

# Today's Market Overview



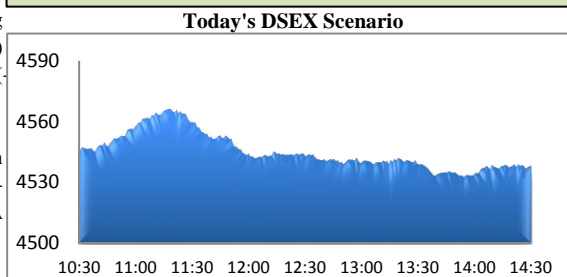
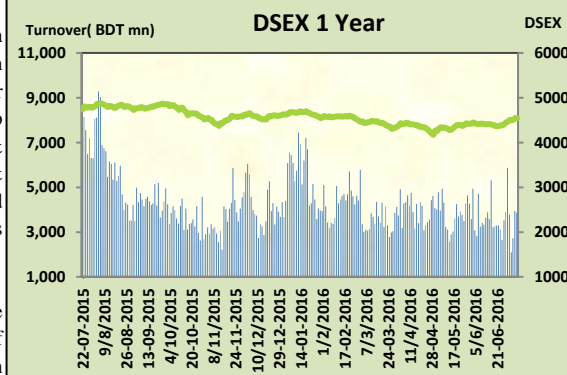
Wednesday, July 13, 2016

<b>DSEX</b>	<b>4,538.08</b>	<b>-0.15%</b>	<b>Issues Traded</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>
<b>Turnover (BDT mn)</b>	<b>3,868.69</b>	<b>-1.84%</b>		<b>110</b>	<b>158</b>	<b>56</b>

Market closed in marginal loss with a bit sluggish turnover. The premier bourse of the nation opened with a very positive mood and most of the big cap stocks exhibited their agility in the first session but soon after the first hour market started omission, investors from major & prominent sectors extended their selling bender to pluck quick gain. Market observed a notable shifting from big cap stock to small cap stocks as most of the small cap stocks performed better. Among the major sectors Bank, Cement & Pharmaceuticals observed offloading tendency, notable concentration occurred in NBFI, Power & Engineering. Among the other two indices DS30 performed positively while DSES the shariah based index failed to perform. Paper was the best gainer followed by Food & Tannery while Mutual fund was the worst loser followed by Bank & Cement.

The general gauge DSEX ended at 4538.08 with a decline of -0.15% which cut 6.62 points from the broad DSEX. The Turnover declined slightly by -1.84% which was 72 Million BDT poorer than that of previous day and finally finished the mark at 3868.69 million BDT. A total of 110 issues advanced with 158 declined & 56 remained unchanged. Sectors that improved were: Ceramics (+0.09%) Engineering (+0.11%) Food (+0.72%) Insurance (+0.32%) Power (+0.24%) Paper (+0.99%) Telecom (+0.14%) Textiles (+0.50%) Travel (+0.81%) & Sectors that declined were: Bank (-0.67%) Cement (-0.65%) Jute (-0.82%) Mutual Fund (-2.23%) NBFI (-0.05%) Pharmaceuticals (-0.37%).

DBH topped in the Volume chart with a turnover of 15.32 BDT crore. MODERN DYE ranked top in gainer chart with a price hike of +9.9% and VAMLBDMFI topped in the loser chart with a decline of -9.1% from its prevailing price. OLYMPIC led the way in the index mover chart while SQRPHARMA played the shatter part.



Index Scenario						Market Highlights				
INDEX			Change	% Changes		DSEX 52 week H/L		4874/3960	Market P/E (LTM)	13.33
DSEX	4538.08		(6.62)	-0.15%		DSEX Week H/L		4366/4427	M.Cap	3197070.9
DSES	1115.45		(0.65)	-0.06%		Group Performances				
DS30	1776.53		4.38	0.25%		Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario						Group A	2,437,718.98	-0.1%	3,294.31	-1.5%
						Group B	10,211.89	0.1%	32.93	-0.1%
Today's Turnover (mn.)		Change In BDT (mn.)		% Change		Group N	67,621.19	0.1%	420.86	17.8%
3868.69		(72)		-1.84%		Group Z	37,563.57	0.7%	64.21	-19.3%
Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
DBH	15.32	2.48	2.09	<div>518.3%</div>	632.5%	106.6	106.2	<div>0.4%</div>	274,244,180.0	9%
ACMELAB	15.23	12.64	21.07	<div>20.6%</div>	-27.7%	117.5	116.8	<div>0.6%</div>	362,944,698.6	5%
SPCL	13.75	8.50	7.71	<div>61.9%</div>	78.3%	145.8	143.2	<div>1.8%</div>	15,218,280.0	19%
TITASGAS	13.33	7.53	3.84	<div>76.9%</div>	247.2%	49.1	47.9	<div>2.5%</div>	341,775,000.0	13%
QSM DRYCELL	12.36	2.93	5.45	<div>322.1%</div>	126.8%	86.8	82.6	<div>5.1%</div>	190,686,141.8	9%
AMANFEED	11.72	10.31	8.79	<div>13.7%</div>	33.3%	84.7	85.1	<div>-0.5%</div>	276,739,950.1	61%
BRACBANK	11.64	8.90	3.81	<div>30.8%</div>	205.2%	53.5	53	<div>0.9%</div>	137,132,037.0	19%
MJLBD	11.47	7.88	3.25	<div>45.6%</div>	252.9%	99.5	98.8	<div>0.7%</div>	190,417,988.2	27%
LAFSURCEML	9.08	6.22	9.86	<div>46.0%</div>	-7.9%	76.2	76.7	<div>-0.7%</div>	294,400,000.0	24%
SQRPHARMA	8.81	11.66	10.28	<div>-24.5%</div>	-14.3%	266.8	267.9	<div>-0.4%</div>	54,285,000.0	38%
TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price										

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📈 Top Ten Gainer						📉 Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
MODERNDYE	137	124.7	108.405	9.9%	26.4%	VAMLBDMF1	10.00	11.00	NM	-9.1%	NM
ALLTEX	19.6	18	19.025	8.9%	3.0%	SEMLLECMF	10.50	11.50	NM	-8.7%	NM
EXIM1STMF	7.2	6.7	5.745	7.5%	25.3%	DULAMIACO1	6.40	7.00	6.55	-8.6%	-2.2%
PROGRESLIF	56.6	53.3	54.32	6.2%	4.2%	PRIMEHICBA	5.10	5.50	4.82	-7.3%	5.8%
RNSPIN	19.5	18.4	18.115	6.0%	7.6%	FBFIF	7.40	7.80	6.64	-5.1%	11.4%
HRTEX	23.3	22.1	23.22	5.4%	0.3%	SAVAREFR	38.10	39.80	39.22	-4.3%	-2.8%
QSMDBYCELL	86.8	82.6	81.155	5.1%	7.0%	PF1STMF	4.90	5.10	4.64	-3.9%	5.7%
FAREASTFIN	9	8.6	8.215	4.7%	9.6%	PF1STMF	4.90	5.10	4.64	-3.9%	5.7%
AZIZPIPES	53	50.7	52.465	4.5%	1.0%	MEGHNA PET	5.00	5.20	5.09	-3.8%	-1.7%
RAHIMAFOD	56.7	54.3	54	4.4%	5.0%	BDLAMPS	176.80	183.70	167.32	-3.8%	5.7%

AP= Average Price of last 20 day, % Δ in P from AP= percentage change in price from the 20-day average price

**Industry /Sectors overview (Amounts in BDT. Crore)**

Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	37.62	53.98	0.10	0.14	<div><div></div></div> -30.32%	40519.13	40791.58	15.90%	15.99%	<div><div></div></div> -0.67%
Cement	15.50	10.31	0.04	0.03	<div><div></div></div> 50.33%	14512.79	14607.58	5.69%	5.73%	<div><div></div></div> -0.65%
Ceramics	4.40	4.24	0.01	0.01	<div><div></div></div> 3.83%	2494.62	2492.44	0.98%	0.98%	<div><div></div></div> 0.09%
Engineering	48.86	39.53	0.13	0.10	<div><div></div></div> 23.63%	14847.31	14831.10	5.83%	5.81%	<div><div></div></div> 0.11%
Food & Allied Product	14.51	14.99	0.04	0.04	<div><div></div></div> -3.21%	24586.32	24410.17	9.65%	9.57%	<div><div></div></div> 0.72%
Insurance	4.97	3.82	0.01	0.01	<div><div></div></div> 30.00%	6696.18	6675.03	2.63%	2.62%	<div><div></div></div> 0.32%
IT	4.97	5.35	0.01	0.01	<div><div></div></div> -7.01%	947.98	948.68	0.37%	0.37%	<div><div></div></div> -0.67%
Jute	0.25	0.66	0.00	0.00	<div><div></div></div> -61.61%	80.71	81.38	0.03%	0.03%	<div><div></div></div> -0.82%
Miscellaneous	28.53	27.47	0.08	0.07	<div><div></div></div> 3.88%	8479.50	8476.33	3.33%	3.32%	<div><div></div></div> 0.04%
Mutual Fund	7.35	15.24	0.02	0.04	<div><div></div></div> -51.80%	4036.61	4128.51	1.58%	1.62%	<div><div></div></div> -2.33%
NBFI	40.60	23.20	0.11	0.06	<div><div></div></div> 75.03%	7865.75	7869.78	3.09%	3.09%	<div><div></div></div> -0.65%
Paper & Printing	0.17	0.10	0.00	0.00	<div><div></div></div> 76.45%	152.70	151.21	0.06%	0.06%	<div><div></div></div> 0.99%
harmaceuticals & Chemicals	58.39	97.03	0.15	0.26	<div><div></div></div> -39.83%	44756.70	44921.80	17.56%	17.61%	<div><div></div></div> -0.37%
Power & Energy	62.99	45.15	0.17	0.12	<div><div></div></div> 39.51%	35134.81	35050.71	13.79%	13.74%	<div><div></div></div> 0.24%
Service & Real Estate	2.65	3.45	0.01	0.01	<div><div></div></div> -23.22%	1589.40	1586.66	0.62%	0.62%	<div><div></div></div> 0.17%
Tannery	7.45	5.30	0.02	0.01	<div><div></div></div> 40.40%	2299.78	2285.37	0.90%	0.90%	<div><div></div></div> 0.65%
Telecommunication	6.20	3.28	0.02	0.01	<div><div></div></div> 89.06%	36426.07	36373.40	14.29%	14.26%	<div><div></div></div> 0.14%
Textile	27.82	22.80	0.07	0.06	<div><div></div></div> 21.98%	7445.94	7408.99	2.92%	2.90%	<div><div></div></div> 0.50%
Travel & Leisure	4.32	3.08	0.01	0.01	<div><div></div></div> 40.18%	1984.91	1969.01	0.78%	0.77%	<div><div></div></div> 0.81%

MC= Market Capitalization, %  $\Delta$  in Turnover= change in turnover from last day, %  $\Delta$  in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
OLYMPIC	SQURPHARMA	Bank	11.02	NBFI	19.29
TITASGAS	LAFSURCEML	Cement	33.01	Paper & Printing	109.58
GP	EBL	Ceramics	36.52	Pharmaceuticals & Chemicals	25.93
SPCL	ISLAMIBANK	Engineering	30.84	Power & Energy	17.01
BRACBANK	DUTCHBANGL	Food & Allied Product	28.10	Service & Real Estate	24.68
DELTALIFE	NATLIFEINS	Insurance	10.75	Tannery	40.13
MJLBD	PADMAOIL	IT	47.23	Telecommunication	23.04
DESCO	FBFIF	Jute	392.14	Textile	16.39
QSMDRYCELL	PUBALIBANK	Miscellaneous	30.42	Travel & Leisure	22.37
UNIQUEHRL	POWERGRID				

## Important News

### Company News:

**BDFINANCE: Category Change:** The Company will be placed in 'A' category from existing 'B' category with effect from July 14, 2016 as the Company has reported disbursement of 10% stock dividend for the year ended on December 31, 2015.

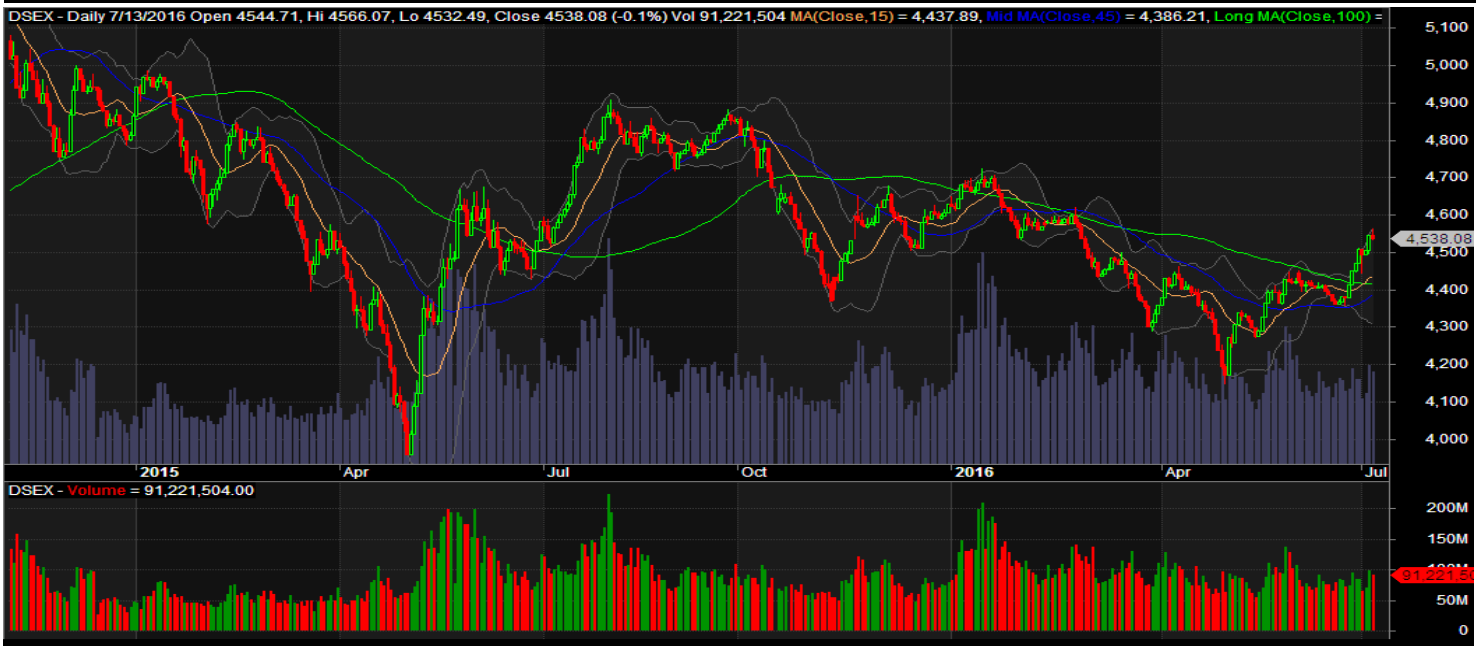
**ABBANK: Change in price of Rights issuance:** The Company has further informed that, in their EGM and AGM held on July 12, 2016 they have approved to increase the paid up capital of the company by issuing Rights Share @ 5:4R i.e. 4 rights share against existing 5 shares each to the shareholders at a price of Tk. 10.00 per share instead of earlier proposed Tk. 12.50 per share (including Tk. 2.50 as Premium) after effecting Stock Dividend for the year ended 2015, subject to approval from the regulatory Authorities.

## Recent Dividend Declaration

Ticker	Dividend	Record Date
Prime Islami Life Insurance Ltd	20% C & 5% B	8/8/2016

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

## DSEX Technical Graph for last one year



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