

# Today's Market Overview



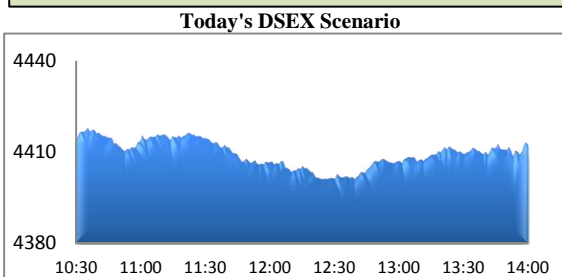
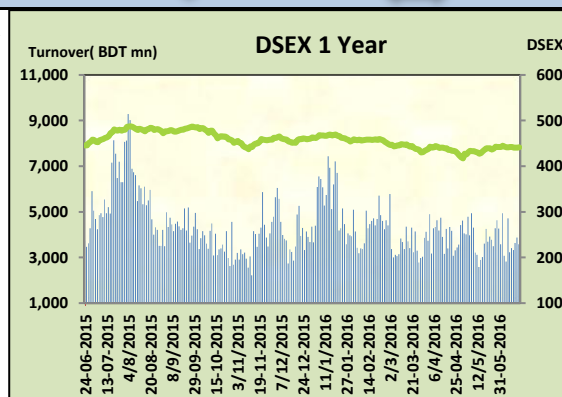
Wednesday, June 15, 2016

<b>DSEX</b>	<b>4,412.00</b>	<b>0.07%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	<b>3,576.71</b>	<b>-7.78%</b>		<b>135</b>	<b>115</b>	<b>72</b>

Market continued the marginal gain for the consecutive two days with a sluggish turnover. Market portrayed the same behavior like the previous days as initial enthusiasm faded away with the progression of time. The premier bourse of the nation opened with a positive mood moreover turnover crossed 1 billion within the first hour but the velocity of turnover became weaker with the advancement of time, though market succeeded to close in marginal positive zone. During mid-session sellers took the domination and plunged the market about to 4400 mark but late hour buoyancy did not allow to exploit the momentum. Most of the major sectors performed marginally except Bank & Cement. Notable positive concentration occurred in Food, Pharmaceuticals & Textiles though most of the sectors observed offloading tendency. Among the other two indices DS30 Performed marginally poor while DSES the shariah based index put green. Paper was the best gainer followed by IT and Miscellaneous.

The general gauge DSEX ended at 4412 with an advance of +0.07% which added only 2.91 points to the broad DSEX. The Turnover declined by -7.8% which was 302 Million BDT poorer than that of previous day and finally finished the mark at 3576.71 million BDT. A total of 135 issues advanced with 115 declined & 72 remained unchanged. Sectors that improved were: Ceramics (+0.44%) Engineering (+0.32%) Food (+0.18%) IT (+0.65%) Mutual Fund (+0.12%) Miscellaneous (+0.54%) Paper (+1.50%) Pharmaceuticals (+0.29%) Power (+0.19%) Textiles (+0.38%) Travel (+0.365%) & Sectors that declined were: Bank (-0.21%) Cement (-0.77%) Insurance (-0.24%) NBFI (-0.11%) Service (-0.58%) Telecom (-0.07%).

ACMELAB topped in the Volume chart with a turnover of 19.31 BDT crore. ISNLTD ranked top in gainer chart with a price hike of +7.6% and SHYAMPUSUG topped in the loser chart with a decline of -5.8% from its prevailing price. TITASGAS led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33	
DSEX	4412.00	2.91	0.07%	DSEX Week H/L	4366/4427	M.Cap	3132942.4	
DSES	1086.10	1.39	0.13%	Group Performances				
DS30	1738.00	(0.52)	-0.03%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,384,327.95	0.0%	2,853.58	-9.8%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,732.64	0.5%	59.74	56.2%
3576.71	(302)	-7.8%		Group N	67,337.02	1.5%	578.66	-5.9%
				Group Z	35,645.31	-0.1%	45.06	8.2%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
ACMELAB	19.31	21.20	47.39	-8.9%	-59.2%	115.7	113.7	1.8%	274,244,180.0	9%	
AMANFEED	18.59	20.91	5.96	-11.1%	211.9%	84.7	82.4	2.8%	362,944,698.6	5%	
BBS	16.97	8.02	4.32	111.5%	292.6%	40.6	39.3	3.3%	15,218,280.0	19%	
EMERALDOIL	11.46	4.55	4.43	151.9%	158.4%	48.7	45.6	6.8%	341,775,000.0	13%	
BSRMLTD	11.35	13.73	10.23	-17.4%	10.9%	147.7	149.6	-1.3%	190,686,141.8	9%	
QSMRDYCELL	10.69	15.30	3.62	-30.1%	195.6%	86	81.6	5.4%	276,739,950.1	61%	
LAFSURCEML	10.24	14.88	16.68	-31.2%	-38.6%	75.9	76.7	-1.0%	137,132,037.0	19%	
ISLAMIBANK	8.61	6.03	4.04	42.7%	113.0%	25.9	25.7	0.8%	190,417,988.2	27%	
OAL	7.97	14.12	5.39	-43.6%	47.8%	27.5	27.9	-1.4%	294,400,000.0	24%	
SPCL	7.56	13.56	13.65	-44.2%	-44.6%	141.8	141.3	0.4%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
ISNLTD	12.8	11.9	12.56	7.6%	1.9%	SHYAMPSUG	6.50	6.90	6.29	-5.8%	3.3%
ZEALBANGLA	9.1	8.5	8.91	7.1%	2.1%	PADMALIFE	26.70	27.80	27.19	-4.0%	-1.8%
GOLDENSON	24.6	23	23.325	7.0%	5.5%	KAY&QUE	23.50	24.40	25.03	-3.7%	-6.1%
EMERALDOIL	48.7	45.6	48.975	6.8%	-0.6%	KBPPWBIL	26.20	27.10	23.10	-3.3%	13.4%
7THICB	117.8	110.6	113.325	6.5%	3.9%	GEMINISEA	823.50	846.90	903.76	-2.8%	-8.9%
ANWARGALV	69	65.3	64.665	5.7%	6.7%	ICBIBANK	3.80	3.90	3.93	-2.6%	-3.3%
QSMDRYCELL	86	81.6	73.99	5.4%	16.2%	ICB2NDRB	7.70	7.90	7.95	-2.5%	-3.1%
EXIM1STMF	5.9	5.6	5.79	5.4%	1.9%	SAFKOSPINN	12.60	12.90	12.42	-2.3%	1.5%
HFL	17.8	17	17.285	4.7%	3.0%	PREMIERLEA	8.40	8.60	8.80	-2.3%	-4.5%
SIMTEX	22.5	21.5	20.685	4.7%	8.8%	TAKAFULINS	13.10	13.40	13.40	-2.2%	-2.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	20.80	25.67	0.06	0.07	-18.98%	38066.87	38147.72	15.26%	15.30%	-0.21%
Cement	15.31	19.84	0.04	0.05	-22.82%	14500.44	14613.03	5.81%	5.86%	-0.77%
Ceramics	2.21	3.88	0.01	0.01	-42.94%	2418.59	2408.05	0.97%	0.97%	0.44%
Engineering	76.73	87.73	0.22	0.23	-12.54%	14906.00	14858.14	5.98%	5.96%	0.32%
Food & Allied Product	17.55	10.73	0.05	0.03	63.54%	24492.60	24449.14	9.82%	9.81%	0.18%
Insurance	4.78	3.91	0.01	0.01	22.26%	6627.86	6643.60	2.66%	2.67%	-0.24%
IT	4.97	4.85	0.01	0.01	2.41%	951.65	945.49	0.38%	0.38%	0.65%
Jute	0.28	0.20	0.00	0.00	42.28%	79.14	79.26	0.03%	0.03%	-0.16%
Miscellaneous	38.06	40.66	0.11	0.11	-6.38%	8458.60	8412.82	3.39%	3.37%	0.54%
Mutual Fund	3.83	5.61	0.01	0.01	-31.63%	3706.44	3702.01	1.49%	1.49%	0.12%
NBFI	9.12	10.45	0.03	0.03	-12.79%	7506.79	7515.41	3.01%	3.01%	-0.11%
Paper & Printing	0.23	0.17	0.00	0.00	38.29%	152.41	150.16	0.06%	0.06%	1.50%
Pharmaceuticals & Chemicals	68.77	69.22	0.20	0.18	-0.65%	43684.62	43556.39	17.51%	17.47%	0.29%
Power & Energy	41.37	53.54	0.12	0.14	-22.74%	34421.31	34356.24	13.80%	13.78%	0.19%
Service & Real Estate	5.38	8.18	0.02	0.02	-34.21%	1600.67	1610.03	0.64%	0.65%	-0.58%
Tannery	1.34	2.26	0.00	0.01	-40.55%	2191.65	2188.06	0.88%	0.88%	0.16%
Telecommunication	6.20	4.65	0.02	0.01	33.30%	36183.95	36209.30	14.51%	14.53%	-0.07%
Textile	27.43	23.89	0.08	0.06	14.81%	7448.70	7420.74	2.99%	2.98%	0.38%
Travel & Leisure	6.46	7.92	0.02	0.02	-18.43%	2017.71	2010.64	0.81%	0.81%	0.35%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
TITASGAS	LAFSURCEML	Bank	10.46	NBFI	18.32
POWERGRID	BRACBANK	Cement	32.87	Paper & Printing	113.62
RENATA	UPGDCL	Ceramics	35.60	Pharmaceuticals & Chemicals	25.12
ACI	BSRMLTD	Engineering	30.11	Power & Energy	16.84
ISLAMIBANK	GP	Food & Allied Product	27.63	Service & Real Estate	24.94
GOLDENSON	SUMITPOWER	Insurance	10.78	Tannery	37.30
BEXIMCO	SQURPHARMA	IT	47.72	Telecommunication	22.65
ACIFORMULA	CITYBANK	Jute	376.10	Textile	15.98
ABBANK	BXPBARMA	Miscellaneous	30.31	Travel & Leisure	22.72
OLYMPIC	MARICO				

## Important News

## Recent Dividend Declaration

Ticker

Dividend

Record Date

### Company News:

**ACI: Agreement to sale and distribute YAMAHA brand motorcycles:** The Company has informed that The Board of Directors has acknowledged a distribution agreement on 5th June, 2016 between ACI Motors Limited, a subsidiary of ACI Limited having 66.50% stake and India Yamaha Motors Private Ltd. for an initial term of 3 years. Under this agreement, the Subsidiary will sell and distribute YAMAHA brand motorcycles and parts in its Bangladesh territory with an estimated sales target of Tk. 502 ml., Tk. 2,445 ml. and Tk. 3,400 ml. during the year 2016, 2017 and 2018 respectively.

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

### DSEX Technical Graph for last one year



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