

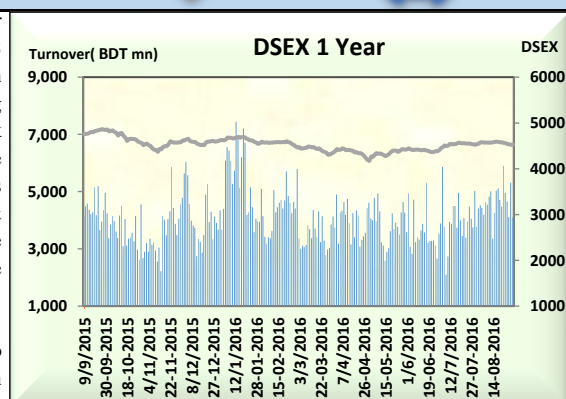
Today's Market Overview

Wednesday, August 31, 2016

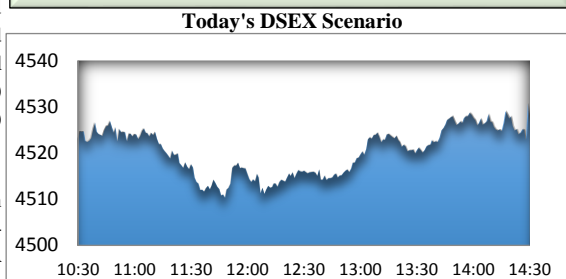


DSEX	4,526.58	0.06%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	4,093.94	-22.92%		133	115	63

After eight days of commotion market somehow managed to sail in positive zone, though the turnover was very sluggish. The premier bourse of the nation opened with a negative mood and plunged almost 13 points within the first hour. After having a dull momentum in midsession market started to recovery with several see-saw movements and succeeded to close with marginal gain. After yesterday's shifting investors took the vigilant posture to see the market movement. Sellers from small cap stocks tried to pick profit in the early session, sale domination became weaker with the buoyancy in the later part of the session. Some small cap stocks like IT & Insurance observed improved concentration while other sectors observed less concentration than previous day, moreover some prominent sectors like Pharmaceuticals & Cement upset the market. Among the other two indices DS30 performed marginally while DSES the shariah based index couldn't perform. Insurance was the best gainer followed by IT & Bank. Jute was the worst loser followed by Cement & Pharmaceuticals.



The general gauge DSEX ended at 4526.58 with an advance of +0.06% which added only 2.92 points to the broad DSEX. The Turnover declined heavily by -22.92% which was 1217 Million BDT poorer than that of previous day and finally finished the mark at 4093.94 million BDT. A total of 133 issues advanced with 115 declined & 63 remained unchanged. Sectors that improved were: Bank (+0.71%) Food (+0.13%) Insurance (+1.87%) IT (+1.66%) NBFI (+0.40%) Power (+0.50%) Service (+0.54%) Mutual Fund (+0.34%) & Sectors that declined were: Cement (-0.80%) Engineering (-0.15%) Jute (-1.48%) Miscellaneous (-0.20%) Paper (-0.42%) Pharmaceuticals (-0.56%) Tannery (-0.46%) Telecom (-0.26%) Textiles (-0.11%) Travel (-0.39%).



OLYMPIC topped in the Volume chart with a turnover of 23.96 BDT crore. AGRANINS ranked top in gainer chart with a price hike of +9.8% and SHYAMPSUG topped in the loser chart with a decline of -9.5 % from its prevailing price. UPGDCL led the way in the index mover chart while SQRPHARMA played the shatter part.

Index Scenario				Market Highlights				
INDEX		Change	% Changes	DSEX 52 week H/L		4874/3960	Market P/E (LTM)	13.87
DSEX	4526.58	2.92	0.06%	DSEX Week H/L		4563/4595	M.Cap	3211583.5
				Group Performances				
DSES	1097.48	(1.17)	-0.11%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
DS30	1735.36	0.58	0.03%	Group A	2,433,934.09	0.1%	3,438.68	-22.8%
Turnover Scenario				Group B	11,002.04	0.1%	72.25	-21.4%
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group N	63,928.55	-3.2%	306.81	-22.7%
4093.94	(1,217)	-22.92%		Group Z	38,325.89	-0.5%	58.33	20.2%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
OLYMPIC	23.96	11.87	6.97	101.8%	243.6%	302	300.2	0.6%	274,244,180.0	9%
SPCL	18.13	32.03	11.13	-43.4%	62.9%	162.7	158.5	2.6%	362,944,698.6	5%
SQRPHARMA	16.35	21.68	9.93	-24.6%	64.6%	262.3	264.4	-0.8%	15,218,280.0	19%
NLTUBES	11.74	18.00	11.92	-34.8%	-1.5%	131.7	129.4	1.8%	341,775,000.0	13%
DBH	10.41	21.34	7.76	-51.2%	34.2%	112.9	112.6	0.3%	190,686,141.8	9%
IPDC	10.29	5.28	5.47	95.0%	88.1%	36.6	35.2	4.0%	276,739,950.1	61%
BDCOM	9.75	4.81	1.99	102.7%	389.0%	25.3	24.6	2.8%	137,132,037.0	19%
BXPBARMA	9.45	33.90	7.88	-72.1%	19.9%	82.8	82.9	-0.1%	190,417,988.2	27%
MJLBD	8.60	10.14	15.45	-15.2%	-44.3%	112.5	111.9	0.5%	294,400,000.0	24%
ISLAMIBANK	8.19	2.02	4.47	306.0%	83.3%	29.7	29.1	2.1%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
AGRANINS	14.6	13.3	13.13	9.8%	11.2%	SHYAMPSUG	13.30	14.70	14.77	-9.5%	-10.0%
MERCINS	12.7	11.6	10.975	9.5%	15.7%	JUTESPINN	54.80	60.40	63.97	-9.3%	-14.3%
STANDARINS	14.4	13.2	12.83	9.1%	12.2%	ZEALBANGLA	16.40	17.90	19.63	-8.4%	-16.5%
CONTININS	17.3	15.9	12.9	8.8%	34.1%	MEGHNA PET	5.80	6.10	6.86	-4.9%	-15.4%
REPUBLIC	14.5	13.4	12.525	8.2%	15.8%	MODERN DYE	295.40	308.30	215.41	-4.2%	37.1%
GLOBALINS	25.1	11.3	10.66	8.0%	14.4%	FARCHEM	26.70	27.80	26.40	-4.0%	1.2%
DHAKAINS	16.7	15.5	14.75	7.7%	13.2%	RENWICKJA	647.90	672.80	732.18	-3.7%	-11.5%
PRIMEINSUR	14.3	13.3	13.42	7.5%	6.6%	BRACSCBOND	1,006.00	1,037.00	986.28	-3.0%	2.0%
KARNAPHULI	11.5	10.7	10.44	7.5%	10.2%	SUNLIFEINS	17.00	17.50	17.35	-2.9%	-2.0%
CITYGENINS	13.2	12.3	11.25	7.3%	17.3%	CVOPRL	243.90	250.60	256.26	-2.7%	-4.8%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	28.17	30.76	0.07	0.06	<div></div>	-8.41%	41676.12	41380.87	16.38%	16.28%	<div></div> 0.71%
Cement	10.01	12.56	0.03	0.03	<div></div>	-20.34%	14711.22	14830.18	5.78%	5.83%	<div></div> -0.80%
Ceramics	1.65	3.37	0.00	0.01	<div></div>	-50.94%	2326.45	2326.53	0.91%	0.92%	<div></div> 0.00%
Engineering	50.81	83.67	0.13	0.17	<div></div>	-39.27%	16016.07	16039.48	6.30%	6.31%	<div></div> -0.15%
Food & Allied Product	36.28	32.71	0.09	0.07	<div></div>	10.92%	22161.48	22131.74	8.71%	8.71%	<div></div> 0.13%
Insurance	19.03	9.37	0.05	0.02	<div></div>	103.11%	6643.30	6521.13	2.61%	2.57%	<div></div> 1.87%
IT	15.47	7.71	0.04	0.02	<div></div>	100.55%	911.25	896.35	0.36%	0.35%	<div></div> 1.66%
Jute	1.71	1.64	0.00	0.00	<div></div>	3.89%	105.69	107.27	0.04%	0.04%	<div></div> -1.48%
Miscellaneous	15.60	16.65	0.04	0.03	<div></div>	-6.32%	8436.42	8453.33	3.32%	3.33%	<div></div> -0.20%
Mutual Fund	7.55	8.55	0.02	0.02	<div></div>	-11.70%	3864.13	3850.88	1.52%	1.51%	<div></div> 0.34%
NBFI	34.86	49.20	0.09	0.10	<div></div>	-29.16%	8077.91	8045.72	3.18%	3.16%	<div></div> 0.40%
Paper & Printing	0.63	0.88	0.00	0.00	<div></div>	-28.82%	165.24	165.94	0.06%	0.07%	<div></div> -0.42%
harmaceuticals & Chemicals	63.31	97.77	0.16	0.20	<div></div>	-35.25%	43327.15	43571.00	17.03%	17.14%	<div></div> -0.56%
Power & Energy	54.08	77.86	0.14	0.16	<div></div>	-30.54%	35327.00	35149.91	13.89%	13.83%	<div></div> 0.50%
Service & Real Estate	4.63	7.58	0.01	0.02	<div></div>	-38.83%	1615.53	1606.87	0.64%	0.63%	<div></div> 0.54%
Tannery	3.08	7.52	0.01	0.02	<div></div>	-59.05%	2280.29	2290.82	0.90%	0.90%	<div></div> -0.46%
Telecommunication	5.90	4.31	0.02	0.01	<div></div>	36.93%	37451.68	37551.14	14.72%	14.77%	<div></div> -0.26%
Textile	31.51	40.22	0.08	0.08	<div></div>	-21.64%	7469.29	7477.88	2.94%	2.94%	<div></div> -0.11%
Travel & Leisure	1.34	1.71	0.00	0.00	<div></div>	-21.55%	1818.99	1826.06	0.72%	0.72%	<div></div> -0.39%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
UPGDCL	SQRPHARMA	Bank	9.26	NBFI	14.22
ISLAMIBANK	GP	Cement	34.08	Paper & Printing	130.21
BRACBANK	LAFSURCEML	Ceramics	39.24	Pharmaceuticals & Chemicals	25.67
SPCL	MARICO	Engineering	35.19	Power & Energy	17.90
OLYMPIC	RENATA	Food & Allied Product	24.87	Service & Real Estate	24.82
CITYBANK	POWERGRID	Insurance	11.75	Tannery	34.09
IPDC	IFIC	IT	41.86	Telecommunication	21.20
SOUTHEASTB	CVOPRL	Jute	567.21	Textile	16.85
MJLBD	BEXIMCO	Miscellaneous	17.21	Travel & Leisure	19.56
BANKASIA	PREMIERCEM				

Important News**Company News:****Recent Dividend Declaration**

Ticker	Dividend	Record Date
Apex Tannery Limited	40% C	08.09.2016
Meghna Life Insurance Company Limited	20% C & 5% B	05.09.2016
Bangladesh Submarine Cable Company Limited	10% C	07.09.2016
DBH First Mutual Fund	5% C	01.09.2016
Gemini Sea Food Ltd.	20% C & 50% B	07.09.2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year**MTB CAPITAL LIMITED****Corporate head office****Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka****Phone: 8321714, Fax: 8321543**www.mtbcap.com*A Mutual Trust Bank Company**you can invest with us***Disclaimer**

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