

# Today's Market Overview



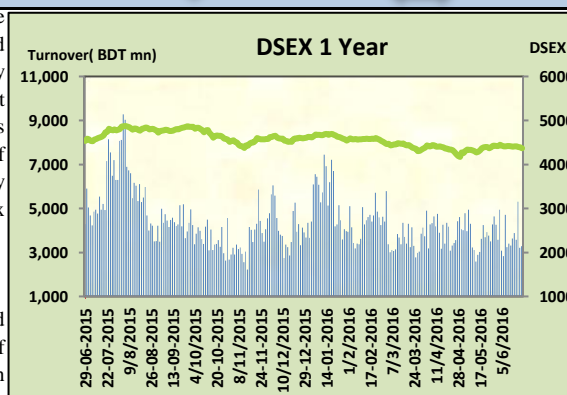
Monday, June 20, 2016

<b>DSEX</b>	4,369.01	-0.43%	<b>Issues Traded</b>	↑ <b>Advanced</b> 73	↓ <b>Declined</b> 179	↔ <b>Unchanged</b> 68
<b>Turnover (BDT mn)</b>	3,283.49	2.14%				

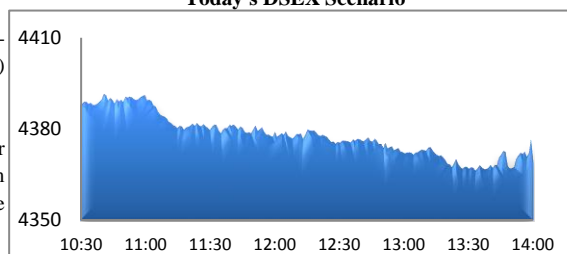
Market extended the losing streak for another day with a slightly improved turnover. The premier bourse of the nation opened with a positive mood and last only for half an hour and then started falling and continued the same trend till the end, there was not a single recovery stance occurred today. Mostly investors were busy in selling as the second half of Ramadan already started, with the perception of that investors created sale pressure before further falling. First session was vibrant like the last couple of days but dullness in midsession actually provoked investors to offload their holdings. Almost all sorts of sectors were lose, moreover market didn't find any notable concentration in any sectors. Severity occurred mostly in Cement, Service & Bank. Other two indices DS30 & DSES the shariah based index both performed poor. Food, Jute & tannery tried put some positive mark while others failed to put any.

The general gauge DSEX ended at 4369 with a Decline of -0.43% which cut 18.78 points from the broad DSEX. The Turnover advanced slightly by +2.1% which was only 69 Million BDT healthier than that of previous day and finally finished the mark at 3283.49 million BDT. A total of 73 issues advanced with 179 declined & 68 remained unchanged. Sectors that improved were: Food (+0.59%) Jute (+0.30%) Tannery (+0.24%) & Sectors that declined were: Bank (-0.43%) Cement (-1.44%) Ceramics (-0.30%) Engineering (-0.33%) Insurance (-0.33%) IT (-0.83%) NBFI (-0.46%) Pharmaceuticals (-0.46%) Power (-0.249%) Service (-1.26%) Telecom (-0.18%) Travel (-0.80%) Textiles (-0.24%).

ACMELAB topped in the Volume chart with a turnover of 23.52 BDT crore. NFML ranked top in gainer chart with a price hike of +5.3% and AGRANINS topped in the loser chart with a decline of -8.0% from its prevailing price. BATBC led the way in the index mover chart while LAFSURCEML played the shatter part.



Today's DSEX Scenario



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33	
DSEX	4369.01	(18.78)	-0.43%	DSEX Week H/L	4366/4427	M.Cap	3124236.1	
DSES	1075.77	(4.97)	-0.46%	<b>Group Performances</b>				
DS30	1713.00	(11.34)	-0.66%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
<b>Turnover Scenario</b>				Group A	2,361,240.10	-0.3%	2,319.27	-5.5%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,425.47	-0.8%	39.49	16.2%
3283.49	69	2.1%		Group N	66,199.54	-1.2%	544.59	-10.2%
				Group Z	35,639.30	-0.3%	35.46	-51.1%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	23.52	30.31	44.22	-22.4%	-46.8%	114.7	116	-1.1%	274,244,180.0	9%
BBS	16.66	23.81	6.68	-30.0%	149.5%	42.2	42.7	-1.2%	362,944,698.6	5%
SQURPHARMA	14.05	2.67	6.60	426.9%	112.8%	259	259.4	-0.2%	15,218,280.0	19%
DOREENPWR	11.84	8.41	8.01	40.8%	47.8%	63.7	66.9	-4.8%	341,775,000.0	13%
GPHISPAT	9.30	4.39	4.36	111.7%	113.6%	31.2	30.8	1.3%	190,686,141.8	9%
SPCL	9.29	6.64	13.20	39.9%	-29.6%	138.4	135.1	2.4%	276,739,950.1	61%
AMANFEED	8.18	10.27	6.82	-20.4%	19.9%	82.9	83.4	-0.6%	137,132,037.0	19%
IBNSINA	8.04	4.34	4.65	85.2%	72.8%	229.5	235.2	-2.4%	190,417,988.2	27%
NFML	7.46	1.55	2.77	380.1%	169.3%	20	19	5.3%	294,400,000.0	24%
LAFSURCEML	7.14	7.46	15.54	-4.2%	-54.0%	71.6	73.1	-2.1%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
NFML	20	19	18.96	5.3%	5.5%	AGRANINS	12.70	13.80	13.38	-8.0%	-5.0%
RAHIMAFood	54.8	52.1	53.505	5.2%	2.4%	DOREENPWR	63.70	66.90	NM	-4.8%	NM
GHCL	41.1	39.2	35.825	4.8%	14.7%	FBFIF	6.10	6.40	6.18	-4.7%	-1.2%
PRAGATIINS	23.9	23	22.98	3.9%	4.0%	QSMdryCELI	83.10	86.80	75.23	-4.3%	10.5%
ISNLTD	13.5	13	12.77	3.8%	5.7%	ORIONINFU	71.50	74.60	65.73	-4.2%	8.8%
SALVOCHEM	11.2	10.8	11.03	3.7%	1.5%	SAIFPOWER	49.50	51.30	55.34	-3.5%	-10.5%
APEXTANRY	136.7	132.1	129.99	3.5%	5.2%	EXIM1STMF	5.70	5.90	5.75	-3.4%	-0.8%
NITOLINS	20.9	20.2	20.3	3.5%	3.0%	HRTEX	23.30	24.10	22.92	-3.3%	1.7%
BIFC	7.8	7.6	7.905	2.6%	-1.3%	PADMALIFE	23.90	24.70	26.92	-3.2%	-11.2%
SPCL	138.4	135.1	135.855	2.4%	1.9%	BXSYNTH	6.00	6.20	6.46	-3.2%	-7.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	12.87	18.48	0.04	0.06	-30.33%	37778.60	37942.98	15.30%	15.31%	-0.43%
Cement	10.22	9.92	0.04	0.03	2.97%	13937.37	14141.62	5.64%	5.71%	-1.44%
Ceramics	1.18	1.46	0.00	0.00	-18.98%	2389.22	2396.33	0.97%	0.97%	-0.30%
Engineering	55.34	75.45	0.19	0.24	-26.66%	14689.13	14738.01	5.95%	5.95%	-0.33%
Food & Allied Product	8.24	10.12	0.03	0.03	-18.54%	24390.73	24246.73	9.88%	9.79%	0.59%
Insurance	3.60	3.66	0.01	0.01	-1.81%	6549.71	6571.33	2.65%	2.65%	-0.33%
IT	2.97	3.48	0.01	0.01	-14.68%	925.96	933.67	0.37%	0.38%	-0.83%
Jute	0.13	0.28	0.00	0.00	-52.29%	79.27	79.04	0.03%	0.03%	0.30%
Miscellaneous	27.29	23.81	0.09	0.08	14.59%	8417.75	8430.70	3.41%	3.40%	-0.15%
Mutual Fund	1.71	2.59	0.01	0.01	-34.06%	3655.80	3693.13	1.48%	1.49%	-1.01%
NBFI	4.90	6.46	0.02	0.02	-24.11%	7401.09	7435.35	3.00%	3.00%	-0.45%
Paper & Printing	0.10	0.20	0.00	0.00	-51.18%	150.16	151.87	0.06%	0.06%	-1.13%
Pharmaceuticals & Chemicals	75.88	72.55	0.26	0.23	4.59%	43590.62	43791.34	17.65%	17.67%	-0.45%
Power & Energy	40.92	39.20	0.14	0.12	4.39%	34175.05	34257.16	13.84%	13.83%	-0.24%
Service & Real Estate	6.26	2.96	0.02	0.01	111.22%	1572.00	1592.03	0.64%	0.64%	-1.25%
Tannery	6.89	4.77	0.02	0.02	44.36%	2220.17	2214.88	0.90%	0.89%	0.21%
Telecommunication	2.76	3.00	0.01	0.01	-7.85%	35674.75	35738.66	14.44%	14.42%	-0.13%
Textile	26.02	30.45	0.09	0.10	-14.57%	7424.27	7442.14	3.01%	3.00%	-0.24%
Travel & Leisure	4.23	5.84	0.01	0.02	-27.52%	1949.94	1965.65	0.79%	0.79%	-0.80%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BATBC	LAFSURCEML	Bank	10.35	NBFI	18.15
UPGDCL	RENATA	Cement	30.98	Paper & Printing	111.46
SPCL	POWERGRID	Ceramics	34.93	Pharmaceuticals & Chemicals	25.05
BSRMLTD	GP	Engineering	29.82	Power & Energy	16.60
BANKASIA	ISLAMIBANK	Food & Allied Product	27.49	Service & Real Estate	24.54
GHCL	TITASGAS	Insurance	10.67	Tannery	38.16
RECKITBEN	ACI	IT	46.45	Telecommunication	22.35
APEXTANRY	BRACBANK	Jute	379.14	Textile	15.92
GOLDENSON	BSRMSTEEL	Miscellaneous	30.74	Travel & Leisure	21.80
ONEBANKLTD	PUBALIBANK				

## Important News

### Company News:

**BEACONPHAR: Address Change of Registered Office:** The Company has informed that the Registered Office of the Company has been shifted from 153-154, Tejgaon I/A, Dhaka-1208 to its factory premises at Kathali, Bhaluka, Mymensingh whereas address of Corporate office will remain previous address at 153-154, Tejgaon I/A, Dhaka-1208.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
--------	----------	-------------

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



### MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

[www.mtbcap.com](http://www.mtbcap.com)

*A Mutual Trust Bank Company*

*you can invest with us*

### Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.