

Today's Market Overview

Sunday, August 09, 2015

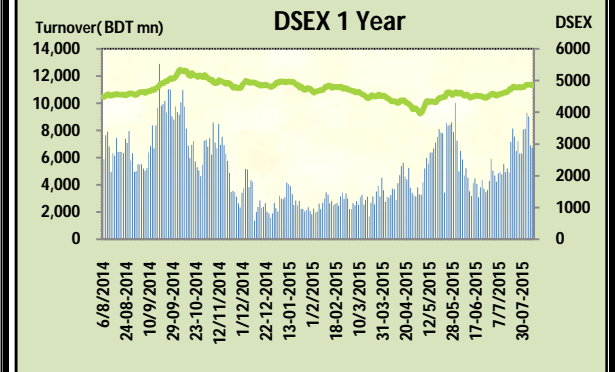


DSEX	4,844.36	-0.41%	Issues Traded	↑ Advances 112	↓ Declines 169	↔ Unchanged 39
Turnover (BDT mn)	6,734.71	-2.19%				

Stocks remained in red zone like the previous day's trading session with a sluggish turnover. Investors took the vigilant posture till the mid-session but couldn't keep the faith on the movement that provoked them for late hour sale pressure. The premier bourse of the nation opened with a negative mood and continued the same mood till the closure but it tried twice to recover positively but failed to do that as investors kept them busy in selling. Market started a slow sidewalk to keep the momentum along with the resistance level but declined in turnover puzzled the investors. Other two indices DS30 & DSES the shariah based index both performed poor. Most of the major sectors were loser except Engineering, Pharmaceuticals & Textile. Among the prominent sectors bank was the worst loser followed by Cement & Miscellaneous.

The general gauge DSEX ended at 4844.36 with a decline of -0.41% which cut 20.09 points from the broad DSEX. The Turnover declined slightly by -2.2% which was 151 Million BDT poorer than that of previous day and finally finished the mark at 6734.71 million BDT. A total of 112 issues advanced with 169 declined and 39 remained unchanged. Sectors that improved were: Engineering (+1.4%) Jute (+3.9%) Pharmaceuticals (+0.7%) Textile (+0.3%) NBFI (+0.1%) & sectors that declined were: Bank (-1.53%) Cement (-1.11%) Ceramics (-0.32%) Power (-0.45%) Insurance (-1.0%) Miscellaneous (-2.05%) Service (-1.55%).

UPGDCL topped in the Volume chart with a turnover of 56.91 BDT crore. CVOPRL ranked top gainer chart with a price hike of +8.73% and RENWICKJA topped in the loser chart with a decline of -4.70% from its prevailing price. SQRPHARMA led the way in the index mover chart while LAFSURCEML played the shatter part.



Index Scenario

Market Highlights

INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.40	
DSEX	4844.36	(20.09)	-0.41%	DSEX Week H/L	4874/4844	Market Cap	3,396,059.25

Group Performances

GROUP	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Group A	2,691,001.10	-0.37%	6,130.22	0.4%
Group B	14,173.37	-0.97%	173.49	1.0%
Group N	27,350.74	1.90%	320.09	28.6%
Group Z	25,148.16	0.27%	53.22	-32.2%

Turnover Scenario

Today's Turnover(TT) (mn.)	Change (mn.)	% Change
6734.71	(151)	-2.2%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	56.91	37.26	19.92	52.7%	185.7%	167.6	172.1	-2.61%	362,944,698.6	5%
LAFSURCEML	22.18	20.76	27.30	6.8%	-18.73%	121.3	123.3	-1.62%	1,161,373,500	30%
ACI	18.49	6.08	22.31	204.3%	-17.10%	581.4	575	1.1%	39,553,240.30	27%
BSCCL	18.16	5.19	5.10	250.2%	256.3%	143.2	137.3	4.3%	149,914,100.00	14%
SPCL	17.42	9.22	13.61	89.0%	28.0%	186.5	180.2	3.5%	133,137,900.00	19%
UNITEDAIR	15.55	20.55	15.23	-24.33%	2.1%	11	11.2	-1.79%	624,808,800.00	74%
BSRMLTD	14.51	11.31	12.05	28.3%	20.4%	113.4	108.9	4.1%	173,351,038.00	9%
SQRPHARMA	14.48	15.12	17.96	-4.19%	-19.36%	269.1	265.8	1.2%	623,586,546.00	9%
RSRMSTEEL	13.68	6.66	5.38	105.5%	154.2%	63.7	60.8	4.8%	65,520,000.00	41%
IFADAUTOS	13.57	5.07	12.25	167.8%	10.8%	33.2	104.1	-68.11%	115,000,000.00	17%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
CVOPRL	423.5	389.5	357.76	8.73%	18.38%	RENWICKJA	277.80	291.50	253.46	-4.70%	9.60%
GEMINISEA	438	403	294.215	8.68%	48.87%	IFIC	20.50	21.50	18.83	-4.65%	8.87%
HRTEX	24.2	22.3	22.235	8.52%	8.84%	TALLUSPIN	17.10	17.90	16.48	-4.47%	3.76%
EASTRN LUB	419.2	387.3	358.585	8.24%	16.90%	IFILISLMF1	6.50	6.80	6.69	-4.41%	-2.77%
WATACHEM	182.1	169.4	160.82	7.50%	13.23%	ISLAMIBANK	26.50	27.70	21.23	-4.33%	24.85%
NORTHERN	234.4	218.2	203.27	7.42%	15.31%	NPOLYMAR	111.00	116.00	93.77	-4.31%	18.37%
MONNOSTAF	281.5	263.9	244.915	6.67%	14.94%	ANWARGALV	49.50	51.60	41.96	-4.07%	17.97%
ARAMITCEM	40.3	37.8	34.05	6.61%	18.36%	NATLIFEINS	182.90	189.90	177.92	-3.69%	2.80%
SAFKOSPINN	19.9	18.7	17.62	6.42%	12.94%	BERGERPBL	2,045.30	2,123.50	1,804.84	-3.68%	13.32%
RAHIMTEXT	286.1	269.2	247.6	6.28%	15.55%	NORTHRNINS	21.00	26.70	20.75	-21.35%	1.20%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	33.96	58.13	0.05	0.09	-41.59%	39219.60	39827.07	14.25%	14.42%	-1.53%
Cement	32.20	29.93	0.05	0.05	7.6%	20423.20	20653.36	7.42%	7.48%	-1.11%
Ceramics	6.45	6.27	0.01	0.01	2.8%	2867.82	2876.89	1.04%	1.04%	-0.32%
Engineering	131.99	117.59	0.20	0.18	12.2%	15492.46	15278.51	5.63%	5.53%	1.4%
Food & Allied Product	23.92	22.74	0.04	0.03	5.2%	24239.92	24457.47	8.81%	8.85%	-0.89%
Insurance	16.01	22.23	0.02	0.03	-27.97%	7471.85	7547.11	2.71%	2.73%	-1.00%
IT	4.12	4.57	0.01	0.01	-9.77%	562.19	563.70	0.20%	0.20%	-0.27%
Jute	0.98	1.18	0.00	0.00	-16.96%	84.23	81.07	0.03%	0.03%	3.9%
Miscellaneous	25.09	29.22	0.04	0.04	-14.13%	8443.71	8620.75	3.07%	3.12%	-2.05%
Mutual Fund	9.19	10.72	0.01	0.02	-14.26%	3490.16	3488.23	1.27%	1.26%	0.1%
NBFI	18.28	18.31	0.03	0.03	-0.14%	8101.30	8093.44	2.94%	2.93%	0.1%
Paper & Printing	1.81	1.47	0.00	0.00	23.6%	243.05	241.37	0.09%	0.09%	0.7%
Pharmaceuticals & Chemicals	100.21	98.77	0.15	0.15	1.5%	42716.80	42422.86	15.52%	15.36%	0.7%
Power & Energy	139.50	109.04	0.21	0.17	27.9%	40256.03	40437.54	14.63%	14.64%	-0.45%
Service & Real Estate	12.12	18.50	0.02	0.03	-34.50%	1999.85	2031.27	0.73%	0.74%	-1.55%
Tannery	5.34	2.09	0.01	0.00	156.1%	2456.50	2469.10	0.89%	0.89%	-0.51%
Telecommunication	24.75	16.47	0.04	0.03	50.3%	45788.47	45781.04	16.64%	16.57%	0.0%
Textile	57.00	59.19	0.09	0.09	-3.71%	8909.85	8879.02	3.24%	3.21%	0.3%
Travel & Leisure	18.61	23.52	0.03	0.04	-20.89%	2483.13	2473.20	0.90%	0.90%	0.4%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
SOURPHARMA	LAFSURCEML	Bank	8.53	NBFI	31.26
BSCCL	ISLAMIBANK	Cement	43.39	Paper & Printing	73.12
SPCL	BERGERPBL	Ceramics	36.25	Pharmaceuticals & Chemicals	30.24
BSRMLTD	UPGDCL	Engineering	37.88	Power & Energy	17.13
CVOPRL	BATBC	Food & Allied Product	35.53	Service & Real Estate	42.11
GLAXOSMITH	GP	Insurance	15.02	Tannery	34.59
IFADAUTOS	OLYMPIC	IT	18.00	Telecommunication	30.27
UTTARAFIN	IFIC	Jute	137.79	Textile	17.77
BSRMSTEEL	CITYBANK	Miscellaneous	38.86	Travel & Leisure	16.06
BSC	TITASGAS				

Important News

Company News:

BFC: Q2 Financials: (Q2 Un-audited): EPS for April-June, 2015 was Tk. (1.14) as against Tk. 0.43 for April-June, 2014, EPS for Jan-June, 2015 was Tk. (1.36) as against Tk. 0.47 for Jan-June, 2014. NOCFPS was Tk. (13.82) for Jan-June, 2015 as against Tk. (8.98) for Jan-June, 2014. NAV per share was Tk. 14.77 as of June 30, 2015 and Tk. 16.13 as of December 31, 2014. Accumulated profit/(loss) of the Company was Tk. (88.22) million as on 30.06.2015.

NCCBANK: Declaration of sale by a Sponsor: Aslam-Ul-Karim, one of the Sponsors of the Company, has expressed his intention to sell 2,00,000 shares out of his total holding of 13,79,411 shares of the Company at prevailing market price through Stock Exchange within next 30 working days.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Sandhani Life Insurance Co. Ltd.	22%B	12.08.15
National Bank Limited	10%B	30.08.15
Square Pharmaceuticals Limited	30%C & 12.50%B	13.08.15
Navana CNG Limited	15%C	18.08.15
Berger Paints Bangladesh Limited	100%C (Interim)	20.08.15
Shasha Denim Limited	10%C (Interim)	20.08.15
Apex Spinning	20%C	18.08.15
Sunlife Insurance Limited	6%B	18.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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