

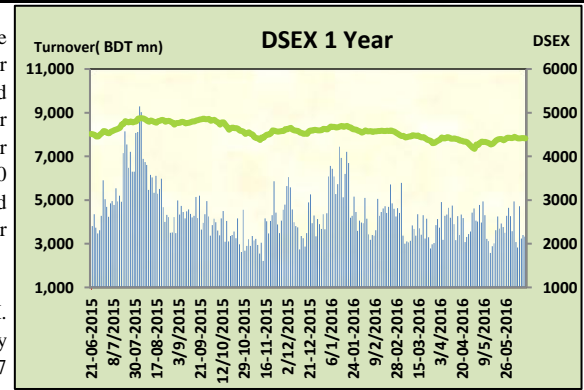
# Today's Market Overview



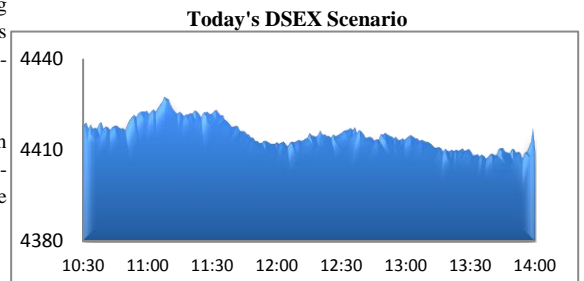
Sunday, June 12, 2016

<b>DSEX</b>	<b>4,409.40</b>	<b>-0.22%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	<b>3,319.80</b>	<b>-2.50%</b>		<b>90</b>	<b>169</b>	<b>57</b>

Market continued the losing streak for second days with a sluggish turnover. The premier bourse of the nation opened with a positive mood but succeeded to last only for an hour and soon after the first hour market started tumbling and ended with slight fall. Most of the major sectors performed poor and failed to keep their price level. Participation level remained poor as investors expecting slight downfall in later part of Ramadan. Bank, NBFI & Food were in slight severity, notable concentration took place in Power & Engineering. Other two indices DSES the shariah based index ended with positive mark while DS30 failed to cross green mark. Some small cap stocks tried to commiserated investors and performed marginally better. Engineering was the best gainer followed by Mutual Fund and Tannery. While paper was the worst loser followed by Textiles & Travel.



The general gauge DSEX ended at 4409 with a decline of -0.22% which cut 9.58 from the broad DSEX. The Turnover declined by -2.5% which was 85 Million BDT poorer than that of previous day and finally finished the mark at 3319.80 million BDT. A total of 90 issues advanced with 169 declined & 57 remained unchanged. Sectors that improved were: Cement (+0.16%) Ceramics (+0.29%) Engineering (+0.87%) Insurance (+0.22%) Mutual Fund (+0.57%) Tannery (+0.48%) Service (+0.22%) & Sectors that declined were: Bank (-0.48%) Food (-0.49%) NBFI (-0.68%) Pharmaceuticals (-0.08%) Power (-0.20%) Telecom (-0.20%) Textiles (-0.99%) Travel (-0.86%).



ACMELAB topped in the Volume chart with a turnover of 37.70 BDT crore. EXIMISTMF ranked top in gainer chart with a price hike of +9.8% and REGENTEX topped in the loser chart with a decline of -5.7% from its prevailing price. OLYMPIC led the way in the index mover chart while BATBC played the shatter part.

Index Scenario				Market Highlights						
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.33			
DSEX	4409.40	(9.58)	-0.22%	DSEX Week H/L	4366/4427	M.Cap	3133582.0			
DSES	1083.48	0.60	0.06%	Group Performances						
DS30	1737.40	(0.66)	-0.04%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover		
Turnover Scenario				Group A	2,385,127.28	-0.2%	2,560.08	1.5%		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,653.46	-0.1%	28.26	11.1%		
3319.80	(85)	-2.5%		Group N	67,867.50	0.5%	623.42	-6.9%		
				Group Z	35,652.40	-0.5%	46.28	0.5%		
Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
ACMELAB	37.70	45.01	63.54	-16.2%	-40.7%	121.3	119.9	1.2%	274,244,180.0	9%
LINDEBD	22.16	10.65	7.25	108.1%	205.7%	1421.8	1390.7	2.2%	362,944,698.6	5%
BSRMLTD	16.89	12.78	9.32	32.1%	81.3%	149.3	145.3	2.8%	15,218,280.0	19%
SPCL	14.37	8.52	12.54	68.7%	14.6%	146.6	142.2	3.1%	341,775,000.0	13%
LAFSURCEML	11.05	9.69	15.47	14.1%	-28.6%	74.6	74.3	0.4%	190,686,141.8	9%
OAL	9.67	6.64	4.16	45.6%	132.8%	27.1	26.3	3.0%	276,739,950.1	61%
ORIONINFU	9.16	11.87	4.39	-22.8%	108.6%	67.7	66.2	2.3%	137,132,037.0	19%
DOREENPWR	7.70	6.10	8.48	26.1%	-9.2%	65.3	64.2	1.7%	190,417,988.2	27%
AMANFEED	6.59	7.34	4.19	-10.1%	57.3%	79.7	79.4	0.4%	294,400,000.0	24%
ISLAMIBANK	6.20	3.16	3.35	96.4%	85.0%	25.4	25.6	-0.8%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

**Top Ten Gainer****Top Ten Loser**

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
EXIM1STMF	5.6	5.1	5.86	9.8%	-4.4%	REGENTEX	13.20	14.00	13.41	-5.7%	-1.6%
SHYAMPSUG	6.5	6	6.3	8.3%	3.2%	HFL	17.20	18.00	16.83	-4.4%	2.2%
DULAMIACOT	6.9	6.4	6.835	7.8%	1.0%	MODERN DYE	99.90	104.40	103.79	-4.3%	-3.7%
PADMALIFE	29.1	27	27.02	7.8%	7.7%	ANLIMAYARN	28.90	30.20	31.35	-4.3%	-7.8%
QSM DRYCELL	74	69.1	72.875	7.1%	1.5%	MIDASFIN	16.30	17.00	17.38	-4.1%	-6.2%
ZEALBANGLA	9.3	8.9	8.975	4.5%	3.6%	BEACHHATCH	9.50	9.90	10.23	-4.0%	-7.1%
SINOBANGLA	29.4	28.2	29.13	4.3%	0.9%	EASTLAND	17.30	18.00	18.09	-3.9%	-4.4%
PROGRESLIF	55.3	53.1	58.075	4.1%	-4.8%	SHURWID	10.00	10.40	10.09	-3.8%	-0.9%
SAIFPOWER	53.1	51.4	58.635	3.3%	-9.4%	SAFKOSPINN	12.60	13.10	12.15	-3.8%	3.7%
8THICB	70.3	68.1	68.67	3.2%	2.4%	PRIMETEX	18.20	18.90	18.11	-3.7%	0.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	17.70	18.45	0.05	0.06	-4.08%	38202.81	38387.37	15.31%	15.36%	-0.48%
Cement	15.05	13.66	0.05	0.04	10.15%	14367.65	14345.06	5.76%	5.74%	0.15%
Ceramics	1.73	2.69	0.01	0.01	35.68%	2398.24	2391.39	0.96%	0.96%	0.29%
Engineering	53.23	48.94	0.16	0.15	8.76%	14800.26	14672.36	5.93%	5.87%	0.87%
Food & Allied Product	13.41	15.21	0.04	0.05	11.81%	24424.02	24543.84	9.79%	9.82%	-0.49%
Insurance	6.07	6.03	0.02	0.02	0.61%	6697.77	6682.82	2.68%	2.67%	0.22%
IT	4.20	3.63	0.01	0.01	55.55%	941.94	944.25	0.38%	0.38%	-0.55%
Jute	0.25	0.41	0.00	0.00	39.88%	78.86	79.50	0.03%	0.03%	-0.80%
Miscellaneous	18.48	19.78	0.06	0.06	6.58%	8389.21	8387.58	3.36%	3.36%	0.02%
Mutual Fund	2.71	2.23	0.01	0.01	21.73%	3650.39	3629.66	1.46%	1.45%	0.57%
NBFI	6.18	5.79	0.02	0.02	6.87%	7533.51	7584.87	3.02%	3.03%	-0.68%
Paper & Printing	0.14	0.10	0.00	0.00	41.39%	147.88	150.70	0.06%	0.06%	-1.87%
Pharmaceuticals & Chemicals	77.14	87.67	0.24	0.27	12.02%	43801.55	43835.62	17.55%	17.54%	-0.08%
Power & Energy	67.71	49.78	0.21	0.16	36.03%	34731.09	34801.24	13.92%	13.92%	-0.10%
Service & Real Estate	5.78	5.28	0.02	0.02	9.52%	1616.19	1612.68	0.65%	0.65%	0.22%
Tannery	1.96	3.28	0.01	0.01	40.24%	2194.28	2183.90	0.88%	0.87%	0.48%
Telecommunication	2.73	3.00	0.01	0.01	8.87%	36182.61	36253.42	14.50%	14.50%	-0.20%
Textile	24.81	30.26	0.08	0.09	18.02%	7439.77	7513.96	2.98%	3.01%	-0.99%
Travel & Leisure	3.93	4.81	0.01	0.01	18.31%	1953.46	1970.35	0.78%	0.79%	-0.86%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

**Index Movers****Index Shakers****Sector wise P/E (Fd.)**

OLYMPIC	BATBC	Bank	10.37	NBFI	18.43
BSRMLTD	GP	Cement	32.28	Paper & Printing	107.75
SPCL	POWERGRID	Ceramics	35.38	Pharmaceuticals & Chemicals	25.07
LINDEBD	TITASGAS	Engineering	29.98	Power & Energy	16.93
LAFSURCEML	BRACBANK	Food & Allied Product	27.64	Service & Real Estate	24.94
BSRMSTEEL	BXPBARMA	Insurance	10.93	Tannery	37.46
GLAXOSMITH	PRIMEBANK	IT	47.61	Telecommunication	22.53
QSM DRYCELL	PUBALIBANK	Jute	372.87	Textile	15.85
NATLIFEINS	ISLAMIBANK	Miscellaneous	30.40	Travel & Leisure	21.82
SHAHJABANK	PADMAOIL				

## Important News

## Recent Dividend Declaration

Ticker	Dividend	Record Date
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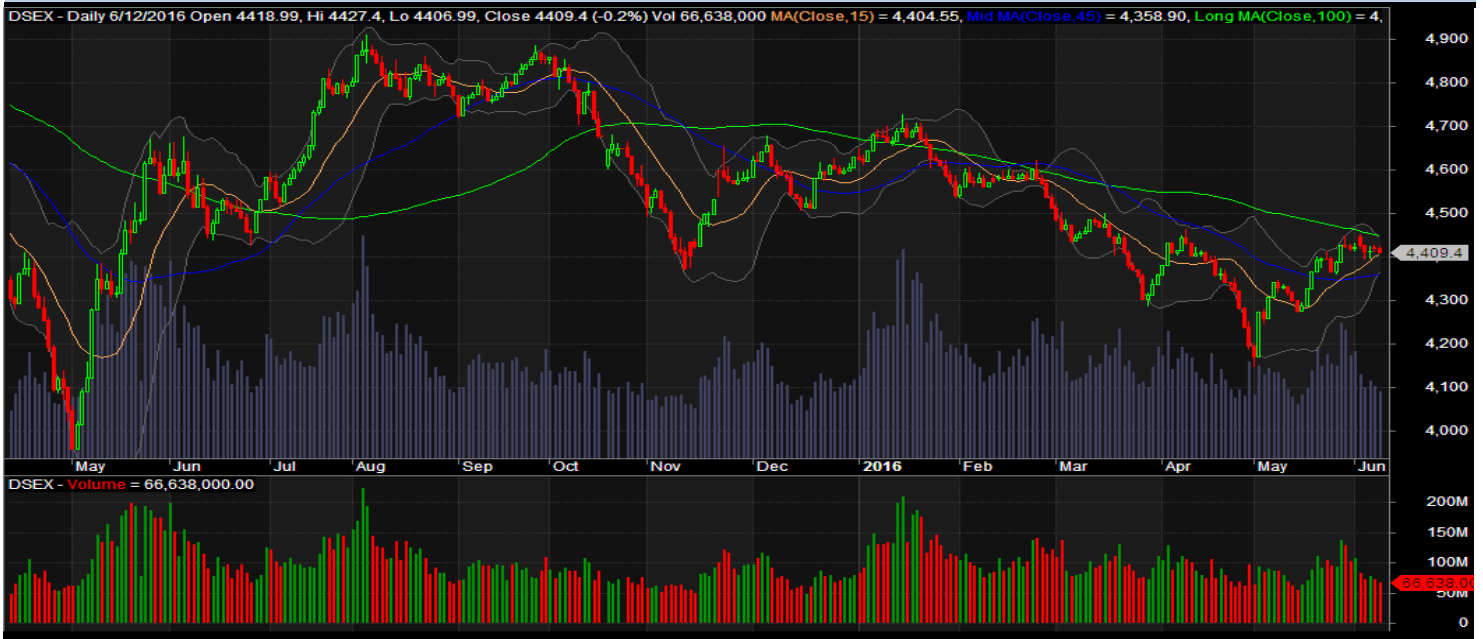
### Company News:

**PTL: Purchasing a capital machinery:** The Company has informed that the Board of Directors has decided to purchase a capital machinery for converting from Bio-chemical Effluent Treatment Plant to Biological Effluent Treatment Plant under the credit facilities of Pubali Bank Ltd. with the following specifications: Name of Machineries: Discharge with lamella packs clarifier, Countries of Origin: European Community, Supplier Name: Panta Rei water solutions, Mode of payments: 100% Irrevocable L/C at sight, Price: Euro 4,45,000.00

**IDLC: License received to act as an Asset Management Company:** With reference to their earlier news (disseminated by DSE on 09.07.2015) regarding formation of IDLC Asset Management Limited, the company has further informed that BSEC vide their letter dated June 07, 2016 granted license to IDLC Asset Management Limited to act as an Asset Management Company. IDLC Asset Management Limited is a wholly owned subsidiary of IDLC Finance Limited. The consent has been accorded subject to compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Securities and Exchange Commission (Mutual Fund) Rules, 2001.

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

### DSEX Technical Graph for last one year



### MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

[www.mtbcap.com](http://www.mtbcap.com)

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