

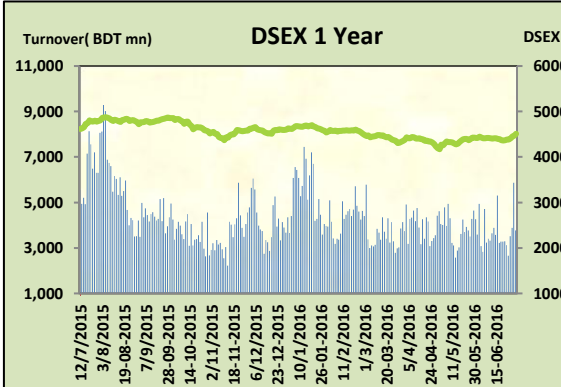
Today's Market Overview



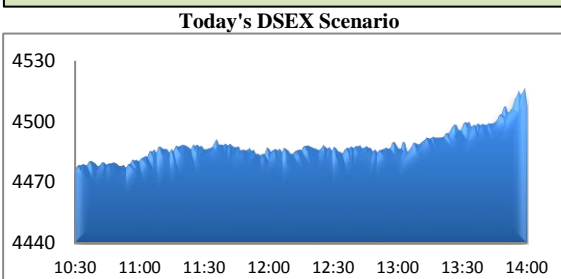
Thursday, June 30, 2016

DSEX	4,507.58	0.83%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,772.87	-35.64%		186	75	59

Market continued the Bull Run for the consecutive four days with a sluggish turnover. The premier bourse of the nation opened with a positive mood and continued the same mood till the closure, moreover market intensified the gaining pace in the later part and broke the 4500 mark after 85 trading days. Market observed less sale pressure and investors were reluctant in selling as market traded the last day before the long Eid vacation. Almost all of the sectors gained today. And notable concentration occurred in Cement, NBFI, Pharmaceuticals & Telecom. Positive movement in last trading session actually boosted up investors' confidence before long break. Among the other two indices DS30 performed much better than DSES the shariah based index. Cement was the best gainer followed by Mutual Fund and NBFI. Jute was the only sectors observed negative posture.



The general gauge DSEX ended at 4507.58 with an advance of +0.83% which added 37.32 points to the broad DSEX. The Turnover declined heavily by -35.64% which was only 2090 Million BDT poorer than that of previous day and finally finished the mark at 3772.87 million BDT. A total of 186 issues advanced with 75 declined & 59 remained unchanged. Sectors that improved were: Bank (+0.77%) Cement (+2.36%) Ceramics (+1.21%) Engineering (+0.36%) Food (+0.29%) Insurance (+1.13%) NBFI (+1.14%) Pharmaceuticals (+0.64%) Power (+0.44%) Service (+0.55%) Telecom (+0.98%) Textiles (+0.33%) Travel (+1.13%) & Sectors that declined were: Jute (-0.17%).



SQRPHARMA topped in the Volume chart with a turnover of 29.00 BDT crore. SEMLLECMF ranked top in gainer chart with a price hike of +9.9% and DSSL topped in the loser chart with a decline of -6.3% from its prevailing price. GP led the way in the index mover chart while DUTHBANGL played the shatter part.

Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33	
DSEX	4507.58	37.32	0.83%	DSEX Week H/L	4366/4427	M.Cap	3153420.6	
DSES	1110.84	10.13	0.92%	Group Performances				
DS30	1770.82	19.65	1.12%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,424,045.11	0.8%	3,067.26	14.2%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,562.06	0.3%	25.64	41.5%
3772.87	(2,090)	-35.64%		Group N	67,799.13	0.3%	368.44	13.2%
				Group Z	37,186.00	0.2%	120.59	64.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
SQRPHARMA	29.00	16.45	8.80	76.2%	229.6%	265.7	262.9	1.1%	274,244,180.0	9%
LAFSURCEML	27.97	19.37	11.08	44.4%	152.4%	79.1	76.5	3.4%	362,944,698.6	5%
ACMELAB	12.55	8.75	30.40	43.5%	-58.7%	116.4	116.3	0.1%	15,218,280.0	19%
ISLAMIBANK	10.09	10.24	5.60	-1.5%	80.0%	29.2	29.3	-0.3%	341,775,000.0	13%
CITYBANK	9.81	6.90	3.36	42.1%	191.6%	24	23.4	2.6%	190,686,141.8	9%
BXPBARMA	8.59	3.77	4.51	27.7%	90.4%	83.5	82.6	1.1%	276,739,950.1	61%
AMANFEED	7.45	5.38	7.92	38.5%	-5.9%	85.6	84.2	1.7%	137,132,037.0	19%
KEYACOSMET	7.10	4.78	3.17	48.7%	124.3%	11.9	12.3	-3.3%	190,417,988.2	27%
OLYMPIC	6.28	3.41	3.61	84.0%	74.0%	345.3	341.9	1.0%	294,400,000.0	24%
FARCHEM	6.28	17.22	5.06	-63.6%	24.1%	28.3	27.4	3.3%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SEMLLECMF	13.3	12.1	NM	9.9%	NM	DSSL	11.80	12.60	NM	-6.3%	NM
PUBALIBANK	20.1	18.4	18.165	9.2%	10.7%	KEYACOSME	11.90	12.30	11.68	-3.3%	1.9%
FBFIF	7.1	6.5	6.3	9.2%	12.7%	DHAKAINS	14.90	15.40	14.79	-3.2%	0.7%
NCCBLMF1	6.1	5.7	5.4	7.0%	13.0%	SHYAMPSUG	6.30	6.50	6.36	-3.1%	-0.9%
JANATAINS	10.7	10	9.67	7.0%	10.7%	MONNOSTAF	401.30	412.30	420.86	-2.7%	-4.6%
PIONEERINS	30.7	29.1	28.74	5.5%	6.8%	BIFC	7.70	7.90	7.79	-2.5%	-1.2%
ICBIBANK	4.1	3.9	3.83	5.1%	7.0%	8THICB	67.80	69.30	69.04	-2.2%	-1.8%
RELIANCINS	43	41	40.07	4.9%	7.3%	IBBLPBOND	963.50	984.00	948.98	-2.1%	1.5%
BEACONPHAR	17.3	16.5	16.14	4.8%	7.2%	AZIZPIPES	52.10	53.20	52.59	-2.1%	-0.9%
MODERNDYE	107.8	103	104.555	4.7%	3.1%	PRIMEICBA	4.90	5.00	4.70	-2.0%	4.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	40.41	42.89	0.11	0.14	-5.79%	39642.16	39337.74	15.63%	15.63%	0.77%
Cement	36.10	23.57	0.10	0.08	53.16%	14872.71	14529.84	5.87%	5.77%	2.36%
Ceramics	3.51	3.14	0.01	0.01	11.81%	2463.93	2434.59	0.97%	0.97%	1.21%
Engineering	36.96	37.52	0.11	0.12	-1.47%	14913.13	14859.59	5.88%	5.90%	0.36%
Food & Allied Product	12.27	9.82	0.03	0.03	24.88%	24414.30	24344.63	9.63%	9.67%	0.29%
Insurance	6.75	7.18	0.02	0.02	-5.89%	6722.46	6647.38	2.65%	2.64%	1.13%
IT	4.15	4.04	0.01	0.01	2.74%	951.25	950.45	0.38%	0.38%	0.08%
Jute	0.12	0.06	0.00	0.00	94.62%	79.35	79.48	0.03%	0.03%	-0.17%
Miscellaneous	19.79	15.68	0.06	0.05	26.25%	8463.28	8445.56	3.34%	3.36%	0.21%
Mutual Fund	5.85	3.02	0.02	0.01	93.52%	3896.81	3807.26	1.54%	1.51%	2.35%
NBFI	16.18	11.64	0.05	0.04	39.03%	7760.58	7673.16	3.06%	3.05%	1.14%
Paper & Printing	0.27	0.17	0.00	0.00	55.97%	150.29	149.37	0.06%	0.06%	0.62%
Pharmaceuticals & Chemicals	95.05	72.03	0.27	0.24	31.97%	44637.68	44355.25	17.60%	17.63%	0.64%
Power & Energy	34.94	36.19	0.10	0.12	-3.44%	35003.74	34849.21	13.80%	13.85%	0.44%
Service & Real Estate	4.59	4.41	0.01	0.01	4.02%	1605.35	1596.57	0.63%	0.63%	0.55%
Tannery	2.37	1.68	0.01	0.01	41.17%	2276.60	2266.63	0.90%	0.90%	0.44%
Telecommunication	10.48	7.59	0.03	0.02	37.98%	36209.40	35856.98	14.28%	14.25%	0.98%
Textile	18.34	21.30	0.05	0.07	-13.86%	7508.19	7483.61	2.96%	2.97%	0.33%
Travel & Leisure	3.56	3.99	0.01	0.01	-10.80%	2003.15	1980.78	0.79%	0.79%	1.13%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	DUTCHBANGL	Bank	10.77	NBFI	19.38
LAFSURCEML	MJLBD	Cement	34.31	Paper & Printing	108.67
SQURPHARMA	BANKASIA	Ceramics	35.84	Pharmaceuticals & Chemicals	25.77
PUBALIBANK	ISLAMIBANK	Engineering	29.97	Power & Energy	16.84
OLYMPIC	DHAKABANK	Food & Allied Product	27.52	Service & Real Estate	24.82
EBL	IFIC	Insurance	10.96	Tannery	38.62
SUMITPOWER	DSSL	IT	46.83	Telecommunication	23.22
CITYBANK	DESCO	Jute	377.42	Textile	16.12
IDLC	MERCANBANK	Miscellaneous	30.48	Travel & Leisure	22.46
FBFIF	KPCL				

Important News

Company News:

IFADAUTOS: Apartments & a Land Purchase: The Company has informed that the Board of Directors has decided to purchase 2 apartments (size 2015 sft. each) at "Eskaton Fantasia ", Kakrail, Ramna, Dhaka at a total cost of Tk. 13,706,362.00 (including all registration cost) and purchase another 45 decimal land at Belishor, Dhamrai, Dhaka at a total value of Tk. 2,980,000.00 (including all registration cost).

Recent Dividend Declaration

Ticker	Dividend	Record Date
Popular Life Insurance Company Limited	40% C	30.06.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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