

Today's Market Overview



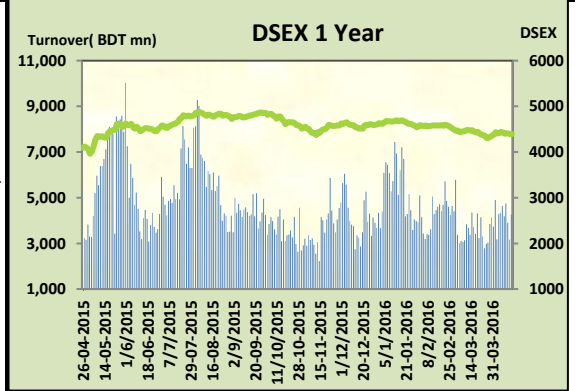
Monday, April 18, 2016

DSEX	4,391.42	-0.04%	Issues Traded	↑ Advanced 134	↓ Declined 142	↔ Unchanged 45
Turnover (BDT mn)	4,257.96	34.61%				

Market continued the losing streak for the consecutive two days with heavily improved turnover. The premier bourse of the nation opened with a negative mood and continued the same mood till the closure but activeness of buyers tried to recover market for several times but lastly closed with marginal loss. Investors remained very active and most of them were busy in shifting. Most of the concentration occurred in some major sectors like Engineering, Power, Pharmaceuticals & Telecom and thus actually helped the market to close in flat movement. Sellers tried to dominate like the previous days especially in Cement and Power sectors. Improvement in turnover eased the tension of general investors as it crossed 4 billion mark after two days and most of the participation occurred in major sectors which created the investors optimistic though testing of 4400 DSEX mark failed several times. Among the major sectors Food & Engineering was the best gainer followed by Tannery and Textiles. Jute was the worst loser followed by Cement & Service. Other two indices DS30 & DSES the shariah based index both failed to perform.

The general gauge DSEX ended at 4391.42 with a decline of -0.04% which cut only 1.92 points from the broad DSEX. The Turnover advanced heavily by +34.6% which was 1095 Million BDT healthier than that of previous day and finally finished the mark at 4257.96 million BDT. A total of 134 issues advanced with 142 declined and 45 remained unchanged. Sectors that improved were: Bank (+0.4%) Engineering (+1.5%) Food (+1.9%) NBFi (+0.4%) Telecom (+0.1%) Textiles (+0.9%) Tannery (+2.4%) & Sectors that declined were: Cement (-1.0%) Ceramics (-0.7%) Pharmaceuticals (-0.2%) Power (-0.8%) Service (-1.0%) Insurance (-0.5%).

KEYACOSMETIC topped in the Volume chart with a turnover of 26.32 BDT crore. BDLLAMPS ranked top in gainer chart with a price hike of +10.0 % and PROGRESLIFE topped in the loser chart with a decline of -8.7% from its prevailing price. BATBC led the way in the index mover chart while OLYMPIC played the chatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	13.74	
DSEX	4391.42	(1.92)	0.0%	DSEX Week H/L	4409/4391	M.Cap	3081568.0	
DSES	1062.94	(1.37)	-0.1%	Group Performances				
DS30	1672.87	(0.36)	0.0%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,353,656.63	0.1%	3,362.21	28.8%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,603.79	-0.6%	66.09	-7.5%
4257.96	1,095	34.6%		Group N	43,847.20	-0.4%	402.10	8.3%
				Group Z	41,010.63	1.6%	326.19	284.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
KEYACOSMET	26.32	6.24	13.92	321.5%	89.2%	14.6	14.3	2.1%	707,702,444.0	66%
MJLBD	25.66	7.25	4.56	253.9%	462.5%	100	96.8	3.3%	274,244,180.0	9%
ACI	15.85	4.52	5.32	250.9%	197.9%	576.6	570.4	1.1%	39,553,240.3	27%
DOREENPWR	11.45	11.40	23.03	0.4%	-50.3%	65.3	69.7	-6.3%	80,000,000.0	23%
BSCCL	10.09	1.28	2.34	688.7%	330.5%	109.1	104.6	4.3%	164,905,510.0	14%
AMANFEED	9.39	13.37	11.81	-29.8%	-20.5%	86.4	89.3	-3.2%	80,000,000.0	23%
LANKABAFIN	8.89	7.02	10.47	26.6%	-15.1%	35.9	35.6	0.8%	276,739,950.1	61%
CVOPRL	8.75	4.28	2.56	104.4%	241.5%	286.4	278.8	2.7%	24,750,000.0	34%
BSRMSTEEL	8.47	2.20	3.08	285.0%	174.7%	95	91.4	3.9%	341,775,000.0	13%
BSRMLTD	7.66	8.05	12.84	-4.9%	-40.4%	183.5	178.7	2.7%	190,686,141.8	9%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer

Top Ten Loser

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BDLAMPS	194.4	176.8	181.595	10.0%	7.1%	PROGRESLIF	63.00	69.00	62.87	-8.7%	0.2%
ICB1STNRB	19.2	17.5	19.12	9.7%	0.4%	IFIC1STMF	4.40	4.70	4.38	-6.4%	0.6%
SAVAREFR	46.4	42.3	42.165	9.7%	10.0%	PADMAOIL	183.60	196.00	176.74	-6.3%	3.9%
SHYAMPSUG	5.7	5.2	5.895	9.6%	-3.3%	DOREENPWR	65.30	69.70	NM	-6.3%	NM
LIBRAINFU	538.9	497.5	498.2	8.3%	8.2%	HFL	15.10	16.00	17.12	-5.6%	-11.8%
AZIZPIPES	35	32.5	32.62	7.7%	7.3%	MPETROLEUM	167.00	176.10	148.34	-5.2%	12.6%
FEKDIL	18.5	17.2	16.725	7.6%	10.6%	AGRANINS	13.60	14.30	14.79	-4.9%	-8.0%
EASTRNLAB	998.6	929.1	893.455	7.5%	11.8%	FINEFOODS	7.80	8.20	8.25	-4.9%	-5.4%
MAKSONSPIN	7.4	6.9	6.81	7.2%	8.7%	JAMUNAOIL	185.90	194.90	160.70	-4.6%	15.7%
SONARBAINS	14.3	13.4	14.54	6.7%	-1.7%	RELIANCINS	37.20	39.00	39.59	-4.6%	-6.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	25.35	23.88	0.06	0.08	6.2%	38040.84	37894.27	15.57%	15.53%	0.4%
Cement	12.49	11.43	0.03	0.04	9.3%	13321.90	13462.72	5.45%	5.52%	-1.0%
Ceramics	2.48	2.37	0.01	0.01	4.9%	2527.32	2545.05	1.03%	1.04%	-0.7%
Engineering	52.03	33.34	0.13	0.11	56.1%	15725.03	15485.49	6.44%	6.35%	1.5%
Food & Allied Product	18.67	16.11	0.05	0.05	15.9%	23678.39	23246.93	9.69%	9.53%	1.9%
Insurance	6.74	6.20	0.02	0.02	8.8%	7109.54	7145.15	2.91%	2.93%	-0.5%
IT	4.07	4.07	0.01	0.01	0.0%	954.52	955.06	0.39%	0.39%	-0.1%
Jute	0.92	0.50	0.00	0.00	83.6%	84.72	85.92	0.03%	0.04%	-1.4%
Miscellaneous	23.91	25.73	0.06	0.08	-7.1%	8380.01	8428.85	3.43%	3.45%	-0.6%
Mutual Fund	1.30	2.88	0.00	0.01	-54.6%	3636.19	3637.50	1.49%	1.49%	0.0%
NBFI	23.25	20.44	0.06	0.07	13.8%	8069.59	8039.35	3.30%	3.29%	0.4%
Paper & Printing	0.42	0.16	0.00	0.00	161.0%	168.88	167.99	0.07%	0.07%	0.5%
Pharmaceuticals & Chemicals	81.55	51.08	0.20	0.17	59.6%	41312.78	41399.97	16.91%	16.97%	-0.2%
Power & Energy	94.77	79.07	0.23	0.26	19.8%	34617.22	34887.39	14.17%	14.30%	-0.8%
Service & Real Estate	4.81	4.10	0.01	0.01	17.3%	1678.19	1694.69	0.69%	0.69%	-1.0%
Tannery	4.68	1.44	0.01	0.00	225.1%	2187.86	2137.58	0.90%	0.88%	2.4%
Telecommunication	12.89	3.07	0.03	0.01	319.6%	33301.62	33267.92	13.63%	13.63%	0.1%
Textile	35.13	20.62	0.09	0.07	70.4%	7683.32	7616.30	3.14%	3.12%	0.9%
Travel & Leisure	2.90	2.41	0.01	0.01	20.3%	1886.73	1895.36	0.77%	0.78%	-0.5%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BATBC	OLYMPIC	Bank	7.65	NBFI	38.26
BSRMSTEEL	PADMAOIL	Cement	26.94	Paper & Printing	89.27
UPGDCL	SQURPHARMA	Ceramics	33.27	Pharmaceuticals & Chemicals	26.59
BSRMLTD	DESCO	Engineering	84.56	Power & Energy	16.26
MJLBD	JAMUNAOIL	Food & Allied Product	29.94	Service & Real Estate	29.66
DUTCHBANGL	MPETROLEUM	Insurance	13.13	Tannery	33.65
KPCL	POWERGRID	IT	99.41	Telecommunication	26.03
BSCCL	LAFSURCEML	Jute	158.65	Textile	16.84
CITYBANK	TITASGAS	Miscellaneous	33.94	Travel & Leisure	19.47
BRACBANK	ISLAMIBANK				

Important News

Company News:

KEYACOSMET: Q3 Financials: (Q3 Un-audited): EPS was Tk. 0.51 for January-March 2016 as against Tk. (0.18) for January-March 2015; EPS was Tk. 1.22 for July'15-March'16 as against Tk. 0.16 for July'14-March'15. NOCFPS was Tk. (0.66) for July'15-March'16 as against Tk. (0.53) for July'14-March'15. NAV per share was Tk. 15.11 as of March 31, 2016 and Tk. 16.67 as of June 30, 2015.

ILFSL: Dividend Declaration: The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2015. The Board has also decided to issue Non-convertible Unsecured Coupon Bearing Subordinated Bond of BDT 2,000.00 million through private placement to meet its ongoing financing requirements and future capital adequacy requirement subject to the approval of regulatory authorities. Date of AGM: 26.05.2016, Time: 11:00 AM, Venue: Dhaka Ladies Club, 36 Eskaton Garden Road, Dhaka. Record Date: 09.05.2016. The Company has also reported consolidated net profit of Tk. 122.55 million, consolidated EPS of Tk. 0.72, consolidated NAV per share of Tk. 12.82 and consolidated NOCFPS of Tk. (6.91) for the year

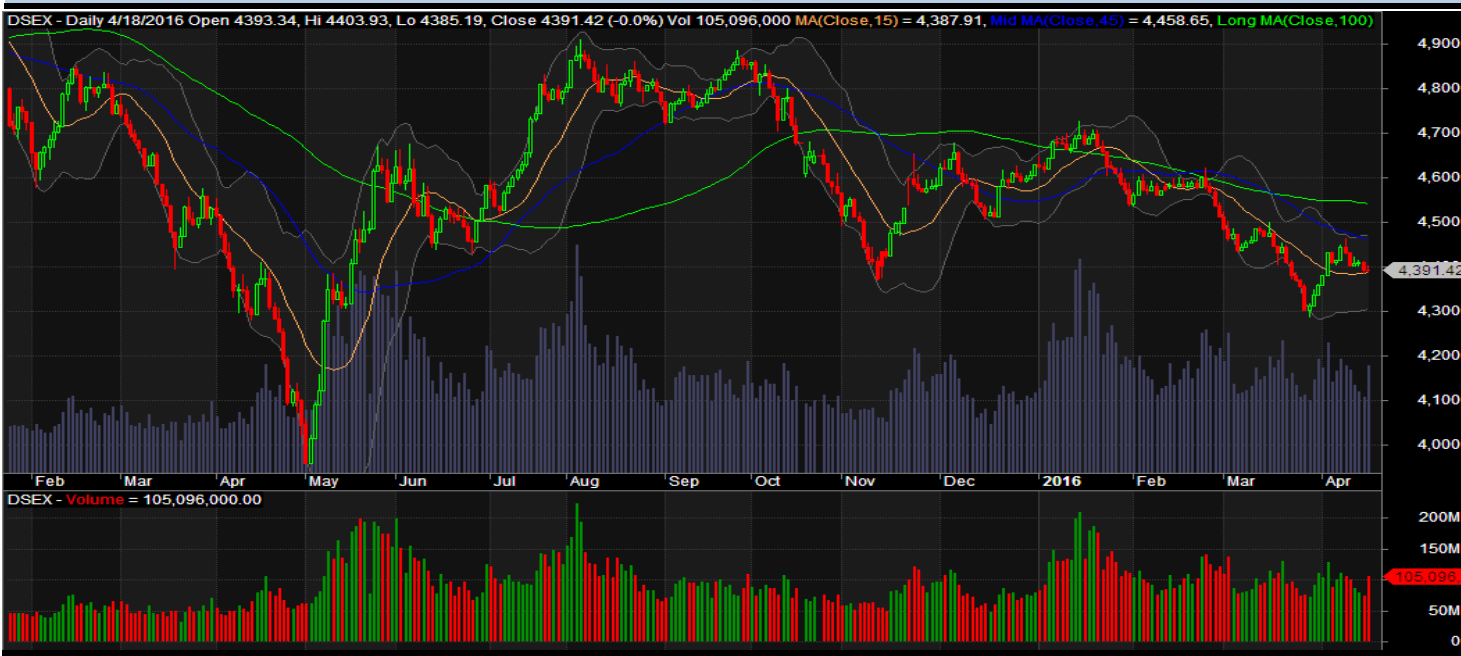
RDFOOD: Dividend Declaration: The Board of Directors has recommended 5% stock dividend for the year ended on 31.12.15. Date of AGM: 28.05.2016, Time: 11:00 AM, Venue: Factory Premises: Salaipur, (Baldipukur Bus Stand) Baldipukur, Rangpur. Record Date: 09.05.2016. The Company has also reported Net Profit after Tax of Tk. 33.06 million, EPS of Tk. 0.61, NAV per share of Tk. 17.47 and NOCFPS of Tk. 1.25 for the year ended on 31.12.15 as against Tk. 41.05 million, Tk. 0.76, Tk. 16.86 and Tk. 1.32 respectively for the year ended on 31.12.14

Recent Dividend Declaration

Ticker	Dividend	Record Date
Eastern Bank Ltd.	20% C & 15% B	25.04.2016
Nitol Insurance Company Ltd.	12% B	25.04.2016
Apex Footwear Limited	50% C	19.04.2016
Mercantile Bank Ltd.	12% C	26.04.2016
GSP Finance Company (Bangladesh) Ltd.	15.5% C	26.04.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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