	-0.1%	361,284,710.0	13%
LAFSURCEML	10.33	8.66	17.25	19.3%	-40.1%	83.1	83.5	-0.5%	1,161,373,500.0	30%
IFADAUTOS	9.63	10.20	5.26	-5.6%	83.2%	111.7	109.3	2.2%	115,000,000.0	17%
SAMORITA	8.18	5.31	1.18	54.2%	591.0%	94.6	89.2	6.1%	14,856,543.9	18%
KDSALTD	7.70	4.89	13.35	57.4%	-42.3%	65	69.2	-6.1%	52,000,000.0	21%
SPCL	6.36	11.72	6.10	-45.7%	4.2%	143.9	148.8	-3.3%	133,137,900.0	19%
BXPBARMA	5.90	6.69	15.45	-11.8%	-61.8%	71.2	71.3	-0.1%	386,244,234.6	50%
AMANFEED	5.87	3.29	6.66	78.2%	-11.8%	53.9	56.3	-4.3%	80,000,000.0	23%
CNATEX	5.80	5.47	4.44	6.1%	30.8%	12.9	13.6	-5.1%	194,250,000.0	23%
CVOPRL	5.73	3.90	5.81	47.0%	-1.3%	418.3	433.3	-3.5%	19,800,000.0	34%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
MIRACLEIND	27.4	25	19.105	9.6%	43.4%	SAMATALETH	21.80	28.60	28.69	-23.8%	-24.0%
SAMORITA	94.6	89.2	80.19	6.1%	18.0%	HAKKANIPUL	40.60	47.50	46.61	-14.5%	-12.9%
MEGHNA PET	5.5	5.2	5.665	5.8%	-2.9%	KOHINOOR	350.50	395.40	392.11	-11.4%	-10.6%
ZAHEENSPIN	25.7	24.5	29.53	4.9%	-13.0%	FINEFOODS	8.70	9.70	9.73	-10.3%	-10.5%
DSHGARME	132.1	127.5	97.125	3.6%	36.0%	BDWELDING	17.30	19.20	20.32	-9.9%	-14.9%
NFML	18.1	17.5	18.135	3.4%	-0.2%	ZEALBANGLA	8.40	9.30	7.31	-9.7%	14.9%
GEMINISEA	459.8	445	392.57	3.3%	17.1%	AZIZPIPES	31.10	34.40	35.34	-9.6%	-12.0%
APEXSPINN	76.6	74.4	74.42	3.0%	2.9%	KAY&QUE	17.30	19.10	16.53	-9.4%	4.7%
PARAMOUNT	11.9	11.6	11.995	2.6%	-0.8%	IMAMBUTTOI	8.30	9.10	12.25	-8.8%	-32.2%
GSPFINANCE	12.9	12.6	13.625	2.4%	-5.3%	SPCERAMICS	10.40	11.40	12.39	-8.8%	-16.1%

AP= Average Price of last 20 day, % Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	17.81	22.12	0.07	0.07	-19.5%	40044.18	40311.10	16.13%	16.07%	-0.7%	
Cement	13.47	13.28	0.05	0.04	1.4%	15697.40	15845.32	6.32%	6.32%	-0.9%	
Ceramics	2.39	4.00	0.01	0.01	-40.3%	2595.30	2659.74	1.05%	1.06%	-2.4%	
Engineering	44.55	50.08	0.17	0.15	-11.0%	14154.80	14394.53	5.70%	5.74%	-1.7%	
Food & Allied Product	9.92	13.88	0.04	0.04	-28.5%	23730.33	23934.19	9.56%	9.54%	-0.9%	
Insurance	3.45	3.68	0.01	0.01	-6.4%	6779.21	6870.62	2.73%	2.74%	-1.3%	
IT	2.68	2.62	0.01	0.01	2.3%	495.86	508.93	0.20%	0.20%	-2.6%	
Jute	1.16	0.54	0.00	0.00	115.1%	90.98	92.52	0.04%	0.04%	-1.7%	
Miscellaneous	20.75	17.29	0.08	0.05	20.0%	7928.01	8174.36	3.19%	3.26%	-3.0%	
Mutual Fund	5.37	6.56	0.02	0.02	-18.2%	3464.78	3504.29	1.40%	1.40%	-1.1%	
NBFI	8.53	12.73	0.03	0.04	-33.0%	7767.06	7921.29	3.13%	3.16%	-1.9%	
Paper & Printing	1.43	1.60	0.01	0.00	-10.8%	191.08	207.84	0.08%	0.08%	-8.1%	
Pharmaceuticals & Chemicals	29.66	45.06	0.11	0.14	-34.2%	39774.99	40121.99	16.02%	15.99%	-0.9%	
Power & Energy	45.52	66.57	0.17	0.20	-31.6%	36076.57	36629.67	14.53%	14.60%	-1.5%	
Service & Real Estate	13.20	10.18	0.05	0.03	29.7%	1810.51	1834.13	0.73%	0.73%	-1.3%	
Tannery	3.12	5.10	0.01	0.02	-38.9%	2434.00	2481.28	0.98%	0.99%	-1.9%	
Telecommunication	4.65	8.20	0.02	0.02	-43.4%	35177.07	35153.05	14.17%	14.01%	0.1%	
Textile	31.35	39.52	0.12	0.12	-20.7%	7922.13	8063.61	3.19%	3.21%	-1.8%	
Travel & Leisure	5.83	6.92	0.02	0.02	-15.7%	2081.59	2142.99	0.84%	0.85%	-2.9%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
SQURPHARMA	OLYMPIC	Bank	9.42	NBFI	36.15
GP	BERGERPBL	Cement	34.51	Paper & Printing	51.69
IFADAUTOS	TITASGAS	Ceramics	44.93	Pharmaceuticals & Chemicals	28.56
DHAKABANK	GLAXOSMITH	Engineering	27.62	Power & Energy	14.88
JAMUNABANK	UPGDCL	Food & Allied Product	31.91	Service & Real Estate	44.35
ZAHEENSPIN	MARICO	Insurance	14.93	Tannery	51.60
BANKASIA	SPCL	IT	17.73	Telecommunication	23.70
SAMORITA	POWERGRID	Jute	114.70	Textile	17.42
EBL	BSRMLTD	Miscellaneous	35.15	Travel & Leisure	13.84
MIRACLEIND	MICEMENT				

## Important News

### Company News:

**NPOLYMAR: Dividend Declaration:** The Board of Directors has recommended 18% stock dividend for the year ended on June 30, 2015. Date of AGM: 15.12.2015, Time: 10:00 AM, Venue: will be notified latter. Record Date: 19.11.2015. The Company has also reported EPS of Tk. 3.18, NAV per share of Tk. 64.89 and NOCFPS of Tk. 25.24 for the year ended on June 30, 2015 as against Tk. 2.62, Tk. 35.98 and Tk. 12.84 respectively for the year ended on June 30, 2014.

**MHSML: Dividend Declaration:** The Board of Directors has recommended 5% cash dividend for general shareholders (excluding Sponsors/Directors) and 15% stock dividend for all the shareholders for the year ended on June 30, 2015. Sponsors/Directors hold 30,930,312 shares. General shareholders will get cash dividend of Tk. 2,35,81,719.00. Date of AGM: 20.12.2015, Time: 10:30 AM, Venue: DOHS Baridhara Convention Center, Baridhara, Dhaka Cantonment, Dhaka-1206. Record Date: 22.11.2015.

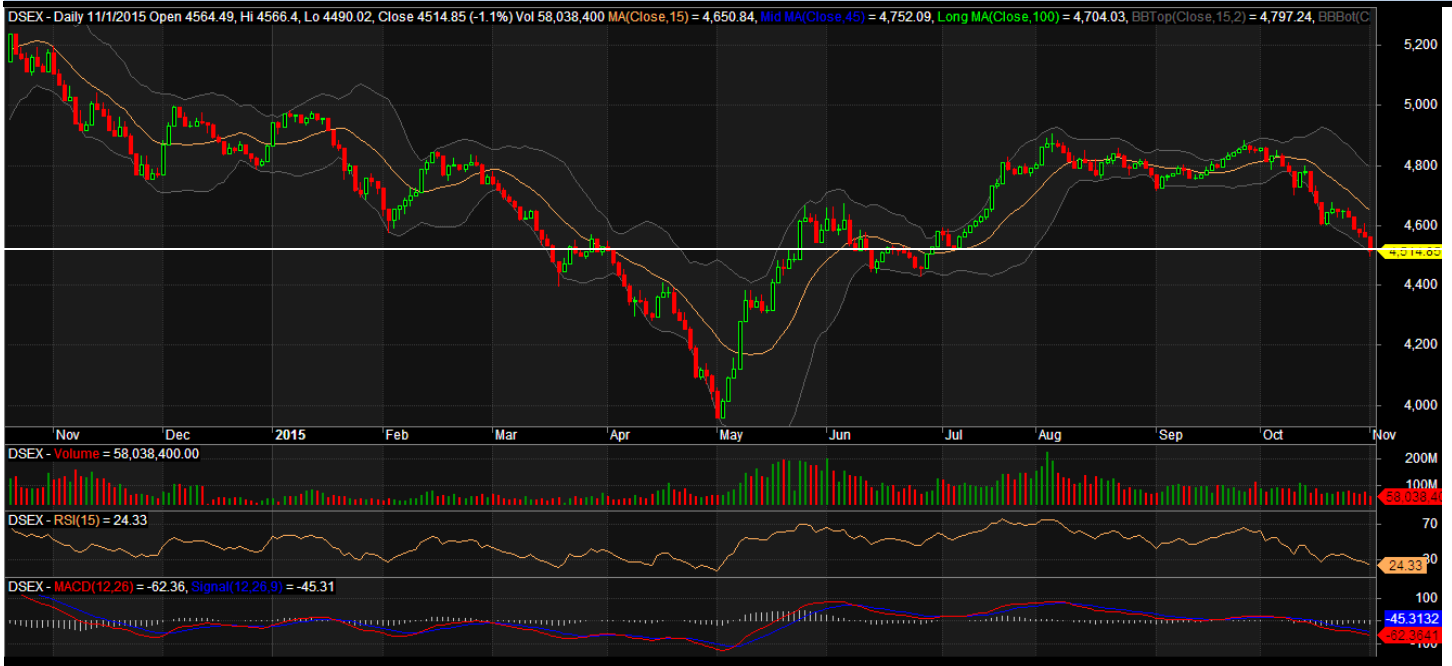
**PRIMETEX: Dividend Declaration:** The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2015. Date of AGM: 26.12.2015, Time: 11:00 AM, Venue: Mill Premises, Nandalalpur Road, Pagla, Narayanganj. Record Date: 19.11.2015. The Company has also reported EPS of Tk. 1.08, NAV per share of Tk. 54.80 and NOCFPS of Tk. 3.49 for the year ended on June 30, 2015 as against Tk. 1.17, Tk. 56.56 and Tk. (7.60) respectively for the year ended on June 30, 2014.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Paramount Textile Limited	16% C	15.11.2015
IFAD Autos Limited	7% C & 30% B	15.11.2015
Aamra technologies limited	10% C	16.11.2015
Anlimayam Deying Ltd.	10% C	15.11.15
Rahim Textile Mills Ltd.	40% B	17.11.15
CVO Petrochemical Refinery Limited	15% C & 25% B	15.11.15
Fu-Wang Foods Limited	15% B	19.11.15
others PP Woven Bag Industries	15% B	23.11.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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