

Today's Market Overview

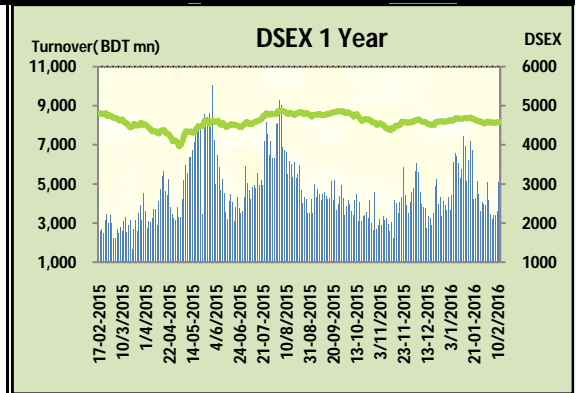
Thursday, February 11, 2016



DSEX	4,581.35	0.17%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	5,056.61	39.5%		104	177	39

Market continued the gaining streak for the consecutive three days with heavily improved turnover. the premier bourse of the nation opened with positive mood and continued the same mood till the closure but several up and downs took place throughout the session. Some good dividend declaration ignited the investors' expectation & confidence positively early in the morning and strong buoyancy in some big cap stocks actually motivated the sideler to join in the fence as big cap stocks were floating in lucrative price. Most of the concentration occurred in Engineering, Power & Cement. Participation level increased as the turnover crossed 5 billion mark after six trading days. Most of the major sectors succeeded to attract investors except Bank & Telecom. Other two indices DS30 & DSES the shariah based index performed positively. Engineering was the best gainer followed by Cement & Service while Jute was the worst loser followed by IT & Bank.



The general gauge DSEX ended at 4581.35 with an advance of +0.2% which added 7.92 points to the broad DSEX. The Turnover advanced heavily by +39.5% which was 1433 Million BDT healthier than that of previous day and finally finished the mark at 5056.61 million BDT. A total of 104 issues advanced with 177 declined and 39 remained unchanged. Sectors that improved were: Cement (+2.6%) Engineering (+4.8%) Food (+0.5%) Insurance (+0.1%) Paper (+1.8%) Pharmaceuticals (+0.4%) Service (+2.2%) Mutual Fund (+0.9%) Textiles (+0.2%) & Sectors that declined were: Bank (-0.9%) Ceramics (-0.5%) IT (-1.3%) Miscellaneous (-0.9%) NBFI (-0.7%) Telecom (-0.9%) BSRMLTD topped in the Volume chart with a turnover of 56.56 BDT crore. BSRMLTD ranked top gainer chart with a price hike of +25.7% and LIBRAINFU topped in the loser chart with a decline of -7.5% from its prevailing price. BSRMLTD led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
INDEX		Change	% Changes	DSEX 52 week H/L		4992/3960	Market P/E (LTM)	14.71
DSEX	4581.35	7.92	0.2%	DSEX Week H/L		4581/4560	M.Cap (mn)	3173941.4
				Group Performances				
DSES	1118.87	5.00	0.4%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
DS30	1759.59	10.22	0.6%	Group A	2,456,478.22	0.3%	4,440.57	42.1%
Turnover Scenario				Group B	12,377.39	-0.4%	95.45	-6.5%
Today's Turnover (mn.)		Change In BDT (mn.)	% Change	Group N	35,029.65	1.2%	316.93	29.8%
5056.61		1,433	39.5%	Group Z	32,987.06	0.9%	56.67	1.9%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
BSRMLTD	56.56	1.54	4.66	3571.8%	1113.5%	146.3	116.4	25.7%	173,351,038.0	9%
BXPHERMA	27.90	25.94	13.71	7.5%	103.4%	94.4	93.5	1.0%	386,244,234.6	50%
UPGDCL	16.36	7.33	12.25	123.2%	33.5%	161.8	157.3	2.9%	362,944,698.6	5%
BSRMSTEEL	15.19	1.90	4.05	700.5%	274.6%	93.3	86.3	8.1%	341,775,000.0	13%
AL-HAJTEX	11.78	3.30	2.37	256.8%	396.9%	107.3	101.1	6.1%	16,753,232.8	72%
LAFSURCEML	10.51	6.15	4.90	71.1%	114.5%	74.7	72.4	3.2%	1,161,373,500.0	30%
HEIDELBCEM	9.86	3.35	1.53	194.2%	542.3%	604.1	585.1	3.2%	56,503,580.0	16%
IFADAUTOS	9.51	7.88	6.02	20.7%	58.2%	94.5	93.9	0.6%	149,500,000.0	17%
ALLTEX	8.69	9.64	11.53	-9.8%	-24.6%	28.8	27.9	3.2%	55,968,000.0	51%
QSMRDYCELL	8.46	7.25	5.72	16.7%	47.8%	129.3	128.5	0.6%	40,479,436.8	54%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

<div>  Top Ten Gainer </div>						<div> Top Ten Loser  </div>					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BSRMLTD	146.3	116.4	121.565	25.7%	20.3%	LIBRAINFU	538.90	582.50	373.88	-7.5%	44.1%
SAVAREFR	48.7	44.3	48.375	9.9%	0.7%	MONNOSTAF	326.20	351.10	318.23	-7.1%	2.5%
AIMS1STMF	19.7	18.1	18.6	8.8%	5.9%	KOHINOOR	388.20	413.00	356.90	-6.0%	8.8%
4THICB	234.4	215.6	232.755	8.7%	0.7%	EASTRN LUB	612.70	650.80	587.23	-5.9%	4.3%
GRAMEEN1	18.9	17.4	17.7	8.6%	6.8%	HRTEX	21.10	22.40	22.55	-5.8%	-6.4%
BSRMSTEEL	93.3	86.3	90.765	8.1%	2.8%	NTC	601.80	638.60	600.26	-5.8%	0.3%
AGRANINS	18.2	17	18.125	7.1%	0.4%	STYLECRAFT	1,047.80	1,099.50	961.74	-4.7%	8.9%
AL-HAJTEX	107.3	101.1	100.73	6.1%	6.5%	JUTESPINN	53.00	55.60	56.45	-4.7%	-6.1%
SAPORTL	47	44.4	49.42	5.9%	-4.9%	GPHISPAT	43.20	45.30	48.02	-4.6%	-10.0%
ZAHEENSPIN	21.6	20.5	21.26	5.4%	1.6%	BSC	343.10	359.70	334.57	-4.6%	2.6%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	29.78	22.56	0.06	0.06	32.0%	39431.13	39778.41	15.56%	15.75%	-0.9%	
Cement	25.34	12.95	0.05	0.04	95.7%	14856.96	14474.59	5.86%	5.73%	2.6%	
Ceramics	12.27	10.30	0.03	0.03	19.2%	2783.38	2796.56	1.10%	1.11%	-0.5%	
Engineering	120.15	45.62	0.25	0.13	163.4%	15767.29	15039.24	6.22%	5.95%	4.8%	
Food & Allied Product	24.06	19.31	0.05	0.06	24.6%	24783.69	24664.66	9.78%	9.76%	0.5%	
Insurance	9.39	12.81	0.02	0.04	-26.7%	7397.18	7387.46	2.92%	2.92%	0.1%	
IT	9.94	14.11	0.02	0.04	-29.6%	1012.89	1025.80	0.40%	0.41%	-1.3%	
Jute	1.41	1.46	0.00	0.00	-3.6%	84.38	87.69	0.03%	0.03%	-3.8%	
Miscellaneous	22.04	18.38	0.05	0.05	19.9%	8505.64	8531.81	3.36%	3.38%	-0.3%	
Mutual Fund	4.66	2.35	0.01	0.01	98.8%	3641.32	3608.91	1.44%	1.43%	0.9%	
NBFI	15.73	17.87	0.03	0.05	-12.0%	8716.39	8774.78	3.44%	3.47%	-0.7%	
Paper & Printing	0.56	0.77	0.00	0.00	-27.0%	185.68	182.40	0.07%	0.07%	1.8%	
harmaceuticals & Chemica	64.99	62.64	0.13	0.18	3.8%	42256.64	42095.43	16.68%	16.66%	0.4%	
Power & Energy	62.31	38.81	0.13	0.11	60.5%	33127.48	33114.07	13.08%	13.11%	0.0%	
Service & Real Estate	8.14	8.75	0.02	0.02	-6.9%	1846.00	1805.46	0.73%	0.71%	2.2%	
Tannery	2.04	1.67	0.00	0.00	21.8%	2374.00	2377.05	0.94%	0.94%	-0.1%	
Telecommunication	10.66	11.26	0.02	0.03	-5.3%	36339.17	36678.09	14.34%	14.52%	-0.9%	
Textile	54.73	45.45	0.11	0.13	20.4%	8153.25	8134.59	3.22%	3.22%	0.2%	
Travel & Leisure	5.18	2.98	0.01	0.01	73.8%	2077.26	2072.36	0.82%	0.82%	0.2%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
BSRMLTD	GP	Bank	9.06	NBFI	42.84
LAFSURCEML	ISLAMIBANK	Cement	31.66	Paper & Printing	104.53
BSRMSTEEL	MJLBD	Ceramics	37.20	Pharmaceuticals & Chemicals	28.79
OLYMPIC	TITASGAS	Engineering	63.24	Power & Energy	16.49
UPGDCL	CITYBANK	Food & Allied Product	31.66	Service & Real Estate	34.45
HEIDELBCEM	POWERGRID	Insurance	15.63	Tannery	54.25
RENATA	PRIMEBANK	IT	104.01	Telecommunication	27.76
GLAXOSMITH	IDLC	Jute	174.27	Textile	18.76
LINDEBD	KOHINOOR	Miscellaneous	37.41	Travel & Leisure	23.42
SAPORTL	GPHISPAT				

Important News	Recent Dividend Declaration		
	Ticker	Dividend	Record Date
<p>Company News:</p> <p>BSRMSTEEL: Dividend Declaration & Merger with BSRM Iron & Steel Co. Ltd.:The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2015. The Company has also decided to hold an EGM for the following: "BSRM Steels Limited and BSRM Iron & Steel Co. Ltd. will be merged under the provision of section 228 & 229 of the Companies Act 1994 by transferring all assets and liabilities of BSRM Iron & Steel Co. Ltd. to BSRM Steels Limited subject to the consent of shareholders at EGM and approval from the Hon'ble High Court division (cont.1)</p> <p>(continuation news of BSRMSTEEL): of Supreme Court of Bangladesh". Date of AGM & EGM: 30.03.2016, Time for AGM and EGM: 09:30 AM & 11:15 AM, Venue: The Institution of Engineers Bangladesh, Chittagong Center, S.S. Khaled Road, Chittagong. Record date for AGM & EGM: 03.03.2016. The Company has also reported consolidated net profit of Tk. 2,096.85 million, consolidated EPS of Tk. 6.14, consolidated NAV per share of Tk. 30.03 and consolidated NOCFPS of Tk. 19.78 for the year ended (cont.2)</p> <p>(continuation news of BSRMSTEEL): on December 31, 2015 as against Tk.1,239.22 million, Tk. 3.63, Tk. 25.34 and Tk. (8.16) respectively for the year ended on December 31, 2014. (end)</p>	Marico	100%C	15.02.2016
	Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable		

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

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