## Today's Market Overview

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Wednesday, August 05, 2015

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DSEX	4,873.96	0.04%	ssues Traded	Adva			lines	Unchanged	
Turnover (BDT	<b>`mn)</b> 9,023.74	-2.79%		<u> </u>			48	31	
acenario throu nation opened inish by a fl Banking secto changed by 2 hegative as in Some small ca some small ca some small ca the general go vhich added	with a marging ughout the trace of with a negative at movement of r dominated th 25% from last vestors kept the p stocks provok stocks were suff as the volume & & DSES the or. Among the od show while of auge DSEX end 2.15 points to f y -2.8% which v	ding session. ve notion but due to some le market as day's. Most of emselves busy ed investors to a DSEX remain shariah base gaining sect ther remained ed at 4873.96 the broad DSI	The premier bo in later part it upturn in ban the turnover of of the major so y in picking mai o put money in s basically impli- ned almost same ed index both ors Miscellaneo I down. with an advance EX. The Turnove	burse of the managed to king sector. f this sector ectors were rginal profit. those stocks ed market is e. Other two performed bus, Bank & e of +0.04% er advanced	Turnover (BD) 14,000 12,000 10,000 6,000 4,000 2,000 0 10,000 4,000 10,000	1/9/2014 20-00-2014 20-00-2014 20-10-2014 20-10-2014 20-10-2014 21/1/2014 21/1/2014 21/1/2014	DSEX 1 Year SUB275 S	DSEX 6000 5000 4000 3000 2000 1000 0 5002 1000 0 0	
nchanged. Se +3.3%) NBFI ement (-0.54 .13%) Telecc .24%) IPGDCL topper rore. ANWAR nd DAFODIL rom its preva	issues advance ectors that imp (+0.8%) Tannet (%) Ceramics (-0 om (-1.16%) En ed in the Volur COM topped in ECOM topped in ling price. UPG ed the shatter pa	roved were: E ry (+1.6%) & : .82%) Pharma gineering (-1. ne chart with p gainer chart the loser cha DCL led the w	liscellaneous clined were: %) Service (- 1.72%) IT (- 104.96 BDT (e of +9.95%) ne of -4.58%	4900 4880 4860		ay's DSEX Scenario	muna		
vnile GP playe	ed the shatter pa	art.			4840				
					1		2:00 13:0	00 14:00	
	Index Se				Market Highlights				
	INDEX	Change	% Changes	DSEX 52 we	eek H/L	5334/3960	Market P/E (LTM)	16.49	
DSEX	4873.96	2.15	0.04%	DSEX Wee		4874/4802	Market Cap	3,409,970.40	
5050			0.440		C	Group Perfor	mances		
DSES	1202.91	(5.01)			M.Cap BDTcr.	Δ%M.Cap	Turnover BDT Cr.	Δ % Turnover	
D\$30	1889.76	(15.00)	-0.79%	Group A	270,485.58	-0.09%	810.98	-4.8%	
	Turnover	Scenario		Group B	1,410.81	1.09%	19.29	19.0%	

			croup b	1,110.01	1.0770	17.27	17.070	
Today's Turnover(TT)(mil)	Change (Mil)	% Change	Group N	2,678.97	-1.21%	34.40	-18.1%	
9023.74	(259)	-2.8%	Group Z	2,549.17	2.12%	11.41	-6.9%	

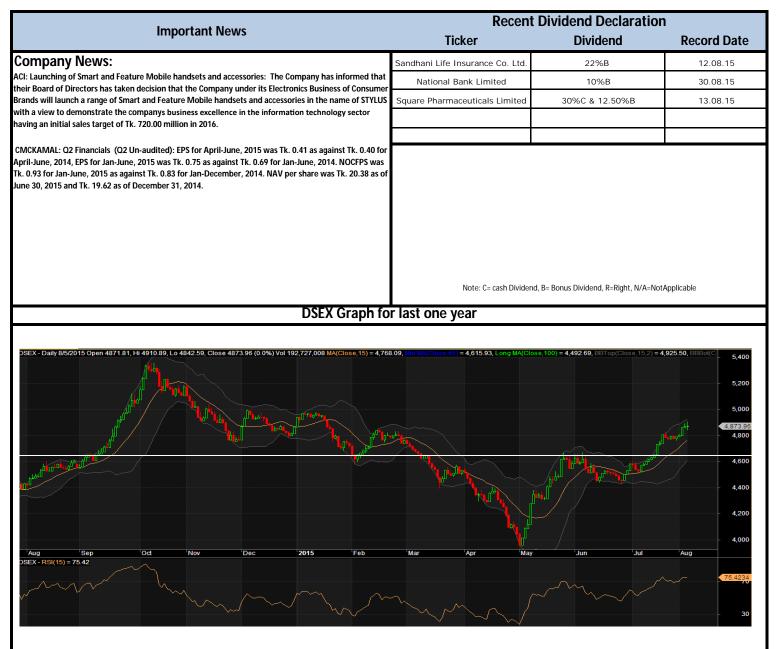
				Тор Т	en Volume	(in BDT. cro	ore)			
Stock	тт	ΥT	AT	% <b>∆ in</b> Turnover	TT/AT	СР	YP	% Δ P	Number of shares	Public Holding
UPGDCL	104.96	17.42	16.93	502.6%	520.1%	172.2	163.8	5.1%	362,944,698.6	5%
ISLAMIBANK	27.07	36.70	7.27	-26.23%	272.6%	28.1	27.7	1.4%	1,609,990,668	21%
SQURPHARMA	22.02	19.52	17.36	12.8%	26.8%	268	269.2	-0.45%	623,586,546.00	9%
LAFSURCEML	21.08	32.23	28.03	-34.57%	-24.77%	124.3	125.5	-0.96%	1,161,373,500.00	30%
ACI	19.62	13.11	22.56	49.6%	-13.07%	580.6	574.3	1.1%	39,553,240.30	27%
UNITEDAIR	19.42	43.37	15.53	-55.23%	25.0%	11.2	11.7	-4.27%	624,808,800.00	74%
BEXIMCO	19.32	23.04	16.38	-16.15%	17.9%	34.1	34.4	-0.87%	691,171,354.35	65%
BSRMLTD	16.39	12.37	11.49	32.6%	42.7%	101.4	104.7	-3.15%	173,351,038.00	9%
APOLOISPAT	16.17	15.71	10.03	2.9%	61.3%	22.6	22.7	-0.44%	287,500,000.00	36%
BXPHARMA	14.39	20.38	16.24	-29.37%	-11.37%	33.2	71.5	-53.57%	386,244,234.60	50%
TT= Today's	Turnover in o	crore, YT= Yes	sterday's Turnover in	Crore, AT= Aver	age of Last 20 d	ay's Turnover, CP=	Current Price, YP=	<ul> <li>Yesterday's Price</li> </ul>	, % $\Delta$ P= percentage change in p	rice

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Stock	СР	YP	AP	% Δ P	% <b>Δ in P</b> from AP	Stock	СР	ΥP	АР	% Δ P	% <b>∆ in</b> P from AP
ANWARGALV	47.5	43.2	40.72	9.95%	16.65%	DAFODILCOM	14.60	15.30	13.76	-4.58%	6.10%
RANFOUNDRY	104.2	94.8	92.825	9.92%	12.25%	UNITEDAIR	11.20	11.70	10.91	-4.27%	2.66%
IFIC	21.1	19.2	18.645	9.90%	13.17%	SHASHADNIM	45.00	46.90	40.74	-4.05%	10.46%
AL-HAJTEX	121.2	111.3	98.54	8.89%	23.00%	PF1STMF	5.00	5.20	4.87	-3.85%	2.77%
RENWICKJA	276.8	254.6	249.555	8.72%	10.92%	NAVANACNG	59.30	61.60	57.57	-3.73%	3.01%
LRGLOBMF1	5	4.6	4.255	8.70%	17.51%	EBL1STMF	5.20	5.40	5.07	-3.70%	2.56%
IBNSINA	118.1	108.9	96.065	8.45%	22.94%	MIRACLEIND	15.70	16.30	15.12	-3.68%	3.84%
AMCL(PRAN)	219.2	203	195.515	7.98%	12.11%	POPULAR1MF	5.30	5.50	5.10	-3.64%	4.02%
RNSPIN	24.9	23.1	24.59	7.79%	1.26%	BSRMSTEEL	87.60	90.90	79.93	-3.63%	9.60%
USMANIAGL	112.3	105	104.715	6.95%	7.24%	FARCHEM	50.70	26.70	48.17	89.89%	5.25%

AP= Average Price of last 20 day,%  $\Delta$  in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		%Δin Market Capitaliz		pitalization	alization % of Total MC		%Δ	
Sector	Today	Yesterday	Today	Yesterday	Turnover	Today	Yesterday	Today	Yesterday	in MC	
Bank	95.88	76.53	0.11	0.08	25.3%	39974.79	39334.14	14.45%	14.21%	1.6%	
Cement	31.94	41.83	0.04	0.05	-23.65%	20777.29	20889.35	7.51%	7.55%	-0.54%	
Ceramics	7.59	10.08	0.01	0.01	-24.70%	2878.88	2902.60	1.04%	1.05%	-0.82%	
Engineering	139.61	164.69	0.16	0.18	-15.23%	14975.95	15192.25	5.41%	5.49%	-1.42%	
Food & Allied Product	41.38	41.90	0.05	0.05	-1.24%	24500.83	24511.31	8.86%	8.86%	-0.04%	
Insurance	9.45	10.48	0.01	0.01	<b>-9</b> .85%	7332.86	7333.66	2.65%	2.65%	-0.01%	
IT	7.02	14.35	0.01	0.02	-51.06%	566.77	579.75	0.20%	0.21%	-2.24%	
Jute	1.24	0.96	0.00	0.00	28.7%	81.07	80.65	0.03%	0.03%	0.5%	
Miscellaneous	41.28	39.04	0.05	0.04	5.8%	8595.95	8317.44	3.11%	3.01%	3.3%	
Mutual Fund	11.08	17.73	0.01	0.02	-37.55%	3508.34	3507.87	1.27%	1.27%	0.0%	
NBFI	27.82	24.69	0.03	0.03	12.7%	8156.76	8094.37	2.95%	2.92%	0.8%	
Paper & Printing	3.02	4.52	0.00	0.00	-33.13%	243.62	249.52	0.09%	0.09%	-2.37%	
harmaceuticals & Chemica	120.00	117.69	0.14	0.13	2.0%	42703.22	42927.71	15.44%	15.51%	-0.52%	
Power & Energy	193.92	160.33	0.22	0.18	20.9%	40633.73	40628.68	14.69%	14.68%	0.0%	
Service & Real Estate	15.75	12.93	0.02	0.01	21.8%	2025.48	2028.15	0.73%	0.73%	-0.13%	
Tannery	3.40	3.16	0.00	0.00	7.6%	2489.72	2450.76	0.90%	0.89%	1.6%	
Telecommunication	18.42	19.79	0.02	0.02	-6.96%	45775.06	46313.67	16.55%	16.73%	-1.16%	
Textile	72.40	95.54	0.08	0.11	-24.22%	8918.20	8917.71	3.22%	3.22%	0.0%	
Travel & Leisure	22.79	49.42	0.03	0.05	-53.89%	2478.85	2522.32	0.90%	0.91%	-1.72%	
MC	= Market Ca	pitalization, % $\Delta$ in	Turnover= ch	nange in turnover	from last day, %	$\Delta$ in MC= chan	ge in Market cap fro	om last day			

Index Movers	Index Shakers			Sector wise P/E	
UPGDCL	GP	Bank	8.66	NBFI	31.95
BERGERPBL	LAFSURCEML	Cement	44.42	Paper & Printing	73.75
IFIC	BSRMSTEEL	Ceramics	35.71	Pharmaceuticals & Chemicals	30.20
PRIMEBANK	SUMITPOWER	Engineering	36.62	Power & Energy	17.01
NBL	SQURPHARMA	Food & Allied Product	36.00	Service & Real Estate	42.77
ISLAMIBANK	RENATA	Insurance	14.44	Tannery	34.93
CITYBANK	TITASGAS	IT	18.12	Telecommunication	29.23
SPCL	BRACBANK	Jute	132.73	Textile	17.68
PUBALIBANK	BSRMLTD	Miscellaneous	38.27	Travel & Leisure	15.96
BATASHOE	BXPHARMA				



## MTB CAPITAL LIMITED Corporate head office Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka Phone: 8321714, Fax: 8321543 www.mtbcap.com

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