

# Today's Market Overview

Monday, August 10, 2015

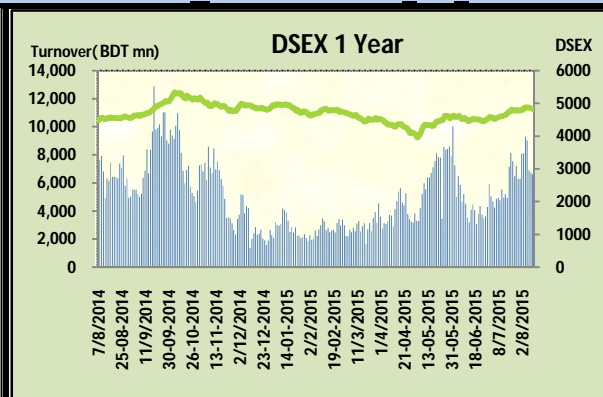


<b>DSEX</b>	4,815.64	-0.59%	<b>Issues Traded</b>	Advances ↑ 81	Declines ↓ 185	Unchanged ↔ 54
<b>Turnover (BDT mn)</b>	6,603.60	-1.95%				

Stocks dipped down the red zone for the consecutive three days with sluggish turnover as investors remained busy in picking marginal profit. The premier bourse of the nation opened with a negative mood and continued the same mood till the closure. Throughout the trading session DSEX never tried to recover for once, it implied that investors were in panic and feared for further correction. Market started moving downward the resistance level as vigorous sale pressure prevailed in the market. Shrunk volume actually showed maximum fund stuck in some prominent big cap stocks and they were not in movement. Small & Big cap stocks both were in negative mood as most of the major sectors were remained poor except Cement & Jute. Other two indices DS30 & DSES the shariah based index both performed poor. Among the prominent sectors service was the worst loser followed by Insurance & Engineering.

The general gauge DSEX ended at 4816 with a decline of -0.59% which cut 28.72 points from the broad DSEX. The Turnover declined slightly by -1.9% which was 131 Million BDT poorer than that of previous day and finally finished the mark at 6603.60 million BDT. A total of 81 issues advanced with 185 declined and 54 remained unchanged. Sectors that improved were: Cement (+1.3%) Jute (+3.9%) Travel (+0.6%) & sectors that declined were: Bank (-0.82%) Ceramics (-0.38%) Power (-0.68%) Insurance (-1.91%) Miscellaneous (-1.38%) Service (-1.61%) Pharmaceuticals (-0.47%) Telecom (-0.35%) Textile (-0.73%) NBFI (-0.42%) IT (-1.19%) Engineering (-1.28%)

UPGDCL topped in the Volume chart with a turnover of 30.29 BDT crore. NORTHERN ranked top gainer chart with a price hike of +8.75% and DULAMIACOT topped in the loser chart with a decline of -7.79% from its prevailing price. LAFSURCEML led the way in the index mover chart while UPGDCL played the shatter part.



## Index Scenario Market Highlights



INDEX		Change	% Changes	DSEX 52 week H/L	5334/3960	Market P/E (LTM)	16.40
DSEX	4815.64	(28.72)	-0.59%	DSEX Week H/L	4864/4815	Market Cap	3,381,729.91
Group Performances							

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GROUP	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover			
Group A	2,678,214.73	-0.48%	5,823.77	-5.0%			
Group B	13,921.63	-1.78%	122.29	-29.5%			
Group N	26,882.53	-1.71%	324.38	1.3%			
Group Z	25,266.72	0.47%	71.01	33.4%			

## Turnover Scenario Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	30.29	56.91	20.90	-46.77%	44.9%	163.4	167.6	-2.51%	362,944,698.6	5%
FARCHEM	24.80	12.65	11.53	96.1%	115.2%	56.6	54.4	4.0%	109,237,878	12%
LAFSURCEML	23.65	22.18	27.92	6.6%	-15.32%	123.8	121.3	2.1%	1,161,373,500.00	30%
APOLOISPAT	17.64	11.22	10.18	57.2%	73.2%	23.7	23.1	2.6%	287,500,000.00	36%
SPCL	17.39	17.42	14.41	-0.20%	20.7%	184.4	186.5	-1.13%	133,137,900.00	19%
WMSHIPYARD	17.02	3.73	4.45	356.7%	282.8%	46.5	45	3.3%	120,507,090.00	37%
BENGALWTL	16.81	13.48	6.68	24.7%	151.5%	80.6	77.6	3.9%	75,600,000.00	16%
SQURPHARMA	16.38	14.48	17.90	13.1%	-8.48%	268.5	269.1	-0.22%	623,586,546.00	9%
IFADAUTOS	15.88	13.57	12.31	17.0%	29.0%	106.9	108.2	-1.20%	115,000,000.00	17%
GP	13.92	6.59	18.03	111.3%	-22.81%	33.2	323.2	-89.73%	1,350,300,022.00	4%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer 						Top Ten Loser 					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
NORTHERN	254.9	234.4	206.33	8.75%	23.54%	DULAMIACOT	7.10	7.70	7.82	-7.79%	-9.15%
GEMINISEA	475.4	438	305.505	8.54%	55.61%	PROGRESLIF	55.20	58.90	56.12	-6.28%	-1.63%
ZAHEENSPIN	30.1	27.8	24.38	8.27%	23.46%	ANLIMAYARN	22.90	24.30	21.32	-5.76%	7.44%
LIBRAINFU	440.5	411.1	360.615	7.15%	22.15%	DESHBANDHU	14.20	15.00	14.09	-5.33%	0.82%
MIDASFIN	15	14.1	13.23	6.38%	13.38%	BDWELDING	25.40	26.80	22.50	-5.22%	12.91%
1STICB	1530.3	1447.2	1287.29	5.74%	18.88%	BEACHHATCH	21.40	22.50	19.27	-4.89%	11.05%
SONARGAON	8.7	8.3	8.58	4.82%	1.40%	FBFIF	8.30	8.70	7.44	-4.60%	11.56%
ATCSLGF	9	8.6	8.45	4.65%	6.51%	QSMDRYCELL	63.10	66.10	58.36	-4.54%	8.12%
ICBIBANK	4.6	4.4	4.155	4.55%	10.71%	LEGACYFOOT	25.80	27.00	24.85	-4.44%	3.84%
GHCL	42.3	40.5	41.355	4.44%	2.29%	SEBL1STMF	8.80	26.70	8.92	-67.04%	-1.35%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)										
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday	
Bank	31.26	33.96	0.05	0.05	-7.95%	38896.52	39219.60	14.20%	14.25%	-0.82%
Cement	32.47	32.20	0.05	0.05	0.8%	20678.57	20423.20	7.55%	7.42%	1.3%
Ceramics	4.53	6.45	0.01	0.01	-29.74%	2857.05	2867.82	1.04%	1.04%	-0.38%
Engineering	152.92	131.99	0.24	0.20	15.9%	15295.86	15492.46	5.58%	5.63%	-1.27%
Food & Allied Product	21.33	23.92	0.03	0.04	-10.82%	24211.85	24239.92	8.84%	8.81%	-0.12%
Insurance	10.34	16.01	0.02	0.02	-35.41%	7328.84	7471.85	2.68%	2.71%	-1.91%
IT	4.32	4.12	0.01	0.01	4.8%	555.53	562.19	0.20%	0.20%	-1.19%
Jute	1.17	0.98	0.00	0.00	20.0%	87.48	84.23	0.03%	0.03%	3.9%
Miscellaneous	26.11	25.09	0.04	0.04	4.1%	8327.56	8443.71	3.04%	3.07%	-1.38%
Mutual Fund	12.93	9.19	0.02	0.01	40.6%	3464.75	3490.16	1.27%	1.27%	-0.73%
NBFI	15.57	18.28	0.02	0.03	-14.85%	8067.61	8101.30	2.95%	2.94%	-0.42%
Paper & Printing	2.45	1.81	0.00	0.00	35.0%	241.75	243.05	0.09%	0.09%	-0.54%
Pharmaceuticals & Chemicals	97.18	100.21	0.16	0.15	-3.03%	42514.63	42716.80	15.52%	15.52%	-0.47%
Power & Energy	108.13	139.50	0.17	0.21	-22.49%	39980.40	40256.03	14.60%	14.63%	-0.68%
Service & Real Estate	8.74	12.12	0.01	0.02	-27.91%	1967.61	1999.85	0.72%	0.73%	-1.61%
Tannery	2.33	5.34	0.00	0.01	-56.38%	2443.81	2456.50	0.89%	0.89%	-0.52%
Telecommunication	24.13	24.75	0.04	0.04	-2.52%	45629.48	45788.47	16.66%	16.64%	-0.35%
Textile	50.38	57.00	0.08	0.09	-11.60%	8844.37	8909.85	3.23%	3.24%	-0.73%
Travel & Leisure	19.64	18.61	0.03	0.03	5.6%	2497.81	2483.13	0.91%	0.90%	0.6%

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
LAFSURCEML	UPGDCL	Bank	8.53	NBFI	31.26
BATBC	ISLAMIBANK	Cement	43.39	Paper & Printing	73.12
UNIQUEHRL	GP	Ceramics	36.25	Pharmaceuticals & Chemicals	30.24
DBH	BSRMSTEEL	Engineering	37.88	Power & Energy	17.13
FARCHEM	BSRMLTD	Food & Allied Product	35.53	Service & Real Estate	42.11
BENGALWTL	BERGERPBL	Insurance	15.02	Tannery	34.59
MICEMENT	PRIMEBANK	IT	18.00	Telecommunication	30.27
WMSHIPYARD	BSCCL	Jute	137.79	Textile	17.77
APOLOISPAT	DELTALIFE	Miscellaneous	38.86	Travel & Leisure	16.06
ZAHEENSPIN	OLYMPIC				

Important News	Recent Dividend Declaration		
	Ticker	Dividend	Record Date
<b>Company News:</b> <b>FIRSTSBANK:</b> Commercial Floor Space Purchase: The Company has informed that the Board of Directors has decided to purchase a commercial floor space measuring 5,000 square feet and 3 Car Parking along with proportionate land at Khulna Trade Square (1st & 2nd floor), House # 19/1, Kakrail Road, Shantinagar, Dhaka at a total cost of Tk. 17,65,00,000.00 only (excluding Registration fees, Tax, VAT and other related charges) for opening of a Branch of the Bank subject to approval of Bangladesh Bank.  <b>EXIMBANK:</b> Confirmation of sale by Sponsors: Engr. Aminur Rahman Khan and Mamtaj Begum, both are Sponsors of the Company, have further reported that they have completed their sale of 5,00,000 shares each at prevailing market price through Stock Exchange as announced earlier.	Sandhani Life Insurance Co. Ltd.	22%B	12.08.15
	National Bank Limited	10%B	30.08.15
	Square Pharmaceuticals Limited	30%C & 12.50%B	13.08.15
	Navana CNG Limited	15%C	18.08.15
	Berger Paints Bangladesh Limited	100%C (Interim)	20.08.15
	Shasha Denim Limited	10%C (Interim)	20.08.15
	Apex Spinning	20%C	18.08.15
	Sunlife Insurance Limited	6%B	18.08.15
Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable			

### DSEX Technical Graph for last one year



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