

Today's Market Overview

Thursday, September 17, 2015

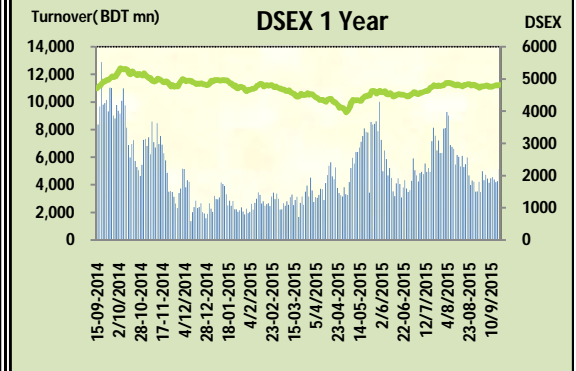


DSEX	4,819.45	0.47%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	5,144.33	20.4%		171	96	50

Improved turnover tried to relieve the investors after yesterday's marginal correction. Market observed an upturn from the very beginning of the trading session and continued the same pattern till the closure. Low sale pressure actually helped to increase the participation level. Moreover investors tried to shift their investment from low cap stocks to large cap stocks kept the market in positive momentum. Overall investors passed a better day ahead of quarterly earnings of different stocks. Other two indices DS30 & DSES the sahriah based index both performed well. Most of the major & prominent sectors performed well while Telecom& Insurance upset the market.

The general gauge DSEX ended at 4819.45 with an advance of +0.5% which added 22.63 points to the broad DSEX. The Turnover advanced heavily by +20.4% which was only 870 Million BDT healthier than that of previous day and finally finished the mark at 5144.33 million BDT. A total of 171 issues advanced with 96 declined and 50 remained unchanged. Sectors that improved were: Bank (+0.7%) ceramics (+4.2%) Engineering (+1.0%) Cement (+0.3%) Miscellaneous (+1.8%) NBFi (+0.6%) Power (+1.7%) Service (+1.7%) travel (+2.0%) & sectors that declined were: Telecom (-1.3%) Textile (-0.1%) Pharmaceuticals (-0.1 %) Insurance (-0.5%) Tannery (-0.8%).



BXPHARMA topped in the Volume chart with a turnover of 28.85 BDT crore. BDAUTOCAR ranked top gainer chart with a price hike of +8.6% and KEYACOSMETIC topped in the loser chart with a decline of -5.1% from its prevailing price. UPGDCL led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights				
INDEX		Change	% Changes	DSEX 52 week H/L		5334/3960	Market P/E (LTM)	15.93
DSEX	4819.45	22.63	0.5%	DSEX Week H/L		4819/4768	M.Cap (mn)	3363451.6
				Group Performances				
DSES	1186.67	6.75	0.6%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
DS30	1848.12	11.88	0.6%	Group A	2,636,730.35	0.4%	4,258.85	17.8%
Turnover Scenario				Group B	14,580.85	0.1%	102.10	-15.5%
Today's Turnover (mn.)		Change In BDT (mn.)	% Change	Group N	30,667.63	2.1%	363.28	29.4%
5144.33		870	20.4%	Group Z	25,390.31	0.3%	100.77	145.7%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
BXPHARMA	28.85	11.84	7.83	143.7%	268.3%	72.3	70.4	2.7%	386,244,234.6	50%
ISLAMIBANK	22.32	19.25	9.81	15.9%	127.5%	30.4	29.9	1.7%	1,609,990,668.0	21%
UPGDCL	21.37	8.86	8.54	141.2%	150.2%	152.5	144.4	5.6%	362,944,698.6	5%
AMANFEED	17.31	8.87	23.51	95.3%	-26.3%	71.3	66	8.0%	80,000,000.0	23%
BSRMSTEEL	16.89	13.49	4.22	25.2%	300.4%	89.3	88.2	1.2%	341,775,000.0	13%
GP	14.36	3.72	6.74	286.1%	113.0%	302.4	306.8	-1.4%	1,350,300,022.0	4%
IFADAUTOS	11.52	10.14	5.43	13.6%	112.2%	107.8	106.3	1.4%	115,000,000.0	17%
BSRMLTD	10.11	14.97	8.35	-32.5%	21.1%	131.8	130.5	1.0%	173,351,038.0	9%
RAKCERAMIC	10.10	2.86	2.96	253.3%	241.2%	74.3	70.8	4.9%	336,850,610.0	12%
BEXIMCO	9.83	4.23	4.38	132.2%	124.5%	31.3	30.2	3.6%	691,171,354.4	65%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

<div>  Top Ten Gainer </div>						<div> Top Ten Loser  </div>					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BDAUTOCA	39	35.9	35.685	8.6%	9.3%	KEYACOSMET	16.90	17.80	18.05	-5.1%	-6.3%
AMANFEED	71.3	66	72	8.0%	-1.0%	AGRANINS	14.40	15.10	14.53	-4.6%	-0.9%
UPGDCL	152.5	144.4	149.44	5.6%	2.0%	NLTLTUBES	130.80	136.10	124.92	-3.9%	4.7%
IMAMBUTTON	13.3	12.6	11.845	5.6%	12.3%	DESHBANDHU	15.60	16.20	14.72	-3.7%	6.0%
HAKKANIPUL	52.6	49.9	48.045	5.4%	9.5%	UNITEDFIN	20.20	20.90	20.31	-3.3%	-0.5%
GHAIL	28.7	27.3	27.895	5.1%	2.9%	PURABIGEN	14.60	15.10	14.35	-3.3%	1.7%
RAKCERAMIC	74.3	70.8	71.11	4.9%	4.5%	MEGHNAPET	5.90	6.10	5.90	-3.3%	0.1%
MEGCONMILK	8.6	8.2	8.54	4.9%	0.7%	CONTININS	15.20	15.70	15.09	-3.2%	0.7%
AZIZPIPES	23.2	22.2	22.15	4.5%	4.7%	POPULARLIF	84.70	87.40	82.68	-3.1%	2.4%
SONARGAON	9.4	9	8.855	4.4%	6.2%	GEMINISEA	390.50	401.00	407.02	-2.6%	-4.1%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	44.30	35.27	0.09	0.09	25.6%	40076.78	39785.35	14.83%	14.78%	0.7%
Cement	12.11	13.13	0.03	0.03	-7.7%	18966.59	18909.90	7.02%	7.02%	0.3%
Ceramics	11.71	5.18	0.02	0.01	126.3%	2938.41	2819.76	1.09%	1.05%	4.2%
Engineering	92.93	98.20	0.19	0.25	-5.4%	15442.95	15282.80	5.71%	5.68%	1.0%
Food & Allied Product	24.26	15.54	0.05	0.04	56.1%	24400.72	24288.94	9.03%	9.02%	0.5%
Insurance	7.07	5.98	0.01	0.02	18.3%	7236.00	7274.25	2.68%	2.70%	-0.5%
IT	2.25	2.13	0.00	0.01	5.4%	553.05	550.51	0.20%	0.20%	0.5%
Jute	0.40	0.50	0.00	0.00	-21.7%	101.56	101.75	0.04%	0.04%	-0.2%
Miscellaneous	35.33	20.80	0.07	0.05	69.8%	9166.40	9000.81	3.39%	3.34%	1.8%
Mutual Fund	5.73	5.45	0.01	0.01	5.1%	3540.60	3531.40	1.31%	1.31%	0.3%
NBFI	16.10	9.74	0.03	0.02	65.3%	8227.03	8181.17	3.04%	3.04%	0.6%
Paper & Printing	2.33	2.09	0.00	0.01	11.3%	232.14	225.55	0.09%	0.08%	2.9%
harmaceuticals & Chemica	79.38	56.95	0.17	0.14	39.4%	41714.45	41743.61	15.43%	15.50%	-0.1%
Power & Energy	63.65	47.05	0.13	0.12	35.3%	39405.29	38759.41	14.58%	14.40%	1.7%
Service & Real Estate	10.65	7.39	0.02	0.02	44.1%	2041.76	2007.14	0.76%	0.75%	1.7%
Tannery	4.56	5.84	0.01	0.01	-22.0%	2583.93	2604.34	0.96%	0.97%	-0.8%
Telecommunication	17.69	6.54	0.04	0.02	170.5%	42677.02	43241.17	15.79%	16.06%	-1.3%
Textile	37.57	34.78	0.08	0.09	8.0%	8602.41	8607.29	3.18%	3.20%	-0.1%
Travel & Leisure	11.01	25.82	0.02	0.06	-57.4%	2361.25	2314.51	0.87%	0.86%	2.0%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers		Index Shakers	Sector wise P/E			
UPGDCL	GP		Bank	8.69	NBFI	33.47
OLYMPIC	SQURPHARMA		Cement	38.82	Paper & Printing	78.12
RAKCERAMIC	POWERGRID		Ceramics	40.52	Pharmaceuticals & Chemicals	26.89
ISLAMIBANK	BATBC		Engineering	38.86	Power & Energy	16.50
SUMITPOWER	HEIDELBCEM		Food & Allied Product	34.75	Service & Real Estate	43.09
BEXIMCO	RENATA		Insurance	14.90	Tannery	34.93
BXPHARMA	DHAKABANK		IT	17.63	Telecommunication	26.82
SPCL	BATASHOE		Jute	168.79	Textile	17.70
KPCL	EBL		Miscellaneous	34.99	Travel & Leisure	14.86
LAFSURCEML	POPULARLIF					

Important News	Recent Dividend Declaration		
	Ticker	Dividend	Record Date
Company News: KEYACOSMET: Q3 Financials: (Q3 Un-audited): Consolidated EPS was Tk. (0.14) for Jan-Mar, 2015 as against Tk. 0.23 for July 2014-March, 2015; Consolidated NOCFPS was Tk. 0.22 for January-March, 2015. Consolidated NAV per share was Tk. 19.77 as of March 31, 2015 and Tk. 19.80 as of February 28, 2015.	Bangladesh Building Systems	20%B	20.09.15
	Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable		

DSEX Technical Graph for last one year



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