

Today's Market Overview

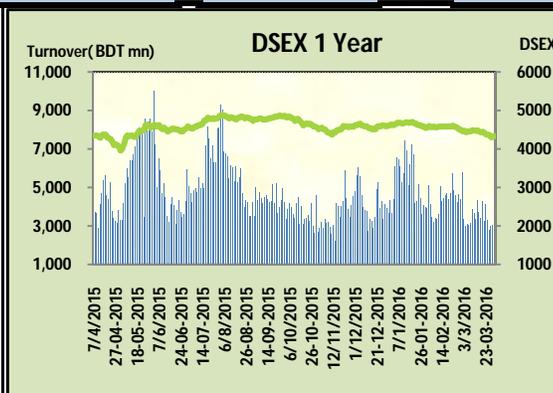
Wednesday, March 30, 2016



DSEX	4,335.30	0.54%	Issues Traded	↑ Advanced 143	↓ Declined 122	↔ Unchanged 52
Turnover (BDT mn)	3,854.41	27.2%				

Market continued the gaining streak for the consecutive two days with an improved turnover. The premier bourse of the nation opened with a slight hiccup but investors were very enthusiastic to push the market above the green zone during the mid-session. Positive movement in some big cap stocks implied that institutional or big investors shown agility after getting some alternative solutions from broker associations' meeting, moreover price range of some big paid up stocks were very lucrative which provoked investors to take some position. Throughout the session market found buoyancy as turnover crossed 3.5 billion after four consecutive dull sessions. Among the major sectors Engineering and Power sector gained most. Reduction in furnace oil price created a positive vibe in Power sector as this decision will help to reduce the production cost of Power plant. Concentration mostly occurred in big cap stocks like Engineering, Food, Power & Pharmaceuticals. Other two indices DS30 & DSES the shariah based index ended positively. Small Cap stocks were in profit taking mood and investors from these sectors shifted their investment. Telecom was the worst loser followed by Paper & IT.

The general gauge DSEX ended at 4335.30 with an advance of +0.5% which added 23.49 points to the broad DSEX. The Turnover advanced by +27.2% which was 824 Million BDT healthier than that of previous day and finally finished the mark at 3854.41 million BDT. A total of 143 issues advanced with 122 declined and 52 remained unchanged. Sectors that improved were: Bank (+0.4%) Cement (+0.1%) Ceramics (+0.1%) Engineering (+2.4%) Food (+1.3%) IT (+0.5%) Miscellaneous (+0.3%) Pharmaceuticals (+0.2%) Power (+1.7%) Service (+0.6%) Travel (+1.1%) & Sectors that declined were: Insurance (-0.3%) Paper (-0.8%) Tannery (-0.6%) Telecom (-0.5%) Textiles (-0.2%) Jute (-0.2%) KDSLTD topped in the Volume chart with a turnover of 26.91 BDT crore. KDSLTD ranked top in gainers chart with a price hike of +15.7% and WATACHEM topped in the loser chart with a decline of -8.1% from its prevailing price. UPGDCL led the way in the index mover chart while GP played the shatter part.



Index Scenario				Market Highlights					
	INDEX	Change	% Changes	DSEX 52 week H/L	4992/3960	Market P/E (LTM)	13.44		
	DSEX	4335.30	23.49	0.5%	DSEX Week H/L	4370/4302	M.Cap (mn)	3025177.1	
	DSES	1051.22	5.15	0.5%	Group Performances				
	DS30	1645.15	13.41	0.8%	Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)	Δ % Turnover
Turnover Scenario				Group A	2,293,998.69	0.5%	2,809.76	20.0%	
Today's Turnover (mn.)	Change In BDT (mn.)	% Change		Group B	11,768.70	-0.3%	79.81	32.0%	
3854.41	824	27.2%		Group N	40,183.35	2.8%	675.06	60.8%	
				Group Z	34,374.35	0.3%	127.42	13.8%	

Top Ten Volume (in BDT. crore)										
Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
KDSALTD	26.91	2.25	4.63	1094.8%	481.8%	78.1	67.5	15.7%	52,000,000.0	21%
AMANFEED	15.20	12.70	10.96	19.7%	38.7%	82.3	77.2	6.6%	80,000,000.0	23%
BSRMLTD	15.08	12.74	12.11	18.4%	24.6%	191.1	181.8	5.1%	173,351,038.0	9%
GHAIL	11.86	2.42	2.12	390.5%	458.8%	29.7	27.8	6.8%	90,090,000.0	45%
OLYMPIC	10.24	2.45	4.18	318.6%	145.1%	294.8	288.8	2.1%	190,417,988.2	27%
KEYACOSMET	9.97	8.15	8.79	22.3%	13.4%	14.3	14.5	-1.4%	257,856,010.6	66%
DSSL	9.93	12.40	15.24	-19.9%	-34.9%	17.8	18.5	-3.8%	100,000,000.0	56%
ORIONINFU	9.54	12.79	5.47	-25.4%	74.5%	71.8	71.5	0.4%	20,359,760.0	33%
IBNSINA	8.81	2.93	1.34	201.3%	558.1%	167.7	155.3	8.0%	22,453,200.0	46%
UPGDCL	8.54	4.49	7.54	90.3%	13.2%	154.3	147.3	4.8%	362,944,698.6	5%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
KDSALTD	78.1	67.5	68.425	15.7%	14.1%	WATACHEM	138.00	150.20	152.59	-8.1%	-9.6%
IBNSINA	167.7	155.3	143.16	8.0%	17.1%	AZIZPIPES	30.20	32.70	32.93	-7.6%	-8.3%
DULAMIACOT	7.1	6.6	6.84	7.6%	3.8%	LIBRAINFU	509.60	547.60	443.66	-6.9%	14.9%
GHAIL	29.7	27.8	26.575	6.8%	11.8%	EASTLAND	21.40	22.70	20.72	-5.7%	3.3%
AMANFEED	82.3	77.2	67.895	6.6%	21.2%	EMERALDOIL	53.10	56.30	55.84	-5.7%	-4.9%
PEOPLESINS	16.9	16	16.635	5.6%	1.6%	NTC	575.20	609.80	556.49	-5.7%	3.4%
NFML	21.4	20.3	19.99	5.4%	7.1%	CMCKAMAL	19.50	20.40	21.09	-4.4%	-7.5%
METROSPIN	8.2	7.8	7.985	5.1%	2.7%	KAY&QUE	18.00	18.80	19.17	-4.3%	-6.1%
BSRMLTD	191.1	181.8	176.65	5.1%	8.2%	UTTARAFIN	54.70	57.00	57.21	-4.0%	-4.4%
AMBEEPHA	313	298.5	293.13	4.9%	6.8%	PRIMELIFE	62.50	65.00	67.81	-3.8%	-7.8%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	24.56	20.59	0.07	0.07	19.3%	37081.11	36942.16	15.62%	15.65%	0.4%	
Cement	7.41	7.07	0.02	0.03	4.9%	13567.24	13557.53	5.71%	5.74%	0.1%	
Ceramics	6.81	6.77	0.02	0.02	0.6%	2586.53	2583.21	1.09%	1.09%	0.1%	
Engineering	71.19	39.25	0.20	0.14	81.4%	15358.28	15001.46	6.47%	6.35%	2.4%	
Food & Allied Product	36.67	22.02	0.10	0.08	66.5%	22187.15	21893.61	9.35%	9.27%	1.3%	
Insurance	6.02	5.41	0.02	0.02	11.4%	7168.03	7186.82	3.02%	3.04%	-0.3%	
IT	9.67	8.82	0.03	0.03	9.7%	984.01	978.76	0.41%	0.41%	0.5%	
Jute	2.94	4.13	0.01	0.01	-28.9%	88.56	88.72	0.04%	0.04%	-0.2%	
Miscellaneous	29.86	22.93	0.08	0.08	30.2%	8391.22	8362.01	3.53%	3.54%	0.3%	
Mutual Fund	1.88	1.74	0.01	0.01	7.8%	3613.18	3610.18	1.52%	1.53%	0.1%	
NBFI	18.07	14.41	0.05	0.05	25.4%	7785.05	7782.36	3.28%	3.30%	0.0%	
Paper & Printing	0.45	0.32	0.00	0.00	41.4%	181.22	182.74	0.08%	0.08%	-0.8%	
Pharmaceuticals & Chemicals	70.96	65.10	0.20	0.23	9.0%	40077.08	39982.54	16.88%	16.93%	0.2%	
Power & Energy	30.69	22.25	0.09	0.08	37.9%	32026.91	31494.74	13.49%	13.34%	1.7%	
Service & Real Estate	3.59	3.79	0.01	0.01	-5.1%	1622.15	1612.56	0.68%	0.68%	0.6%	
Tannery	1.74	3.27	0.00	0.01	-46.8%	2159.91	2171.97	0.91%	0.92%	-0.6%	
Telecommunication	5.96	4.73	0.02	0.02	26.0%	32792.73	32946.84	13.81%	13.95%	-0.5%	
Textile	24.37	22.91	0.07	0.08	6.4%	7798.91	7814.96	3.28%	3.31%	-0.2%	
Travel & Leisure	3.75	1.91	0.01	0.01	96.5%	1944.69	1924.09	0.82%	0.81%	1.1%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E (Fd.)			
UPGDCL	GP	Bank	8.26	NBFI	40.52
BATBC	MARICO	Cement	28.92	Paper & Printing	95.77
BSRMLTD	NATLIFEINS	Ceramics	34.86	Pharmaceuticals & Chemicals	26.46
OLYMPIC	LAFSURCEML	Engineering	55.00	Power & Energy	15.48
TITASGAS	ISLAMIBANK	Food & Allied Product	28.49	Service & Real Estate	27.60
BSRMSTEEL	UTTARAFIN	Insurance	12.97	Tannery	34.02
SQRPHARMA	ABBANK	IT	104.32	Telecommunication	26.40
BRACBANK	DBH	Jute	162.85	Textile	17.03
KPCL	NTC	Miscellaneous	33.60	Travel & Leisure	20.40
KDSALTD	SUMITPOWER				

Important News

Company News:

KDSALTD: Dividend Declaration: The Board of Directors has recommended 5% cash and 10% stock dividend for the year ended on 31.12.2015. Date of AGM: 02.06.2016, Time: 10:00 AM, Venue: Chittagong Club Ltd., Chittagong. Record Date: 21.04.2016. The Company has also reported Net Profit after Tax of Tk. 124.99 million, EPS(weighted) of Tk. 2.86, NAV per share of Tk. 23.82 and NOCFPS of Tk. 3.44 for the year ended on 31.12.2015 as against Tk. 88.64 million, Tk. 2.22, Tk. 21.85 and Tk. 4.67 respectively for the year ended on 31.12.2014.

UTTARAFIN: Dividend Declaration: The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2015. Date of AGM: 30.05.2016, Time: 10:30 AM, Venue: Spectra Convention Centre, House-19, Road-7, Gulshan-1, Dhaka-1212. Record Date: 21.04.2016. The Company has also reported Net Profit after Tax of Tk. 551.69 million, EPS of Tk. 4.41, NAV per share of Tk. 41.87 and NOCFPS of Tk. (3.95) for the year ended on December 31, 2015 as against Tk. 176.51 million, Tk. 1.41 (restated), Tk. 43.21 and Tk. 18.93 respectively for the year ended on December 31, 2014.

STANDBANKL: Dividend Declaration: The Board of Directors has recommended 15% stock dividend for the year ended on December 31, 2015. Date of AGM: 19.05.2016, Time: 10:30 AM, Venue: Police Convention Hall (1st floor), Eskaton Garden Road, Ramna, Dhaka. Record Date: 20.04.2016. The Company has also reported Consolidated Net Profit after Tax of Tk. 1,596.43 million, Consolidated EPS of Tk. 2.43, Consolidated NAV per share of Tk. 17.50 and Consolidated NOCFPS of Tk. (5.12) for the year ended on December 31, 2015 as against Tk. 1,213.40 million, Tk. 1.85, Tk. 15.08 and Tk. 5.33 respectively for the year ended on December 31, 2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Phoenix Finance and Investments Ltd.	20% C	31.03.16
Bank Asia Limited	15% C & 5% B	31.03.16
Lafarge Surma Cement Limited	5% C (Final)	13.04.16
Bangladesh Lamps Ltd.	20% C	30.03.16

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

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