

Today's Market Overview

Tuesday, September 01, 2015

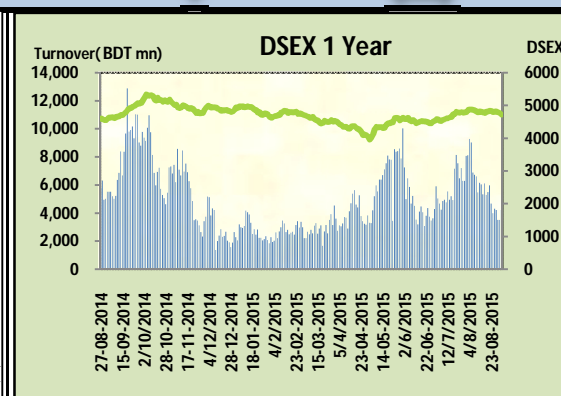


DSEX	4,724.52	-0.93%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,213.35	20.0%		106	166	45

Market continued to suffer in red zone for consecutive three days with an improved turnover as some of the optimistic investors extended their buoyancy in newly listed instrument. The premier bourse of the nation opened with a negative mood and continued the same mood till the closure. The sale pressure was so immense that DSEX couldn't manage to pull up for once. Investors intensified their selling bender in last hour and thus dipped down the index by almost 52 points. Active Investors remained in the side line and continued the vigilant posture like previous day. Active investors tried to judge the situation as recent verdict and upcoming hearing on Share market scam created the atmosphere gloomy. Among the other two indices DS30 & DSES (the shariah based index) performance of DS30 shown blue chip & big Cap stocks are not in demand. Most of the major sectors remained poor while investors' concentration on newly listed AMANFEED helped miscellaneous sector to gain. Travel was the worst loser followed by Service, Cement & Power

The general gauge DSEX ended at 4724.52 with a decline of -0.9% which cut 44.15 points from the broad DSEX. The Turnover improved by +20.00% which was 702 Million BDT healthier than that of previous day and finally finished the mark at 4213.35 million BDT. A total of 106 issues advanced with 166 declined and 45 remained unchanged. Sectors that improved were: Miscellaneous (+4.3%) Jute (+3.5%) NBFI (+0.1%), sectors that declined were: Bank (-0.9%) Cement (-1.2%) ceramics (-1.1%) Engineering (-0.5%) Power (-1.00%) Pharmaceuticals (-0.4%) Service (-1.5%) Textiles (-0.8%) Telecom (-0.8%) Travel (-2.0%) IT (-1.7%).

Debutant AMANFEED topped in the Volume chart with a turnover of 82.27 BDT crore. AMANFEED ranked top gainer chart with a price hike of +172.8% and SEBL1STMF topped in the loser chart with a decline of -9.8% from its prevailing price. AMANFEED led the way in the index mover chart while BATBC played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4724.52	(44.15)	-0.9%
DSES	1165.37	(11.11)	-0.9%
DS30	1806.29	(20.69)	-1.1%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.78
DSEX Week H/L	4813/4724	M.Cap (mn)	3323574.7
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,595,419.74	-1.1%	3,003.77
Group B	13,811.91	1.3%	134.04
Group N	32,906.42	17.2%	926.86
Group Z	24,420.23	0.1%	34.11

Turnover Scenario		
Today's Turnover (mn.)	Change In BDT (mn.)	% Change
4213.35	702	20.0%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
AMANFEED	82.27	0.00	41.13	NM	100.0%	98.2	36	172.8%	80,000,000.0	23%
NFML	14.57	4.91	4.19	196.4%	247.9%	26.2	26	0.8%	63,800,000	28%
SQURPHARMA	13.75	28.86	20.20	-52.4%	-31.9%	253.1	252.9	0.1%	623,586,546.00	9%
LAFSURCEML	12.47	12.58	15.61	-0.9%	-20.1%	111	112.5	-1.3%	1,161,373,500.00	30%
SPCL	11.34	6.26	15.91	81.1%	-28.7%	188.2	190.9	-1.4%	133,137,900.00	19%
AL-HAJTEX	8.13	3.79	8.40	114.8%	-3.1%	123.4	125.9	-2.0%	15,230,211.60	72%
UPGDCL	7.62	5.72	23.37	33.3%	-67.4%	150.1	152.3	-1.4%	362,944,698.60	5%
BSRMLTD	6.93	4.06	9.40	70.6%	-26.3%	107.9	107	0.8%	173,351,038.00	9%
ISLAMIBANK	6.15	13.03	16.96	-52.8%	-63.7%	28.7	29.7	-3.4%	1,609,990,668.00	21%
FARCHEM	5.34	8.36	10.94	-36.1%	-51.2%	53.1	53.1	0.0%	109,237,878.00	12%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
AMANFEED	98.2	36	67.1	172.8%	46.3%	SEBL1STMF	8.30	9.20	8.95	-9.8%	-7.2%
ANWARGALV	59.2	53.9	50.465	9.8%	17.3%	NLI1STMF	8.70	9.60	9.55	-9.4%	-8.9%
STANCERAM	52	47.4	45.595	9.7%	14.0%	GLOBALINS	12.80	13.80	13.28	-7.2%	-3.6%
TALLUSPIN	21.7	20.1	18.615	8.0%	16.6%	2NDICB	270.70	287.90	291.55	-6.0%	-7.1%
MIRACLEIND	18.1	16.8	16.33	7.7%	10.8%	APEXFOODS	151.60	160.50	153.39	-5.5%	-1.2%
JUTESPINN	71.7	67.2	57.315	6.7%	25.1%	ZEALBANGLA	7.80	8.20	7.13	-4.9%	9.5%
MONNOCERA	46.7	44	39.36	6.1%	18.6%	BATBC	2,922.40	3,067.10	2,976.91	-4.7%	-1.8%
NORTHERN	342.5	323.3	302.995	5.9%	13.0%	SAMORITA	86.80	91.00	86.28	-4.6%	0.6%
AIBL1STIMF	5.5	5.2	4.945	5.8%	11.2%	IMAMBUTTOI	10.50	11.00	10.58	-4.5%	-0.8%
SAVAREFR	50.5	47.8	45.77	5.6%	10.3%	ECABLES	126.10	132.00	133.40	-4.5%	-5.5%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	29.64	38.30	0.07	0.12	-22.6%	39480.78	39823.83	14.83%	14.83%	-0.9%	
Cement	14.05	16.37	0.03	0.05	-14.2%	18957.26	19180.27	7.12%	7.14%	-1.2%	
Ceramics	5.01	2.77	0.01	0.01	81.0%	2750.15	2781.53	1.03%	1.04%	-1.1%	
Engineering	48.97	38.13	0.12	0.12	28.4%	14499.16	14573.38	5.45%	5.43%	-0.5%	
Food & Allied Product	12.26	10.70	0.03	0.03	14.6%	23668.01	24609.15	8.89%	9.16%	-3.8%	
Insurance	4.34	5.33	0.01	0.02	-18.5%	7111.54	7117.15	2.67%	2.65%	-0.1%	
IT	3.01	2.15	0.01	0.01	40.0%	546.19	555.47	0.21%	0.21%	-1.7%	
Jute	0.86	0.92	0.00	0.00	-6.2%	107.20	103.58	0.04%	0.04%	3.5%	
Miscellaneous	112.72	16.44	0.28	0.05	585.5%	8766.79	8401.80	3.29%	3.13%	4.3%	
Mutual Fund	5.95	5.92	0.01	0.02	0.4%	3274.28	3303.80	1.23%	1.23%	-0.9%	
NBFI	11.17	8.14	0.03	0.03	37.2%	8010.35	8004.38	3.01%	2.98%	0.1%	
Paper & Printing	2.55	0.76	0.01	0.00	235.5%	217.13	222.22	0.08%	0.08%	-2.3%	
Pharmaceuticals & Chemicals	48.76	62.16	0.12	0.20	-21.6%	40601.95	40747.35	15.25%	15.17%	-0.4%	
Power & Energy	46.86	52.31	0.11	0.17	-10.4%	38658.49	39066.78	14.52%	14.55%	-1.0%	
Service & Real Estate	7.87	5.46	0.02	0.02	44.1%	1952.04	1982.10	0.73%	0.74%	-1.5%	
Tannery	7.01	4.71	0.02	0.02	48.9%	2488.90	2502.74	0.94%	0.93%	-0.6%	
Telecommunication	7.53	8.06	0.02	0.03	-6.6%	44318.40	44657.42	16.65%	16.63%	-0.8%	
Textile	33.92	27.02	0.08	0.09	25.6%	8511.88	8583.65	3.20%	3.20%	-0.8%	
Travel & Leisure	5.47	4.80	0.01	0.02	14.0%	2261.99	2309.13	0.85%	0.86%	-2.0%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
AMANFEED	BATBC	Bank	8.62	NBFI	30.78
NATLIFEINS	GP	Cement	39.84	Paper & Printing	66.52
BSRMLTD	LAFSURCEML	Ceramics	40.35	Pharmaceuticals & Chemicals	26.00
SHAHJABANK	ISLAMIBANK	Engineering	36.68	Power & Energy	16.43
RSRMSTEEL	TITASGAS	Food & Allied Product	33.64	Service & Real Estate	41.68
TALLUSPIN	BERGERPBL	Insurance	14.44	Tannery	33.06
NHFIL	UPGDCL	IT	17.58	Telecommunication	27.22
SQURPHARMA	BSCCL	Jute	177.26	Textile	17.39
RUPALIBANK	OLYMPIC	Miscellaneous	32.65	Travel & Leisure	14.69
DUTCHBANGL	BRACBANK				

Important News

Company News:

GREENDELT: Confirmation of Sale/Buy of Sponsors: Syed Bazlur Rahman, one of the Sponsors of the Company, has further reported that he has completed his sale of 60,000 shares of the Company while Nasiruddin Ahmad Choudhury, another Sponsor of the Company, has further reported that he has completed his buy of 60,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Aims 1st Mutual Fund	175% RIU	07.09.15
Apex Tannery Limited	45% C	09.09.15
Grameen Mutual Fund One Scheme Two	15% RIU	07.09.15
Grameen Mutual Fund One Scheme One	82% RIU	07.09.15
PHP First Mutual Fund	7.50% RIU	07.09.15
EBL NRB Mutual Fund	6% RIU	07.09.15
AB Bank 1st Mutual fund	15% RIU	07.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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