

Today's Market Overview



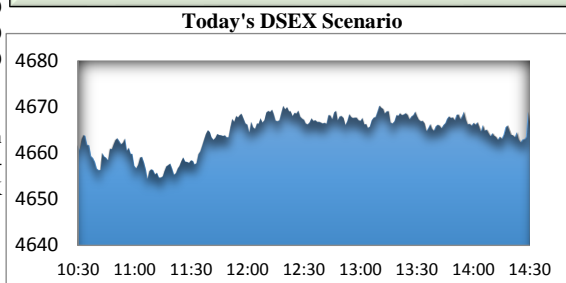
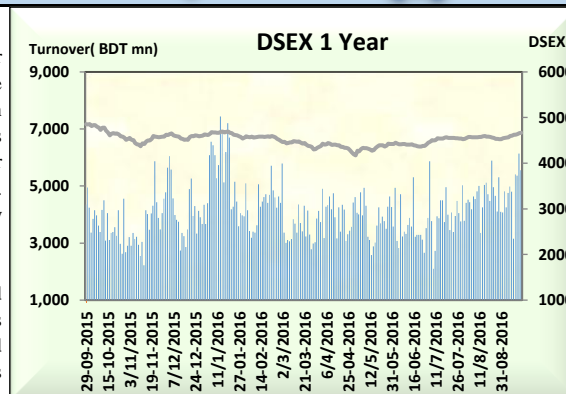
Thursday, September 22, 2016

DSEX	4,665.35	0.11%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	5,552.15	-9.59%				

Market extended the gaining streak for the consecutive thirteen days with a sluggish turnover. The premier bourse of the nation fumbled in the morning session due to newly listed stock. With the progression of time market recovered the momentum though with several see-saw movements. Some investors picked quick gain and remained in sideline with the gained fund thus led to a decrease in turnover. Most of the major sectors observed little bit offloading tendency but Power & NBFI observed improved concentration. Among the other two indices DS30 performed marginally poor while DSES the shariah based index put green mark. Miscellaneous was the best gainer followed by Ceramics & Telecom while IT was the worst loser followed by Jute & Cement.

The general gauge DSEX ended at 4665.35 with an advance of +0.11% which added 5.20 points to the broad DSEX. The Turnover declined slightly by -9.59% which was 589 million BDT poorer than that of previous day and finally finished the mark at 5552.15 million BDT. A total of 129 issues advanced with 147 declined & 47 remained unchanged. Sectors that improved were: Bank (+0.26%) Ceramics (+3.69%) Miscellaneous (+7.73%) Mutual Fund (+1.77%) NBFI (+1.19%) Power (+0.46%) Tannery (+0.10%) Telecom (+1.12%) Textiles (+0.66%) Travel (+1.29%) & Sectors that declined were: Cement (-0.74%) Engineering (-0.11%) Food (-0.10%) Insurance (-0.53%) IT (-1.27%) Jute (-1.04%) Paper (-0.58%) Pharmaceuticals (-0.29%) Service (-0.08%).

Debutant YPL topped in the Volume chart with a turnover of 28.75 BDT crore. BERGERPBL ranked top in gainer chart with a price hike of +15.6% and KEYACOSMETIC topped in the loser chart with a decline of -12.0 % from its prevailing price. BERGERPBL led the way in the index mover chart while BRACBANK played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4874/3960	Market P/E (LTM)	13.87	
DSEX	4665.35	5.20	0.11%	DSEX Week H/L	4660/4568	M.Cap	3255863.2	
DSES	1120.50	2.35	0.21%	Group Performances				
DS30	1771.02	(2.43)	-0.14%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,500,870.25	0.5%	4,597.79	-12.1%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,304.27	0.2%	91.41	-7.3%
5552.15	(589)	-9.59%		Group N	67,113.58	-3.7%	403.89	-45.0%
				Group Z	38,492.95	-2.5%	120.28	152.4%

Top Ten Volume (in BDT. crore)											
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding	
YPL	28.75	0.00	14.37	NM	100.0%	31.8	10	218.0%	274,244,180.0	9%	
UPGDCL	23.65	7.45	6.61	217.4%	257.9%	154	149	3.4%	362,944,698.6	5%	
LANKABAFIN	19.65	10.87	4.62	80.7%	325.2%	31.3	30.2	3.6%	15,218,280.0	19%	
BSCCL	16.64	22.26	6.27	-25.2%	165.4%	124.4	121	2.8%	341,775,000.0	13%	
SPCL	15.04	13.95	20.19	7.8%	-25.5%	167.7	171.2	-2.0%	190,686,141.8	9%	
SINGERBD	13.77	22.40	8.16	-38.5%	68.8%	199.7	200.2	-0.2%	276,739,950.1	61%	
SQURPHARMA	11.76	28.85	11.97	-59.2%	-1.7%	270.4	270.3	0.0%	137,132,037.0	19%	
NTLTUBES	11.13	14.58	13.59	-23.7%	-18.2%	136.9	141.4	-3.2%	190,417,988.2	27%	
MJLBD	11.07	6.52	15.06	69.9%	-26.5%	113.3	113.3	0.0%	294,400,000.0	24%	
RAKCERAMIC	10.57	1.53	1.92	590.0%	450.3%	60.3	57.8	4.3%	54,285,000.0	38%	

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price







































 **Top Ten Gainer**

Top Ten Loser 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BERGERPBL	2248.3	1944.2	1959.405	15.6%	14.7%	KEYACOSMET	10.30	11.70	11.68	-12.0%	-11.8%
RENWICKJA	754.3	701.7	677.845	7.5%	11.3%	JUTESPINN	57.40	59.90	59.63	-4.2%	-3.7%
EXIM1STMF	7.4	6.9	6.795	7.2%	8.9%	PRIMEINSUR	16.60	17.30	15.11	-4.0%	9.9%
GSPFINANCE	16.7	15.6	13.85	7.1%	20.6%	STYLECRAFT	1,267.00	1,315.90	1,336.84	-3.7%	-5.2%
RAHIMAFOOD	62	58	57.26	6.9%	8.3%	CONTININS	16.20	16.80	15.43	-3.6%	5.0%
BAYLEASING	25.1	17.4	16.3	6.3%	13.5%	GLOBALINS	11.60	12.00	11.33	-3.3%	2.4%
EBLNRBMF	5.1	4.8	4.76	6.3%	7.1%	KBPPWBIL	23.60	24.40	24.26	-3.3%	-2.7%
EBLNRBMF	5.1	4.8	4.76	6.3%	7.1%	NILTUBES	136.90	141.40	134.28	-3.2%	2.0%
MONNOSTAF	559.8	530.7	519.145	5.5%	7.8%	NITOLINS	21.50	22.20	21.60	-3.2%	-0.4%
PREMIERLEA	9.8	9.3	8.645	5.4%	13.4%	MERCINS	12.30	12.70	11.92	-3.1%	3.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	43.80	58.84	0.08	0.10	 -25.57%	43974.58	43859.50	16.81%	16.85%	 0.26%
Cement	14.33	22.15	0.03	0.04	 -35.28%	15127.66	15239.80	5.78%	5.85%	 -0.74%
Ceramics	12.24	3.87	0.02	0.01	 216.63%	2451.59	2364.32	0.94%	0.91%	 3.69%
Engineering	117.95	126.54	0.21	0.21	 -6.79%	16742.77	16761.08	6.40%	6.44%	 -0.11%
Food & Allied Product	14.89	20.70	0.03	0.03	 -28.09%	22221.54	22244.81	8.49%	8.55%	 -0.10%
Insurance	6.23	9.70	0.01	0.02	 -35.75%	6656.84	6692.39	2.54%	2.57%	 -0.53%
IT	6.19	10.68	0.01	0.02	 -42.00%	943.77	955.94	0.36%	0.37%	 -1.27%
Jute	2.81	3.48	0.01	0.01	 -19.29%	109.19	110.34	0.04%	0.04%	 -1.04%
Miscellaneous	22.64	33.06	0.04	0.05	 -31.53%	9223.95	8562.26	3.53%	3.29%	 7.73%
Mutual Fund	5.80	5.13	0.01	0.01	 12.93%	3865.26	3797.96	1.48%	1.46%	 1.77%
NBFI	69.79	54.69	0.13	0.09	 27.61%	8703.90	8601.74	3.33%	3.30%	 1.19%
Paper & Printing	0.39	0.40	0.00	0.00	 -2.31%	161.85	162.80	0.06%	0.06%	 -0.58%
Pharmaceuticals & Chemicals	63.07	102.91	0.11	0.17	 -38.71%	43906.08	44034.01	16.78%	16.92%	 -0.29%
Power & Energy	87.74	67.39	0.16	0.11	 30.19%	36270.47	36102.95	13.86%	13.87%	 0.46%
Service & Real Estate	7.99	14.95	0.01	0.02	 -46.55%	1669.03	1670.40	0.64%	0.64%	 -0.08%
Tannery	4.78	8.41	0.01	0.01	 -43.16%	2295.32	2293.08	0.88%	0.88%	 0.10%
Telecommunication	20.13	25.76	0.04	0.04	 -21.86%	37834.38	37413.73	14.46%	14.37%	 1.12%
Textile	36.95	32.96	0.07	0.05	 12.10%	7656.37	7605.85	2.93%	2.92%	 0.66%
Travel & Leisure	11.18	7.49	0.02	0.01	 49.35%	1855.10	1831.55	0.71%	0.70%	 1.29%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BERGERPBL	BRACBANK	Bank	9.94	NBFI	15.08
GP	LAFSURCEML	Cement	35.52	Paper & Printing	126.12
UPGDCL	BATBC	Ceramics	40.09	Pharmaceuticals & Chemicals	25.74
YPL	SPCL	Engineering	35.32	Power & Energy	18.06
RAKCERAMIC	BSRMLTD	Food & Allied Product	24.37	Service & Real Estate	25.41
PUBALIBANK	BSRMSTEEL	Insurance	11.66	Tannery	34.54
KPCL	HEIDELBCEM	IT	44.81	Telecommunication	22.57
RENATA	BXPBARMA	Jute	569.75	Textile	16.92
BSCCL	DESCO	Miscellaneous	17.92	Travel & Leisure	18.25
SQUARETEXT	ACI				

Important News

Company News:

SUMITPOWER: 64% shares Acquisition of Ace Alliance Power Ltd. (Additional Info): With reference to their earlier news disseminated by DSE on 21.09.2016, the company has further informed that the estimated project cost for 149 MW dual fuel fired power project would be Tk. 675.00 crore with 70 to 30 Debt/Equity ratio for funding. The source of funding is yet to be finalized. Summit Power Limited would bear 64% of that equity once the project implementation would start after signing the (cont.)Power Purchase Agreement (PPA) and Implementation Agreement (IA) which is expected to be executed by the end of October, 2016. The implementation schedule period for the project is 15 months from the date of signing of PPA & IA with a hope that the date of commercial operation would be last quarter of 2017. The estimated Equity IRR (Internal Rate of Return) of the project would be 26.53% over the period of 15 years of PPA.

Recent Dividend Declaration

Ticker	Dividend	Record Date
United Power Generation and Distribution Company Limited	45% Cash Final	10.10.2016
Navana CNG Limited	15% C	10.10.2016
Eastern Housing Limited	15% C & 5% B	05.10.2016
Delta Brac Housing Finance Corporation Ltd.	30% C & 5% B	29.09.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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