

Today's Market Overview

Wednesday, September 16, 2015

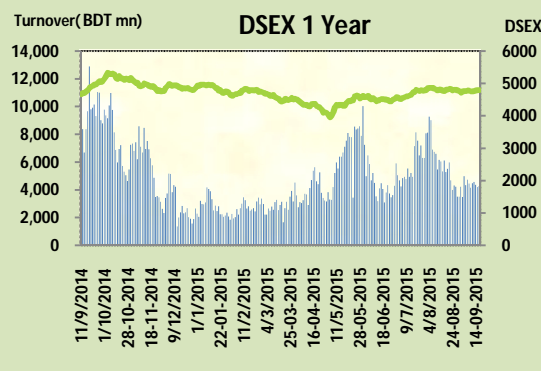


DSEX	4,796.82	-0.10%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,274.16	1.7%		108	166	46

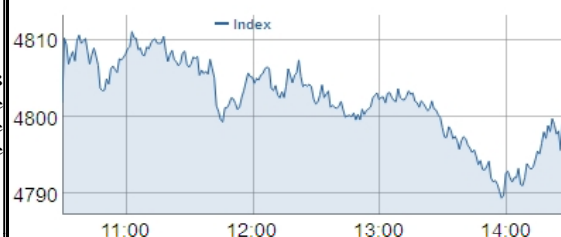
Four days' gaining streak marginally defeated today with a slightly improved turnover. Market opened with a positive notion and tried to keep it positive but late hour sale pressure grounded it to the red zone. Initial buoyancy created vibration in the market but sale pressure ahead of eid festival faded away that and market observed see-saw for quite long in the trading session. Other two indices DS30 & DSES the shariah based index both failed to perform. Most of the major sectors failed to perform except Engineering, Ceramics & Bank.

The general gauge DSEX ended at 4796.82 with a decline of -0.1% which cut 4.96 points from the broad DSEX. The Turnover advanced very slightly by +1.7% which was only 70 Million BDT healthier than that of previous day and finally finished the mark at 4274.16 million BDT. A total of 108 issues advanced with 166 declined and 46 remained unchanged. Sectors that improved were: Bank (+0.4%) ceramics (+0.7%) Engineering (+1.1%) & sectors that declined were: cement (-1.3%) Insurance (-0.3%) NBFI (-0.3%) Service (-0.2%) Textile (-0.3%) Pharmaceuticals (-0.4%) Tannery (-1.8%).

UNITEDAIR topped in the Volume chart with a turnover of 24.38 BDT crore. QSM DRYCELL ranked top gainer chart with a price hike of +9.3% and MEGCONMilk topped in the loser chart with a decline of -6.8% from its prevailing price. ISLAMIBANK led the way in the index mover chart while LAFSURCEML played the shatter part.



Today's DSEX Scenario



Index Scenario

	INDEX	Change	% Changes
DSEX	4796.82	(4.99)	-0.1%
DSES	1179.93	(0.50)	0.0%
DS30	1836.24	(1.42)	-0.1%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.93
DSEX Week H/L	4802/4760	M.Cap (mn)	3352179.3
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,627,113.90	-0.2%	3,615.81
Group B	14,567.00	-0.6%	120.87
Group N	30,028.62	0.1%	280.83
Group Z	25,324.34	-0.3%	41.01

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
4274.16	70	1.7%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UNITEDAIR	24.38	8.42	7.79	189.6%	213.1%	10.7	10.8	-0.9%	624,808,800.0	74%
ISLAMIBANK	19.25	13.66	9.47	40.9%	103.3%	29.9	28.9	3.5%	1,609,990,668.0	21%
BSRMLTD	14.97	15.58	8.35	-3.9%	79.4%	130.5	130.9	-0.3%	173,351,038.0	9%
BSRMSTEEL	13.49	3.67	3.57	267.4%	278.1%	88.2	85.3	3.4%	341,775,000.0	13%
QSM DRYCELL	13.29	3.30	4.68	302.8%	184.1%	77.8	71.2	9.3%	36,799,488.0	54%
BXPHARMA	11.84	18.95	6.75	-37.5%	75.5%	70.4	70.4	0.0%	386,244,234.6	50%
IFADAUTOS	10.14	7.27	5.10	39.5%	98.6%	106.3	104	2.2%	115,000,000.0	17%
APOLOISPAT	8.92	6.56	3.93	36.0%	127.1%	22.1	22.4	-1.3%	287,500,000.0	36%
AMANFEED	8.87	13.81	23.98	-35.8%	-63.0%	66	68.4	-3.5%	80,000,000.0	23%
UPGDCL	8.86	5.18	8.09	71.0%	9.5%	144.4	142.9	1.0%	362,944,698.6	5%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
QSMDDRYCELL	77.8	71.2	73.05	9.3%	6.5%	MEGCONMILK	8.20	8.80	8.47	-6.8%	-3.2%
1STPRIMFMF	11.2	10.6	10.92	5.7%	2.6%	MODERNDYE	163.50	174.00	121.47	-6.0%	34.6%
MONNOSTAF	305.4	290	282.835	5.3%	8.0%	BDAUTOCA	35.90	37.80	35.16	-5.0%	2.1%
IBNSINA	164.9	157.2	145.15	4.9%	13.6%	MONNOCERA	46.10	48.30	45.81	-4.6%	0.6%
ICBIBANK	4.8	4.6	4.525	4.3%	6.1%	PROGRESLIF	61.50	64.10	61.80	-4.1%	-0.5%
NTLTUBES	136.1	130.7	124.64	4.1%	9.2%	LEGACYFOOT	32.20	33.50	30.63	-3.9%	5.1%
ORIONINFU	61.7	59.3	57.23	4.0%	7.8%	APEXTANRY	133.70	138.80	150.36	-3.7%	-11.1%
BEACHHATCH	21.5	20.7	21.03	3.9%	2.2%	AMANFEED	66.00	68.40	72.05	-3.5%	-8.4%
ISLAMIBANK	29.9	28.9	28.6	3.5%	4.5%	STANCERAM	49.00	50.70	49.91	-3.4%	-1.8%
MTB	18.1	17.5	16.935	3.4%	6.9%	ARAMITCEM	42.80	44.20	39.60	-3.2%	8.1%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	35.27	31.23	0.09	0.08	13.0%	39785.35	39632.46	14.78%	14.69%	0.4%	
Cement	13.13	18.19	0.03	0.05	-27.8%	18909.90	19162.37	7.02%	7.10%	-1.3%	
Ceramics	5.18	3.85	0.01	0.01	34.5%	2819.76	2799.14	1.05%	1.04%	0.7%	
Engineering	98.20	65.89	0.25	0.18	49.0%	15282.80	15121.48	5.68%	5.60%	1.1%	
Food & Allied Product	15.54	18.05	0.04	0.05	-13.9%	24288.94	24361.95	9.02%	9.03%	-0.3%	
Insurance	5.98	8.50	0.02	0.02	-29.7%	7274.25	7298.10	2.70%	2.71%	-0.3%	
IT	2.13	2.06	0.01	0.01	3.8%	550.51	553.21	0.20%	0.21%	-0.5%	
Jute	0.50	0.66	0.00	0.00	-24.1%	101.75	102.04	0.04%	0.04%	-0.3%	
Miscellaneous	20.80	26.40	0.05	0.07	-21.2%	9000.81	9042.49	3.34%	3.35%	-0.5%	
Mutual Fund	5.45	7.27	0.01	0.02	-25.0%	3531.40	3538.06	1.31%	1.31%	-0.2%	
NBFI	9.74	17.23	0.02	0.05	-43.5%	8181.17	8206.94	3.04%	3.04%	-0.3%	
Paper & Printing	2.09	1.76	0.01	0.00	19.1%	225.55	229.29	0.08%	0.08%	-1.6%	
Pharmaceuticals & Chemicals	56.95	57.58	0.14	0.15	-1.1%	41743.61	41903.02	15.50%	15.53%	-0.4%	
Power & Energy	47.05	45.12	0.12	0.12	4.3%	38759.41	38874.07	14.40%	14.41%	-0.3%	
Service & Real Estate	7.39	9.51	0.02	0.03	-22.3%	2007.14	2010.58	0.75%	0.75%	-0.2%	
Tannery	5.84	6.39	0.01	0.02	-8.6%	2604.34	2652.43	0.97%	0.98%	-1.8%	
Telecommunication	6.54	4.00	0.02	0.01	63.7%	43241.17	43359.74	16.06%	16.07%	-0.3%	
Textile	34.78	40.30	0.09	0.11	-13.7%	8607.29	8629.33	3.20%	3.20%	-0.3%	
Travel & Leisure	25.82	9.51	0.06	0.03	171.5%	2314.51	2318.94	0.86%	0.86%	-0.2%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
ISLAMIBANK	LAFSURCEML	Bank	8.69	NBFI	33.47
BSRMSTEEL	GP	Cement	38.82	Paper & Printing	78.12
OLYMPIC	BATBC	Ceramics	40.52	Pharmaceuticals & Chemicals	26.89
BSCCL	MARICO	Engineering	38.86	Power & Energy	16.50
SQURPHARMA	LINDEBD	Food & Allied Product	34.75	Service & Real Estate	43.09
UPGDCL	BATASHOE	Insurance	14.90	Tannery	34.93
RAK CERAMIC	RENATA	IT	17.63	Telecommunication	26.82
IFADAUTOS	GLAXOSMITH	Jute	168.79	Textile	17.70
BANKASIA	DUTCHBANGL	Miscellaneous	34.99	Travel & Leisure	14.86
QSMDDRYCELL	SPCL				

Important News

Company News:

UPGDCL: Amalgamation with the Sister concerns: The Company has informed that the Board of Directors of the Company has decided the following: (I) Subject to compliance with prescribed procedure under the Companies Act, 1994 amalgamation of the sister concerns of the Company, namely, United Ashuganj Power Limited and Shajahanullah Power Generation Company Limited (the Transferor Companies"), with the Company has been approved. This amalgamation of the Transferor Companies with the Company will boost the Company to grow its business,

(continuation news of UPGDCL): have efficient cost control and better utilize its assets and thereby maximizing profits (II) To approve the above matters by the Hon'ble High Court Division, an application will be filed in due course under section 228 and 229 of the Companies Act, 1994 and an Extra Ordinary General Meeting will be held under the direction of the Hon'ble Court. Furthermore, with reference to the letter dated 23 June 2015 having reference no UPGD/BOD/2015 on the above matter

(continuation news of UPGDCL): UPGDCL has ninety (90) days to take all necessary steps to achieve successful acquisition of the Transferor Companies. As such, we wish to inform you that within ninety (90) days the Company has been able to finish valuation of the Transferor Companies through KPMG and a scheme for acquisition has been prepared and approved by the Company's Board at the Board Meeting dated 15 September, 2015. (end)

Recent Dividend Declaration

Ticker	Dividend	Record Date
Bangladesh Building Systems	20%B	20.09.15
Saiham Cotton Mills Limited	5% C & 10% B	17.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last year



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