

Today's Market Overview

Wednesday, September 02, 2015

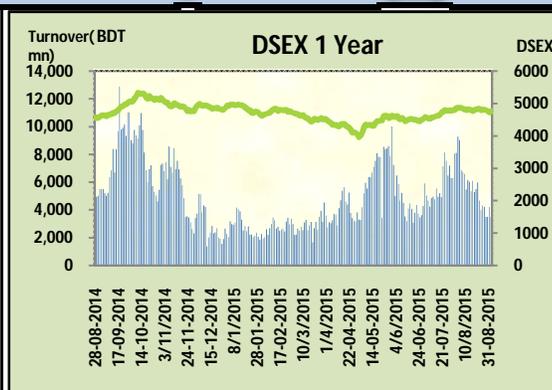


DSEX	4,763.88	0.83%	Issues Traded	Advanced	Declined	Unchanged
Turnover (BDT mn)	3,488.23	-17.21%		198	72	38

Though market observed a sharp gain after three days' downfall but slothful turnover revealed that participation from active investors remained poor in scale. The premier bourse of the nation opened with a flying mood and continued the same mood till the closure as some optimistic investors extended their buying binge in some of the big cap stocks. Other two indices DS30 & DSES the shariah based index outperformed today. Poor turnover restricted the investors to inject large fund but lucrative price range provoked them to take modest position. Most of the major sectors put gain on the board. Travel was the best gainer followed by Ceramics & Service.

The general gauge DSEX ended at 4763.88 with an advance of +0.8% which added 39.36 points to the broad DSEX. The Turnover declined heavily by -17.2% which was 725 Million BDT poorer than that of previous day and finally finished the mark at 3488.23 million BDT. A total of 198 issues advanced with 72 declined and 38 remained unchanged. Sectors that improved were: cement (+1.8%) Ceramics (+2.3%) Engineering (+0.8%) IT (+0.4%) NBFI (+1.6%) Pharmaceuticals (+0.9%) Power (+0.6%) Service (+2.1%) Telecom (+0.2%) Textile (+1.0%) Travel (+4.0%) & sectors that declined were: Mutual Fund (-0.2%)

Debutant AMANFEED topped in the Volume chart with a turnover of 17.22 BDT crore. BDWELDING ranked top gainer chart with a price hike of +7.6% and AMANFEED topped in the loser chart with a decline of -13.1% from its prevailing price. LAFSURCEML led the way in the index mover chart while AMANFEED played the shatter part.



Index Scenario

	INDEX	Change	% Changes
DSEX	4763.88	39.36	0.8%
DSES	1176.24	10.86	0.9%
DS30	1825.00	18.71	1.0%

Market Highlights

DSEX 52 week H/L	5334/3960	Market P/E (LTM)	15.90
DSEX Week H/L	4813/4724	M.Cap (mn)	3344424.8
Group Performances			
Category	Mkt Cap (mn.)	Δ % M.Cap	Turnover BDT (mn)
Group A	2,615,571.47	0.8%	2,883.98
Group B	14,021.29	1.5%	159.28
Group N	31,927.38	-3.0%	256.59
Group Z	24,522.21	0.4%	95.16

Turnover Scenario

Today's Turnover (mn.)	Change In BDT (mn.)	% Change
3488.23	(725)	-17.2%

Top Ten Volume (in BDT. crore)

Stock	TT	YT	AT	% Δ in Turnover	TT/AT	CP	YP	% Δ P	Number of shares	Public Holding
AMANFEED	17.22	82.27	33.16	-79.1%	-48.1%	85.3	98.2	-13.1%	80,000,000.0	23%
SQURPHARMA	16.29	13.75	19.90	18.5%	-18.1%	254.4	253.1	0.5%	623,586,546	9%
EMERALDOIL	9.13	1.26	5.65	622.6%	61.7%	46.5	44.4	4.7%	49,350,000.00	38%
KBPPWBIL	7.86	4.50	3.71	74.5%	111.9%	28.3	27.8	1.8%	69,850,000.00	28%
UPGDCL	7.69	7.62	18.51	0.8%	-58.5%	150.2	150.1	0.1%	362,944,698.60	5%
SPCL	7.66	11.34	15.74	-32.5%	-51.4%	189.6	188.2	0.7%	133,137,900.00	19%
LAFSURCEML	7.39	12.47	14.93	-40.7%	-50.5%	113.4	111	2.2%	1,161,373,500.00	30%
KEYACOSMET	6.55	1.92	2.89	241.2%	126.4%	18.4	17.7	4.0%	214,880,008.80	66%
ACI	5.99	3.22	5.78	85.9%	3.8%	558.1	542.3	2.9%	39,553,240.30	27%
IBNSINA	5.81	2.87	3.41	102.8%	70.6%	142.3	133.5	6.6%	22,453,200.00	46%

TT= Today's Turnover in crore, YT= Yesterday's Turnover in Crore, AT= Average of Last 20 day's Turnover, CP= Current Price, YP= Yesterday's Price, % Δ P= percentage change in price

Top Ten Gainer						Top Ten Loser					
Stock	CP	YP	AP	% Δ P	% Δ in P from AP	Stock	CP	YP	AP	% Δ P	% Δ in P from AP
BDWELDING	24	22.3	23.685	7.6%	1.3%	AMANFEED	85.30	98.20	73.17	-13.1%	16.6%
NHFIL	28.2	26.4	24.605	6.8%	14.6%	ATCSLGF	7.00	7.80	8.04	-10.3%	-12.9%
GEMINISEA	426.7	400.2	416.51	6.6%	2.4%	SEBLISTMF	7.70	8.30	8.88	-7.2%	-13.2%
ZAHEENSPIN	29.1	27.3	28.125	6.6%	3.5%	NLIISTMF	8.10	8.70	9.49	-6.9%	-14.6%
IBNSINA	142.3	133.5	128.57	6.6%	10.7%	NFML	24.70	26.20	24.84	-5.7%	-0.6%
LRGLOBMF1	5	4.7	4.63	6.4%	8.0%	ZEALBANGLA	7.40	7.80	7.17	-5.1%	3.3%
DACCADYE	16.9	15.9	16.165	6.3%	4.5%	KAY&QUE	13.40	14.00	12.83	-4.3%	4.5%
ARAMITCEM	37.5	35.3	37.115	6.2%	1.0%	MONNOCERA	45.00	46.70	39.97	-3.6%	12.6%
IPDC	20.8	19.6	18.57	6.1%	12.0%	APEXFOODS	146.90	151.60	154.13	-3.1%	-4.7%
AMBEEPHA	286.1	269.9	269.99	6.0%	6.0%	ANWARGALV	57.70	59.20	50.98	-2.5%	13.2%

AP= Average Price of last 20 day,% Δ in P from AP= percentage change in price from the 20-day average price

Industry /Sectors overview (Amounts in BDT. Crore)											
Sector	Trade Volume		MKT Turnover %		% Δ in Turnover	Market Capitalization		% of Total MC		% Δ in MC	
	Today	Yesterday	Today	Yesterday		Today	Yesterday	Today	Yesterday		
Bank	23.47	29.64	0.07	0.07	-20.8%	39490.78	39480.78	14.73%	14.83%	0.0%	
Cement	10.44	14.05	0.03	0.03	-25.7%	19294.98	18957.26	7.20%	7.12%	1.8%	
Ceramics	4.89	5.01	0.01	0.01	-2.5%	2814.19	2750.15	1.05%	1.03%	2.3%	
Engineering	43.90	48.97	0.13	0.12	-10.3%	14616.03	14499.16	5.45%	5.45%	0.8%	
Food & Allied Product	19.48	12.26	0.06	0.03	58.9%	23961.97	23668.01	8.94%	8.89%	1.2%	
Insurance	3.13	4.34	0.01	0.01	-27.8%	7108.77	7111.54	2.65%	2.67%	0.0%	
IT	2.35	3.01	0.01	0.01	-21.9%	548.59	546.19	0.20%	0.21%	0.4%	
Jute	0.70	0.86	0.00	0.00	-19.5%	108.67	107.20	0.04%	0.04%	1.4%	
Miscellaneous	39.28	112.72	0.12	0.28	-65.2%	8820.63	8766.79	3.29%	3.29%	0.6%	
Mutual Fund	6.27	5.95	0.02	0.01	5.4%	3268.82	3274.28	1.22%	1.23%	-0.2%	
NBFI	15.54	11.17	0.05	0.03	39.1%	8139.38	8010.35	3.04%	3.01%	1.6%	
Paper & Printing	1.80	2.55	0.01	0.01	-29.3%	221.06	217.13	0.08%	0.08%	1.8%	
Pharmaceuticals & Chemicals	60.87	48.76	0.18	0.12	24.8%	40975.11	40601.95	15.28%	15.25%	0.9%	
Power & Energy	39.76	46.86	0.12	0.11	-15.1%	38888.49	38658.49	14.50%	14.52%	0.6%	
Service & Real Estate	9.80	7.87	0.03	0.02	24.5%	1992.73	1952.04	0.74%	0.73%	2.1%	
Tannery	8.51	7.01	0.03	0.02	21.4%	2522.34	2488.90	0.94%	0.94%	1.3%	
Telecommunication	7.04	7.53	0.02	0.02	-6.5%	44399.44	44318.40	16.56%	16.65%	0.2%	
Textile	32.20	33.92	0.10	0.08	-5.1%	8598.63	8511.88	3.21%	3.20%	1.0%	
Travel & Leisure	5.13	5.47	0.02	0.01	-6.3%	2351.92	2261.99	0.88%	0.85%	4.0%	

MC= Market Capitalization, % Δ in Turnover= change in turnover from last day, % Δ in MC= change in Market cap from last day

Index Movers	Index Shakers	Sector wise P/E			
LAFSURCEML	AMANFEED	Bank	8.63	NBFI	31.01
BATBC	ISLAMIBANK	Cement	40.68	Paper & Printing	68.95
GP	NBL	Ceramics	39.92	Pharmaceuticals & Chemicals	26.28
BERGERPBL	BSCCL	Engineering	36.89	Power & Energy	16.48
SQURPHARMA	PRIMEBANK	Food & Allied Product	34.05	Service & Real Estate	42.45
TITASGAS	POWERGRID	Insurance	14.43	Tannery	33.87
UNIQUEHRL	NTC	IT	17.63	Telecommunication	27.04
RAKCERAMIC	NFML	Jute	180.37	Textile	17.40
ACI	NATLIFEINS	Miscellaneous	33.57	Travel & Leisure	15.35
MARICO	SOUTHEASTB				

Important News

Company News:

SAIFPOWER: Agreement Signing: The Company has informed that it has signed an agreement with Ashuganj Fertilizer and Chemical Company Limited on September 01, 2015 regarding Design, fabrication, supply of Start-up Heater of Ammonia plant from manufacture's warehouse to purchaser's site at Ashuganj and installation, commissioning and test run and dismantling the existing Start - up Heater, Site developing hiring of crane etc (cont.)

on Turnkey basis for the Contract price of Tk. 40,92,59,377.00 only (in Euro 46,93,341.48 only @ BDT 87.20 per euro) including CD, VAT, Tax and Insurance etc. The prospective financial impact on profitability from such activity of the Company will be added by 10% - 12% (approx.) profit from this Contract. (end)

MICEMENT: Mother Vessel Purchase: The Company has informed that the Board of Directors has taken decision, among others, to purchase a South Korean Bulk Carrier type Ocean Going Mother Vessel of the Company. The total purchase value will be US \$ 4,180,000.00 (approx.).

Recent Dividend Declaration

Ticker	Dividend	Record Date
Aims 1st Mutual Fund	175% RIU	07.09.15
Apex Tannery Limited	45% C	09.09.15
Grameen Mutual Fund One Scheme Two	15% RIU	07.09.15
Grameen Mutual Fund One Scheme One	82% RIU	07.09.15
PHP First Mutual Fund	7.50% RIU	07.09.15
EBL NRB Mutual Fund	6% RIU	07.09.15
AB Bank 1st Mutual fund	15% RIU	07.09.15

Note: C= cash Dividend, B= Bonus Dividend, R=Right, N/A=NotApplicable

DSEX Technical Graph for last one year



MTB CAPITAL LIMITED

Corporate head office

Level: 3, MTB Tower, 111, Kazi Nazrul Islam Avenue, Dhaka

Phone: 8321714, Fax: 8321543

www.mtbcap.com

A mutual Trust Bank Company

you can invest with US

Disclaimer

This report has been prepared by the MTB Capital Limited (MTBCL) on the basis of available information in the market and it is provided for the purposes only. It is not to be used as an offer for buying or selling any instruments. If anyone takes any action relying on this information, shall be responsible solely by him/her self for any consequences. The best care has been taken to make the report informative. MTBCL doesn't give any warrant or guarantee that the report or such information is fully accurate. The information that are provided here is the exclusive property of MTBCL and can not be distributed without prior consent of MTBCL.