

# Today's Market Overview



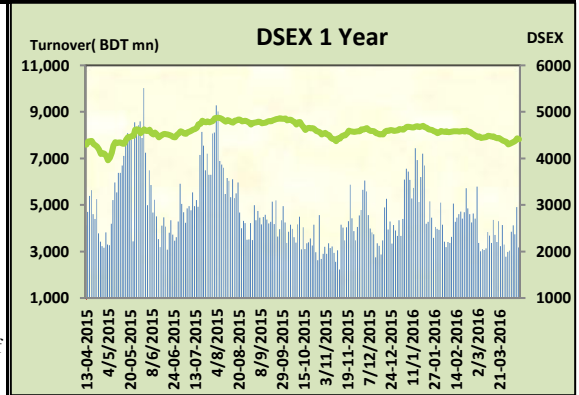
Tuesday, April 05, 2016

<b>DSEX</b>	4,409.72	<b>-0.49%</b>	<b>Issues Traded</b>	↑ <b>Advanced</b> 78	↓ <b>Declined</b> 190	↔ <b>Unchanged</b> 50
<b>Turnover (BDT mn)</b>	3,178.46	<b>-35.19%</b>				

After five days of gaining streak market observed sharp fall with a very slothful turnover. Achievement news of 7.05% GDP growth couldn't effect on investors mind rather sellers dominated throughout the session to express profit taking tendency. The premier bourse of the nation opened with negative mood and continued the same mood till the closure. Market observed a recovery stance during the midsession but sellers didn't allow market to recovery. Most of the major sectors failed to keep the momentum especially Power, Engineering & Cement sectors were in severity. Dull turnover in midsession actually prevented investors to put their quick gained profit again and turnover failed to cross 3.5 billion mark. Other two indices DS30 & DSES the shariah based index couldn't perform positively. Among the major sectors only Food tried to put positive mark. Service was the best gainer followed by Travel & Mutual Fund. Engineering was the worst loser followed by Paper & IT.

The general gauge DSEX ended at 4409.72 with a decline of -0.5% which cut 21.93 points from the broad DSEX. The Turnover declined heavily by -35.2% which was 1725 Million BDT poorer than that of previous day and finally finished the mark at 3178.46 million BDT. A total of 76 issues advanced with 190 declined and 50 remained unchanged. Sectors that improved were: Food (+0.1%) Mutual Fund (+0.3%) Service (+2.8%) Travel (+1.1%) & Sectors that declined were: Bank (-0.4%) Cement (-0.7%) Ceramics (-1.1%) Engineering (-1.7%) Insurance (-0.7%) IT (-1.7%) Power (-1.1%) Telecom (-0.1%) Textiles (-0.8%)

DBH topped in the Volume chart with a turnover of 16.13 BDT crore. SAPORTL ranked top in gainer chart with a price hike of +9.5 % and SHASHADNIM topped in the loser chart with a decline of -4.1% from its prevailing price. SAPORTL led the way in the index mover chart while TITASGAS played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	13.70	
DSEX	4409.72	(21.93)	<b>-0.5%</b>	DSEX Week H/L	4432/4333	M.Cap	3068069.6	
DSES	1065.99	(2.83)	<b>-0.3%</b>	Group Performances				
DS30	1670.26	(7.85)	<b>-0.5%</b>	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,335,184.36	<b>-0.4%</b>	2,648.03	<b>-33.4%</b>
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,813.29	<b>-1.2%</b>	60.34	<b>-33.8%</b>
3178.46	(1,725)	<b>-35.2%</b>		Group N	40,083.59	<b>-2.1%</b>	306.43	<b>-40.1%</b>
				Group Z	40,966.21	<b>-0.4%</b>	101.61	<b>-9.3%</b>

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
DBH	16.13	4.68	3.05	244.6%	428.7%	113.9	108.9	4.6%	116,049,375.0	7%
BSRMLTD	13.30	8.86	10.78	50.1%	23.5%	182.2	186.6	-2.4%	173,351,038.0	9%
SAPORTL	10.36	2.69	1.82	285.5%	467.9%	42.7	39	9.5%	171,762,330.6	24%
LANKABAFIN	9.08	21.09	12.18	-57.0%	-25.5%	35.4	36.1	-1.9%	240,643,434.9	61%
IBNSINA	8.37	22.36	3.44	-62.6%	143.1%	180.1	184.1	-2.2%	22,453,200.0	46%
TITASGAS	7.45	26.67	4.30	-72.1%	73.2%	46.9	48.4	-3.1%	989,221,831.0	25%
GSPFINANCE	7.38	1.25	0.78	488.0%	843.1%	14.6	13.7	6.6%	104,632,695.8	41%
BXPHERMA	7.31	8.10	6.91	-9.7%	5.7%	86.1	85.5	0.7%	386,244,234.6	50%
KEYACOSMET	7.25	8.84	10.48	-18.0%	-30.9%	14.6	14.8	-1.4%	707,702,444.0	66%
AMANFEED	7.01	14.72	12.06	-52.4%	-41.9%	81.5	83.2	-2.0%	80,000,000.0	23%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

 **Top Ten Gainer**

**Top Ten Loser** 

Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
SAPORTL	42.7	39	39.86	9.5%	7.1%	SHASHADNIM	39.90	41.60	40.34	-4.1%	-1.1%
ZEALBANGLA	5.9	5.5	5.95	7.3%	-0.8%	PRIMELIFE	64.50	67.20	67.19	-4.0%	-4.0%
GSPFINANCE	14.6	13.7	13.295	6.6%	9.8%	AAMRATECH	23.90	24.90	22.77	-4.0%	5.0%
IFILISLMF1	7	6.6	6.245	6.1%	12.1%	SAMATALETF	25.00	26.00	24.48	-3.8%	2.1%
DULAMIACOT	7.1	6.7	6.835	6.0%	3.9%	GEMINISEA	709.50	737.30	659.11	-3.8%	7.6%
WATACHEM	147.2	139.9	147.975	5.2%	-0.5%	MERCANBANI	11.20	11.60	10.81	-3.4%	3.6%
DBH	113.9	108.9	109.73	4.6%	3.8%	LIBRAINFU	491.90	509.40	464.29	-3.4%	5.9%
GQBALLPEN	67.5	65.2	66.3	3.5%	1.8%	RAHIMAFOOI	39.90	41.30	38.46	-3.4%	3.7%
NITOLINS	23.9	23.1	23.785	3.5%	0.5%	CMCKAMAL	20.00	20.70	21.05	-3.4%	-5.0%
ICBEPMF1S1	7	6.8	6.58	2.9%	6.4%	CENTRALPHL	20.20	20.90	19.81	-3.3%	2.0%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	20.51	35.97	0.07	0.08	-43.0%	37580.87	37726.40	15.52%	15.51%	-0.4%
Cement	7.11	11.05	0.02	0.02	-35.7%	13454.27	13542.39	5.55%	5.57%	-0.7%
Ceramics	4.30	7.72	0.01	0.02	-44.3%	2632.44	2662.58	1.09%	1.09%	-1.1%
Engineering	47.74	72.71	0.16	0.16	-34.3%	15348.01	15616.58	6.34%	6.42%	-1.7%
Food & Allied Product	15.94	24.61	0.05	0.05	-35.2%	23098.85	23072.95	9.54%	9.49%	0.1%
Insurance	5.44	8.48	0.02	0.02	-35.9%	7215.56	7264.38	2.98%	2.99%	-0.7%
IT	7.00	9.71	0.02	0.02	-27.9%	1005.06	1022.88	0.41%	0.42%	-1.7%
Jute	0.68	0.73	0.00	0.00	-7.6%	84.99	85.40	0.04%	0.04%	-0.5%
Miscellaneous	17.88	34.80	0.06	0.08	-48.6%	8413.57	8457.87	3.47%	3.48%	-0.5%
Mutual Fund	2.97	4.75	0.01	0.01	-37.4%	3692.02	3679.25	1.52%	1.51%	0.3%
NBFI	41.42	39.00	0.14	0.09	6.2%	8060.20	8060.07	3.33%	3.31%	0.0%
Paper & Printing	0.55	0.60	0.00	0.00	-8.9%	177.83	180.87	0.07%	0.07%	-1.7%
Pharmaceuticals & Chemicals	53.08	88.24	0.17	0.19	-39.9%	41463.07	41465.66	17.12%	17.05%	0.0%
Power & Energy	33.73	75.12	0.11	0.16	-55.1%	33013.50	33368.64	13.63%	13.72%	-1.1%
Service & Real Estate	14.58	8.21	0.05	0.02	77.7%	1741.63	1694.08	0.72%	0.70%	2.8%
Tannery	1.33	2.75	0.00	0.01	-51.8%	2200.14	2199.08	0.91%	0.90%	0.0%
Telecommunication	2.59	2.67	0.01	0.01	-3.2%	33193.50	33240.29	13.70%	13.67%	-0.1%
Textile	23.57	27.91	0.08	0.06	-15.6%	7857.00	7918.67	3.24%	3.26%	-0.8%
Travel & Leisure	3.18	2.86	0.01	0.01	11.3%	1983.17	1961.99	0.82%	0.81%	1.1%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
SAPORTL	TITASGAS	Bank	8.44	NBFI	40.21
DBH	UPGDCL	Cement	28.58	Paper & Printing	92.74
BATBC	LAFSURCEML	Ceramics	34.49	Pharmaceuticals & Chemicals	26.37
GLAXOSMITH	BSRMLTD	Engineering	53.58	Power & Energy	15.95
RENATA	POWERGRID	Food & Allied Product	29.44	Service & Real Estate	31.13
LINDEBD	BSRMSTEEL	Insurance	13.33	Tannery	34.31
UNIQUEHRL	MJLBD	IT	106.68	Telecommunication	26.09
BXPHARMA	SPCL	Jute	155.91	Textile	16.97
HEIDELBCEM	KPCL	Miscellaneous	33.82	Travel & Leisure	20.46
MARICO	IFADAUTOS				

## Important News

### Company News:

**MERCANBANK: Dividend Declaration:** The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2015. Date of AGM: 12.05.2016, Time: 11:00 AM, Venue: FARS Hotel & Resorts, 212, Shahid Syed Nazrul Islam Sharani (Bijoyagar), Dhaka-1000. Record Date: 26.04.2016. The Company has also reported Consolidated EPS of Tk. 1.90, Consolidated NAV per share of Tk. 21.06 and Consolidated NOCFPS of Tk. 10.37 for the year ended on December 31, 2015 as against Tk. 1.59, Tk. 18.35 and Tk. 1.58 respectively for the year ended on December 31, 2014.

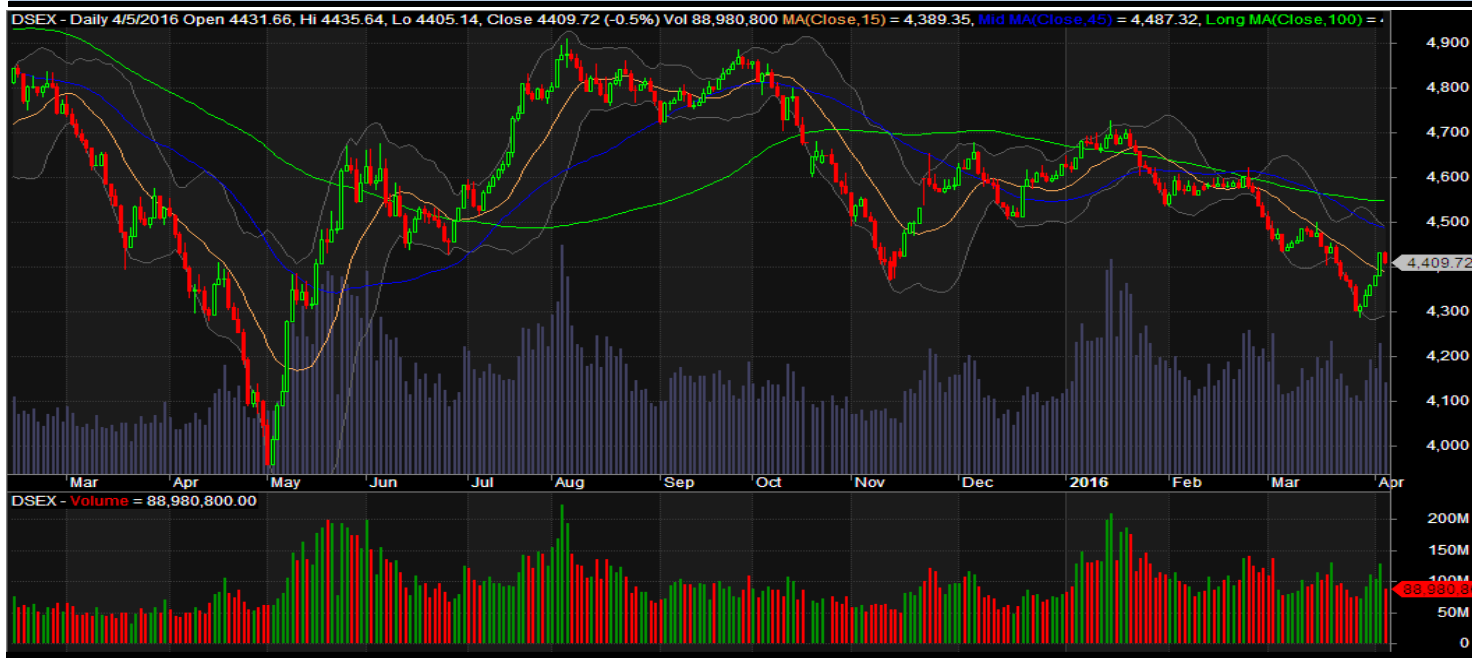
**GSPFINANCE: Dividend Declaration:** The Board of Directors has recommended 15.50% cash dividend for the year ended on December 31, 2015. Date of AGM: 15.05.2016, Time: 11:00 AM, Venue: Trust Milonayaton, 545 old Airport Road, Dhaka Cantonment, Dhaka-1206. Record Date: 26.04.2016. The Company has also reported Consolidated EPS of Tk. 1.90, Consolidated NAV per share of Tk. 16.68 and Consolidated NOCFPS of Tk. 5.72 for the year ended on December 31, 2015 as against Tk. 1.11 (restated), Tk. 14.77 (restated) and Tk. (4.17) (restated) respectively for the year ended on December 31, 2014.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Lafarge Surma Cement Limited	5% C (Final)	13.04.16
Prime Bank Limited	15% C	11.04.2016
Al-Arafah Islami Bank Limited	10% C & 5% B	10.04.2016
Uttara Bank Ltd.	20% C	07.04.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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