

Today's Market Overview



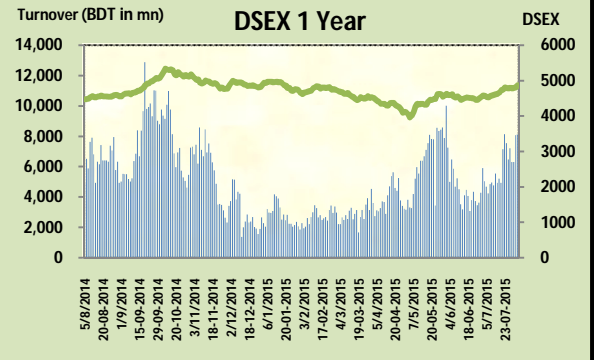
Wednesday, August 05, 2015

DSEX	4,873.96	0.04%	Issues Traded	Advances	Declines	Unchanged
Turnover (BDT mn)	9,023.74	-2.79%		142	148	31

Stocks ended with a marginal gain after experiencing a see-saw scenario throughout the trading session. The premier bourse of the nation opened with a negative notion but in later part it managed to finish by a flat movement due to some upturn in banking sector. Banking sector dominated the market as the turnover of this sector changed by 25% from last day's. Most of the major sectors were negative as investors kept themselves busy in picking marginal profit. Some small cap stocks provoked investors to put money in those stocks while big cap stocks were suffering and this basically implied market is in a dilemma as the volume & DSEX remained almost same. Other two indices DS30 & DSES the shariah based index both performed marginally poor. Among the gaining sectors Miscellaneous, Bank & NBFI put a good show while other remained down.

The general gauge DSEX ended at 4873.96 with an advance of +0.04% which added 2.15 points to the broad DSEX. The Turnover advanced decline slightly -2.8% which was 259 Million BDT poorer than that of previous day and finally finished the mark at 9023.74 million BDT. A total of 142 issues advanced with 148 declined and 31 remained unchanged. Sectors that improved were: Bank (+1.6%) Miscellaneous (+3.3%) NBFI (+0.8%) Tannery (+1.6%) & sectors that declined were: Cement (-0.54%) Ceramics (-0.82%) Pharmaceuticals (-0.52%) Service (-0.13%) Telecom (-1.16%) Engineering (-1.42%) Travel (-1.72%) IT (-2.24%)

UPGDCL topped in the Volume chart with a turnover of 104.96 BDT crore. ANWARGALV ranked top gainer chart with a price hike of +9.95% and DAFODILCOM topped in the loser chart with a decline of -4.58% from its prevailing price. UPGDCL led the way in the index mover chart while GP played the shatter part.



Index Scenario

Market Highlights

INDEX		Change	% Changes	DSEX 52 week H/L		5334/3960	Market P/E (LTM)	16.49
DSEX	4873.96	2.15	0.04%	DSEX Week H/L		4874/4802	Market Cap	3,409,970.40
DSES	1202.91	(5.01)	-0.41%	Group Performances				
DS30	1889.76	(15.00)	-0.79%	GROUP	M.Cap BDTcr.	Δ % M.Cap	Turnover BDT Cr.	Δ % Turnover
Turnover Scenario				Group A	270,485.58	-0.09%	810.98	-4.8%
Today's Turnover(TT)(mil)				Group B	1,410.81	1.09%	19.29	19.0%
Change (Mil)		% Change	Group N	2,678.97	-1.21%	34.40	-18.1%	
9023.74	(259)	-2.8%	Group Z	2,549.17	2.12%	11.41	-6.9%	

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
UPGDCL	104.96	17.42	16.93	502.6%	520.1%	172.2	163.8	5.1%	362,944,698.6	5%
ISLAMIBANK	27.07	36.70	7.27	-26.23%	272.6%	28.1	27.7	1.4%	1,609,990,668	21%
SQURPHARMA	22.02	19.52	17.36	12.8%	26.8%	268	269.2	-0.45%	623,586,546.00	9%
LAFSURCEML	21.08	32.23	28.03	-34.57%	-24.77%	124.3	125.5	-0.96%	1,161,373,500.00	30%
ACI	19.62	13.11	22.56	49.6%	-13.07%	580.6	574.3	1.1%	39,553,240.30	27%
UNITEDAIR	19.42	43.37	15.53	-55.23%	25.0%	11.2	11.7	-4.27%	624,808,800.00	74%
BEXIMCO	19.32	23.04	16.38	-16.15%	17.9%	34.1	34.4	-0.87%	691,171,354.35	65%
BSRMLTD	16.39	12.37	11.49	32.6%	42.7%	101.4	104.7	-3.15%	173,351,038.00	9%
APOLOISPAT	16.17	15.71	10.03	2.9%	61.3%	22.6	22.7	-0.44%	287,500,000.00	36%
BXPCHARMA	14.39	20.38	16.24	-29.37%	-11.37%	33.2	71.5	-53.57%	386,244,234.60	50%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Important News

Company News:

ACI: Launching of Smart and Feature Mobile handsets and accessories: The Company has informed that their Board of Directors has taken decision that the Company under its Electronics Business of Consumer Brands will launch a range of Smart and Feature Mobile handsets and accessories in the name of STYLUS with a view to demonstrate the company's business excellence in the information technology sector having an initial sales target of Tk. 720.00 million in 2016.

CMCKAMAL: Q2 Financials (Q2 Un-audited): EPS for April-June, 2015 was Tk. 0.41 as against Tk. 0.40 for April-June, 2014, EPS for Jan-June, 2015 was Tk. 0.75 as against Tk. 0.69 for Jan-June, 2014. NOCFPS was Tk. 0.93 for Jan-June, 2015 as against Tk. 0.83 for Jan-December, 2014. NAV per share was Tk. 20.38 as of June 30, 2015 and Tk. 19.62 as of December 31, 2014.

Recent Dividend Declaration

Ticker	Dividend	Record Date
Sandhani Life Insurance Co. Ltd.	22%B	12.08.15
National Bank Limited	10%B	30.08.15
Square Pharmaceuticals Limited	30%C & 12.50%B	13.08.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Graph for last one year



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