

Today's Market Overview

Tuesday, June 21, 2016

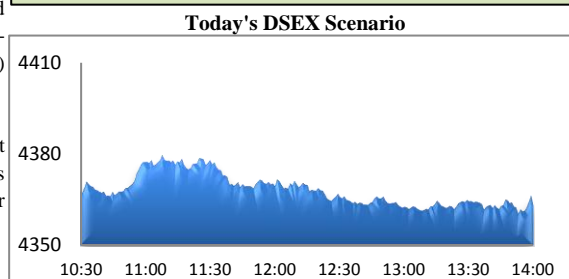
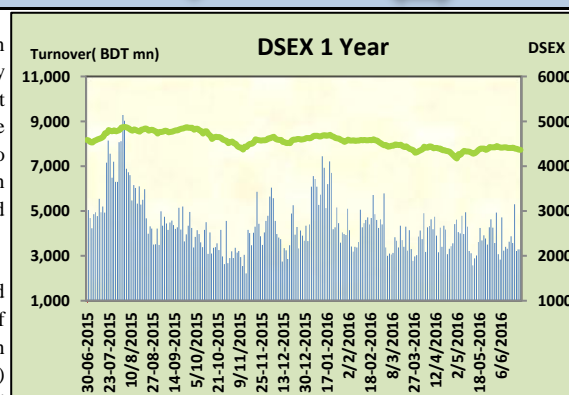


DSEX	4,363.11	-0.13%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,284.29	0.02%		123	138	57

Market extended the losing streak for another day with a flat turnover. The premier bourse of the nation opened with a positive mood and gained almost 11 points but after first hour sellers became very aggressive and plunged the market into red zone. First session was vibrant like the last couple of days but dullness in midsession actually provoked investors to offload their holdings, moreover Ramadan sale were in investors mind. Most of the major sectors failed to gain except Cement & NBFI. Other two indices DS30 & DSES the shariah based index both failed to perform. Notable concentration occurred in Textiles, Engineering & Miscellaneous. Textiles was the best gainer followed by Jute & Mutual Fund while Paper was the worst loser followed by Ceramics & Engineering.

The general gauge DSEX ended at 4363 with a Decline of -0.13% which cut 5.89 points from the broad DSEX. The Turnover advanced slightly by +0.02% which was only 1 Million BDT healthier than that of previous day and finally finished the mark at 3284.29 million BDT. A total of 123 issues advanced with 138 declined & 57 remained unchanged. Sectors that improved were: Cement (+0.50%) Jute (+0.87%) Mutual Fund (+0.81%) NBFI (+0.16%) Tannery (+0.27%) Textiles (+1.24%) & Sectors that declined were: Bank (-0.15%) Ceramics (-0.99%) Engineering (-0.60%) Food (-0.50%) Insurance (-0.52%) IT (-0.17%) Paper (-1.12%) Pharmaceuticals (-0.46%) Power (-0.44%) Service (-0.64%) Telecom (-0.05%) Travel (-0.80%) Textiles (-0.09%).

NFML topped in the Volume chart with a turnover of 15.95 BDT crore. NFML ranked top in gainer chart with a price hike of +10.0% and BDTHAI topped in the loser chart with a decline of -9.8% from its prevailing price. LAFSURCEML led the way in the index mover chart while BATBC played the shatter part.



Index Scenario				Market Highlights				
INDEX		Change	% Changes	DSEX 52 week H/L		4874/3960	Market P/E (LTM)	13.33
DSEX	4363.11	(5.89)	-0.13%	DSEX Week H/L		4366/4427	M.Cap	3124236.1
	Group Performances							
DSES	1075.16	(0.62)	-0.06%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
DS30	1710.21	(2.79)	-0.16%	Group A	2,356,540.05	-0.2%	2,381.44	2.7%
Turnover Scenario				Group B	11,489.11	0.6%	53.40	35.2%
Today's Turnover (mn.)		Change In BDT (mn.)	% Change	Group N	66,081.09	-0.2%	437.48	-19.7%
3284.29		1	0.02%	Group Z	35,562.45	-0.2%	31.12	-12.2%

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
NFML	15.95	7.46	3.50	113.9%	355.7%	22	20	10.0%	274,244,180.0	9%
ACMELAB	15.90	23.52	41.64	-32.4%	-61.8%	113.2	114.7	-1.3%	362,944,698.6	5%
OAL	11.15	4.67	6.19	138.7%	80.3%	26.5	26.3	0.8%	15,218,280.0	19%
BBS	10.09	16.66	6.90	-39.4%	46.3%	41.1	42.2	-2.6%	341,775,000.0	13%
BDTHAI	9.58	1.58	2.46	505.6%	290.1%	32.1	35.6	-9.8%	190,686,141.8	9%
IBNSINA	9.41	8.04	5.01	17.0%	87.9%	228.5	229.5	-0.4%	276,739,950.1	61%
DSSL	6.16	1.13	1.86	447.0%	231.9%	11.8	10.8	9.3%	137,132,037.0	19%
AMANFEED	5.84	8.18	6.93	-28.6%	-15.7%	81.1	82.9	-2.2%	190,417,988.2	27%
SQURPHARMA	5.83	14.05	6.67	-58.5%	-12.6%	258.7	259	-0.1%	294,400,000.0	24%
HFL	5.59	1.07	1.44	423.8%	287.9%	19.4	18.1	7.2%	54,285,000.0	38%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

<div>📈 Top Ten Gainer</div>						<div>Top Ten Loser 📉</div>					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
NFML	22	20	19.15	10.0%	14.9%	BDTHAI	32.10	35.60	34.53	-9.8%	-7.0%
APEXSPINN	97.6	88.8	88.295	9.9%	10.5%	ISNLTD	12.20	13.50	12.78	-9.6%	-4.5%
DSSL	11.8	10.8	NM	9.3%	NM	PROVATHINS	10.50	11.00	11.39	-4.5%	-7.8%
SALVOCHEM	12.1	11.2	11.075	8.0%	9.3%	PROVATHINS	10.50	11.00	11.39	-4.5%	-7.8%
REGENTTEX	14.1	13.1	13.64	7.6%	3.4%	CONTININS	11.30	11.80	12.14	-4.2%	-6.9%
HFL	19.4	18.1	17.68	7.2%	9.7%	AFCAGRO	58.40	60.30	58.46	-3.2%	-0.1%
SAVAREFR	40	37.5	41.265	6.7%	-3.1%	7THICB	109.00	112.50	113.26	-3.1%	-3.8%
ZEALBANGLA	8.8	8.3	8.755	6.0%	0.5%	RELIANCINS	38.70	39.90	39.73	-3.0%	-2.6%
CENTRALPHL	16.4	15.5	16.135	5.8%	1.6%	ANWARGALV	65.10	67.10	64.95	-3.0%	0.2%
DESHBANDHU	11	10.4	10.805	5.8%	1.8%	SONARBAINS	13.30	13.70	13.72	-2.9%	-3.0%

AP= Average Price of last 20 day, % Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	13.66	12.87	0.05	0.04	<div></div>	6.11%	37721.16	37778.60	15.31%	15.30%	<div></div>
Cement	7.63	10.22	0.03	0.04	<div></div>	-25.35%	14006.62	13937.37	5.68%	5.64%	<div></div>
Ceramics	2.24	1.18	0.01	0.00	<div></div>	89.87%	2365.66	2389.22	0.96%	0.97%	<div></div>
Engineering	57.91	55.34	0.20	0.19	<div></div>	4.65%	14601.13	14689.13	5.92%	5.95%	<div></div>
Food & Allied Product	10.06	8.24	0.04	0.03	<div></div>	22.02%	24269.72	24390.73	9.85%	9.88%	<div></div>
Insurance	4.11	3.60	0.01	0.01	<div></div>	14.19%	6515.86	6549.71	2.64%	2.65%	<div></div>
IT	2.16	2.97	0.01	0.01	<div></div>	-27.33%	924.37	925.96	0.38%	0.37%	<div></div>
Jute	0.32	0.13	0.00	0.00	<div></div>	138.77%	79.96	79.27	0.03%	0.03%	<div></div>
Miscellaneous	31.68	27.29	0.11	0.09	<div></div>	16.09%	8402.81	8417.75	3.41%	3.41%	<div></div>
Mutual Fund	3.67	1.71	0.01	0.01	<div></div>	114.69%	3685.47	3655.80	1.50%	1.48%	<div></div>
NBFI	5.31	4.90	0.02	0.02	<div></div>	8.27%	7412.91	7401.09	3.01%	3.00%	<div></div>
Paper & Printing	0.14	0.10	0.00	0.00	<div></div>	38.12%	148.47	150.16	0.06%	0.06%	<div></div>
harmaceuticals & Chemicals	60.97	75.88	0.22	0.26	<div></div>	-19.66%	43390.22	43590.62	17.61%	17.65%	<div></div>
Power & Energy	24.75	40.92	0.09	0.14	<div></div>	-39.53%	34023.18	34175.05	13.80%	13.84%	<div></div>
Service & Real Estate	4.43	6.26	0.02	0.02	<div></div>	-29.25%	1561.88	1572.00	0.63%	0.64%	<div></div>
Tannery	6.39	6.89	0.02	0.02	<div></div>	-7.22%	2226.18	2220.17	0.90%	0.90%	<div></div>
Telecommunication	2.05	2.76	0.01	0.01	<div></div>	-25.70%	35657.95	35674.75	14.47%	14.44%	<div></div>
Textile	42.33	26.02	0.15	0.09	<div></div>	62.71%	7516.08	7424.27	3.05%	3.01%	<div></div>
Travel & Leisure	2.95	4.23	0.01	0.01	<div></div>	-30.30%	1948.18	1949.94	0.79%	0.79%	<div></div>

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
LAFSURCEML	BATBC	Bank	10.34	NBFI	18.16
NBL	RENATA	Cement	31.29	Paper & Printing	110.24
NCCBANK	UPGDCL	Ceramics	34.67	Pharmaceuticals & Chemicals	24.89
PUBALIBANK	BSRMLTD	Engineering	29.87	Power & Energy	16.51
ISLAMIBANK	SPCL	Food & Allied Product	27.36	Service & Real Estate	24.20
IFADAUTOS	MJLBD	Insurance	10.59	Tannery	38.31
NFML	TITASGAS	IT	46.35	Telecommunication	22.32
HFL	CITYBANK	Jute	387.17	Textile	16.04
DSSL	RAKCERAMIC	Miscellaneous	30.69	Travel & Leisure	21.78
REGENTTEX	MARICO				

Important News

Recent Dividend Declaration

Ticker

Dividend

Record Date

Company News:

BDTHAI: Approval of BSEC for issuing Rights Shares: The Company has informed that BSEC has approved the Rights offer for raising capital through issuance of 52,335,028 Ordinary shares of Tk. 10.00 each at par totaling Tk. 523,350,280.00 at a ratio of 1:1 Rights share. The Company has decided to issue Rights shares in order to pay off partial debt and expand the production capacity.

IFIC: Rights Issuance for increasing paid up capital: The Company has informed that the Board of Directors has decided to raise paid up capital through issuance of Rights Share @ 1R:1 of Tk. 10.00 each on paid up capital after considering bonus shares for stock dividend subject to approval of the shareholders in the AGM, BSEC and other Regulatory Authorities to meet the future capital requirement of the company. Another record date shall be declared for determining the entitlement of the proposed rights share after getting approval from the BSEC.

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



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