

Today's Market Overview

Monday, November 30, 2015

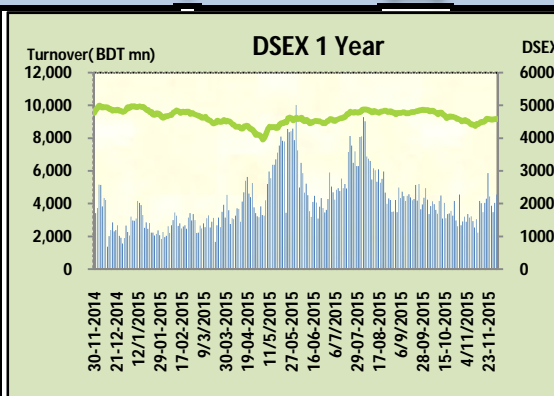


DSEX	4,581.00	0.01%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,555.56	12.5%		126	157	36

Market observed a flat movement with an improved turnover. The premier bourse of the nation opened with a positive mood and tested the 4600 mark but couldn't sustain there and lastly closed with flat gain. Soon after the midsession market dived below the red zone again the big cap stocks like Telecom, Engineering & Pharmaceuticals performed as a savior to recover the market and sailed in flat zone. Participation level increased as investors observed some positive movement in some prominent stocks like GP, SQURPHARMA and others. Engineering, Power, Telecom & Textiles got the most concentration while NBFI, Ceramics & IT failed to grab the attention. The turnover crossed the 4.5 billion mark and helped to give confidence in investors' mind. other two Indices DS30 & DSES the shariah based index outperformed today. Telecom was the best gainer followed by Jute & Paper while NBFI was the worst followed by Food & Travel.

The general gauge DSEX ended at 4581 with an advance of +0.005% which added only 0.23 points to the broad DSEX. The Turnover advanced by +12.5% which was 505 Million BDT healthier than that of previous day and finally finished the mark at 4555.56 million BDT. A total of 126 issues advanced with 157 declined and 36 remained unchanged. Sectors that improved were: Engineering (+1.3%) Pharmaceuticals (+0.4%) Paper (+2.1%) Telecom (+3.4%) Textiles (+0.2%) & sectors that declined were: Food (-1.4%) NBFI (-1.7%) IT (-1.0%) Power (-0.2%) Insurance (-0.8%) Travel (-1.9%)

BSRMSTEEL topped in the Volume chart with a turnover of 21.81 BDT crore. BDAUTOCAR ranked top gainer chart with a price hike of +9.9% and DACCADYE topped in the loser chart with a decline of -10.7% from its prevailing price. GP led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.90	
DSEX	4581.00	0.24	0.0%	DSEX Week H/L	4581/4568	M.Cap (mn)	3156890.2	
DSES	1102.45	2.12	0.2%	Group Performances				
DS30	1734.08	3.30	0.2%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,452,891.54	0.3%	3,818.41	10.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	12,910.72	0.4%	70.63	27.2%
4555.56	505	12.5%		Group N	35,074.79	2.1%	484.91	3.8%
				Group Z	23,408.07	0.1%	32.35	-22.5%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
BSRMSTEEL	21.81	8.54	5.74	155.3%	279.9%	97	92.6	4.8%	341,775,000.0	13%	
BXPBARMA	20.98	8.28	10.95	153.2%	91.5%	77	76.2	1.0%	386,244,234.6	50%	
IFADAUTOS	17.92	14.60	19.67	22.7%	-8.9%	108.6	105.6	2.8%	149,500,000.0	17%	
SQURPHARMA	15.39	13.91	9.77	10.6%	57.5%	254.1	252.5	0.6%	623,586,546.0	9%	
KDSALTD	11.65	13.33	9.12	-12.6%	27.7%	85.9	84.1	2.1%	52,000,000.0	21%	
MALEKSPIN	11.08	0.82	0.80	1253.4%	1291.1%	18.3	16.9	8.3%	193,600,000.0	36%	
SUMITPOWER	10.81	11.28	3.97	-4.2%	171.9%	39.2	39.3	-0.3%	714,284,847.2	15%	
QSMDDRYCELL	9.69	9.81	8.44	-1.2%	14.8%	106.3	107.3	-0.9%	36,799,488.0	54%	
SAIFPOWER	9.43	9.89	12.77	-4.7%	-26.2%	70.6	70.1	0.7%	91,571,140.2	19%	
LAFSURCEML	8.96	9.26	7.37	-3.2%	21.6%	81.6	81	0.7%	1,161,373,500.0	30%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BDAUTOCA	36.8	33.5	32.61	9.9%	12.8%	DACCADYE	12.50	14.00	14.60	-10.7%	-14.4%
SHYAMPSUG	6.8	6.2	6.445	9.7%	5.5%	ISNLTD	14.60	16.20	11.71	-9.9%	24.7%
MALEKSPIN	18.3	16.9	16.44	8.3%	11.3%	EXIMISTMF	5.10	5.60	5.51	-8.9%	-7.4%
SIMTEX	25.3	23.6	21.95714286	7.2%	15.2%	SAVAREFR	46.50	50.20	44.47	-7.4%	4.6%
PROGRESLIF	55	51.9	56.56	6.0%	-2.8%	7THICB	97.20	104.90	101.19	-7.3%	-3.9%
HAKKANIPUL	42.8	40.5	42.27	5.7%	1.3%	ATLASBANG	135.60	143.30	133.18	-5.4%	1.8%
MITHUNKNIT	74.9	71.1	75.075	5.3%	-0.2%	FBFIF	5.40	5.70	5.98	-5.3%	-9.7%
BIFC	10	9.5	8.11	5.3%	23.3%	IBNSINA	127.70	134.00	152.99	-4.7%	-16.5%
ANWARGALV	67.3	64.2	66.765	4.8%	0.8%	BANGAS	251.90	263.90	291.45	-4.5%	-13.6%
BDTHAI	32.9	31.4	31.125	4.8%	5.7%	PURABIGEN	12.70	13.30	12.31	-4.5%	3.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	47.33	48.16	0.11	0.12	-1.7%	40923.93	40939.00	16.23%	16.30%	0.0%	
Cement	18.42	16.74	0.04	0.04	10.1%	15431.64	15430.77	6.12%	6.14%	0.0%	
Ceramics	3.87	5.38	0.01	0.01	-28.1%	2622.00	2625.67	1.04%	1.05%	-0.1%	
Engineering	102.23	86.74	0.23	0.22	17.9%	15603.35	15401.20	6.19%	6.13%	1.3%	
Food & Allied Product	18.15	17.96	0.04	0.04	1.1%	23863.84	24196.15	9.47%	9.63%	-1.4%	
Insurance	6.73	8.20	0.02	0.02	-17.9%	6826.51	6882.87	2.71%	2.74%	-0.8%	
IT	2.17	2.83	0.00	0.01	-23.5%	493.96	499.14	0.20%	0.20%	-1.0%	
Jute	0.75	0.68	0.00	0.00	10.6%	87.69	85.77	0.03%	0.03%	2.2%	
Miscellaneous	17.58	15.93	0.04	0.04	10.4%	7975.69	7965.57	3.16%	3.17%	0.1%	
Mutual Fund	4.67	5.54	0.01	0.01	-15.6%	3484.50	3538.01	1.38%	1.41%	-1.5%	
NBFI	16.59	23.57	0.04	0.06	-29.6%	8220.11	8364.35	3.26%	3.33%	-1.7%	
Paper & Printing	1.34	1.12	0.00	0.00	19.6%	177.73	174.09	0.07%	0.07%	2.1%	
Pharmaceuticals & Chemicals	70.25	64.51	0.16	0.16	8.9%	40516.17	40341.43	16.07%	16.06%	0.4%	
Power & Energy	54.57	43.59	0.12	0.11	25.2%	34160.87	34234.41	13.55%	13.63%	-0.2%	
Service & Real Estate	12.28	11.82	0.03	0.03	3.8%	1977.22	1980.02	0.78%	0.79%	-0.1%	
Tannery	4.24	1.43	0.01	0.00	195.9%	2398.04	2411.72	0.95%	0.96%	-0.6%	
Telecommunication	9.16	5.19	0.02	0.01	76.5%	37537.45	36310.32	14.89%	14.45%	3.4%	
Textile	44.75	37.08	0.10	0.09	20.7%	7768.30	7750.25	3.08%	3.09%	0.2%	
Travel & Leisure	3.25	4.26	0.01	0.01	-23.6%	2045.02	2084.84	0.81%	0.83%	-1.9%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
GP	BATBC	Bank	9.47	NBFI	38.79
BSRMSTEEL	HEIDELBCEM	Cement	34.19	Paper & Printing	65.59
SQURPHARMA	DESCO	Ceramics	43.55	Pharmaceuticals & Chemicals	27.78
LAFSURCEML	ALARABANK	Engineering	29.68	Power & Energy	15.69
GLAXOSMITH	DBH	Food & Allied Product	30.61	Service & Real Estate	39.53
BANKASIA	DELTALIFE	Insurance	14.38	Tannery	49.88
BSRMLTD	OLYMPIC	IT	22.19	Telecommunication	26.59
IFADAUTOS	UNIQUEHRL	Jute	62.06	Textile	18.26
RENATA	BRACBANK	Miscellaneous	34.83	Travel & Leisure	18.04
POWERGRID	ABBANK				

Important News

Recent Dividend Declaration

Company News:

Ticker	Dividend	Record Date
Shahjibazar Power Co. Ltd.	28% C & 3% B	07.12.15
Aftab Automobiles	C (for General Shareholders)	06.12.15
Knitting & Dyeing Industries I	5% C & 10% B	06.12.15
Meghna Petroleum Limited	105% C	22.12.15
Jamuna Oil Company Limited	100% C	28.12.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last year



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