

Today's Market Overview



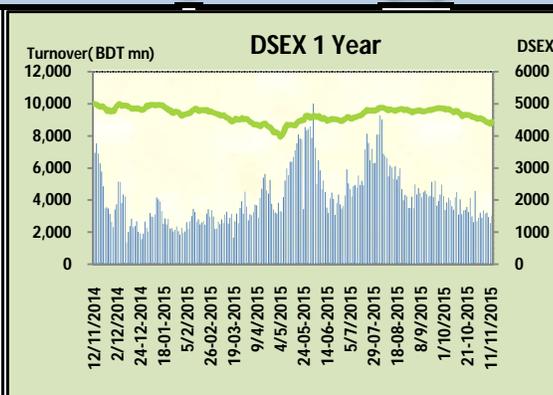
Sunday, November 15, 2015

DSEX	4,424.21	-0.21%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	2,218.51	-27.11%		108	158	42

Market returned to the red zone after previous day's gain with a very sluggish turnover as investors remained outside of the market and suffered from hesitation. The premier bourse of the nation opened with a positive mood and continued the same mood only for an hour and soon after the midsession it dived into the red zone and couldn't come out from it. Market failed to hold the positive trend due to lack of poor turnover. Investors remained indolence and refrain themselves from the participation though maximum number of stocks prevailed in fair price. Most of the major sectors failed to perform only bank & NBFI shown some leniency. Power, Cement, Ceramics and Textiles made the investors suffer with ill confidence moreover first quarter earnings of Textile sector frustrated the investors. Other two indices DS30 & DSES the shariah based index both ill performed today. Engineering was the best gainer followed by Food & NBFI.

The general gauge DSEX ended at 4424.21 with decline of -0.2% which cut 9.37 points from the broad DSEX. The Turnover declined heavily by -27.1% which was 825 Million BDT poorer than that of previous day and finally finished the mark at 2218.51 million BDT. A total of 108 issues advanced with 158 declined and 42 remained unchanged. Sectors that improved were: Bank (+0.2%) Engineering (+0.8%) Food (+0.7%) NBFI (+0.5%) Telecom (+0.1%) & sectors that declined were: Cement (-1.1%) Ceramics (-0.7%) Mutual Fund (-1.4%) Pharmaceuticals (-0.3%) Power (-1.5%) Service (-1.3%) Textile (-1.0%) Travel (-1.2%)

TITASGAS topped in the Volume chart with a turnover of 14.95BDT crore. ATLASBANG ranked top gainer chart with a price hike of +10% and SONALIANSH topped in the loser chart with a decline of -13.5% from its prevailing price. OLYMPIC led the way in the index mover chart while TITASGAS played the shatter part.



Index Scenario				Market Highlights					
	INDEX	Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	14.38		
	DSEX	4424.21	(9.37)	-0.2%	DSEX Week H/L	4434/4371	M.Cap (mn)	3079439.8	
	DSES	1065.30	(2.17)	-0.2%	Group Performances				
	DS30	1686.40	(2.68)	-0.2%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,369,971.18	-0.2%	1,976.79	-20.5%	
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	12,597.66	-1.0%	62.66	-4.0%	
2218.51	(825)	-27.1%		Group N	29,372.97	1.9%	129.38	-61.8%	
				Group Z	23,106.22	-1.6%	45.05	35.9%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
TITASGAS	14.95	29.53	9.51	-49.4%	57.2%	52.2	53.9	-3.2%	989,221,831.0	25%
BSRMLTD	8.93	3.50	5.05	155.3%	76.8%	128.5	123.4	4.1%	173,351,038.0	9%
QSMRDYCELL	8.13	7.06	5.13	15.1%	58.6%	87.2	85.6	1.9%	36,799,488.0	54%
OLYMPIC	7.39	2.61	2.68	182.6%	175.6%	306.1	296.7	3.2%	158,681,656.8	27%
SAIFPOWER	6.86	8.27	5.88	-17.1%	16.6%	67.6	69	-2.0%	70,985,380.0	19%
SPCL	6.74	5.86	6.74	14.9%	-0.1%	125	126.8	-1.4%	133,137,900.0	19%
KDSALTD	6.56	6.54	8.84	0.3%	-25.8%	72.3	68.9	4.9%	52,000,000.0	21%
EMERALDOIL	5.94	2.98	4.27	99.4%	39.2%	51.6	48.3	6.8%	49,350,000.0	38%
LAFSURCEML	5.93	4.70	13.14	26.1%	-54.9%	81.8	83	-1.4%	1,161,373,500.0	30%
SQURPHARMA	4.93	8.41	8.47	-41.4%	-41.8%	249.1	249.4	-0.1%	623,586,546.0	9%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
ATLASBANG	125.7	114.3	121.295	10.0%	3.6%	SONALIANSH	123.90	143.20	130.91	-13.5%	-5.4%
TALLUSPIN	20.2	18.4	21.255	9.8%	-5.0%	RAHIMAFOOI	39.20	43.80	42.76	-10.5%	-8.3%
BDAUTOCA	30.3	27.7	31.905	9.4%	-5.0%	STANCERAM	51.70	57.40	51.05	-9.9%	1.3%
DSHGARME	152.9	140	119.285	9.2%	28.2%	FBFIF	5.50	6.10	6.42	-9.8%	-14.3%
OAL	31.4	29	35.83	8.3%	-12.4%	MHSML	27.30	29.80	37.01	-8.4%	-26.2%
SPCERAMICS	10.8	10.1	11.11	6.9%	-2.8%	LIBRAINFU	299.70	324.10	326.07	-7.5%	-8.1%
EMERALDOIL	51.6	48.3	52.235	6.8%	-1.2%	JUTESPINN	49.80	53.60	52.80	-7.1%	-5.7%
IPDC	26.8	25.1	23.64	6.8%	13.4%	PRIMETEX	14.60	15.60	16.45	-6.4%	-11.2%
STANDARINS	14.2	13.3	15.415	6.8%	-7.9%	PHARMAID	214.80	229.30	259.79	-6.3%	-17.3%
PARAMOUNT	11.5	10.9	11.54	5.5%	-0.3%	BEACONPHAF	14.90	15.90	15.11	-6.3%	-1.4%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	11.43	18.75	0.05	0.06	-39.0%	39428.50	39352.19	16.21%	16.14%	0.2%	
Cement	8.54	8.39	0.04	0.03	1.8%	15342.33	15513.57	6.31%	6.36%	-1.1%	
Ceramics	3.03	2.39	0.01	0.01	26.7%	2525.79	2542.99	1.04%	1.04%	-0.7%	
Engineering	43.22	55.45	0.20	0.19	-22.0%	14367.15	14249.87	5.91%	5.85%	0.8%	
Food & Allied Product	18.42	11.58	0.08	0.04	59.1%	24170.64	24007.91	9.94%	9.85%	0.7%	
Insurance	2.77	3.09	0.01	0.01	-10.2%	6425.56	6435.83	2.64%	2.64%	-0.2%	
IT	1.53	1.69	0.01	0.01	-9.4%	480.27	481.88	0.20%	0.20%	-0.3%	
Jute	1.08	5.12	0.00	0.02	-79.0%	89.37	95.25	0.04%	0.04%	-6.2%	
Miscellaneous	14.29	20.70	0.07	0.07	-31.0%	7946.73	7960.10	3.27%	3.27%	-0.2%	
Mutual Fund	2.36	3.91	0.01	0.01	-39.7%	3330.61	3379.21	1.37%	1.39%	-1.4%	
NBFI	9.55	11.35	0.04	0.04	-15.9%	7677.90	7638.61	3.16%	3.13%	0.5%	
Paper & Printing	1.29	0.99	0.01	0.00	30.2%	175.45	181.57	0.07%	0.07%	-3.4%	
Pharmaceuticals & Chemicals	24.90	34.60	0.11	0.12	-28.0%	39616.52	39729.59	16.29%	16.30%	-0.3%	
Power & Energy	42.03	66.97	0.19	0.23	-37.2%	32763.60	33266.95	13.47%	13.65%	-1.5%	
Service & Real Estate	9.00	10.39	0.04	0.04	-13.3%	1781.45	1804.23	0.73%	0.74%	-1.3%	
Tannery	1.36	1.62	0.01	0.01	-15.9%	2376.41	2375.14	0.98%	0.97%	0.1%	
Telecommunication	2.27	3.50	0.01	0.01	-35.0%	35246.16	35202.65	14.49%	14.44%	0.1%	
Textile	17.46	21.66	0.08	0.07	-19.4%	7495.62	7567.86	3.08%	3.10%	-1.0%	
Travel & Leisure	4.01	6.99	0.02	0.02	-42.6%	1949.95	1974.58	0.80%	0.81%	-1.2%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
OLYMPIC	TITASGAS	Bank	9.37	NBFI	39.52
BSRMLTD	LAFSURCEML	Cement	34.71	Paper & Printing	58.49
ISLAMIBANK	DESCO	Ceramics	46.16	Pharmaceuticals & Chemicals	28.51
BRACBANK	POWERGRID	Engineering	30.15	Power & Energy	14.45
GP	UPGDCL	Food & Allied Product	32.54	Service & Real Estate	40.49
RECKITBEN	EBL	Insurance	13.96	Tannery	51.07
OAL	BSRMSTEEL	IT	15.44	Telecommunication	23.91
ATLASBANG	BXPHERMA	Jute	109.49	Textile	17.90
IPDC	FBFIF	Miscellaneous	35.22	Travel & Leisure	12.76
UCBL	MICEMENT				

Important News

Company News:

CVOPRL: Q1 Financials: (Q1 Un-audited): EPS for July-September, 2015 was Tk. 3.11 as against Tk. 1.31 for July-September, 2014; NOCFPS was Tk. 2.86 for July-September, 2015 as against Tk. 2.24 for July-September, 2014. NAV per share was Tk. 21.35 as of September 30, 2015 and Tk. 10.63 as of September 30, 2014.

OLYMPIC: Q1 Financials: (Q1 Un-audited): EPS for July-September, 2015 was Tk. 2.17 as against Tk. 1.49 for July-September, 2014; NOCFPS was Tk. 4.70 for July-September, 2015 as against Tk. 1.96 for July-September, 2014. NAV per share was Tk. 23.48 as of September 30, 2015 and Tk. 23.47 as of September 30, 2014.

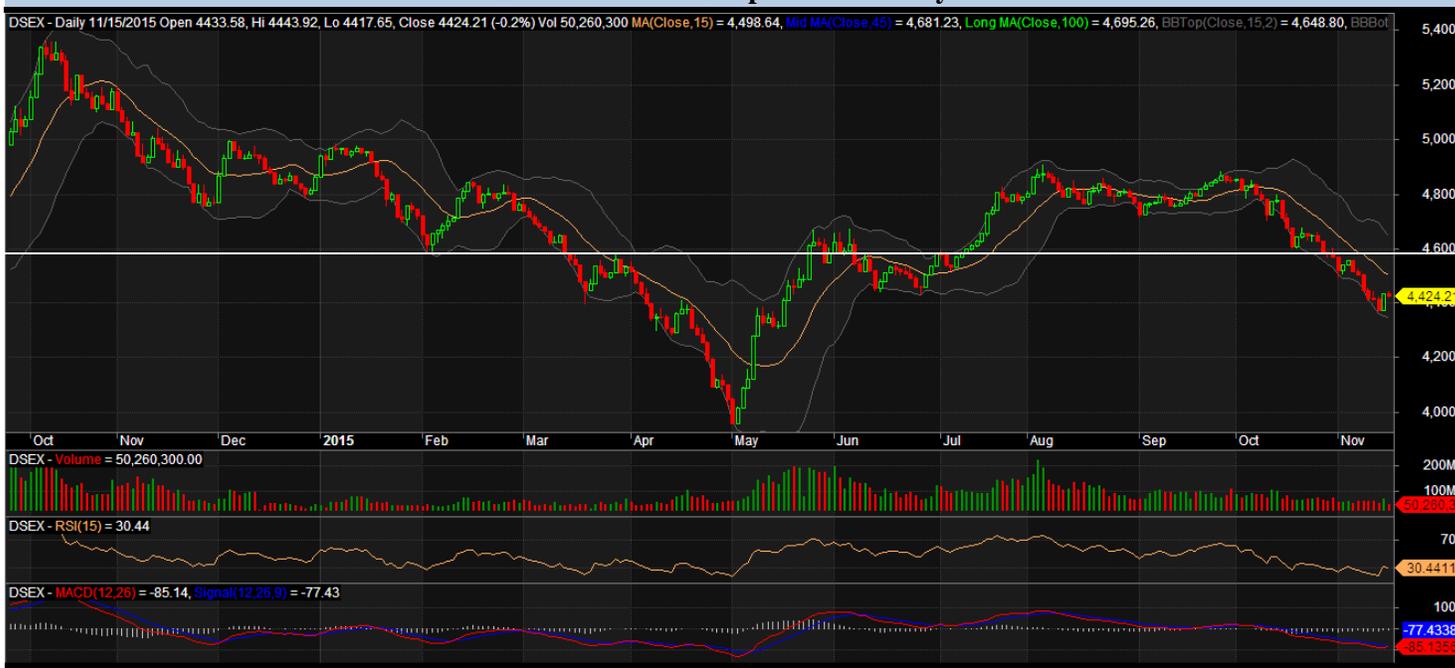
SPCL: Q1 Financials: (Q1 Un-audited): Consolidated EPS for July-September, 2015 was Tk. 1.18 as against Tk. 2.25 for July-September, 2014; Consolidated NOCFPS was Tk. 3.87 for July-September, 2015 as against Tk. 2.35 for July-September, 2014. Consolidated NAV per share was Tk. 30.85 as of September 30, 2015 and Tk. 30.60 as of June 30, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Paramount Textile Limited	16% C	15.11.2015
IFAD Autos Limited	7% C & 30% B	15.11.2015
Aamra technologies limited	10% C	16.11.2015
Anlimayam Deying Ltd.	10% C	15.11.15
Rahim Textile Mills Ltd.	40% B	17.11.15
CVO Petrochemical Refinery Limited	15% C & 25% B	15.11.15
Fu-Wang Foods Limited	15% B	19.11.15
Others PP Woven Bag Industries	15% B	23.11.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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