

# Today's Market Overview

Monday, February 08, 2016

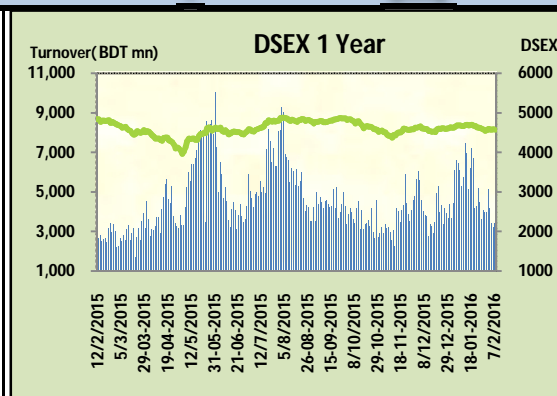


<b>DSEX</b>	4,560.77	-0.43%	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	3,402.82	6.9%		86	185	52

Market bounced back to the red zone just after one day with a slightly improved turnover, though the turnover was not extraordinary. The premier bourse of the nation opened with a negative mood and continued the same mood till the closure. During the midsession market tried to take a recovery stance but failed due to strong domination of sellers. Most of the investors remained outside of the fence and active remained with shaky confidence. Notable concentration occurred only in Power, Telecom & Food. Most of the major sectors performed poor except Power tried to put some gain. Investors' participation level was very poor and turnover failed to cross 3.5 billion which unprovoked new investors. All sorts of stocks frustrated investors. Other two indices DS30 & DSES the shariah based index both performed poor. IT was the worst loser followed by NBFI & Food.

The general gauge DSEX ended at 4560.77 with a decline of -0.4% which cut 19.73 points from the broad DSEX. The Turnover advanced by +6.9% which was 219 Million BDT healthier than that of previous day and finally finished the mark at 3402.82 million BDT. A total of 86 issues advanced with 185 declined and 52 remained unchanged. Sectors that improved were: Power (+0.7%) Service (+0.3%) Telecom (+0.1%) & Sectors that declined were: Bank (-0.2%) Cement (-0.4%) Engineering (-0.1%) Food (-1.6%) NBFI (-1.9%) Pharmaceuticals (-0.6%) IT (-4.9%) Textiles (-0.6%) Miscellaneous (-1.1%)

BXPHARMA topped in the Volume chart with a turnover of 21.33 BDT crore. AZIZPIPES ranked top gainer chart with a price hike of +9.9% and ITC topped in the loser chart with a decline of -9.8% from its prevailing price. OLYMPIC led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights					
	<b>INDEX</b>	<b>Change</b>	<b>% Changes</b>	<b>DSEX 52 week H/L</b>	4992/3960	<b>Market P/E (LTM)</b>	14.78		
	<b>DSEX</b>	4560.77	(19.73)	-0.4%	<b>DSEX Week H/L</b>	4591/4560	<b>M.Cap (mn)</b>	3161617.2	
	<b>DSES</b>	1109.90	(2.11)	-0.2%	<b>Group Performances</b>				
	<b>DS30</b>	1741.93	(5.97)	-0.3%	<b>Category</b>	<b>Mkt Cap (mn.)</b>	<b>Δ % M.Cap</b>	<b>Turnover BDT (mn)</b>	<b>Δ % Turnover</b>
<b>Turnover Scenario</b>				<b>Group A</b>	2,446,116.03	-0.4%	2,889.46	8.2%	
<b>Today's Turnover (mn.)</b>	<b>Change In BDT (mn.)</b>	<b>% Change</b>		<b>Group B</b>	12,189.45	-1.6%	84.64	-10.7%	
3402.82	219	6.9%		<b>Group N</b>	33,797.71	-2.7%	214.37	36.1%	
				<b>Group Z</b>	32,992.09	-0.8%	81.35	-54.9%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
<b>BXPHARMA</b>	21.33	25.02	12.60	-14.8%	69.3%	91.1	91.9	-0.9%	386,244,234.6	50%
<b>OLYMPIC</b>	11.38	3.90	5.58	192.0%	103.9%	280.4	273.7	2.4%	190,417,988.2	27%
<b>ITC</b>	10.96	4.45	11.85	146.6%	-7.5%	55.1	61.1	-9.8%	87,000,000.0	12%
<b>CITYBANK</b>	9.04	5.73	10.02	57.9%	-9.7%	23.6	23	2.6%	875,798,031.2	59%
<b>ACIFORMULA</b>	8.29	4.37	2.53	89.8%	227.8%	194	193	0.5%	45,000,000.0	9%
<b>GP</b>	7.37	2.62	4.77	181.5%	54.6%	257.9	257.3	0.2%	1,350,300,022.0	4%
<b>SQURPHARMA</b>	7.25	9.34	10.46	-22.4%	-30.7%	263.4	263.6	-0.1%	623,586,546.0	9%
<b>ACI</b>	6.97	11.97	4.88	-41.7%	42.9%	571.2	573.9	-0.5%	39,553,240.3	27%
<b>UPGDCL</b>	6.81	4.45	14.30	52.9%	-52.4%	159.2	156.6	1.7%	362,944,698.6	5%
<b>BEXIMCO</b>	6.48	8.94	6.74	-27.5%	-3.8%	30.2	30.8	-1.9%	691,171,354.4	65%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
AZIZPIPES	37.9	34.5	35.95	9.9%	5.4%	ITC	55.10	61.10	68.76	-9.8%	-19.9%
KOHINOOR	393.2	361.6	347.855	8.7%	13.0%	FBFIF	5.90	6.40	6.43	-7.8%	-8.2%
LIBRAINFU	504.1	463.6	334.045	8.7%	50.9%	BEACONPHAI	18.50	19.60	16.57	-5.6%	11.6%
NTC	629.4	585.5	593.76	7.5%	6.0%	MIRACLEIND	29.00	30.60	34.57	-5.2%	-16.1%
MONNOSTAF	372.6	347.4	310.725	7.3%	19.9%	UNITEDINS	28.60	29.90	29.54	-4.3%	-3.2%
STYLECRAFT	1097.2	1032.7	936.83	6.2%	17.1%	DBH	127.10	132.60	129.87	-4.1%	-2.1%
MAKSONSPIN	7.2	6.8	8.98	5.9%	-19.8%	SUNLIFEINS	31.20	32.40	32.54	-3.7%	-4.1%
GEMINISEA	515.3	490.2	358.445	5.1%	43.8%	KDSALTD	62.80	65.20	72.96	-3.7%	-13.9%
APEXFOODS	140.4	133.6	117.075	5.1%	19.9%	NHFIL	35.00	36.30	39.34	-3.6%	-11.0%
ZEALBANGLA	6.4	6.1	6.525	4.9%	-1.9%	RENWICKJA	278.60	288.90	252.46	-3.6%	10.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	27.69	23.61	0.09	0.08	17.3%	40030.91	40096.55	15.87%	15.83%	-0.2%	
Cement	9.59	8.91	0.03	0.03	7.6%	14344.28	14396.19	5.69%	5.68%	-0.4%	
Ceramics	7.93	11.06	0.02	0.04	-28.3%	2840.05	2850.10	1.13%	1.13%	-0.4%	
Engineering	37.26	30.24	0.11	0.10	23.2%	14887.60	14900.62	5.90%	5.88%	-0.1%	
Food & Allied Product	26.22	20.55	0.08	0.07	27.6%	25013.00	25408.24	9.92%	10.03%	-1.6%	
Insurance	5.62	4.22	0.02	0.01	33.3%	7288.59	7340.48	2.89%	2.90%	-0.7%	
IT	15.39	7.79	0.05	0.03	97.5%	988.81	1039.44	0.39%	0.41%	-4.9%	
Jute	2.57	3.52	0.01	0.01	-26.9%	88.05	89.19	0.03%	0.04%	-1.3%	
Miscellaneous	15.16	14.94	0.05	0.05	1.5%	8275.13	8369.57	3.28%	3.30%	-1.1%	
Mutual Fund	2.61	2.38	0.01	0.01	9.6%	3582.15	3629.00	1.42%	1.43%	-1.3%	
NBFI	10.38	12.29	0.03	0.04	-15.5%	8581.51	8746.70	3.40%	3.45%	-1.9%	
Paper & Printing	0.57	0.73	0.00	0.00	-21.7%	194.82	196.88	0.08%	0.08%	-1.0%	
Pharmaceuticals & Chemicals	66.58	78.32	0.21	0.26	-15.0%	41943.21	42198.88	16.63%	16.66%	-0.6%	
Power & Energy	43.99	29.67	0.14	0.10	48.2%	33179.16	32947.37	13.16%	13.01%	0.7%	
Service & Real Estate	5.21	5.37	0.02	0.02	-3.0%	1828.23	1823.44	0.72%	0.72%	0.3%	
Tannery	3.65	4.75	0.01	0.02	-23.2%	2401.88	2417.23	0.95%	0.95%	-0.6%	
Telecommunication	12.48	9.37	0.04	0.03	33.1%	36623.36	36601.70	14.52%	14.45%	0.1%	
Textile	25.92	33.86	0.08	0.11	-23.4%	8047.25	8097.75	3.19%	3.20%	-0.6%	
Travel & Leisure	5.43	5.37	0.02	0.02	1.1%	2053.30	2103.76	0.81%	0.83%	-2.4%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
OLYMPIC	BATBC	Bank	9.16	NBFI	42.65
TITASGAS	MARICO	Cement	30.45	Paper & Printing	102.73
UPGDCL	RENATA	Ceramics	37.94	Pharmaceuticals & Chemicals	28.52
GP	BRACBANK	Engineering	64.35	Power & Energy	16.49
SPCL	DBH	Food & Allied Product	31.73	Service & Real Estate	33.90
CITYBANK	BSCCL	Insurance	15.63	Tannery	56.66
BSRMLTD	ITC	IT	99.52	Telecommunication	27.53
POWERGRID	BERGERPBL	Jute	180.67	Textile	18.42
GLAXOSMITH	BEXIMCO	Miscellaneous	36.43	Travel & Leisure	23.11
KOHINOOR	UNIQUEHRL				

## Important News

### Company News:

**KPPL: Category Change:**The Company will be placed in 'Z' category from existing 'A' category with effect from February 09, 2016 in accordance with the regulation 7 (1) of the Dhaka Stock Exchange Settlement of Transactions Regulations, 2013 as the Company has failed to comply with Regulation 29 of Dhaka Stock Exchange (Listing) Regulations, 2015 regarding sending of dividend disbursement Compliance Report, in due time, for the year ended on June 30, 2015.

**GP: Dividend Declaration:**The Board of Directors has recommended 60% final cash dividend (i.e. total 140% cash dividend for the year 2015 which represents 96% of profit after tax for the year 2015 inclusive of 80% Interim cash dividend which has already been paid) for the year ended on December 31, 2015. Date of AGM: 19.04.2016, Time: 10:00 AM, Venue: International Convention City Bashundhara (ICCB), Hall-1 (Gulnaksha), Joar Sahara, Khilkhet, Dhaka-1229. Record date: 29.02.2016

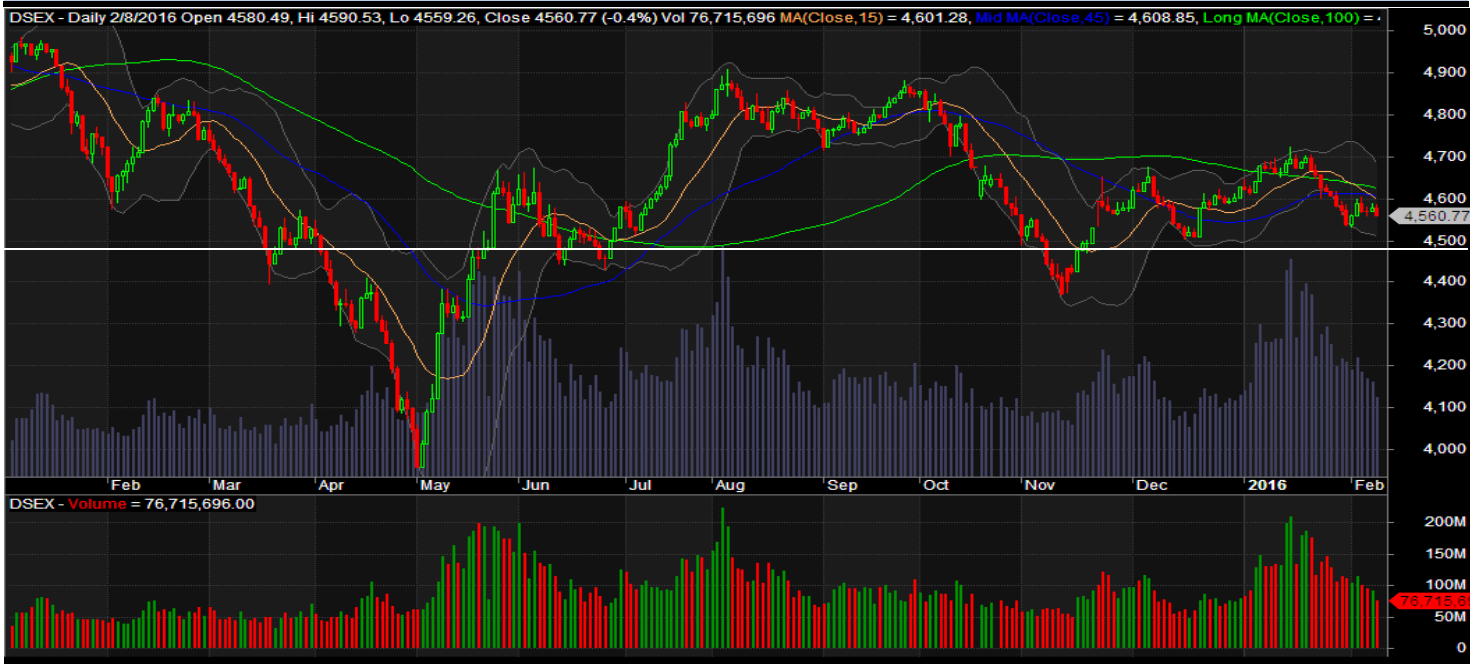
(continuation news of GP): The Company has also reported EPS of Tk. 14.59, NAV per share of Tk. 22.68 and NOCFPS of Tk. 28.73 for the year ended on December 31, 2015 as against Tk. 14.67, Tk. 23.23 and Tk. 23.15 respectively for the year ended on December 31, 2014.(end)

## Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15%C	28.01.16
HRTEX	10%C	10.02.2016
Marico	100%C	15.02.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



## MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

[www.mtbcap.com](http://www.mtbcap.com)

*A Mutual Trust Bank Company*

*you can invest with us*

## Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.