

Today's Market Overview

Monday, February 01, 2016

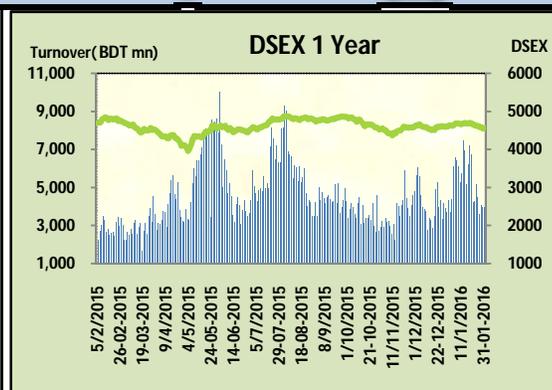


DSEX	4,560.42	0.43%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,934.91	-0.83%		165	107	48

Market found the green zone after eight trading session though turnover was sluggish. The premier bourse of the nation opened with a negative mood but after the first hour market started to move up and during midsession it absorbed the sale pressure, lastly market closed with a positive mood. Market observed notable buoyancy in big cap stocks after some days which actually vibrated market. Sale pressure defeated today as buyers dominated the market in late hour. Investors took position in some big paid up stocks as they found good quarterly earnings along with lucrative price range but still the participation scale remained poor. Small cap stocks failed to attract investors while most of the concentration occurred in Engineering, Pharmaceuticals & Power. Other two indices DS30 & DSES the shariah based index performed positively. Most of the major sectors were gainer Except Food & Telecom.

The general gauge DSEX ended at 4560.42 with an advance of +0.4% which added 19.53 points to the broad DSEX. The Turnover declined by -0.8% which was only 33 Million BDT poorer than that of previous day and finally finished the mark at 3934.91 million BDT. A total of 165 issues advanced with 107 declined and 48 remained unchanged. Sectors that improved were: Bank (+0.1%) Cement (+0.3%) Engineering (+1.0%) Miscellaneous (+0.7%) NBFI (+1.0%) Pharmaceuticals (+0.6%) Power (+0.3%) Textile (+0.9%) Paper (+1.5%) & Sectors that declined were: Ceramics (-0.8%) Food (-1.5%) IT (-0.2%) Jute (-0.1%)

APOLOISPAT topped in the Volume chart with a turnover of 23.19 BDT crore. APEXSPINN ranked top gainer chart with a price hike of +10.00% and DACCADYE topped in the loser chart with a decline of -9.9% from its prevailing price. UPGCL led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights				
INDEX	Change	% Changes		DSEX 52 week H/L	4992/3960	Market P/E (LTM)	14.79	
DSEX	4560.42	19.53	0.4%	DSEX Week H/L	4610/4540	M.Cap (mn)	3159720.3	
DSES	1101.10	5.83	0.5%	Group Performances				
DS30	1729.64	10.49	0.6%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,442,984.02	0.2%	3,149.35	-3.0%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	14,625.58	1.6%	120.06	-31.0%
3934.91	(33)	-0.8%		Group N	35,927.07	0.0%	248.84	-28.9%
				Group Z	29,458.47	0.0%	58.50	-28.6%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
APOLOISPAT	23.19	5.35	7.08	333.7%	227.7%	19.7	19	3.7%	322,000,000.0	36%
SQURPHARMA	18.65	16.21	9.51	15.1%	96.1%	261.6	258.9	1.0%	623,586,546.0	9%
FUWANGCER	13.92	1.96	1.92	609.1%	624.2%	15.1	13.8	9.4%	102,380,989.5	52%
CITYBANK	13.47	4.48	8.19	200.7%	64.5%	23.1	22.5	2.7%	875,798,031.2	59%
BXPHARMA	10.41	4.16	12.02	150.4%	-13.4%	87.1	86.4	0.8%	386,244,234.6	50%
ALLTEX	10.04	14.35	10.65	-30.0%	-5.7%	29.7	30.6	-2.9%	55,968,000.0	51%
ITC	8.05	14.06	13.29	-42.7%	-39.4%	72.3	71.2	1.5%	87,000,000.0	12%
EMERALDOIL	7.60	9.39	16.28	-19.1%	-53.3%	60.1	60.9	-1.3%	54,285,000.0	38%
UPGDCL	7.23	5.83	19.83	24.1%	-63.5%	158.1	152.1	3.9%	362,944,698.6	5%
KPCL	6.15	2.43	7.18	152.6%	-14.5%	75.4	75	0.5%	361,284,710.0	13%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
APEXSPINN	103.5	94.1	100.455	10.0%	3.0%	DACCADYE	13.70	15.20	15.59	-9.9%	-12.1%
SAMATALETH	25.4	23.1	26.005	10.0%	-2.3%	JUTESPINN	49.30	52.60	56.75	-6.3%	-13.1%
GQBALLPEN	74	67.3	75.525	10.0%	-2.0%	BDAUTOCA	32.50	34.50	36.19	-5.8%	-10.2%
APEXFOODS	116	105.5	112.73	10.0%	2.9%	MODERNDYE	93.60	99.20	94.74	-5.6%	-1.2%
FUWANGCER	15.1	13.8	12.78	9.4%	18.2%	TITASGAS	42.80	45.20	48.37	-5.3%	-11.5%
GEMINISEA	351.2	323	325.65	8.7%	7.8%	DAFODILCOM	23.00	24.20	22.97	-5.0%	0.2%
RENWICKJA	266.5	245.2	242.77	8.7%	9.8%	TRUSTBIMF	4.40	4.60	4.65	-4.3%	-5.4%
KOHINOOR	357.4	330.2	339.37	8.2%	5.3%	RAHIMAFOOI	38.00	39.70	39.17	-4.3%	-3.0%
TUNGHAI	12.3	11.4	12.335	7.9%	-0.3%	BANGAS	193.30	201.50	221.26	-4.1%	-12.6%
WATACHEM	164.3	154.4	160.415	6.4%	2.4%	SHURWID	11.80	12.30	18.13	-4.1%	-34.9%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	29.10	26.50	0.08	0.07	9.8%	40172.75	40117.37	15.94%	15.95%	0.1%	
Cement	8.22	10.90	0.02	0.03	-24.6%	14174.55	14135.57	5.63%	5.62%	0.3%	
Ceramics	20.65	11.82	0.06	0.03	74.6%	2874.62	2898.98	1.14%	1.15%	-0.8%	
Engineering	65.76	59.24	0.19	0.16	11.0%	15315.84	15161.91	6.08%	6.03%	1.0%	
Food & Allied Product	20.17	30.11	0.06	0.08	-33.0%	24851.35	25218.55	9.86%	10.03%	-1.5%	
Insurance	5.68	8.31	0.02	0.02	-31.7%	7391.64	7361.16	2.93%	2.93%	0.4%	
IT	13.82	22.06	0.04	0.06	-37.3%	1153.70	1156.54	0.46%	0.46%	-0.2%	
Jute	0.40	0.61	0.00	0.00	-34.1%	78.43	78.50	0.03%	0.03%	-0.1%	
Miscellaneous	18.15	15.40	0.05	0.04	17.9%	8249.97	8189.40	3.27%	3.26%	0.7%	
Mutual Fund	4.31	3.86	0.01	0.01	11.7%	3629.99	3640.36	1.44%	1.45%	-0.3%	
NBFI	11.49	11.71	0.03	0.03	-1.9%	8942.02	8854.41	3.55%	3.52%	1.0%	
Paper & Printing	1.03	1.27	0.00	0.00	-19.1%	202.24	199.29	0.08%	0.08%	1.5%	
Pharmaceuticals & Chemicals	50.89	44.34	0.14	0.12	14.8%	41175.42	40912.17	16.34%	16.27%	0.6%	
Power & Energy	43.15	39.79	0.12	0.10	8.4%	32736.11	32626.20	12.99%	12.97%	0.3%	
Service & Real Estate	6.40	13.71	0.02	0.04	-53.4%	1889.47	1887.01	0.75%	0.75%	0.1%	
Tannery	1.46	1.53	0.00	0.00	-4.7%	2374.10	2358.90	0.94%	0.94%	0.6%	
Telecommunication	5.45	4.48	0.02	0.01	21.6%	36338.05	36355.78	14.42%	14.46%	0.0%	
Textile	42.59	68.64	0.12	0.18	-38.0%	8272.38	8196.66	3.28%	3.26%	0.9%	
Travel & Leisure	4.67	7.31	0.01	0.02	-36.0%	2166.01	2140.70	0.86%	0.85%	1.2%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
UPGDCL	BATBC	Bank	9.28	NBFI	44.03
SQRPHARMA	TITASGAS	Cement	30.35	Paper & Printing	105.39
BEXIMCO	BERGERPBL	Ceramics	44.12	Pharmaceuticals & Chemicals	27.70
LAFSURCEML	GP	Engineering	61.34	Power & Energy	15.99
BSRMLTD	RAKCERAMIC	Food & Allied Product	31.36	Service & Real Estate	35.31
MJLBD	DUTCHBANGL	Insurance	15.78	Tannery	53.41
CITYBANK	PREMIERCEM	IT	139.14	Telecommunication	26.89
OLYMPIC	UCB	Jute	165.88	Textile	18.58
BSRMSTEEL	POWERGRID	Miscellaneous	35.80	Travel & Leisure	24.68
RENATA	SOUTHEASTB				

Important News

Company News:

TITASGAS: Q2 Financials: (Q2 Un-audited): EPS was Tk. 0.32 for October-December, 2015 as against Tk. 2.16 for October-December, 2014; EPS was Tk. 1.89 for July-December, 2015 as against Tk. 4.25 for July-December, 2014. NOCFPS was Tk. 5.51 for July-December, 2015 as against Tk. 3.50 for July-December, 2014. NAV per share was Tk. 58.75 as of December 31, 2015 and Tk. 58.36 as of June 30, 2015. It is to be noted that due to re-fixing of distribution margin from 01.09.2015 the Net Profit and the EPS have been reduced for the period.

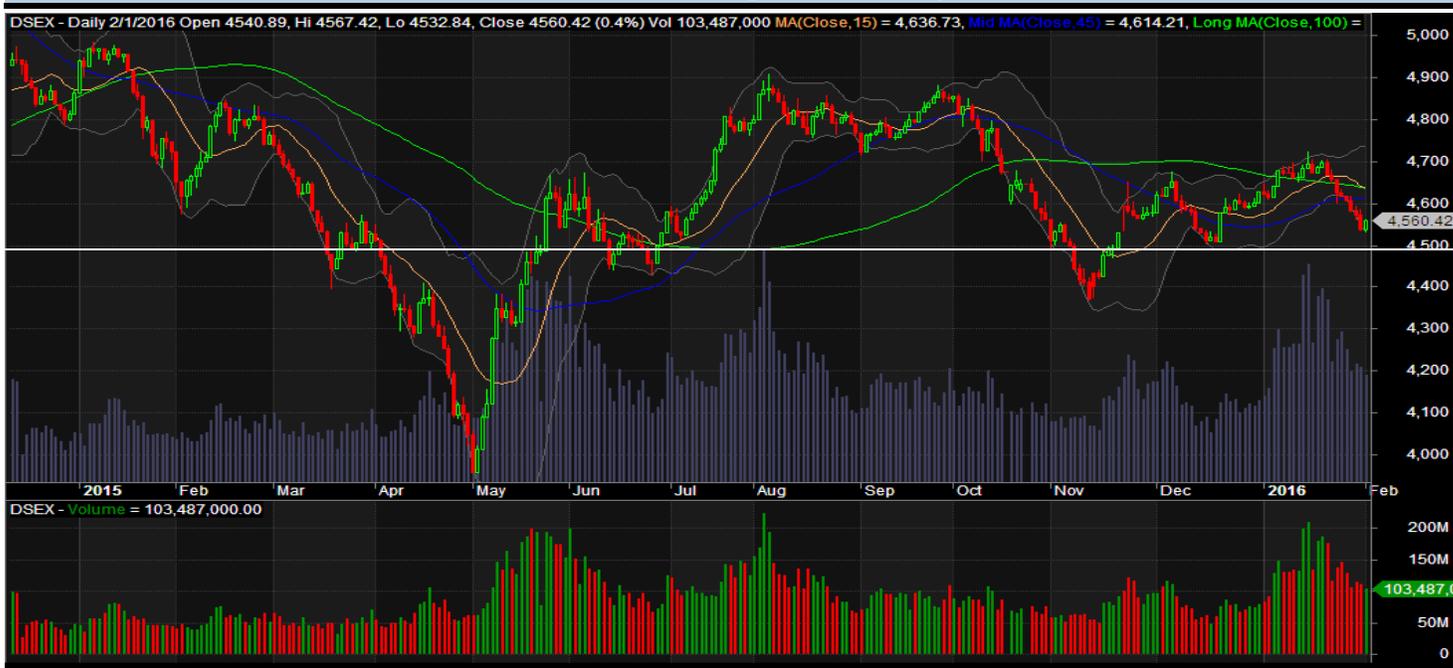
APOLOISPAT: Q2 Financials: (Q2 Un-audited): EPS was Tk. 1.10 for Oct.-December, 2015 as against Tk. 0.20 for Oct.-December, 2014; EPS was Tk. 1.82 for July-December, 2015 as against Tk. 0.62 for July-December, 2014. NOCFPS was Tk. 1.57 for July-December, 2015 as against Tk. 2.13 for July-December, 2014. NAV per share (including revaluation surplus) was Tk. 30.06 as of Dec. 31, 2015 and Tk. 24.37 as of June 30, 2015 and NAV per share (excluding revaluation surplus) was Tk. 26.51 as of Dec. 31, 2015 and Tk. 20.40 as of June 30, 2015.

Recent Dividend Declaration

Ticker	Dividend	Record Date
S. Alam Cold Rolled Steels Ltd.	15% C	28.01.16
HRTEX	10% C	10.02.2016
Marico	100% C	15.02.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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